



- 2 -

- 1 - EDITORIAL : Budget wrangle (1) - What abuse has there been?
- 2 - SUMMARY
- POLITICAL DAY
- 3 - Will Reagan call a "Summit of Western powers" after taking over on 20 January? - Italy's former Ambassador to Washington, Mr Fenoalta wants Atlantic Summit - Athens - ceremony marks Greek entry to E.E.C. - Crocodile Club : about 130 signatures - motion in February
- 4 - Portugal: new government - Iran: latest U.S. reply unacceptable - Middle East: Mr Abba Eban criticises E.E.C. - Namibia: m-eting in Geneva between South Africa and S W A P O. - Islamic cooperation: political situation - European stamp: "reprehensible" but "praiseworthy" attempt
- GENERAL INFORMATION
- 5 - EUROPEAN COMMISSION: Last Jenkins Commission meeting - 1st Thorn meeting
- 5-6 - Jenkins confident in Commission's future role - Mr Thorn to decide what to do about political and legal problems caused by budget
- 6-7 - BUDGETS: France, Germany & Belgium contest 1980 supplementary budget
- 7 - MONETARY POLICY: E.C.U. in all E.E.C. acts - DRACHMA: daily fixing
- 8 - CEREALS: U.S.A. & Canada differ over embargo on U.S.S.R.
- 8 - STEEL: Commission to consider aid for Belgian steel industry
- 9 - CAR INDUSTRY: RENAULT expects Belgium to take hard line
- Standardisation of E.E.C. measuring methods for power and fuel consumption
- STEEL: As usual, orders pick up at this time of year
- COAL : slight increase in E.E.C. production
- 10 - STEEL: Commission guidelines for materials used in welded tubes and high-alloy steels
- Commission to carry out rapid survey with steel firms
- 11 - TRADE POLICY: E.E.C. "monitoring" measures to continue
- E.E.C./U.S.A.: anti-dumping investigation opened on polyester fabrics
- anti-dumping duty on certain polyester yarns
- 12 - COURT OF JUSTICE : Mr A. Chloros - Greek member at Court of Justice
- GREECE: Accession :- implementation measures
- trading arrangements with non-E.E.C. countries not final yet
- 13 - E.I.B.: loans for :- Upper Volta (gold mines)
- United Kingdom (railways, energy, etc..)
- 14 - BRITISH PROBLEM: Commission makes 1st payments to U.K. Treasury
- 15 - ISOGLUCOSE: Commission plans introducing quotas
- AGRICULTURE: Commission replies to M.E.P.'s' questions
- 16 - ECONOMY: E.E.C. consumer survey / October 1980
- E.I.R.B.: slight rise in both indices last week
- I.M.F.: new calculation methods for S.D.R.
- ECONOMIC AND FINANCIAL NEWS
- 17 - VARIOUS NEWS ITEMS from last week - 18 ECONOMIC INTERPENETRATION
- \$\$\$ - SUPPLEMENT : Weekly EUROPE Selected Statistics No. 250

VALUE OF THE EUROPEAN CURRENCY UNIT							
	31/12/80	2/1/81	5/1/81		31/12/80	2/1/81	5/1/81
FB/FLUX	41.3351	41.3828	41.3408	PESETA	103.788	103.733	104.346
DM	2.56556	2.56978	2.56651	SKR	5.73289	5.71588	5.75056
HFL	2.79081	2.79004	2.78915	NKR	6.76422	6.74769	6.77101
POUND ST	0.549110	0.545668	0.547125	CAN DOL	1.55950	1.55148	1.56539
DKR	7.88723	7.88476	7.89666	ESCUDO	69.5674	69.0688	69.8273
FF	5.93916	5.95045	1220.99	AUS SCH	18.2038	18.2191	18.2130
LIRA	1217.30	1217.64	0.691022	FIN MARK	5.03159	4.99791	5.04374
IRL POUND	0.690185	0.691779	1.31501	YEN	265.461	263.475	262.214
US DOL	1.30963	1.29951	2.32297	DRA	not available		
SF	2.31477	2.32352					

Degree of divergence of BF: 58 (on 31 December 1980 and on 2 January 1981);
57 (on 5 January 1981) (75 being the divergence threshold)



- 2 -

- 1 - EDITORIAL :
 2 - SUMMARY
 - POLITICAL DAY
 3 - Budget: Liberals and Socialists lend support to Mrs Veil
 3-4 - Middle East: Kissinger criticises E.E.C. initiative
 4 - United Kingdom: government reshuffle - Faroe Isles: right-wing government
 - U.S.A.: Reagan in Mexico, new Congress takes office - Poland: meeting between Jagielski and Walesa - Italy/Malta: "guarantee" agreement to be ratified soon
 - GENERAL INFORMATION
 5-6 - EUROPEAN COMMISSION: 1st meeting of Thorn Commission - 1981 programme
 7 - STEEL: - Re-structuring in Belgian steel industry
 - Measures to protect U.S. special steels market
 - COMPETITION: grievances at I.B.M.
 8 - COURT OF AUDITORS: annual report on 1979 financial year
 - ENERGY: invitation for geothermal energy tenders
 - TELEINFORMATICS: invitation to tender
 - ENERGY: conference on energy in steel industry
 - STEEL: details to be supplied by steel firms
 9 - E.E.C./ROMANIA: trade agreement comes into force
 - MUSHROOMS: E.E.C. safeguard measures
 - TEXTILES: - E.E.C. has problems with Mediterranean countries
 - E.E.C. trade measures
 10 - AGRICULTURE: French subsidies (Commission replies to question nos. 1074/80
 11 by Mr Fröh and 1199/80 by Mr Kirk)
 - COURT OF JUSTICE: 4 Italian firms claiming damages (maize meal)
 11-12 - FARM INFRASTRUCTURES: E.A.G.G.F. Guidance aid (3rd 1980 instalment)
 12 - FARMS: E.A.G.G.F. Guidance aid (2nd 1980 instalment)
 - A.C.P./E.E.C.: emergency aid for Uganda, Sudan and Zimbabwe
 - FINANCE: Luxembourg monetary institute founded
 13 - COAL: production costs and sales prices (Commission reply to question
 no. 1328/80 by Mr Verhaegen)
 - ENERGY: conclusions reached by international Chamber of Commerce
 14 - SCIENCE AND TECHNOLOGY: How research affects E.E.C. outlook
 15 - E.E.C./THIRD WORLD: Commission passes 1980 aid programmes for
 non-associated developing countries
 - E.E.C. TRADE: new NIMEXE nomenclature
 16 - FINANCE: B.I.S. report on loans in 1st six months of 1980
 - RAILWAYS: directive on statistics for road haulage
 - PACKAGING: European Assizes (Nice 5 and 6 February, 1981)
 17-18 - ECONOMIC INTERPENETRATION

Please find enclosed the English version of pages sent in error in French in the EUROPE bulletin No. 3048 dated 29/30 and 31 December, 1980.

VALUE OF THE EUROPEAN CURRENCY UNIT ON 6 JANUARY 1981

FB/FLUX	41.3314	PESETA	104.535
DM	2.56425	SKR	5.72947
HFL	2.79116	NKR	6.78947
POUND ST	0.548347	CAN DOL	1.58135
DKR	7.90474	ESCUDO	70.1785
FF	5.93854	AUS SCH	18.2038
LIRA	1221.80	FIN MARK	5.05499
IRL POUND	0.691054	YEN	265.467
US DOL	1.33166	DR	0.00000
SF	2.32375		

Degree of divergence of BF : 58 (75 being the divergence threshold)



-2-

- 1 - EDITORIAL : The Budget Wrangle - (3) The Legal "Excuses"
 2 - SUMMARY

POLITICAL DAY

- 3 - Rome: Mr Giscard d'Estaing's forthcoming visit - F.R.G.: Mr Genscher in favour of progress towards "European Union" - E.P.: meeting with representatives of regionalist parties
 3-4 - Namibia: Mr Waldheim opens conference; threat of South Africa's departure
 4 - Brussels: meeting of Belgian Ambassadors in E.E.C. - Morocco and Middle East: Lord Carrington's visit - Morocco: Chancellor Schmidt's visit - Libya/Chad: "Total union" and "general popular mobilisation" - Iran: Teheran has apparently accepted latest American offer - Poland: Solidarity general assembly

GENERAL INFORMATION

- 5 - BUDGETS : Commission to examine situation on Thursday morning
 - EUROPEAN COMMISSION: division of tasks between Commissioners
 6 - CAR INDUSTRY : French socialists demand protection measures
 - NATIONAL AIDS : still no answers from France
 - AGRICULTURE : E.P. French Communists meet F.N.S.E.A.
 - POSTS : Commission replies to W.Q. no. 1192/80 by Mr Bettiza (postal monopoly tax in Italy)
 7 - STEEL : E.C.S.C./Spain negotiations
 - SCRAP : composite price at 98.83 D/T
 8 - ENVIRONMENT : proposal for directive on cadmium
 - E.E.C. STANDARDS : for limiting noise from diggers, bulldozers & loading equipment
 - BUDGET : Germany to decide definitively on 21 January
 9 - E.E.C./MALTA : towards extension of 1st stage of Association
 10 - NORTH/SOUTH DIALOGUE : Belgium in favour of debate on financial questions
 - DEVELOPMENT : D.A.C. (O.E.C.D.) examines Canada's public aid
 - E.E.C./ISRAEL : adaptation of agreement to Greece's accession
 - E.E.C./MEDITERRANEAN COUNTRIES : preferential measures for 1981 adopted
 11 - DAIRY PRODUCTS : Commission proposes refunds tender
 - HORMONES IN STOCK-FARMING : proposal for implementing regulations
 12 - RESEARCH : towards policy for exploiting and assessing research results
 - ECONOMIC AND FINANCIAL INFORMATION
 13-14 - PHARMACEUTICAL INDUSTRY : towards common market in proprietary medicinal products
 14 - PUBLIC CONTRACTS : G.A.T.T. agreement on liberalisation of supply contracts applied by E.E.C.
 - TOKYO ROUND : entry into force of Customs Value Code and of 2nd customs reduction
 15-16 - EMPLOYMENT : organisation of working time in E.E.C.
 16 - ENVIRONMENT : conference on urban wastes (Rome, 10-13 March 1981)
 - E.I.R.B. : rise in 2 indices
 17-18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 7 JANUARY 1981

FB/FLUX	41.3176	PESETA	104.360
DM	2.56729	SKR	5.74739
HFL	2.79174	NKR	6.76389
POUND ST	0.547235	CAN DOL	1.56797
DKR	7.90597	ESCUDO	69.5292
FF	5.93972	AUS SCHILLING	18.1952
LIRA	1220.73	FIN MARK	5.03756
IRL POUND	0.690440	YEN	264.766
US DOL	1.32185	DRA	60.9874
SF	2.32090		

Degree of divergence of BF : 55 (75 being the threshold of divergence)



- 2 -

- 1 - EDITORIAL : The budget wrangle (4) - A solution that is a gauge for the future JT
 2 - SUMMARY EV
 - POLITICAL DAY NM
 3 - European budget: reactions from political circles and Belgian position
 - E.P.: comments from British Socialists on new European Commission JL
 3-4 - European Movement: Federal Council to meet in Brussels on 24 January
 - Mr Berthoin on Europe's role in the world - speech in Brussels on 12 January
 - E.E.C.-Greece: Mr Bangemann and Mr Poniatowski in Athens - European Union:
 Belgium support for West German initiative? - Middle East: U.K. criticises
 Kissinger - United States: Reagan cabinet complete - Chad-Libya: much
 reservation

- GENERAL INFORMATION

- 5-6-7 - EUROPEAN COMMISSION: distribution of portfolios among 14 members
 8- - BUDGETS: Commission to look into the situation
 - COUNCIL: Permanent Representatives back to work ENVIRONMENT: memorandum to
 9 - SOCIAL FUND: 6 pilot experiments passed Mr Thorn
 - REGIONAL POLICY: 4th 1980 instalment of funds mainly for Italy
 10 - FARM AIDS:- National subsidies: France claims it has had no word
 from the European Commission
 - Commission: work programme (reply to question no. 1110/80
 by Mr Kirk)
 11-12 - E.E.C.-SPAIN: preliminary E.E.C. paper on the "agricultural aspects"
 of Spanish membership
 13 - FISHERIES: agreements between E.E.C. and other countries
 14 - E.E.C. STANDARDS: economic reasoning behind Commission's guidelines
 on building site equipment
 - CONSUMERS: I.O.C.U. world conference (The Hague, 22-26 June, 1981)
 - GREECE: joins the International Coffee Organisation
 15 - ENERGY: drop in lignite production
 - COAL: blast furnace coke production in the E.E.C.
 16 - STEEL: E.E.C. exports and imports
 - FINANCE: details of Luxembourg Monetary Institute
 17-18 - ECONOMIC INTERPENETRATION

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\$\$\$ - SUPPLEMENT : EUROPE/Documents No. 1131 - The Commission of the
European Communities for the years 1981-1984

THE EUROPEAN CURRENCY UNIT ON 9 JANUARY, 1981

FB/FLUX	41.3608	PESETA	104.340
DM	2.56957	SKR	5.73126
HFL	2.79361	NKR	6.72640
POUND ST	0.545085	CAN DOL	1.55793
DKR	7.90814	ESCUDO	69.5555
FF	5.94469	AUS SCH	18.2138
LIRA	1220.69	FIN MARK	5.02614
IRL POUND	0.691708	YEN	263.059
US DOL	1.30940	DRA	61.0002
SF	2.32615		

Degree of divergence of BF: 56 (75 being the divergence threshold)



-2-

- 1 - EUROPEAN LIBRARY
 2 - SUMMARY
POLITICAL DAY
 3 - Political cooperation: Norway's interest - E.P.: New Democracy: embarrassment following revelation of their intention to borrow E.P.D. member to form new group - PASOK: 3 members took part in Socialist group proceedings - Liberal Group: point of view on next session
 3-4 - Budget: Mr Friedrich asks Bonn to overcome its contradictions
 4 - European Movement: European Left backs reform

GENERAL INFORMATION

- 5 - E.P. : Mr Thorn's budget statement
 - BUDGETS : Commission implements budgets as adopted by Parliament
 6 - BUDGET : Factual dossier on expenditure, possible savings, theoretical possibilities of additional earnings established by Commission
 7-8 - EUROPEAN COMMISSION : - Quorum and majority
 - Mr Davignon: energy, industrial affairs and research policies
 - Mr Andriessen : competition policy, counterpart of industrial policy
 - Mr Natali : in favour of Mediterranean policy encompassing trade, cooperation and development
 - Mr Giolitti : intensification of regional policy
 9 - AUTOMOBILE INDUSTRY : - European manufacturers in favour of Japanese auto-limitation
 - Messrs Barre and Davignon do not share European manufacturers' pessimism
 10 - INDUSTRY : Figures for Community production in October 1980
 - STEEL : negotiations on 1981 arrangement with Spain making little progress
 - ECONOMIC AND FINANCIAL INFORMATION
 11-12 - ANTI-DUMPING : U.N.I.C.E. memorandum
 12 - E.E.C./JAPAN : reasons for European trade deficit according to Japanese Deputy Foreign Affairs Minister
 13 - AGRICULTURE : - Belgian farmers demand aids
 - Green week in Berlin from 22.1.1981
 - OIL BULLETIN : price situation at 5.1.1981
 - FUSION : 1st meeting of European Fusion Review Panel
 - FISHERIES : "Ten" resume study of dossier
 14 - FISHERIES : social aspect of common policy proposed by Commission
 15-16 - ENVIRONMENT : European Environment Bureau memorandum
 16 - PRICES : average rate of increase in E.E.C. for 1980 around 14%
 17 - THE WEEK IN EUROPE next week
 18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 9 JANUARY 1981

FB/FLUX	41.3785	PESETA	104.002
DM	2.57054	SKR	5.73300
HFL	2.79573	NKR	6.71845
POUND ST	0.543889	CAN DOL	1.54901
DKR	7.91890	ESCUDO	69.3998
FF	5.94538	AUS SCHILLING	18.2322
LIRA	1221.68	FIN MARK	5.01613
IRL POUND	0.690894	YEN	264.007
US DOL	1.30696	DRA	61.0744
SF	2.32548		

Degree of divergence of BF : 56 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : The collegiate nature and independence of the
2 - SUMMARY European Commission
POLITICAL DAY
- 3 - Middle East: Lord Carrington on the spot - Israel: dissolution of Parliament?
- Cyprus: Greek-Cypriot talks on inter-Community - Turkey: dismantling
of extreme left organisations - Iran: immediate decision on American hostages
- 4 - "European Forum": Mr Berthoin on "A world role for Europe" - Regionalist
parties: creation of "European Free Alliance" - E.E.C.: voting right
for British residing there for European elections

GENERAL INFORMATION

- 5-6 - E.P. : Plenary session: - 24 Greek parliamentarians welcomed
- Mrs Veil announces declaration of budgets adoption
- Mr Thorn: for creation of "climate of understanding
and confident cooperation"
- COURT OF JUSTICE : solemn commitment to independence of Thorn Commission -
Greek judge takes up post
- 7 - EUROPEAN COMMISSION : - Mr Contogeorgis in favour of dynamic actions in
Transport and Tourism sectors
- Mr Tugendhat on "hard political choices" due to
restructuring of budget
- Mr Narjes underlines importance of Common Market
- 8-9-10 - CAR INDUSTRY : - E.P. calls for autolimitation of Japanese exports and
global E.E.C. strategy for industry
- 10 - Belgium apparently envisaging action to combat pressure
Japanese imports
- 11 - E.E.C./GULF STATES : Wiczorek-Zeul draft report on relaunching negotiations
- 12 - UNITED STATES : Mr Brock new special trade representative
- 12 - DAIRY SECTOR : Court of Auditors criticism of management of co-responsibility
levy and of certain marketing measures
- 13 - DATA PROCESSING : Commission answers W.Q. No. 1188/80 by Mrs Lizin
(2nd ICL machine)
- E.E.C./JAPAN : temporary cartel of machine tool exporters
- CEREALS : British intervention stocks at highest level since accession
- 14 - OIL BULLETIN : prices situation at 5.1.1981
- 15 - TAXATION : O.E.C.D. taxation study
- E.I.B. : loan for Ireland/Great Britain ferry
- EURATOM LOAN : 2 billion BF for Tihange power station
- 16 - E.I.B. : dollars issue
- FINANCE : Mr Fritz Leutwiler on international monetary policy
- TRANSPORT : criticisms in Netherlands of linear increase in E.E.C.
road haulage quota
- 17 - MISCELLANEOUS NEWS ITEMS of last week
- 18 - ECONOMIC INTERPENETRATION
- §§ - SUPPLEMENT : Weekly EUROPE Selected Statistics No. 251

VALUE OF THE EUROPEAN CURRENCY UNIT ON 12 JANUARY 1981

FB/FLUX	41.3828	PESETA	104.076
DM	2.57219	SKR	5.72521
HFL	2.79663	NKR	6.70500
POUND ST	0.542287	CAN DOL	1.54550
DKR	7.90988	ESCUDO	69.2318
FF	5.95407	AUS SCHILLING	18.2100
LIRA	1221.81	FIN MARK	5.00905
IRL POUND	0.689011	YEN	264.227
US DOL	1.30257	DRA	60.8758
SF	2.33591		

Degree of divergence of BF : 53 (75 being the threshold of divergence)



- 1 - EDITORIAL : Parliament and Commission : a common goal
 2 - SUMMARY
POLITICAL DAY
 3 - E.P.: Plenary session: Press conferences:- Socialist Group: Latin America, energy; - E.P.P.: new Commission, Greek M.E.P.s; - Italian Communists: European Union, own resources, shipping - France: E.P. inquiry into "NOW" ban
 4 - "European Forum" : charismatic leader for Europe? Mr Berthoin thinks not, Mr Coppé awaiting genuinely European elections - Italy: Lech Walesa visits Pope - Israel: decision deferred - U.K.: Liberal's political offensive
GENERAL INFORMATION
 5 - DEATH OF MR GUNDELACH : day of mourning for Commission and for Europe, statement by President Thorn
 6-7-8-9-10 - E.P.: Plenary session:
 - Replies to Mr Thorn: regrets at absence of women from Commission
 - Place of work: E.P. wants to have its say
 - Budgets: Liberal Group want improvements to interinstitutional dialogue
 - Motor Industry: call for a European strategy and for a voluntary Japanese exports restraint agreement to be negotiated
 - Question time : Commission replies (poultry, M.F.A., etc...)
 - Shipbuilding: positive assessment of 5th Directive on national aids
 - 1977 and 1978 Budgets : reports by Mr Aigner and by Mr Battersby on decisions to discharge are approved
 10 - E.E.C./THIRD WORLD: French reservation lifted on aid to non-associated countries under 1980 Budget
 11 - RAILWAYS: Commission proposal to improve the situation
 - ENVIRONMENT: Rhine pollution ; international conference (The Hague, 26-27.1.81)
 - E.E.C. OFFICIALS: partial strike at Council
 12 - ENERGY: Reagan Administration wants return to free oil prices
 - NUCLEAR: statement by O.E.C.D.-N.E.A. on siting of nuclear plants
 - ECONOMIC AND ENERGY NEWS
 13 - MOTOR INDUSTRY :-Commission reply to written question No 1239/80 by Miss Forster (European Democrat)
 -E.E.C. answer to Japanese imports in medium-term
 14 - E.E.C./THIRD COUNTRIES:-tariff quotas for 1981 for plywood and newsprint
 -publication of new trade arrangements
 - AGRICULTURE: tariff quota opened for wine and grape musts from Greece
 15 - ENERGY: measures by Member States on price policy
 16 - EQUAL OPPORTUNITIES: report by I.L.O. on insufficient number of women in management posts
 - INNOVATION: theme of conference in Davos (29 January-2 February 1981)
 17-18 - ECONOMIC INTERPENETRATION : No 3878

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VALUE OF THE EUROPEAN CURRENCY UNIT ON 13 JANUARY 1981

FB/FLUX	41.4533	PESETA	104.077
DM	2.57256	SKR	5.70777
HFL	2.79775	NKR	6.69434
POUND ST	0.539835	CAN DOL	1.52328
DKR	7.91578	ESCUDO	69.4276
FF	5.96006	AUS SCHILLING	18.2086
LIRA	1225.31	FIN MARK	4.99285
IRL POUND	0.690833	YEN	262.354
US DOL	61.0137	DRA	
SF	1.29048		

Degree of divergence : 58 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : "Peace" between the institutions at stake
 2 - SUMMARY
 POLITICAL DAY
- 3 - E.P. : Plenary session : Budget: Mrs Veil defends E.P. decision; -
 Strong reaction from German parliamentarians to Mr Barre's statements -
 Liberation of Judge d'Urso : statements by radicals and Democrazia
 Proletaria - E.D. Group: for uniform European elections procedure
- 4 - Council of European Municipalities: resolution on budget conflict -
 Israel: Abba Eban attacks Lord Carrington and "European initiative" -
 Conference on Namibia: failure - Teheran: wants to see end to problem
 of hostages - Peking: warning to Netherlands - Brussels: Nothomb/Flesch
 meeting - Venezuela: Mr Colombo's visit

GENERAL INFORMATION

- 5 - EUROPEAN COMMISSION : "Agriculture" Interim assured by Mr Thorn,
"Fisheries" by Mr Contogeorgis
- 5-6-7-8-9-10-11 - E.P. : Plenary Session:
 - Dutch presidency: Mr van der Klaauw lists six-months' priorities
 and policies
 - Shipbuilding: wide support for 5th aids directive
 - Car industry: divergent positions on Japanese competition and other
 questions...
 - Marine pollution by hydrocarbons: more stringent controls, sanctions
 for polluters, prevention of disasters demanded
 - Own resources: Mr Spinelli in favour of exceeding present ceiling
 - Parliamentary committees: inclusion of Greek parliamentarians
- 12 - AGRICULTURAL COUNCIL : cancellation of session of 19-20 January 1981
 - E.E.C./U.S.S.R. : no new butter exports, says Commission
 - AGRIMONETARY : slight increase in British M.C.A.s
 - U.N. : oil embargo against South Africa
- 13-14 - E.E.C./JAPAN : - Preparation of high-level consultations (Tokyo, 28-31.1.1981)
 14 - Towards summit of motorcycle manufacturers?
 - U.S.A. : appointments to economic posts
 - EXPORT CREDITS : EXIMBANK derogation from "Gentlemen's agreement"
- 15 - COAL : French imports in 1980
 - NUCLEAR : slight accident in EUROTIF enrichment plant
 - STEEL : decline in E.E.C. production of rolled products during
 4th quarter of 1980
- 16 - E.S.F. : risks of new payment procedure, according to Court of Auditors
 - FINANCE : O.E.C.D. statistics on international capital borrowings in 1980
 - E.I.R.B. : fall in 2 indices
 - SCRAP : composite price remains at 98.83 D/T
- 17-18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 14 JANUARY 1981

FB/FLUX	41.4271	PESETA	103.994
DM	2.57427	SKR	5.72046
HFL	2.79821	NKR	6.69541
POUND ST	0.539756	CAN DOL	1.53562
DKR	7.91651	ESCUDO	69.2218
FF	5.95822	AUS SCHILLING	18.2068
LIRA	1224.34	FIN MARK	4.99167
IRL POUND	0.689528	YEN	262.312
US DOL	61.0230	DRA	61.0230
SF	1.29218		

Degree of divergence of BF : 55 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : Political development afoot in the U.K.
 2 - SUMMARY
POLITICAL DAY
 3-4 - E.P. : Plenary session: Dutch presidency: statments on political and in-
stitutional subjects - Invitation to President Sadat Liberal Group
press conference on topical issues - Crocodile Club: resolution in
February, 160 signatures
 4 - Teheran: move by Ten - Turkey: towards restoration of democracy? - Rome:
Lech Walesa visits Pope

GENERAL INFORMATION

- 5-6-7-8- - E.P. : Plenary session:
 9-10 - Own resources: Spinelli report: interest recognised by European
Commission, support of most groups
 - Question time: Council replies on beef, farm prices, pollution, etc.
 - Whisky: postponement of decision on export refunds (cereals)
 - Shipbuilding: dynamic framework, uniformisation of aids demanded
 - Parliamentary committees: enlargement to Greeks
 - Energy: scepticism towards soft energies - debate on Walz report
 - Agenda: postponement of Balfour report (convergence)
 10 - BUDGETS : political discussion between Ministers of Ten demanded by Belgium
 11 - E.E.C./C.O.M.E.C.O.N. : no meeting in January, negotiations freeze
 - E.E.C./POLAND : gradual implementation of food delivery programme
 - E.E.C./CHINA : final preparation of trade week
 - E.E.C./YUGOSLAVIA : parliamentary meeting
 12 - COURT OF AUDITORS : criticisms of E.D.F. management
 13 - BUDGET : Mr Bernard-Reymond: Mrs Veil and Mr Thorn meeting
 - FARM PRICES : questions concerning increase possibility
 14 - SUGAR : House of Lords' statement on Commission proposals
 - ISOGLUCOSE : E.P. Agriculture Committee wants retroactive re-establishment
 of regime declared void by Court.
 - COURT OF JUSTICE : new British Advocate General
 - FISHERIES : delay in E.E.C./Spain consultations
 15 - NUCLEAR : petitions from Mayors of Plogoff and Golfech against
 installation of power stations
 - ENERGY : invitations to tender in respect of energy saving
 - ENERGY AND ECONOMIC NEWS
 16 - STEEL : - 1980 activity in French steel industry
 - Belgium demands lifting of Court's protective measures
 17 - PHARMACEUTICALS : approximation of laws
 - CONSUMER PRICES : 0.8% rise in O.E.C.D. in November 1980
 - B.L.E.U. : Flesch/Nothomb meeting
 - TEXTILES : B.T.C. annual conference
 18 - ECONOMIC INTERPENETRATION
 §§ - SUPPLEMENT : Belgium-Luxembourg Economic Union

VALUE OF THE EUROPEAN CURRENCY UNIT ON 15 JANUARY 1981

FB/FLUX	41.4601	PESETA	104.140
DM	2.57739	SKR	5.71656
HFL	2.80313	NKR	6.70598
POUND ST	0.536264	CAN DOL	1.53560
DKR	7.93275	ESCUDO	69.1689
FF	5.96553	AUS SCHILLING	18.2468
LIRA	1226.52	FIN MARK	4.98514
IRL POUND	0.687991	YEN	260.796
US DOL	61.0743	DRA	61.0743
SF	1.28998		

Degree of divergence of BF : 53 (75 being the threshold of divergence)



- 2 -

- 1 - EUROPEAN LIBRARY
- 2 - SUMMARY
- POLITICAL DAY
- 3 -4 - E.P. session: Human rights: no emergency debate on Greece or El Salvador
 - Uruguay: van den Heuvel report not adopted - Budget wrangle: political aspects in Belgium and France
- 4 - West Berlin : crisis in Berlin Senate
- GENERAL INFORMATION
- 5 - EUROPEAN COMMISSION: Thorn visits King of Belgium - programme under preparation
 - COUNCIL: Mr Balsager officially appointed - agenda for Council meeting on 20 January 1981
- 6 - NATURAL GAS: meeting between the Commission and industry
 - STEEL: ministerial debate on restructuring not to be held until March
- 7-8-9-10 - E.P. Plenary Session:
 - Lomé Convention: possibility of expelling Chad
 - Fisheries: concern over lack of E.E.C. policy
 - Soft energies: could be complemented by traditional resources (Walz motion)
 - E.E.C./Brazil: move towards cooperation agreement
 - Paper and paperboard: in favour of recuperation
 - Isoglucose: no vote as meeting inquorate
 - Agenda: requests for debate (Greek conscientious objector, Corsican militants, South African rugby tour).
 - Whisky: meeting inquorate
 - Hydrocarbons and pollution at sea: in favour of tougher preventive measures
 - Other motions: information, environment, etc..
- 11-12 - E.E.C./SPAIN: E.E.C. position on external relations and accession
 12 - E.E.C./ANDEAN PACT: technical talks on possible cooperation agreement
 "Bolivia" question
- 13-14 - E.E.C./YUGOSLAVIA: solution to baby beef problem on the way
 15 - INDUSTRY: U.N.I.C.E. memorandum to new Commission
 - E.E.C./NEW ZEALAND: 1980 arrangements to be extended until February?
 - FARM PRICES: French Communists take a stand
 - EUROBAROMETER No 14: Europeans' morale is low
 - STEEL: O.E.C.D. Steel Committee to meet
- 16 - MERCHANT NAVY: Commission replies to questions no. 1355/80 (problems relating to Greek membership) and 1357/80 (scrap-build programme) by Mrs Ewing
 - ECONOMIC AND FINANCIAL NEWS
- 17 - TIMETABLE OF THE MAIN EVENTS in Europe next week
- 18 - ECONOMIC INTERPENETRATION

THE EUROPEAN CURRENCY UNIT ON 16 JANUARY, 1981

FB/FLUX	41.5266	PESETA	103.556
DM	2.58257	SKR	5.71444
HFL	2.80722	NKR	6.70767
POUND ST	0.532650	CAN DOL	1.52476
DKR	7.94027	ESCUDO	68.6878
FF	5.96990	AUS SCH.	18.2907
LIRA	1226.20	FIN MARK	4.98217
IRL POUND	0.690216	YEN	259.203
US DOL	1.27863	DRA	60.7731
SF	2.34027		

Degree of divergence of BF : 54(75 being the divergence threshold)



-2-

- 1 - EDITORIAL : The C.A.P. will not be saved by veto
2 - SUMMARY
POLITICAL DAY
3 - Political cooperation: Middle East, Iran, Chad and Namibia on agenda of Tuesday's meeting - China/Netherlands: political conflict - Iran: liberation of American hostages: Iranian-American agreement was signed in Algiers this Monday
4 - Council of Europe: agenda of plenary Assembly session - United Kingdom: Jenkins/"Gang of Three" meeting - Israel: elections on 7 July - West Berlin: Mr Stobbe replaced - Poland: Lech Walesa back in Warsaw

GENERAL INFORMATION

- 5 - BUDGETS : Thorn/Barre meeting - No solution in sight - Belgian suggestions
- EUROPEAN COMMISSION : Meeting of Mr Dalsager and other Commissioners on allocation of "agriculture" portfolio
5-6 - E.E.C./IRAN : immediate abolition of economic sanctions?
6 - NORTH/SOUTH DIALOGUE : adjournment of proceedings of U.N. General Assembly
- MONETARY : Commission advocates acceptance of Irish Pound by leading E.E.C. banks
7 - STEEL : - Merger project for Cockerill/Charleroi Triangle
- Vote in favour of B.S.C. restructuring plan
8 - ARBED group's production
- Market implications of Bagnoli wide strip mill
- E.E.C./U.S.A.: towards anti-dumping duty on monomer styrene
- ECONOMIC AND FINANCIAL INFORMATION
9 - NATURAL GAS : E.E.C. supply based increasingly on imports from third countries
- OIL : extension of imports registration
10 - AGRICULTURE : C.O.P.A. point of view on farm prices and C.A.P.'s future
- PIGMEAT : British restrictive measure
- RICE : seminar on Italian technologies (Brussels, 28 January)
11-12-13 - E.P.: Plenary session:
- Information policy: to be strengthened - Commission's particular problem
- Workers in cultural sector: statistics on their situation
- Foodstuffs: severe limitation and strict control of pesticides content
- Environment: environmental protection and climatology programme
- Agenda: postponement of Castellina, Nyborg and Prag reports
13 - E.P.: Committees :-Economic and Monetary Affairs: Caborn report on multinationals
- Budgets: Mr Spinelli rapporteur for 1982
14 - E.E.C./PORTUGAL & MAGHREB : "Ten" study social security regulation
15 - EUROBAROMETER NO. 14 : Maintenance of idea of united Europe
- E.E.C. OFFICIALS : extension of protest action
16 - BELGIUM : F.E.B. notes general depression trend
- ECONOMY : "Cambridge Economic Policy Group" critical study
17 - MISCELLANEOUS NEWS ITEMS of last week
18 - ECONOMIC INTERPENETRATION
\$\$ - SUPPLEMENT : Weekly EUROPE Selected Statistics No. 252

VALUE OF THE EUROPEAN CURRENCY UNIT ON 19 JANUARY 1981

FB/FLUX	41.5120	PESETA	2.34837
DM	2.58051	SKR	103.918
HFL	2.80697	NKR	• 5.72859
POUND ST	0.533744	CAN DOL	6.72887
DKR	7.93720	ESCUDO	1.53334
FF	5.97077	AUS SCHILLING	68.4932
LIRA	1225.14	FIN MARK	18.2698
IRL POUND	0.691276	YEN	5.00398
US DOL	60.8284	DRA	259.828
SF	1.28819		

Degree of divergence of BF : 53 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : The budget wrangle and the mandate of 30 May
 2 - SUMMARY
 3-3bis - POLITICAL DAY
 3-3bis - Political cooperation: lifting of sanctions against Iran, mandate for Middle East, Libya, Namibia, Latin America
 3 bis - Thorn/Reagan meeting end of March - Message from European Commission President
 4 - E.E.C.: institutional evolution: proposal by "Chateaubriand Circle" for confederal stage - Brussels: inauguration of E.P. premises by Mrs Veil

GENERAL INFORMATION

- 5 - EUROPEAN COMMISSION : Nomination of Mr Dalsager
 - COUNCIL : Tribute to Gundelach, welcome to Greece, exceptional aid to Italy
 5-6 - BUDGET : "Belgian compromise" presented by Mr Nothomb
 6 - E.E.C./YUGOSLAVIA : temporary regime of 3 months for baby beef imports
 - E.E.C./THIRD WORLD : outline regulation on aids to non-associated developing countries : adoption postponed
 7 - EUROPEAN COMMISSION : Social policy at centre of any policy, in Mr Richard's opinion
 - E.P. : Committees : Social Affairs: public hearing on frontier workers
 8 - E.S.F. : report on new aids for youth employment
 - TRADE UNIONS : talks with E.E.C. Socialists
 9 - STEEL : Spain states its position concerning 1981 arrangement
 10 - E.E.C./SPAIN & PORTUGAL : Commission replies to W.Q. No. 1435/80 by Mr Radoux (simultaneous accession)
 - E.E.C./BOLIVIA : Commission replies to W.Q. No. 1040/80 by Messrs Ansart and Fanti (suspension of formal negotiations)
 - A.C.P. : Committee of Ambassadors, probationers' visit
 11 - ENERGY : increase in nuclear's share in electricity production
 - OIL BULLETIN : prices situation at 12 January 1981
 12 - ENVIRONMENT : protection of wild species threatened with extinction
 - DANGEROUS PRODUCTS : Commission answers W.Q. No. 1125/80 by Mr von Wogau (Benlate)
 - ECONOMIC AND FINANCIAL INFORMATION
 13 - AGRICULTURAL STATISTICS : very big cereals harvest in 1980
 - CEREALS : Commission answers W.Q. Nos. 1378/80, 1379/80, 1380/80 by Mr Pranchère (exports to third countries in 1980/1981)
 - AGRICULTURAL POLICY : agri-food trade at Commission
 14 - AGRICULTURE : evolution of price indicators in E.E.C. in 3rd quarter 1980
 - AGRICULTURAL INCOMES : Commission answers W.Q. no. 1432/80 by Mr Davern (4% down in Ireland in comparison with 1972)
 15-16 - EUROBAROMETER NO. 14 : Europeans' reactions to crisis
 16 - DATA PROCESSING : Commission answers W.Q. No. 1141/80 by Mrs Lizin (towards inter-institutional system)
 - METALS : Commission answers W.Q. no. 1174/80 by Mr Lalor (E.E.C. prospecting initiatives?)
 17-18 - ECONOMIC INTERPENETRATION
 §§ - SUPPLEMENT : EUROPE/Brief Notes No. 696 : Denmark

VALUE OF THE EUROPEAN CURRENCY UNIT ON 20 JANUARY 1981

FB/FLUX	41.5456	PESETA	103.825
DM	2.58051	SKR	5.70415
HFL	2.80677	NKR	6.74215
POUND ST	0.533046	CAN DOL	1.53235
DKR	7.93910	ESCUDO	68.9467
FF	5.97315	AUS SCHILLING	18.2663
LIRA	1225.90	FIN MARK	4.99500
IRL POUND	0.691956	YEN	259.210
DRA	60.9348		
US DOL	1.28704		

Degree of divergence of BF : 56 (75 being the threshold of divergence)



- 2 -

- 1 ~~EV~~ - EDITORIAL : Reagan the "American"
- 2 ~~AL~~ ~~JL~~ - SUMMARY
- 3 - POLITICAL DAY
- 4 - E.P.: interparliamentary conference chaired by Mrs Veil (Bogota, 26.27.1.81)-
 U.S.A.: an "era of national renewal" announced by Reagan - Declaration by Ten
on Iran : call for release of British citizens -
- 5 - Middle East: European trip by Mr Peres - Germany: Schmidt welcomes Carter,
 to meet the U.S. hostages - Denmark: ministerial reshuffle - Arab League:
 special meeting - Warsaw Pact: meeting - Freetown Summit on Chad: postponed -
South Africa: Waldheim appeal for Namibia - Paul-Henri Spaak: thinking on
 Europe and the Atlantic -
- GENERAL INFORMATION
- 5 - FARM PRICES: first Commission debate 4 February 1981
- 5-6 - FISHERIES: new Commission attempt at compromise on breakdown of quotas
- 6 - E.E.C. COMMISSION: Mr Dalsager to take over agriculture portfolio
- 7 - SCRAP IRON: composite price still at 98.83 dollars/tonne
- 7 - E.E.C./THIRD WORLD: framework agreement on aid to non-associated developing
 countries to be adopted 16 February 1981 ?
- 8 - FOOD AID: grain aid from the Nine under the 1980 programme
- 8 - E.E.C./A.C.P.: -Commission reply to written question 1060/80 by Mr Denis
 (Greek accession not a hindrance to A.C.P.)
 - adoption of temporary "Greece" arrangements
- 9 - E.E.C./THIRD WORLD: Commission reply to written question No 1399/80 by
 Mr Caborn (% of P.N.B. for aid by Nine)
- 9 - E.E.C. RECYCLING: funds for revised instrument : still disagreement among Ten?
- 10 - UNEMPLOYMENT: sharp rise in E.E.C. in December 1980
- 10 - REGIONAL POLICY: 4th 1980 instalment of E.R.D.F. finance for 8 member States
- 11-12 - E.I.R.B.: index for Six : 147.05 ; index for Nine : 91.65
- 11-12 - STEEL: - difficulties for restructuring of industry
 - disproportionate decline in exports to U.S.A.
 - crude steel production in 1980
 - problems at Italian border
- 14 - E.C.S.C.: Consultative Committee : Greek members
- 14 - NEW ZEALAND BUTTER : 1980 arrangements extended until 10.2.1981
- 15 - BEEF AND VEAL: 2 tariff quotas opened
- 15 - AGRO-MONETARY: British M.C.A.'s up
- 15 - ROAD CODE: Commission reply to questions by Mr Newton Dunn and Mr Seefeld
- 15 - SPEED ON ROADS: Commission reply to written question No 1172/80 by Mr Schwenke
- 16 - E.P.: Energy Committee : report on The Hague (nuclear) called for
- 16 - BANKS: opinion of Savings Banks on E.E.C. solvency regulations
- 16 - IRANIAN FUNDS: \$ 7.9 billion transferred
- 16 - POLAND: British loan
- ECONOMIC INTERPENETRATION No 3884
- \$\$\$ - SUPPLEMENT :- Addendum to EUROPE Document No. 1131
 - EUROPE/Document No. 1132 - Declaration of
 independence by Commission President and Members

THE EUROPEAN CURRENCY UNIT ON 21 JANUARY 1981

FB/FLUX	41.5237	SF	2.34360
DM	2.57923	PESETA	103.999
HFL	2.80618	SKR	5.73004
POUND ST	0.535252	NKR	6.76497
DKR	7.93859	CAN DOL	1.54041
FF	5.96722	ESCUDO	69.4318
LIRA	1226.43	AUS SCH	18.2490
IRL POUND	0.692544	FIN MARK	5.01200
DRA	61.0785	YEN	257.664
US DOL	1.29610		

Degree of divergence of BF: (75 being the divergence threshold)



-2-

- 1 - EDITORIAL : Who wants rid of the "European Civil Service"?
 2 - SUMMARY
 3 POLITICAL DAY
 3 - E.P. : Mrs Veil in West Berlin - Luxembourg: government regrets E.P. decision not to sit in Luxembourg in July - Moscow: "E.P. powerless" according to weekly - Paris: Giscard d'Estaing/Peres meeting - Taef: opening of 3rd Islamic Summit on Sunday - U.K.: Mr Foot advocates Labour Party unity
 4 - E.P. :- Mr Jaquet on French socialists' position - Mrs Jane Buchan's (U.K.soc.) on returning to her country - Coordination Group: seminar on South Tyrol - British Labour M.P.s: extraordinary Labour conference - North/South: U.S.S.R. invited to Mexico Summit
 GENERAL INFORMATION
 5 - EUROPEAN COMMISSION : preparation of "Fisheries" Council, of 1981 programme, of proposals concerning "30 May mandate"
 5-6 - E.E.C./TURKEY : E.P. delegation soon in Turkey? - Commission position outlined by Mr Natali on situation
 6 - E.E.C./THIRD WORLD : Mr Cheysson on relations with Chad and non-associated developing countries
 7 - STEEL : preparation of restructuring debate at expert level
 8 - E.C.S.C./SPAIN : negotiations on arrangement concerning steel trade in impasse
 8 - E.E.C. RECYCLING : E.P.P. (E.P.) wants new E.E.C. financial instrument for energy projects
 9 - E.E.C./TURKEY : beginning of negotiations on "Greece" protocol
 9 - E.E.C./THIRD WORLD : Commission answers W.Q. no. 940/80 by Mr van Miert (social clauses)
 - E.E.C./BULGARIA : Bulgaria questions E.E.C. arguments (inclusion among G.P.S. beneficiaries)
 10 - E.E.C./LATIN AMERICA : Programme of 5th interparliamentary conference in Bogotá (26 to 28.1.1981)
 11 - A.C.P./E.E.C.: group of experts on industrial "complementary financing"
 11 - COMPETITION : Commission answers W.Q. no. 1311/80 by Mrs Boserup (vitamins)
 11 - SHIPBUILDING : 3-month extension of 4th aids directive
 12 - NATURAL GAS : draft agreement with U.S.S.R. presents political problems
 12 - OIL : C.O.N.C.A.W.E. 1979 report : incidents in European oil-lines
 13 - ENERGY : House of Lords advocates E.E.C. principles for energy pricing policy
 13 - E.P. : Committees:-Women's Rights: Maij-Weggen report for discussion on 10.2
 -Energy: for review of problems due to nuclear fusion
 14 - FISHERIES : agenda of Council session of 27 January
 14 - OFFICIALS : Commission takes Council decision on wage adjustment to C.J.
 15 - CONSUMERS & INDUSTRIES : C.E.C.G. wants producer liability for "development risks"
 - EUROPE/CHINA : "Banca Commerciale Italiana" in Peking
 16 - RESEARCH : Prof. Prigogine advocates mobility for researchers
 - TRANSFERABLE SECURITIES : French Government's position
 - BENELUX : report by BENELUX Interparliamentary Council's Economic Affairs Committee
 17-18 - ECONOMIC INTERPENETRATION No. 3885
 §§ - SUPPLEMENT : EUROPE/Brief Notes No. 691 : I_t_a_l_y

VALUE OF THE EUROPEAN CURRENCY UNIT ON 22 JANUARY 1981

FB/FLUX	41.5638	PESETA	103.438
DM	2.58594	SKR	5.71147
HFL	2.81163	NKR	6.72984
POUND ST	0.529871	CAN DOL	1.52494
DKR	7.94664	ESCUDO	68.9370
FF	5.97518	AUS SCHILLING	18.2808
LIRA	1225.76	FIN MARK	4.98241
IRL POUND	0.693482	YEN	257.058
US DOL	1.28017	DRA	60.6799
SF	2.34207		

Degree of divergence of BF : 52 (75 being the threshold of divergence)



-2-

- 1** - EUROPEAN LIBRARY
2 - SUMMARY
POLITICAL DAY
3 - Brussels : Ambassador Mr Ruggiero: "A Community for the Eighties"
3-4 - E.P. : Political Affairs Committee: in favour of sending delegation to Turkey, vote of confidence in Commission, Zagari report on site
4 - United States: General Haig in favour of "reliable" foreign policy - Rome: Giscard d'Estaing's working visit
GENERAL INFORMATION
5 - C.A.P. : Mr Dalsager to follow course outlined by Mr Gundelach
6 - EURATOM/AUSTRALIA : Commission report to Council
 - RESEARCH : Signing of two new C.O.S.T. actions
 - FISHERIES : towards partial and limited resumption of herring fishing in North Sea?
7 - OIL : mechanism for using stocks for mutual guarantee against supply interruptions
8 - ARMAMENT INDUSTRY : to what extent is it within E.E.C. competences? - Mr Davignon presents E.P. with Greenwood report
9 - SHIPBUILDING : Japan increases its share of global orders
 - STEEL : E.C.S.C. Consultative Committee studies functioning of art. 58
10 - INDUSTRIAL RESTRUCTURING : Commission answers W.Q. no. 947/80 by Mr Seal (E.E.C. financial intervention)
11 - E.E.C./LATIN AMERICA : towards resumption of dialogue at Ambassador level?
 - E.E.C./TURKEY : application of 1st stage of commercial concessions in agricultural sector
 - E.E.C./A.S.E.A.N. : exploration mission (cooperation on non-ferrous metals)
12 - E.E.C./SRI LANKA : financing convention
 - A.C.P./E.E.C.: Joint Committee : "World hunger" & "Energy" working parties
 - E.E.C./SPAIN : Mr Punset Casals visits Commission on 26.1.1981
 - E.E.C./PORTUGAL : E.E.C. position on "regional" aspect
13 - AGRICULTURE : dossiers on agenda of Council session of 9-10.2.1981
 - DAIRY SECTOR : industries and C.A.P. reform
14 - SUGAR : situation regarding "structures" and "Sugar" dossiers
 - CEREALS : - Mr Byrd, U.S. Senator, for maintaining U.S.S.R. embargo
 - Offers of exports to U.S.S.R. accepted for 225,000 t barley
15 - COURT OF JUSTICE : - Commission aids for milk and skimmed milk powder (animal feed)
 - Judgement on possibility for Member States to tax identical products differently
16 - WORKING TIME : Conference Board study
 - E.E.C./GREECE : industrial symposium (Brussels, 19.3.1981)
 - TRADE UNIONS : Kok/Thorn meeting
 - E.E.C. OFFICIALS : strike success
17 - THE WEEK IN EUROPE next week
18 - ECONOMIC INTERPENETRATION
\$\$ - SUPPLEMENT : EUROPE/Docuemnts No. 1133 : A European Strategy for the Car Industry

VALUE OF THE EUROPEAN CURRENCY UNIT ON 23 JANUARY 1981

FB/FLUX	41.5499	PESETA	103.404
DM	2.58543	SKR	5.71053
HFL	2.80933	NKR	6.72033
POUND ST	0.529711	CAN DOL	1.51987
DKR	7.95085	ESCUDO	69.0468
FF	5.97653	AUS SCHILLING	18.3079
LIRA	1228.29	FIN MARK	4.98204
IRL POUND	0.692622	YEN	257.076
US DOL	1.27581	DRA	60.8115
SF	2.33984		

Degree of divergence of BF : 51 (75 being the threshold of divergence)



- 2 -

- 1 - EDITORIAL : Fresh impetus, yes: but what kind?
- 2 - SUMMARY
- POLITICAL DAY
- 3 - E.M. : Mr Petrilli, the new President, wants to get political action started
- E.P. : European Socialist Movement wants vote of confidence - Franco-German Summit: no Guadeloupe type meeting on the cards
- 3-4 - Middle East : Mr Shimon Peres on tour - start of Islamic summit - relations between P.L.O. and Egypt
- 4 - U.K.: new Council for Social Democracy - U.S.A. : new appointments in Reagan administration, Mr Eagleburger responsible for Europe at the State Department
- GENERAL INFORMATION
- 5 - FISHERIES : Council to resume talks this Tuesday - transition session?
- 6 - E.E.C./SPAIN: Mr Thorn says he wants to keep to agreed schedule
- 7 - BRITISH PROBLEM: after implementation of "30 May agreements"
- STEEL : entry difficulties on Italian border
- 8 - E.P.: Balfour report on convergence should be discussed at 9 13 Feb. session
- 9-10 - E.E.C.-JAPAN: Tokyo talks - Commission delegates will go to see if Japan is prepared to enter into talks and cooperation
- 10 - A.C.P./E.E.C.: 15 million Ecus for micro-projects and commercial cooperation
- U.S.S.R.: cereal deficit of 46 million tonnes in 1980
- 11 - E.E.C./THIRD WORLD: O.E.C.D./D.A.C. deems E.E.C. aid satisfactory
- 12 - E.I.B.: loan to U.K. - small firms and tourism
- E.S.C.: plenary session cancelled due to officials' strike
- E.E.C. OFFICIALS: Council regulation on pay adjustment
- 13 - STEEL: Belgian-Luxembourg summit meeting on restructuring
- STEEL: preparations for ministerial debate on restructuring
- STEEL: conference on galvanised sheets
- 14 - STEEL: proving difficult to make up price gap
- 15 - NUCLEAR ENERGY: rapid increase in French nuclear park
- SUMMERTIME: Wwitzerland comes into line with the rest of Europe
- FINANCIAL AND ENERGY NEWS
- 16 - COURT OF JUSTICE: new make up of chambers
- TRADES UNIONS: Mr Thorn wants permanent dialogue
- SOCIAL AFFAIRS: survey on E.E.C. labour forces this spring 1981
- 17 - VARIOUS NEWS ITEMS from last week
- 18 - ECONOMIC INTERPENETRATION
- \$\$\$ - SUPPLEMENT : Weekly EUROPE Selected Statistics No. 253

THE EUROPEAN CURRENCY UNIT ON 26 JANUARY, 1981

FBR/LFR	41.5660	SFR	2.34104
DM	2.59426	PTA	102.347
HFL	2.81354	SKR	5.68953
UKL	0.524214	NKR	6.71465
DKR	7.96939	CAD	1.50114
FF	5.98161	ESC	60.4082
LIT	1231.71	AUS SCH	18.3069
IRL POUND	0.692659	FIN MARK	4.94514
DRA	60.5984	YEN	256.650
USD	1.26168		

Degree of divergence of BF : 45 (75 being the divergence threshold)



- 2 -

- 1 - EDITORIAL : A break for E.E.C. workers? What's happening about the Court?
- 2 - SUMMARY
- POLITICAL DAY
- 3 - E.P.: Europe/Latin America interparliamentary conference opens - C.S.C.E.: 2nd phase on "new proposals" kicks off - Middle East: Mr Colombo visits Cairo, talks between Shimon Peres/Schmidt -
- 4 - E.P.: reply by Mr Radoux to "New Times" - European Socialist Parties: attack Christian Democrats for stand on El Salvador - Belgium: Commission reply to written question No 994/80 by Mr Seefeld (discrimination against travellers) U.K.: new members of Council for Social Democracy - Security in Europe: meeting of Rogers/Reagan, Haig, Weinberger
- GENERAL INFORMATION
- 5-6 - FISHERIES COUNCIL: political resolve to move towards a common policy
- 6 - STEEL:-Commission raises reservation on 2nd continuous casting plant (Cockerill) - Special session of E.P. Social Affairs Committee
- 7 - E.E.C./SPAIN: talks between Mr Punset and employers on accession turn nasty
- 7-8 - E.E.C./GULF STATES: E.P.: External Relations Committee: Wieczorek-Zeul report goes through
- 8 - E.E.C./JAPAN: Tokyo consultations: restrictions on car exports to Germany and Benelux ?
- 9-10 - E.E.C./PORTUGAL: Portuguese government wants negotiations speeded up
- 11 - RESEARCH: move towards approval of E.E.C. programmes on scientific and technical training, environment, climatology
- 12 - BUDGETS: Mr Nothomb gives details of Belgian proposal for workable solution
- STEEL:-restructuring of Belgian steel industry
- International Congress on forging (Düsseldorf, 4 to 9 May)
- 13 - ENVIRONMENT: ministerial meeting on salt pollution of Rhine
- BIOLOGICAL AGRICULTURE: Commission reply to written question No 1161/80 by Mr Glinne (words "biological" and "organic" on food labels)
- 14 - BEEKEEPING: Commission reply to written question No 1364/80 by Mrs Spaak (developing honey industry - protection against insecticides)
- EMERGENCY AID: 59 actions in 1980 for A.C.P. States and non-associated developing countries
- 15 - DAIRY PRODUCE: the industry needs a long-term policy, according to ASSILEC
- 16 - INFORMATION: Commission replies to written questions No 1308/80 by Mr Bangemann and 1513/80 by Mr Sealer (EEC regional offices in Germany)
- E.E.C. OFFICIALS: Opinion of E.P. (Legal Committee) and on redundancies
- MOTOR INDUSTRY: British Leyland Belgique unions issue appeal to Commission
- 17-18 - ECONOMIC INTERPENETRATION No 3888

§§§ - SUPPLEMENT : EUROPE/Brief Notes No. 694 - THE NETHERLANDS

THE EUROPEAN CURRENCY UNIT ON 27 JANUARY, 1981

BFR/LFR	41.6444	SFR	2.34560
DM	2.59591	PTA	103.180
HFL	2.81944	SKR	5.70544
UK POUND	0.521647	NKR	6.75909
DKR	7.99295	CAD	1.50160
FF	5.98366	ESC	68.9801
LIT	1232.91	AUS SCH	18.4006
IRL POUND	0.693334	FIN MARK	4.96260
DRA	60.9101	YEN	255.613
USD	1.26291		

Degree of divergence of BF : 49 (75 being the divergence threshold)



-2-

- 1 - EDITORIAL : Fresh impetus for Europe : Statements by Giscard d'Estaing
 2 - SUMMARY
POLITICAL DAY

- 3 - Florence: Mr Colombo's address to the 8th Congress of the Association of European Municipalities - Paris: President Giscard advocates conference on Afghanistan : international role of four big countries of Europe - Belgium: Mr Glinne candidate for B.S.P. chairmanship
 4 - E.P.: Mrs Veil criticised by Pravda; E.P.P. visits Ecuador, Venezuela, Chile - Liberal international: Executive Committee meeting (Brussels, 30-31.1.1981) - F.R.G.: Mr Schmude, Justice Minister - C.S.C.E.: Mr Kampelman on Reagan Administration's position - Rome: Death of Mr Angelo Magliano

GENERAL INFORMATION

- 5-6 - FISHING COUNCIL : negotiation on common policy begins
 6 - AGRICULTURE : Agriculture Council postponed until 23-24 February?
 - ECONOMIC AFFAIRS : Council president tours E.E.C. capitals
 - EURATOM/AUSTRALIA : Bonn does not envisage conclusion of separate agreement
 7-8 - ARMAMENTS INDUSTRIES : conclusion of Greenwood report
 8 - AUTOMOBILE INDUSTRY : British Leyland concentrates its production on its factories in Great Britain
 - SCRAP : composite price : 97.83 D/T
 - E.I.R.B. : Index of Six : 146.32; index of Nine : 93.79
 9 - AGRI-MONETARY : rise in British M.C.A.s and drachma
 - AGRICULTURE : importance of agricultural trade and of world food problem, according to O.E.C.D.
 - NATIONAL AIDS : become operational for French farmers
 10 - RICE CULTIVATION : Italian technologies and prospects for cooperation with developing countries
 - A.C.P./E.E.C.: new E.D.F. financings for 9 A.C.P. States
 11-12 - E.E.C./PORTUGAL : temporary measures in capital movements sector
 12 - E.E.C./U.S.A. : towards conclusion of anti-dumping procedure on urea fertilizers
 - E.E.C./JAPAN : Sir Roy Denman optimistic - E.E.C. trade deficit in 1980: 10.7 billion dollars
 13 - ENERGY : E.S.C. preparing analysis of Saint-Geours report on "economic energy growth"
 14 - TRANSPORT INFRASTRUCTURES : forthcoming E.S.C. discussion of Commission memorandum
 - E.P. : Committees:- Culture : for "Regional cultures charter"
 - Budgets : Jackson report
 15 - STEEL : market depressed as regards quantity and prices
 16 - ECONOMY : Chase Econometrics study
 - U.K. & E.M.S. : Chancellor of the Exchequer advocates joining when Pound is stabilised
 17-18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 28 JANUARY 1981

FB/FLUX	41.6688	PESETA	102.309
DM	2.59837	SKR	5.68612
HFL	2.82439	NKR	6.72882
POUND ST	0.519549	CAN DOL	1.49187
DKR	8.00565	ESCUDO	68.6805
FF	5.98707	AUS SCHILLING	18.4095
LIRA	1232.82	FIN MARK	4.92377
IRL POUND	0.693743	YEN	253.931
US DOL	1.24874	DRA	60.6761
SF	2.34950		

Degree of divergence of BF : 48 (75 being the threshold of divergence)



- 1 - EDITORIAL : Colombo calls for comprehensive effort to move
 2 - SUMMARY Europe forward
 POLITICAL DAY
 3 - Europe-Latin America : 5th interparliamentary conference - Veil speaks
 of importance of Human Rights; Paris : Giscard d'Estaing - no European
 power group.
 4 - Apartheid : Meeting between Clark, Thorn, Cheysson, Luns, Nothomb; Islamic
 Summit : Jerusalem and Afghanistan at centre of talks, with appeal to
 Iran; Strasbourg : statement by Abba Eban - European cannot be mediator;
 Belgium : Spitaels stands for Socialist Party Chairmanship; European
 Parliament : Sadat to speak on 10 February

GENERAL INFORMATION

- 5 - FARM PRICES : No decision by Commission before 18 February
 - 30 MAY MANDATE : Commission organises work
 - BUDGETS: compromise on 1981 Budget ? 1980 supplementary budget uncertain
 6 - EUROPEAN PARLIAMENT : Agenda of plenary session from 9 to 13 February
 7 - E.E.C.-JAPAN : No quantified response from Japanese authorities.
 8 - OIL : Double pricing to be dropped: Commission satisfied
 - OIL BULLETIN: Prices on 19 January 1981
 9 - COCOA: Commission asks Council to sign agreement
 - E.E.C.-A.C.P.: A.C.P. concern over closure of Tate and Lyle refinery
 - U.N.C.T.A.D.: international conference on a Jute agreement
 10 - E.E.C.-A.C.P.: Castellina report gives favourable assessment of STABEX
 11 - EURO-ARAB DIALOGUE: Commission's reply to W.Q. 1481/80 by Henckens (left over
 funds)
 - E.E.C.-SPAIN: Attempts to bring fisheries problem out of deadlock
 12 - COMPETITION : Commission's reply to W.Q. No. 1226/80 by Newton Dunn (on
 exclusive sale of spectacles)
 - DIAMONDS : Commission reply to W.Q. No. 1479/80 by De Clercq (complaints
 about Soviet imports)
 - E.P. : Environment Committee : Views on hormones in meat and on impact
 assessment
 13 - STEEL : Goahead for 2nd Cockerill continuous casting plant
 - ENERGY : Christian Democrat Group supports atomic energy
 14 - STEEL : Deterioration in trade between E.E.C. and non-E.E.C. countries
 Drop in manpower in E.E.C. steel plants in 1980's
 - NUCLEAR : Franco-German agreement on provision of information about
 border "incidents".
 15 - HORMONES IN STOCK REARING: Agriculture Section of E.S.C. issue favourable
 recommendation on Commission proposals
 - BOVINE MEAT : G.A.T.T. report on world situation
 - E.S.C. : Thorn and Roseingrave talks
 16 - CONSUMER PRICES : 1980 sees 13.8% increase in E.E.C.
 - WEST GERMAN : Figures from 1981 Federal Economic Report
 - E.E.C. WORKERS: European Commission's position
 17-18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 29 JANUARY 1981

FB/FLUX	41.7084	PESETA	102.003
DM	2.60254	SKR	5.65282
HFL	2.82175	NKR	6.70662
POUND ST	0.517271	CAN DOL	1.49036
DKR	8.01317	ESCUDO	68,4945
FF	5.99498	AUS SCHILLING	18.3997
LIRA	1231.72	FIN MARK	4.93806
IRL POUND	0.696756	YEN	253.883
US DOL	1.24197	DRA	60.7198
SF	2.35812		



- 2 -

- 1 - EUROPEAN LIBRARY
- 2 - SUMMARY
- POLITICAL DAY
- 3 - Spain : political crisis - Calvo Sotelo stands for leadership; Germany : Schmidt confirms policy toward East; Peru-Ecuador : risk of war; Poland : threat by government; Turkey : Council of Europe warning; United Kingdom : Foot wants to change decision on electoral college.
- 4 - Netherlands-China : debate on sale of submarines to Taiwan; U.S.A. : Reagan's first press conference; European Parliament : Socialist group to meet in Paris early February; European Prizes : Bentinck prize to Emanuele Gazzo.
- GENERAL INFORMATION
- 5 - EUROPEAN COMMISSION: Vice-Presidents: Haferkamp, Ortoli, Natali, Davignon, Tugendhat
- E.M.S. : Rumours of realignment of rates denied
- JAPANESE INVESTMENTS : In keeping with E.E.C. strategy.
- 6 - C.A.P.: Dalsagertells E.P. that the C.A.P. must be preserved an improved
- ECONOMIC AND FINANCIAL INFORMATION
- 7-8 - STEEL: E.C.S.C. Consultative Committee give positive first assessment of quotas
- 8 - E.E.C.-JAPAN: Informal talks in Tokyo
- 9 - E.E.C.-ARAB COUNTRIES: Programme of conferences for senior Arab officials
- E.E.C.-MALTA : Move to extend 1st stage of association agreement (without change)
- E.E.C.-THIRD WORLD:- Compromise on terms of aid to non-associated countries
- Emergency food aid in 1980
- 10 - FLOWER GROWING : Commission reply to W.Q. No. 1441/80 by Diana (monitoring sensitive markets)
- BUTTER: - Commission reply to W.Q. No. 115/80 by Newton Dunn (clearing stocks)
- New Zealand butter: Further extension of 1980 regime possible
- 11 - ENERGY : Questions on agenda of Council meeting of 10.3
- RESEARCH : Agreement on E.E.C. training and environment programmes
- 12 - C.E.E.P.: Approval for EEC objectives
- 13-14 - EUROPEAN PARLIAMENT : Preparations for 9-13.2 Plenary Session : Maij-Weggen report on women's rights
- 15 - ASSURANCE : Commission reply to W.Q. No. 1359/80 by Damseaux (C.G.E.R.)
- COURT OF JUSTICE : GEMA ruling (national legislation on authors' rights)
- 16 - FINANCE : E.E.C. interest rate early 1981
- E.C.S.C.: New Paul Finet Foundation grants
- WEST GERMANY: Cabinet approves co-management bill
- 17 - TIMETABLE of the main events in Europe next week
- 18 - ECONOMIC INTERPENETRATION

VALUE OF EUROPEAN CURRENCY UNIT ON 30 JANUARY 1981 AND MONTHLY AVERAGES FOR JANUARY

FB/FLUX	41.6881	(41.4920)	SFR	2.36662	(2.33815)
DM	2.60396	(2.58065)	PTA	101.699	(103.535)
HFL	2.82532	(2.80475)	SKR	5.62690	(5.71131)
UKL	0.516045	(0.534642)	NKR	6.71374	(6.73021)
DKR	8.00250	(7.93954)	CAD	1.47039	(1.53067)
FF	5.99865	(5.96574)	ESC	68.4347	(69.0901)
LIT	1232.81	(1225.77)	OS	18.4214	(18.2739)
IRL	0.696142	(0.691857)	FMK	4.92263	(4.99071)
USD	1.22973	(1.28622)	YEN	253.018	(259.800)
			DRA	60.7673	(60.8793)

Degree of divergence of FB: 42 (75 being the divergence threshold)



- 2 -

- 1 - EDITORIAL : The Dollar and the European Monetary System
- 2 - SUMMARY
- POLITICAL DAY
- 3 - Washington: visit by Mr Colombo next week? - Algiers: visit by Mr van der Klaauw - E.E.C./Greenland: referendum in a year's time - Portugal: top priority to E.E.C. membership - Spain: King Juan Carlos' visit to U.S.A. postponed - Liberal International: Poland, Middle East
- 4 - E.P.: case of Greek conscientious objector to be raised again - Brussels is not on Sadat's programme - Ivory Coast: new government - Angola: American aid for M.P.L.A. opponents - Vanuatu: move against the French - Iraq takes delivery of 4 "Mirages F-1" - Beirut: statement by Yasser Arafat on European initiative - U.S.A.: new government appointments - France: Brice Lalonde wants a Europe of the Regions
- GENERAL INFORMATION
- 5 - ECONOMY/FINANCE COUNCIL: move to adopt new E.E.C. recycling instrument
- 6 - E.P. - Budget Committee - preliminary discussion of 1982 budget
Mr Spinelli's guidelines
- Budgets - Robert Jackson outlines realistic proposals for reform
- 7 - FISHERIES: E.P. Liberal & Democrat Group want 1980 supplementary budget
to be used for fishermen
- 7-8 - Draft compromise on ways of improving productivity & structures
- 9 - E.E.C./A.C.P.: Commission reply to question 1092/80 by Mr Pearce (checks
by "Société Générale de Surveillance" of Geneva)
- A.C.P.: AGRO working party - outlets sought for African farm produce
- DEVELOPMENT: E.E.C. suspects Americans will reduce contribution to I.D.A.
- 10 - DEVELOPMENT: O.P.E.C. to double aid to Third World in 1981
- E.E.C./NORWAY: exchange of letters on environmental cooperation signed
- E.E.C./SOUTH KOREA: investigation into dumping of television sets
- 11 - ECONOMY: exports not covered by credit squeeze in Italy
- ENERGY: more E.E.C. financial support for Italian urban heating programme
- 12 - ENVIRONMENT: C.E.P.'s opinion on E.E.C. directive on impact assessment
- E.C.S.C. MEDICAL RESEARCH: Consultative Committee approves 5-year programme
- 13 - COAL: record imports in E.E.C. in 1980
- 14 - PROTEINS: Commission reply to Mr Curry (1375/80) on E.E.C. reliance on imports
- DAIRY POLICY: costs and measures in E.E.C - Commission reply to Mr Dankert
(no. 1276/80) on E.E.C. credit in 1980
- 15 - U.S.A.: administrative reform and economic development
- ECONOMY: E.E.C.'s balance of trade shows improvement
- 16 - SOCIAL AFFAIRS: Commission reply (1291/80) to Mr Ansquer on the employed young
- LIVING STANDARDS: Commission reply (1489/80) to Lord O'Hagan on growth
rate in the United Kingdom
- 17 - VARIOUS NEWS ITEMS from last week
- 18 - ECONOMIC INTERPENETRATION
- *** - SUPPLEMENT : Weekly EUROPE Selected Statistics No. 254

VALUE OF THE EUROPEAN CURRENCY UNIT ON 2 FEBRUARY 1981

BFR/LFR	41.6660	SFR	2.34931
DM	2.59361	PESETA	101.602
HFL	2.81399	SKR	5.60765
UKL	0.523058	NKR	6.67260
DKR	7.98715	CAD	1.47060
FF	5.98667	ESC	68.4085
LIT	1231.04	AUS SCH	18.3594
IRL	0.695394	FINMARK	4.92356
DRA	60.9276	YEN	249.808
USD	1.23259		

Degree of divergence of BF : 53 (75 being the divergence threshold)



- 2 -

- 1 - EDITORIAL : The C.S.D. marks the start of an irreversible trend in U.K. politics
- 2 - SUMMARY
- POLITICAL DAY
- 3 - E.P.: Liberal group on women's rights, the Crocodile Club and fisheries
- U.K.: Mrs Williams to leave the Labour Party? Mr Benn joins the Tribune Group - Norway: Mrs Harlem Brundtland is new Prime Minister - France: Jacques Chirac will run for presidency
- 4 - Israel: elections likely on 30 June - Geneva: meeting of Disarmament Committee - Human rights not contravened by British electoral laws - South Africa: conference of West European M.P.s calls for oil embargo - Brussels: Mr Radoux in favour of a "European government"
- GENERAL INFORMATION
- 5 - EUROPEAN COMMISSION: an immediate vote of confidence from Parliament on 1980 programme would be welcomed
- 6 - BUDGET: France & Germany contest 1981 budget section related to supplementary budget
- E.E.C./TURKEY: E.T.U.C. delegates cancel visit to Turkey
- E.E.C./SPAIN: Mr Punset wants accession negotiations speeded up
- 7-8 - BENELUX/JAPAN: tougher controls on cars
- FINANCE: achievements and outlook for E.E.C. loan and borrowing activities
- 8 - RAW MATERIALS: Commission reply to question no. 1288/80 by Mr Pedini (high priority to securing supplies)
- 9 - STEEL: meeting between Andriessen and Claes to discuss Belgian steel industry and its problems
- Germany's views on restructuring policy
- 10 - E.P. Economic and Monetary Committee: against proposal on 3rd phase of tax harmonisation for cigarettes
- views on competition and exploitation of marine resources
- 11 - AGRICULTURE: 1980 report on farming in E.E.C. - production up but incomes down
- 12 - FARM PRICES: C.O.P.A. reiterates its demands and concerns at meeting with Mr Dalsager
- 13-14 - FISHERIES: Denmark protests against German attitude
- SMALL AND MEDIUM BUSINESSES: general lines of Commission policy
- 15 - HUMAN RIGHTS: House of Lords Select Committee wants E.E.C. to adhere to European Convention on Human Rights and is against the idea of a "Charter of Community Rights"
- 16 - ECONOMY: findings of December 1980 survey with E.E.C. businessmen
- ECONOMIC AND FINANCIAL NEWS
- 17-18 - ECONOMIC INTERPENETRATION
- \$\$\$ - SUPPLEMENT : EUROPE/Documents No. 1135 - O.E.C.D. report on the outlook for the agricultural policies and markets

VALUE OF THE EUROPEAN CURRENCY UNIT ON 3 FEBRUARY 1981

BFR/LFR	41.7722	SFR	2.34904
DM	2.60010	PESETA	101.838
HFL	2.82224	SKR	5.56947
UK POUND	0.516615	NKR	6.58858
DKR	7.99812	CAD	1.44609
FF	6.00419	ESCUDO	68.4205
LIT	1232.90	AUS SCH	18.4028
IRL POUND	0.6 \$765	FIN MARK	4.88078
DRA	61.3425	YEN	247.911
USD	1.20991		

Degree of divergence of BF : 52 (75 being the divergence threshold)



- 2 -

- 1 - EDITORIAL : State Terrorism ?
- 2 - SUMMARY
- POLITICAL DAY
- 3 - E.P.: Mr Mitterrand speaks to the Socialist Group - European Liberals:
Mr W. De Clercq is caretaker president - Reagan/Colombo meeting: official
confirmation - Poland: situation tense - negotiations broken off
- 4 - Enlargement: Portuguese (and Greeks) speak of the effects of membership
- C.S.C.E.: conference in Bucharest? (Commission reply to question no. 1365/80
by Mrs Lizin) - Euromissiles: German "green" party starts campaign
- Women: I.E.P.S. conference on Europe and developing countries - Africa:
Mr Nothomb consults Belgian Ambassadors on general situation - Brussels:
Sheik Yamani to pay private visit
- GENERAL INFORMATION
- 5 - TRANSPORT: E.E.C. ministers to hold informal meeting in The Hague on
16 February
- COMMISSION: Mr Spaak to lead Thorn cabinet
- FARM PRICES: Commission's first discussion
- 6 - STEEL:- Mr Andriessen meets Belgian Minister, Mr Claes
- Commission starts proceedings under Article 169 E.E.C. to
get Italy to reopen border points
- CAR INDUSTRY: Benelux, France and U.K. curb Japanese imports
- 7 - ENERGY:- delays in E.E.C. nuclear programme
- survey on energy saving
- 8 - PETROLEUM:- I.E.A. says consumption was down by 7.5% in 1980
- sharp increase in British exports of crude to E.E.C. countries
- 9 - E.E.C./THIRD WORLD: Mozambique has no plans to join Lomé 2
- DEVELOPMENT: appeal to Waldheim in U.S.A.
- E.E.C.-JAPAN: Commission & governments regard results as unsatisfactory
- 10 - E.E.C./THIRD WORLD: 5 years of aid for non-associated developing countries
- E.E.C./BHUTAN: 1st meeting
- 11 - E.P. Committees:- Transport: Carossino report passed by large majority
(size and weight of commercial vehicles)
- Legal Affairs: headway in parliament's position on
worker participation
- 12 - TEXTILES: reply to question 1407/80 by Mr Bonde (subsidies in Belgium,
France and the Netherlands)
- RUBBER INDUSTRY: Commission reply to question 1384/80 by Mrs Lizin
(ending of E.E.C. anti-dumping procedures)
- 13 - PUBLIC CONTRACTS: Commission reply to question 1175/80 by Mr Malangré
- AGRIMONETARY POLICY: increase in British M.C.A.s
- 14 - ANIMAL FEED: Commission wants to control cereal substitute imports
- 15 - COURT OF JUSTICE: new case on 6th V.A.T. directive - importation within
the E.E.C. not unfair - new challenge to free movement of goods rules
- 16 - IRELAND: O.E.C.D. annual economic survey
- BELGIUM: cry of alarm from Banque Nationale de Belgique
- 17-18 - ECONOMIC INTERPENETRATION
- \$\$\$ - SUPPLEMENT : EUROPE/Documents No. 1136 - speech by Mr Colombo

VALUE OF THE EUROPEAN CURRENCY UNIT ON 4 FEBRUARY 1981

BFR/LFR	41.6522	USD	1.2219
DM	2.59960	SFR	2.34660
HFL	2.82045	PTA	102.481
UK POUND	0.519749	SKR	5.57502
DKR	7.97784	NKR	6.59432
FF	5.98934	CAD	1.46198
LIT	1231.97	ESC	68.3815
IRL POUND	0.696603	OS	18.3939
DRA	61.6472	FMK	4.90220
USD	1.22219	YEN	247.982



- 2 -

- 1 - EDITORIAL :
- 2 - SUMMARY
- POLITICAL DAY
- 3 - Paris : 1st day of Franco-German summit - Middle East : President of Syria and European initiative - Europe/USA : seminar at Atlantic Institute on Reagan Administration - Brussels : Mrs Spaak calls for European defence policy
- 4 - Poland : situation still very tense - E.P. Mrs Lizin concerned about private militia - U.K. : C.S.D. snowballs
- GENERAL INFORMATION
- 5 - BUDGETS: infringement proceedings started against France, Germany and Belgium by E.E.C. Commission
- FARM PRICES: Commission to resume work on 13.2.81
- 6 - FISHERIES: Commission proposals for 1981 T.A.C. and their distribution
- E.E.C./SPAIN: meeting between Lomo de Espinosa/Thorn, Natali, Contogeorgis
- OIL: move towards staggered extension of import registration
- 7 - E.E.C./JAPAN: Commission proposes monitoring - COMPOSITE PRICE: 97.50 \$/t
- 8 - E.E.C./SPAIN: fishing talks failure
- E.E.C./LATIN AMERICA: move towards new dialogue without Cuba ?
- E.E.C./ISRAEL: new trade arrangements
- 9 - E.E.C. FUNDS: loan for hydro-electric plant in Italy
- ECONOMY AND FINANCES: Mr Ortoli visits Rome
- ECONOMIC AND FINANCIAL INFORMATION
- 10 - CARS AND THE ENVIRONMENT: Commission reply to written question 1447/80 by Mr Linkohr and Mrs Weber (reducing lead content in fuel)
- 11 - ENERGY: Commission replies to written questions Nos 1574/80 by Mr O'Connell and No 1601/80 by Mr Adam (convergence of national energy policies)
- OIL BULLETIN: price situation at 26.1.81.
- 12 - NUCLEAR SAFETY: the Ten on continuing the SUPER-SARA project
- 13 - E.E.C./U.S.S.R.: Commission reply to written question No 1273/80 by Mr Paisley (sales of foodstuffs to U.R.S.S.)
- GRAIN/U.S.S.R.: U.S. government postpones decision on embargo
- 14 - AGRO-FOOD INDUSTRY: expansion in exports and in budget spending
- 15 - EDUCATION: E.E.C. action programme backed by House of Lords Select Committee
- ENVIRONMENT: House of Lords call for wider E.E.C. strategy, and the setting up of an ad hoc E.E.C. Fund
- 16 - TRANSPORT: - Commission reply to written question No 1408/80 by Mr Moreland (infrastructure projects)
- Socialist Group (E.P.): Rhine-Rhône link should be declared as being of Community interest
- ENVIRONMENT: Davos conference: possible limits outlined by industrialists
- E.I.R.B.: index for Six: 146.23 ; - index for Nine: 95.12
- 17-18 - ECONOMIC INTERPENETRATION No 3895

VALUE OF THE EUROPEAN CURRENCY UNIT ON 5 FEBRUARY 1981

BFR/LFR	41.6654	SFR	2.35237
DM	2.59875	PTA	102.301
HFL	2.81739	SKR	5.58165
UK POUND	0.520120	NKR	6.55458
DKR	7.97457	CAD	1.45774
FF	5.98902	ESC	68.0376
LIT	1233.11	OS	18.3958
IRL POUND	0.696806	FMK	4.92143
DRA	61.5209	YEN	246.682
USD	1.22150		

Degree of divergence in BF : 49 (75 being the threshold of divergence)



-2-

- 1 - EUROPEAN LIBRARY
2 - SUMMARY
POLITICAL DAY
3 - The Hague: Mrs Thatcher's lightning visit - Franco-German summit: declaration on Afghanistan - G.D.R./F.R.G.: relaxing of monetary measures on border - Poland: agreement and end of strikes at Bielsko Biala
4 - E.P.: Socialist group: Mr Hänsch's emergency resolution adopted; - E.P.D.: no vote of confidence; - E.P.P.: details concerning Latin America
GENERAL INFORMATION
5 - E.P. : Plenary session (9 to 13.2): Sadat's address; Commission programme; report on condition of women; own resources; Crocodile resolution
5-6-7 - FISHING COUNCIL : agenda of session of 9-10 February
7 - COMMISSION : Mr Spaak to represent President Thorn in preparation of Western Economic Summits
- E.E.C./SPAIN : fishing talks
8 - OIL : production to be maintained in Saudi Arabia, says Sheikh Yamani
- E.E.C./SPAIN : Spanish position stated on 8 aspects of membership negotiations
9 - E.E.C./SWEDEN : Commission answers W.Q. no. 1010/80 by Mr Moreland (cadmium)
- E.E.C./U.S.A. : 1st contacts - "textiles" mission
- NEW ZEALAND BUTTER : extension of regime to be discussed in Council Monday
10 - E.E.C./A.C.P. : Commission answers W.Q. nos. 1061/80 and 1062/80 by Mr Denis
- E.E.C./AUSTRALIA : military procurement in Europe connected with satisfactory solution for beef exports
11 - UNITED STATES : President Reagan's statements on economy
- STEEL : - price rise expected in F.R.G.
- rising labour costs
- SAFETY : Commission answers W.Q. no. 1098/80 by Lord O'Hagan (fire protection)
12 - AGRICULTURE : Commission answers W.Q. no. 1509/80 by Mr Diana (E.A.G.G.F.- Guarantee storage expenditure)
- E.E.C./U.S.S.R. : soya oilcake exports
13 - TRADE UNIONS : U.E.T.D.C. meeting on employment situation in E.E.C.
- WOMEN IN E.E.C. : E.P.P. position
14 - SEX EQUALITY : Commission answers W.Q. no. 1542/80 by Mr Boyes (profession of midwife)
- DANGEROUS PRODUCTS : Commission answers W.Q. no. 1370/80 by Mr Glinne (unsuitable products imported to E.E.C.)
15-16 - INDUSTRY :- Conservatives' suggestions for European industrial policy
- Mr Davignon advocates revival of advanced technology industries
17 - THE WEEK IN EUROPE next week
18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 6 FEBRUARY 1981

FB/FLUX	41.6889	PESETA	102.928
DM	2.59896	SKR	5.58019
HFL	2.82150	NKR	6.55198
POUND ST	0.519609	CAN DOL	1.45496
DKR	7.97880	ESCUDO	68.6427
FF	5.99107	AUS SCHILLING	18.4038
LIRA	1231.26	FIN MARK	4.90201
IRL POUND	0.696393	YEN	246.519
US DOL	1.21277	DRA	61.8269
SF	2.35701		

Degree of divergence of BF : 49 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : The car industry and the Japanese "threat"
- 2 - SUMMARY
- POLITICAL DAY
- 3 - European initiative in Middle East: statements by Egyptian President Mr Sadat, by Mrs Veil and by Mr van der Klaauw - E.P.: condemnation of torture in Uruguay - Poland: tense situation, negotiations broken off
- 4 - U.K.: majority for Social Democrat/Liberal alliance, according to opinion poll - Spain: U.C.D. unanimity for Mr Calvo Sotelo's candidacy - New Delhi: opening of 9th conference of non-aligned nations - N.A.T.O.: official denial of Luns' departure

GENERAL INFORMATION

- 5 - FISHING COUNCIL : global nature of negotiations confirmed
- 6 - E.E.C./LATIN AMERICA : acceptance of principles of new dialogue; no participation by Cuba
 - E.P.: plenary session: - agenda: changes
 - Whisky: contrasted support for export refunds
- 7 - FRANCE/F.R.G. : statements on Community questions
- TRANSPORT : E.E.C. road haulage quota : new measures
- 8 - STEEL : cooperation plan between Belgian and Luxembourg steel manufacturers
- 9 - FOOD AID : Commission proposes 1981 programmes
- 10 - A.C.P./E.E.C.: - "Agricultural cooperation" sub-committee: in favour of "agricultural and rural cooperation technical centre"
 - "Lomé 2" indicative programme for Liberia
- ENERGY AND DEVELOPMENT : molasses fuel in Malawi
- 11-12 - E.E.C./LATIN AMERICA : Bogotá interparliamentary conference: for more privileged cooperation, respect for Human Rights
- 12 - E.E.C. OFFICIALS : plan for tougher action
- 13-14 - E.P. : Agriculture Committee: - For financially self-sufficient organisation of sugar market
 - Stock farming: ban on hormones and anabolising agents: very severe solutions
- 14 - E.E.C./NEW ZEALAND : butter regime extended until 24.2.1981
- E.E.C./UNITED STATES : anti-dumping procedure on fluid cracking catalysts
- E.E.C./LEBANON : visit by Beirut Chamber of Commerce and Industry delegation
- E.E.C./JAPAN : Belgian position on cars
- 15 - INDUSTRIAL PRODUCTION : reversal of trend (towards slow improvement) according to Commission
- DEVELOPMENT : D.A.C. (O.E.C.D.) studies public development aid in U.K.
- 16 - E.E.C. HARMONISATION : position of Confederation of British Industry
- E.T.U.C. : Executive Committee : modalities of its campaign to combat unemployment
- 17 - MISCELLANEOUS NEWS ITEMS from last week
- 18 - ECONOMIC INTERPENETRATION
- §§ - SUPPLEMENT : Weekly EUROPE Selected Statistics No. 255

VALUE OF THE EUROPEAN CURRENCY UNIT ON 9 FEBRUARY 1981

FB/FLUX	41.6708	PESETA	103.364
DM	2.59930	SKR	5.57861
HFL	2.81819	NKR	6.54415
POUND ST	0.520011	CAN DOL	1.45500
DKR	7.97908	ESCUDO	67.9770
FF	5.98963	AUS SCHILLING	18.3988
LIRA	1231.55	FIN MARK	4.90492
IRL POUND	0.697074	YEN	247.587
US DOL	1.21605	DRA	61.5745
SF	2.35366		

Degree of divergence of BF : 49 (75 being the threshold of divergence)



-2-

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1 - EDITORIAL : A Europe for consumers

2 - SUMMARY

POLITICAL DAY

3-4-5-6 - E.P. : Plenary Session :

- Egyptian President, Mr Sadat, addresses Europe and the world
- Crocodile Club: draft resolution submitted to Mrs Veil
- Uruguay: E.P. condemns violation of Human Rights

5 - Euro-American relations: Mr Colombo's New York speech

6 - Poland: military man at head of government? - Spain: Mr Calvo Sotelo officially instructed to form government - U.K.: Shirley Williams resigns from Executive - European Commission: Mrs Nielsen should take Mr Spaak's place

GENERAL INFORMATION

7 - FISHING COUNCIL : seriously tackles common policy debate this Tuesday evening

8-9-10 - E.P. : Plenary session :

- Whisky : arguments on export refunds : majority approval
- Isoglucose : E.P. reservation concerning definitive regime
- Question time : Commission replies on regional policy, gasfields, laws on nationality, etc...
- Situation of women in E.E.C. : for new role-sharing, women and work, women and family (Maij-Weggen report)

11 - ENERGY : stagnation of electrical energy production in E.E.C.

12 - CANADA : O.E.C.D. annual study of Canadian economy
 - DAIRY PRODUCTS : export refunds reduced

13-14 - E.E.C./MEDITERRANEAN COUNTRIES : 1981 tariff quotas

14 - EARTHQUAKE IN ITALY : preparation of E.E.C. loan and use of emergency aids

15 - E.I.B. : loans for Ireland (telecommunications, water supplies, improvements)
 - ENERGY : Commission answers W.Q. No. 1617/80 by Mr O'Connell (aid to peat industry in Ireland)

15-16 - E.E.C. HARMONISATION : Statement by Confederation of British Industry

17-18 - ECONOMIC INTERPENETRATION

\$\$ - SUPPLEMENT : EUROPE/Documents No. 1137 : THE EUROPEAN COMMUNITY IN THE 80'S - A speech by Ambassador Renato Ruggiero

VALUE OF THE EUROPEAN CURRENCY UNIT ON 10 FEBRUARY 1981

FB/FLUX
 DM
 HFL
 POUND ST
 DKR
 FF
 LIRA
 IRL POUND
 US DOL
 SF

PESETA
 SKR
 NKR
 CAN DOL
 ESCUDO
 AUS SCHILLING
 FIN MARK
 YEN
 DRA

Degree of divergence of BF : 44 (75 being the threshold of divergence)



- 2 -

- 1 - EDITORIAL: Sadat must be given backing
- 2 - SUMMARY
- POLITICAL DAY
- 3-4 - E.P. Plenary Session: After President Sadat's speech: statement by Mrs Veil, reactions from M.P.s, Mr Sadat's final press conference - Sicilian and Calabrian women get up petition against the Mafia - Morocco's Ambassador speaks to the Socialist Group
- 4 - London: Roy Jenkins on Social Democrats' monetary policy - Committee of the Free World founded - C.P.S.U. congress: Berlinguer absent - Poland: General Jaruzelski is Council President - Israel: elections on 30 June
- 4 bis - Political cooperation: E.E.C. protest against military attacks by South Africa
- GENERAL INFORMATION
- 5-6-7 - E.P. Plenary Session:
- 8-9 - Commission programme: Thorn wants "trilogue" between institutions -
- 10-11 - Women: Recommendations by the Ad Hoc Committee taken up by Parliament
Abortion at centre of debates
- 12 - E.E.C. TRADE POLICY: abolition of duties, tariff quotas and other measures
- E.E.C./U.S.A.: the Council to discuss outcome of "textile talks" next Tuesday
- 13 - STEEL: European steel industries are having difficulty in reaching an agreement
- SCRAP: composite price at 98.50 dollars per tonne
- 14 - E.C.S.C. LOANS: 1980 shows record level of investment loans and industrial reconversion grants
- STEEL: massive aid to be pumped into British Steel
- 15 - FISHERIES COUNCIL: negotiations on common policy start again in an optimistic atmosphere
- EUROCONTROL: protocol amending Convention is signed
- E.I.R.B.: Indices: Six at 148.76 and Nine at 96.71
- 16 - FISHERIES: E.E.C. measures
- FARMING NEWS
- AGRIMONETARY POLICY: no change in M.C.A.s
- 17 - AUSTRIA: O.E.C.D. annual survey of the Austrian economy
- O.E.C.D.: National accounts of O.E.C.D. countries (1959-1970) published
- 18 - ECONOMIC INTERPENETRATION

\$\$\$ - SUPPLEMENT : EUROPE/Brief Notes No. 695 F r a n c e

VALUE OF THE EUROPEAN CURRENCY UNIT ON 11 FEBRUARY, 1981

FB/FLUX	41.7321	SFR	2.36559
DM	2.60140	PTA	103.159
HFL	2.82150	SKR	5.55984
POUND ST	0.517517	NKR	6.57330
DKR	7.98623	CAD	1.44773
FF	5.99859	ESC	67.8059
LIRA	1231.32	AUS SCH	18.4230
IRL POUND	0.698043	FMK	4.88541
DRA	61.4604	YEN	246.325
USD	1.20866		

Degree of divergence of BF:50 (75 being the divergence threshold)



-2-

- 1 - EDITORIAL : The language of Thorn's speech before Parliament and the future of Parliament
- 2 - SUMMARY
- POLITICAL DAY
- 3 - E.P. Plenary session: Political cooperation : Question time: extradition, liberation of Rudolf Hess, Greece/Israel relations - Magistracy's independence: desirability of European protection, following Bidalou case - Death of Mr Nordlohne, Mr Loules withdraws
 - Italy: confidence for government - S.U.C.P. Congress: Santiago Carrillo not to attend
- 4 - The Hague: van der Klaauw/Klibi meeting - Dutch Consulate General: transfer to Tel Aviv - Poland: General Jaruzelski in favour of extensive dialogue - S.P.D.: Steering Committee adopts Mr Brandt's programme - Paris: President Sadat's visit - W.E.U.: Political Affairs Comm. to study situation in Poland

GENERAL INFORMATION

- 5 - EUROPEAN COUNCIL : President Thorn's tour of capitals
 - FARM PRICES : at centre of Commission proposals : coresponsibility
- 5-6-7-8-9-10 - E.P. : Plenary session:
 - debate and vote on European Commission programme
 - Agenda: supplementary debates on Egypt, Iran, energy, etc.
 - Agriculture: Mr Spinelli requests explanations on Mr Villain's statements
 - Question time: Council replies on European passport, rural areas, nuclear power stations, Human Rights
 - Situation of women: "vote explanations", especially on abortion
- 10 - E.E.C./YUGOSLAVIA : discussions at ministerial level
- 11 - FISHING COUNCIL : failure due to question of access to British coastal waters
- 12 - E.I.B. : 1980 activity report
- 13 - STEEL: - E.C.S.C. independent producers establish association at Community level
 - Germany revives debate on aids policy
 - E.M.S. : argument in favour of momentary withdrawal of DM
- 14 - COAL : E.E.C. increased imports: "lion's share" for U.S.
 - ENERGY : E.E.C. electricity consumption stagnant except for France, Italy, Greece
 - NUCLEAR : Belgian concern over Chooz power station
- 15 - AGRICULTURE : repercussions of Greece's accession on E.E.C. harvests
 - AGRIMONETARY : no change in M.C.A.s
- 16 - EUROPEAN COMMISSION : publication of 14th annual report
 - EUROPEAN SOCIAL FUND : publication of national reports
 - ECONOMIC AND FINANCIAL INFORMATION
- 17-18 - ECONOMIC INTERPENETRATION
- \$\$ - SUPPLEMENT : EUROPE/Brief Notes No. 697 : F.R. Germany

VALUE OF THE EUROPEAN CURRENCY UNIT ON 12 FEBRUARY 1981

FB/FLUX	41.7581	PESETA	103.322
DM	2.60460	SKR	5.53261
HFL	2.82416	NKR	6.54654
POUND ST	0.515735	CAN DOL	1.43568
DKR	7.98389	ESCUDO	67.7352
FF	5.99975	AUS SCHILLING	18.4251
LIRA	1231.63	FIN MARK	4.87742
IRL POUND	0.697812	YEN	244.949
US DOL	1.19779	DRA	61.6145
SF	2.37906		

Degree of divergence of BF : 50 (75 being the threshold of divergence)



- 2 -

- 1 - EUROPEAN LIBRARY
- 2 - SUMMARY
- POLITICAL DAY
- 3 - E.P. Plenary Session: in the wake of President Sadat's speech: E.P. wants Egypt to take part in Euro-Arab dialogue - P.S.O.E. delegation at the E.P. Human rights in Brazil: call for release of 13 trades union officials Charlemagne Prize awarded to Mrs Veil
- 4 - Strasbourg: meeting of intergovernmental committee on mass media - Adolphe Bentinck Prize awarded to Emanuele Gazzo - U.S.A.: Reagan/Colombo talks
 - Middle East: Mr Klibi in favour of European initiative
- GENERAL INFORMATION
- 5-6-7-8 - European Parliament Plenary Session
 - Thorn Commission : E.P. approves appointment
 - Energy : financial support for schemes to save energy and develop alternative sources : E.P. asks to be consulted by Council
 - Duty free goods: Move to increase level to 210 ECU
 - Sugar from overseas territories : E.P. calls for fair quota allocations, otherwise no exceptions
 - FISHERIES : E.P. approves Commission proposals for common market provisions
 - Resolutions passed : price of books, convergence, etc...
 - Car industry : E.P. rejects proposals for protection against Japanese imports
 - Agenda : Requests for emergency debates rejected, reports rejected or withdrawn.
 - Farm prices
- 9 - EUROPEAN COMMISSION : - Vice-Presidents appointed
 - Thorn's press conference : Commission will not be either Council's or Parliament's Secretariat
- GENERAL COUNCIL : Agenda for meeting of 17 February
- 10 - ECONOMIC AND FINANCE COUNCIL: Decision expected on extended provisions for recycling oil revenue surpluses
- FARM PRICES: Commission to continue work on Monday
- 11 - E.E.C.-SPAIN : EEC position on Spanish contribution to budget
 - E.E.C.-A.C.P.: Joint Committee to meet Freetown from 23 to 27 February
 Stabex and Madagascar
- E.E.C.-EL SALVADOR : Emergency aid
- 12 - E.E.C.-YUGOSLAVIA : Andov calls for increase in Baby beef quota
- E.E.C.-ARGENTINA : Zorreguieta concerned over E.E.C. world market beef sales
- 13 - E.I.B. : Swiss franc bond issue - Portz speaks of 1980 activities
- STEEL: -France in favour of voluntary producer restraint after 30 June
 -1981 arrangements with six countries settled
- 14 - OIL BULLETIN : Prices on 2 February
- ENVIRONMENT : C.O.N.C.A.W.W. report on oil mists in working environment
- ENERGY : Before U.N. conference on new energy forms
- 15 - E.T.U.C. : Campaign to combat unemployment, call for suspension of aid to Turkey
- FARM PRICES : C.O.P.A. rejects Commission proposals; Liberals for 15% rise
- 16 - CONSUMER PRICES : O.E.C.D. trends in 1979
- COURT OF JUSTICE : Reischl contest U.K. measures
- FISHERIES : Public hearing with fishing industry representative
- TIMETABLE of the main events in Europe over the coming week
- 17 - ECONOMIC INTERPENETRATION
- 18 - Supplement : Economic Interpenetration Index No. 99

BFR/LFR	41.7704	SFR	2.37799	ECU VALUE
DM	2.60400	PESETA	103.226	ON 13.2.1981
HFL	2.82597	SKR	5.50522	
UK POUND	0.515728	NKR	6.49932	
DKR	7.98075	CAD	1.42253	
FF	6.00156	ESC	67.5531	
LIT	1230.77	AUS SCH	18.4230	
IRL POUND	0.697758	FINMARK	4.87034	
DRA	61.6037	YEN	243.725	
USD	1.18514			



- 1 - EDITORIAL : Commission deserves Parliament's confidence
2 - SUMMARY
POLITICAL DAY
3 - "Political cooperation": Ministerial meeting tomorrow - "mysterious" meeting of three Foreign Ministers - American mission (Eagleburger) to Europe
4 - Middle East: Sadat-Kreisky talks - P.L.O. and Arab League opposed to Egypt's presence in Euro-Arab dialogue - S.U.C.P. Congress - United Kingdom: Mr Jenkins answers Mrs Thatcher - European Parliament : Debate on Western Sahara barely begun

GENERAL INFORMATION

- 5 - EUROPEAN COUNCIL : Mr Thorn in The Hague, London and Paris
- FARM PRICES : Decision postponed
5-6 - "ECONOMY AND FINANCE" COUNCIL : Adoption of E.E.C. renovated instrument for recycling of oil monetary surpluses
6 - E.E.C./JAPAN : Council must define Community attitude, but opinions of "Ten" differ considerably
7 - FISHING : Commission asks that General Council this Tuesday discuss agreements with non-member countries
8 - ISOGLUCOSE : E.E.C. regime re-established
- AGRICULTURE : draft revision elaborated by farm workers
- SKIMMED MILK POWDER : F.E.F.A.C. memorandum
- HORMONES : Consumers underline urgent need for legislation
9 - ENERGY : Convergence of national policies
10 - NUCLEAR SAFETY : Search for solution for "Super-Sara" programme
- REGIONAL POLICY : First E.R.D.F. allocation for 1981
11-12-13-14 - E.P. PLENARY SESSION (9 to 13 February):
- Fixed prices for books
- Hormones - black list for certain substances
- Sugar - refinery closed
- Convergence - Balfour report adopted
- Driving time
- Imports of goods
- Agenda (Reports rejected, withdrawn or referred)
14 - COURT OF JUSTICE : ARBED proceedings
- CAR INDUSTRY : British industry's foreign trade
15 - 1981 PROGRAMME : Commission intentions in fields of industry, R & D, energy and the environment
- ANTI-DUMPING : Seminar organised by C.E.F.I.C.
16 - E.C. OFFICIALS : Council discussion
- EUROCONTROL : Trade union protests
- EUROPEAN COMMISSION : Mrs Nonon Head of Paris office
- ECONOMIC AND FINANCIAL INFORMATION
17 - MISCELLANEOUS NEWS ITEMS of last week
18 - ECONOMIC INTERPENETRATION No. 3902
\$\$ - SUPPLEMENT : Weekly EUROPE Selected Statistics No. 256

VALUE OF THE EUROPEAN CURRENCY UNIT ON 16 FEBRUARY 1981

FB/FLUX	41.8814	PESETA	103.053
DM	2.60425	SKR	5.47529
HFL	2.82814	NKR	6.42128
POUND ST	0.513574	CAN DOL	1.39204
DKR	7.98251	ESCUDO	67.1329
FF	6.01767	AUS SCHILLING	18.4283
LIRA	1228.17	FIN MARK	4.80974
IRL POUND	0.700252	YEN	241.609
US DOL	1.15647	DRA	61.5714
SF	2.37712		

Degree of divergence of BF : (75 being the threshold of divergence)



- 2 -

- 1 - EDITORIAL: Revitalising the E.M.S. in the short-term (1)
- 2 - SUMMARY
- 3 - POLITICAL DAY
- 4 - Political cooperation: Eagleburger mission, Mr Colombo's trip to U.S.A., Euro-Arab dialogue, C.S.C.E., Mr Genscher in Rome this Thursday
- 4 - Situation in El Salvador: Mr Eagleburger having talks in Bonn, Paris and Brussels - Iran & Iraq: visit by Olof Palme - Moscow: Gromyko-Andrei talks U.S.S.R.: Palestinian officers being trained - South Africa: U.S.A. view Philippines: visit by Pope John-Paul II - Moscow: Pravda concerned about political powers in European Parliament
- GENERAL INFORMATION
- 5 - FOREIGN AFFAIRS COUNCIL:- E.E.C./Japan: Council statement
- 6 - E.E.C./U.S.A: outcome of textile talks encouraging
- 7 - E.E.C./Tunisia: 1981 textile import arrangements
- 7 - E.E.C./SPAIN: outcome of fisheries negotiations positive
- FISHERIES: Foreign Affairs Council on dealing with fishing agreements with other countries as a separate issue from common policy
- FISHERIES: hearings attended by E.P. open
- 8 - TRANSPORT: move towards agreement on ship checks?
- E.E.C./PORTUGAL: Mr Thorn wants Portugal in by early 1983
- E.M.S.: Mr van Ypersele suggests future policy
- 9 - FARM PRICES:- Mr Ligios appointed rapporteur to E.P.
- Commission's policy guidelines
- 10 - FRUIT PRODUCTION: 1980 harvest up
- FOOD: Commission reply to written question no. 1626/80 by Mrs Rabbethge (E.E.C. contribution to research)
- 11 - ENERGY: long term forecasts for E.E.C. of "Ten"
- COAL: U.S.A. to increase exports
- 12 - STEEL:- Washington increases trigger price for second quarter of 1981 (Commission reply to question no. 1589/80 by Mr Ansquer)
- Conclusion of 1981 arrangements with non-E.E.C. steel exporters held up
- 13 - TEXTILES:- E.E.C. policy on Korea and Taiwan
- Cotton industry sends up cry of alarm over U.S. exports
- Sharp fall in price of cotton yarns, according to EUROCOTON
- ENKA fears that Europe will have surplus production capacity
- 14 - POSTAL CHARGES IN E.E.C.: Commission reply to question no. 1561/80 by Mr Cousté (new developments)
- RADIO ENTHUSIASTS: Commission reply to question nos. 1606/80 by Mr Pedini (situation in E.E.C.) and 1419/80 by Mrs Ewing (Radio Oban)
- USE OF E.C.U.: Commission reply to question 1586/80 By Mr Ansquer
- 15 - SHIPPING SAFETY: Commission replies to question nos. 1740/80, 1701/80 & 1663/80
- DANGEROUS SUBSTANCES: "C.E.F.I.C. Tremcards Group Texts" published
- 16 - U.N.C.T.A.D.: Common fund for base materials on stream in May 1982? Conference on jute - major progress made
- ECONOMIC AND FINANCIAL NEWS
- 17-18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 17 FEBRUARY 1981

BFR/LFR	41.7430	USD	1.18098
DM	2.59519	SFR	2.36136
HFL	2.82430	PESETA	103.749
UK POUND	0.519795	SKR	5.54019
DKR	7.56627	NKR	6.44104
FF	5.99758	CAD	1.42426
LIT	1231.34	ESCUDO	67.9651
IRL POUND	0.697152	AUS SCH	18.2933
DRA	61.6469	FINMARK	4.87861
		YEN	242.454

Degree of divergence of BF : 55 (75 being the divergence threshold)



-2-

- 1 - EDITORIAL : Revitalising the E.M.S. in the short term (2)
 2 - SUMMARY
 POLITICAL DAY
 3 - E.E.C./El Salvador: Mr Eagleburger received by Mr Thorn and to meet Mr Nothomb -
 - European recovery: Mr Nothomb in Bonn on 20 February
 4 - W.E.U.: warning on Poland, study visit to Mediterranean - European socialists:
 meeting of local elected representatives in Paris - Former E.E.C. trainees:
 international congress with participation of Mr Natali and Mr Punset - Middle
 East: Mr van der Klaauw's visit - Europe: Egyptian Foreign Minister's visit -
 London: divisions within Labour Party

GENERAL INFORMATION

- 5 - BUDGET : F.R.G. contests before C.J. legality of 1980 supplementary budget
 - EUROPEAN COUNCIL : beginning of President Thorn's tour of capitals
 - FARM PRICES : Commission adopts its proposals to Council
 - E.E.C. CIVIL SERVANTS : significant progress towards solution
 6 - E.E.C./NEW ZEALAND : Mr Talboys pleads cause of New Zealand butter in Europe
 - E.E.C./PORTUGAL : membership negotiations
 - E.E.C./SPAIN : towards application of fishing compromise?
 - FISHING : fishermen's concern discussed in E.P.
 7 - E.E.C./AUSTRALIA, NEW ZEALAND : E.P. delegation visits
 - E.E.C./YUGOSLAVIA : no agreement between Ten on volume of baby beef quota
 8 - E.E.C./TUNISIA : no decision on textile imports regime
 - E.E.C./POLAND & G.D.R.: anti-dumping investigation concerning imported pianos
 - E.E.C./UNITED STATES : anti-dumping duty on styrene monomer
 9-10 - CUSTOMS UNION : revival recommended by Commission - programme of priorities
 for 1981
 11 - AGRICULTURE : letter from European parliamentarians to Mr Dalsager on
 national aids
 - CEREALS/U.S.S.R. : American embargo maintained
 - F.R.G. : opening of enquiry involving Mr Ertl
 - BUTTER : E.E.C. exports to U.S.S.R. : Commission statement
 12 - ENERGY : European Trade Union Confederation action plan
 13 - STEEL : - Commission answers W.Q. no. 1525/80 by Mr de Clercq ("arrangements"
 with non-member countries)
 13-14 - Preparation of social dossier for restructuring debate
 14 - E.C.S.C. ISSUE : 120 million DM on German capital market
 - E.M.S. : conditions for U.K. to join
 - E.I.R.B. : Indices : of Six : 149.38; - of Nine : 96.88
 - SCRAP : composite price : 98.50 D/T
 - ECONOMIC AND FINANCIAL INFORMATION
 15 - EUROPEAN SOCIAL FUND : Young people: list of priority regions
 - SOCIAL LAW : recycling sessions organised by U.L.B.
 16 - EDUCATION : Commission answers W.Q. no. 1639/80 by Mrs Gaiotti de Biase
 (EURYDICE network)
 - ECONOMY : economic trends in Community
 17-18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 18 FEBRUARY 1981

FB/FLUX	41.6757	PESETA	104.533
DM	2.58775	SKR	5.54203
HFL	2.81760	NKR	6.42607
POUND ST	0.524894	CAN DOL	1.43921
DKR	7.94329	ESCUDO	67.9761
FF	5.99122	AUS SCHILLING	18.3858
LIRA	1230.50	FIN MARK	4.90408
IRL POUND	0.696798	YEN	245.921
US DOL	1.19466	DRA	61.7281
SF	2.34870		

Degree of divergence of BF : 56 (75 being the threshold of divergence)



- 2 -

- 1 - EDITORIAL : Revitalising the E.M.S. in the short term (3)
- 2 - SUMMARY
- POLITICAL DAY
- 3 - Brussels: Belgian-Irish talks on the E.E.C. - El Salvador
- 3-4 - E.P.: Mr van der Klaauw speaks before Political Affairs Committee
- 4 - Catholic conferences: Mrs Veil on women in society - E.P.: British attack on excessive spending - Concern in E.P.P. over Nicaragua - Southern Africa: European M.P.s and Committee on apartheid - Spain: Europe is a priority for Calvo Sotelo
- GENERAL INFORMATION
- 5-6-7 - FARM PRICES : Contents of European Commission's proposals
- 8 - ENERGY: 1990 targets and aligning national policies
- STEEL: Commission papers on restructuring submitted to Council
- STEEL: Border problems over imports to Italy
- 9-10 - MONETARY QUESTIONS: U.N.I.C.E. memorandum
- 10 - UNITED STATES: Reagan's economic recovery programme
- 11-12 - E.E.C./JAPAN: new E.E.C. Council resolution - reactions and comments
- 12 - E.E.C./NEW ZEALAND: A cry of alarm from Mr Talboys
- 13 - A.C.P./E.E.C.: meeting between Mr van der Klaauw, Mr Onyonka and Mr Okelo-Odongo
- E.E.C./NON-ASSOCIATED DEVELOPING COUNTRIES: framework regulation on financial aid passed by Council
- DEVELOPMENT : talks between Council and E.P.
- BUDGET : Mr Arndt surprised at Bonn's conduct
- 14 - BUDGETS: Liberal Group of E.P. regrets German decision
- ACTS OF VIOLENCE: Luster report in favour of E.E.C. directive on compensation for victims
- 15 - E.E.C. OFFICIALS: Council's conclusion
- ITALY & EARTHQUAKE: how E.E.C. emergency aid is being spent
- WEST GERMANY: statement by Mr Lambsdorff on the German economy
- 16 - AGRI-MONETARY POLICY: no change in M.C.A.s
- CEREALS: stocks may be replenished in 1981/82
- C.A.P.: E.P.D. group calls for annual conference on agriculture
- 17-18 - ECONOMIC INTERPENETRATION

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*** EUROPE/DOCUMENT No 1138 - 1980 ADOLF BENTINCK PRIZE

VALUE OF THE EUROPEAN CURRENCY UNIT ON 19 FEBRUARY 1981

BFR/LFR	41.5605	USD	1.20430
DM	2.57600	SFR	2.32732
HFL	2.81807	PESETA	105.316
UK POUND	0.529131	SKR	5.54582
DKR	7.94238	NKR	6.46169
FF	5.99743	CAD	1.44553
LIT	1233.21	ESCUDO	68.3442
IRL POUND	0.693923	AUS SCH	18.3656
DRA	62.1541	FINMARK	4.90754
		YEN	246.725

Degree of divergence of BF : 52 (75 being the divergenve threshold)



-2-

1 - EUROPEAN LIBRARY
 2 - SUMMARY
POLITICAL DAY

3 - Middle East: P.L.O. representativity : statements by Messrs Thorn, Gilmour, Genscher - Reagan: cooperation with Europe
 4 - European civil service: Mr Nothomb shares Mr Radoux's concern - El Salvador: Mr Den Uyl indignant about American pressure - Bech Prize: awarded to Mr Spénale - Rome: Colombo/Genscher meeting on Afghanistan - Council of Europe: nature protection discussion

GENERAL INFORMATION

- 5-6 - AGRICULTURE COUNCIL : 1st prices debate, resumption of study of pending dossiers (session of 23-24 February)
 6 - OTTAWA SUMMIT : Japan opposed to discussion of its trade relations with E.E.C.
 §§ see below- A.C.P./E.E.C. : "Ten" do not accept conclusions of "good offices procedure"
 7 - OIL BULLETIN : prices situation at 9 February 1981
 7-8 - ELECTRICAL ENERGY : Commission in favour of swift nuclear equipment
 9 - FISHING : U.K. cannot renounce link between common policy and "Canada" agreement
 - F.R.G. : Bundesbank abolishes rate for loans on securities and creates special rates
 - TRANSPORT : Dutch presidency's improvement programme
 - EUROPEAN INVESTMENT BANK : prospects for Mezzogiorno
 10 - E.P. : - Agenda: - Plenary session from 9.3 to 13.3.81 in Strasbourg
 - Special session from 23 to 26.3 in Strasbourg
 - Committee on budgets: Mrs Scrivener on C.A.P. revision
 11 - U.K. : Immigration : Malangré report
 - BUDGETS : - Strong E.P.P. reaction to German decision
 11-12 - Spinelli report guidelines
 13 - RESEARCH : Energy Committee (E.P.) favours acceleration of E.E.C. decision-making process
 - CARS : Italy can restrict certain indirect imports from Japan and U.S.S.R.
 14 - E.E.C./CHINA : textile restrictions, re-establishment of duty
 - E.E.C./HONG KONG AND PHILIPPINES : textile protocols
 - ~~ANTI~~-DUMPING : retroactive duties on American styrene monomer demanded by C.E.F.I.C.
 - TEXTILES : E.E.C. measures to prevent deflection of trade
 15 - FARM PRICES : - B.E.U.C. reactions to Commission proposals
 - Hostility of agricultural cooperatives
 - Initial reactions of Mr Ligios, E.P. rapporteur
 16 - ECONOMIC AND SOCIAL COMMITTEE : agenda of plenary session of 25-26.2.1981
 17 - THE WEEK IN EUROPE next week
 18 - ECONOMIC INTERPENETRATION
 §§ 6 - A.C.P./E.E.C.: emergency aid to Fiji
 §§ - SUPPLEMENT : EUROPE/Documents No. 1139 : Fifth E.E.C./Latin America Interparliamentary conference

VALUE OF THE EUROPEAN CURRENCY UNIT ON 20 FEBRUARY 1981

FB/FLUX	41.7107	PESETA	105.177
DM	2.57298	SKR	5.58404
HFL	2.81362	NKR	6.53981
POUND ST	0.529860	CAN DOL	1.47567
DKR	7.94724	ESCUDO	69.2915
FF	5.99375	AUS SCHILLING	18.3379
LIRA	1234.04	FIN MARK	4.97751
IRL POUND	0.695235	YEN	252.979
US DOL	1.23404	DRA	62.3377
SF	2.31753		



- 2 -

- 1 - EDITORIAL : For El Salvador
- 2 - SUMMARY
- POLITICAL DAY
- 3 - Situation in El Salvador: possibility of negotiations? - Middle East: 1st stage of Mr van der Klaauw's tour - Washington: visit by Mr Shamir
- 4 - U.S.S.R.: start of C.P.S.U. congress - Bonn: meeting between Nothomb and Genscher - Teheran: Olof Palme's mission
- GENERAL INFORMATION
- 5 - EUROPEAN COUNCIL: Mr Thorn has talks with ten government leaders
- AGRICULTURE COUNCIL: 1st part of session devoted to issues other than prices
- 6 - EURO-ARAB DIALOGUE: preparations underway
- E.E.C./POLAND: extra sales of E.E.C. subsidised sugar proposed by Commission
- 7 - AGRICULTURE: - E.E.C. tomato subsidies and fraud - legal action in Italy
- Mr Giolitti criticises Commission's farm price proposals
- U.S.S.R.: economic part of Mr Brezhnev's speech to C.P.S.U. congress
- 8 - E.E.C./NON-ASSOCIATED DEVELOPING COUNTRIES: rules on financial aids come into force
- A.C.P./E.E.C.: funding agreement with Netherlands Antilles signed by Cheysson
- A.C.P./OVERSEAS TERRITORIES: regional conference at Point-à-Pitre
- 9 - E.P. Committees:- Agriculture: excise on cigarettes, forestry policy, resources in Antarctic, sale of farm produce on board vessels
- Environment: campaign against drug abuse, saving Venice
- Energy: Socialist M.P.s' visit to Nord-Pas-de-Calais
- 10 - COURT OF JUSTICE:- Steel production quotas contested
- Commission taken to court over "Chilean apples" decision
- Can coupage from non-E.E.C. countries be used for vinegar?
- British Railways: discrimination between male and female staff?
- 11 - NUCLEAR SAFETY: new O.E.C.D. report
- STEEL: sharp drop in orders for rolled goods
- 12 - STEEL: sharp drop in production in January
- STEEL INDUSTRY: British private and public sectors to be streamlined
- E.C.S.C. aids: 20 million pounds for the United Kingdom.
- 13 - INDUSTRY:- Mechanical engineering industry criticises some of Commission's proposals - U.N.I.C.E. criticises Vredeling directive
- 14 - MOVEMENT OF GOODS: Court ruling in "Cassis de Dijon" case - C.O.F.A.C.E. attack
- EUROPEAN COMMISSION: course for diplomats
- 15 - NEW TECHNOLOGY: preparations for series of E.S.C. opinions
- PHARMACISTS: Commission directives
- 16 - UNEMPLOYMENT: record rise in E.E.C. in January 1981
- E.M.S.: Tugendhat says U.K. wants more constructive exchange rate policy
- 17 - VARIOUS NEWS ITEMS from last week
- 18 - ECONOMIC INTERPENETRATION
- \$\$\$ - SUPPLEMENT : Weekly EUROPE Selected Statistics No. 257

VALUE OF THE EUROPEAN UNIT OF ACCOUNT ON 23 FEBRUARY 1981

BFR/LFR	41.5456	USD	1.22031
DM	2.56547	SFR	2.31005
HFL	2.80306	PESETA	104.398
UK POUND	0.537465	SKR	5.54901
DKR	7.93814	NKR	6.50244
FF	5.98442	CAD	1.45901
LIT	1229.47	ESCUDO	68.3986
IRL POUND	0.694149	AUS SCH	18.1949
DRA	61.9797	FINMARK	4.92397
		YEN	253.520

Degree of divergence of BF : 65 (75 being the divergence threshold)



-2-

- 1 - EDITORIAL : Schmidt's trust in the D.M.
 2 - SUMMARY

POLITICAL DAY

- 3 - Athens: In Mr Thorn's opinion, "Greece should recognise Israel" - Middle East:
 2nd stage of Mr van der Klaauw's tour - Egypt: President Sadat's comments
 on Brezhnev speech
 3-4 - El Salvador: explanations concerning United States' role and intentions
 4 - Nicaragua: José Estaban Gonzales arrested - Spain: identification of Colonel
 Tejero's accomplices - Turkey: General Evren receives W.E.U. parliamentarians -
 Bolivia: examination of accreditation of Ambassador to E.E.C.

GENERAL INFORMATION

- 5-6 - AGRICULTURAL COUNCIL : "Ad referendum" agreement on structures, sugar, New
 Zealand butter and beef imports
 7-8 - STEEL : Mr Davignon's press conference on Council of 3 March
 8 - ENERGY : programme of Council of 3 March - Mr Davignon's statements
 9-10 - E.E.C./ROMANIA : Lenz report in favour of approval of 2 agreements in force
 by E.P.
 10 - POLISH DEBT : F.R.G. in favour of temporary agreement
 - EURO-ARAB DIALOGUE : preparation of ministerial meeting
 - E.E.C./PORTUGAL : membership meeting - Mr Barreto meets Mr Natali
 11 - CUSTOMS UNION : 1st directive of 1981 programme adopted by Council
 - NATIONAL AIDS : France has 15 days in which to present its observations to
 Commission
 - FISHERIES : extension of E.E.C. conservation measures
 - EURATOM/U.S. : Commission receives negotiating mandate
 12 - OIL : - Aggravation of oil deficit of Member States, except U.K.
 - Extension of obligation to register imports
 13 - E.P. : Committees : - Culture and Education: Mr Richard advocates integrated
 policy in social policy
 - Regional: Mr Giolitti announces 2nd aspect of report on
 situation of regions
 - Budget control: frauds to E.A.G.G.F.'s detriment
 14 - INDUSTRY : U.N.I.C.E. criticises "Vredeling" proposal for directive
 15 - ECONOMY : results of surveys among business leaders in January 1981
 - BELGIUM : slight increase in interest rate
 - E.I.R.B. : Indices : of Six : 151.42; of Nine : 95.18
 - SCRAP : composite price : 103.50 D/T
 16 - STEEL : plan for 5.4 billion Pounds in aids to B.S.C.
 - ARTIFICIAL FIBRES : survey of British industry in 1980
 - ENVIRONMENT : O.E.C.D. seminar on C.O.2

17-18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 25 FEBRUARY 1981

FB/FLUX	41.6191	PESETA	104.321
DM	2.54806	SKR	5.57875
HFL	2.81502	NKR	6.52534
POUND ST	0.543765	CAN DOL	1.45200
DKR	7.97104	ESCUDO	68.0720
FF	5.97979	AUS SCHILLING	18.0636
LIRA	1226.27	FIN MARK	4.91598
IRL POUND	0.692164	YEN	251.315
US DOL	1.21232	DRA	61.4540
SF	2.31796		

Degree of divergence of BF : 80 (75 being the threshold of divergence)

EUROPE

AGENCE INTERNATIONALE
D'INFORMATION POUR LA PRESSE
LUXEMBOURG - BRUXELLES



SOMMAIRE
SUMMARY
INHALT
SOMMARIO

No.3087 (n.s.)
Friday
27 Feb. 1981
29th year

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- 1 - EDITORIAL : Full customs union to prevent protectionist barricades
- 2 - SUMMARY
- POLITICAL DAY
- 3 - Washington: Mr Thorn to visit next month - Mr Francois-Poncet leaves, Mrs Thatcher arrives - Spain: Mr Calvo Sotelo sworn in - Salvador: German mediation questioned
- 4 - E.P.: Foreign Ministers of Ten answer W.Q. no. 1401/80 by Mrs Lizin (prospect of East/West "Energy" conference) - European elections: Commission answers W.Q. no. 487/80 by Mr Blaney (choice of campaign organisations) - A.F.E.U.R.: seminar on "Energy Europe" with T.E.P.S.A. - Belgium: ministerial reshuffle - Bolivia: civilians in government - F.R.G.: Chancellor Schmidt's visit to Saudi Arabia on 27 April - U.N.: condemns Chile
- GENERAL INFORMATION
- 5 - EUROPEAN COUNCIL : preparation of 2 documents for Heads of government by Commission
- 6 - FISHERIES : Commission prepares compromises on "access" question
- 7 - AGRICULTURE : Council sugar compromise unacceptable to Italy
- 8 - AGRIMONETARY : fall in British M.C.A.s
- 9 - BEEF : fraud in Netherlands to detriment of E.A.G.G.F.
- 10 - EARTHQUAKE IN GREECE : Commission prepares emergency aid
- 11 - EUROPE TOMORROW : speech by Mr Thorn
- 12 - UNITED STATES : Mr Volcker's statements on money supply growth
- 13 - COURT OF JUSTICE : - Rejection of ARBED "référé" application (steel production quotas)
- 14 - Unlawful drugs not subject to C.C.T. duties
- 15 - Netherlands:- imports of French brioches to be allowed
- 16 - antiobiotic ban at international level allowed
- 17 - Margin of manoeuvre of Member States in implementing E.E.C. "preservatives" standards
- 18 - New Advocate General : Sir Gordon Slynn
- 19-20 - A.C.P./E.E.C. : Messrs Cheysson and Insanally at Joint Committee in Freetown
- 21 - A.C.P./O.C.T. : Pointe-à-Pitre conference : trade and investment
- 22 - POLISH DEBT : debtors to meet again in April
- 23 - A.C.P./E.E.C.: Exceptional aid to Malawi
- 24 - New financings from 4th and 5th E.D.F.
- 25 - Zimbabwe "landlocked country" - meeting on creation of A.C.P. Bank
- 26 - E.E.C./JAPAN : surveillance measures come into force on 1 March
- 27 - RADIO T.V. : French authorised to restrict indirect imports of products from Japan, Taiwan, Hong Kong, Korea
- 28 - TEXTILES : E.E.C. measures to combat deflections of trade
- 29 - DUMPING : E.E.C. procedure closed (Greece)
- 30 - E.E.C./LATIN AMERICA : Mr van Aerssen (E.P.) on Bogotá conference
- 31 - OIL BULLETIN : price situation at 16.2.1981
- 32 - UNIVERSITIES : 1980 directory of European integration research
- 33 - STEEL : tightening of discipline regarding public aids
- 34-35 - ECONOMIC AND SOCIAL COMMITTEE:- Plenary session : -advocates rapid adoption of E.E.C. anti-hormone regulation
- 36 - Opinions adopted without debate
- 37-38 - ECONOMIC INTERPENETRATION No. 3910 : U.N.I.A.P.A.C. 16th World Congress
- 39 - SUPPLEMENT : EUROPE/Documents No. 1140 : 1981/82 farm price proposals etc.

VALUE OF THE EUROPEAN CURRENCY UNIT ON 26 FEBRUARY 1981

FB/FLUX	41.6697	PESETA	104.159
DM	2.55012	SKR	5.56924
HFL	2.81368	NKR	6.51852
POUND ST	0.541488	CAN DOL	1.44523
DKR	7.95846	ESCUDO	68.1758
FF	5.98720	AUS SCHILLING	18.0518
LIRA	1227.83	FIN MARK	4.90890
IRL POUND	0.695439	YEN	249.717
US DOL	1.20346	DRA	61.2198
SF	2.33290		

Degree of divergence of BF : 81 (75 being the threshold of divergence)



-2-

- 1 - EUROPEAN LIBRARY
 2 - SUMMARY
 POLITICAL DAY

- 3 - Brussels: Lord Soames feels "European factor" must appear on world scene -
 Spain: Mr Calvo Sotelo's government - Middle East: Anglo-American talks -
 Netherlands: China recalls its Ambassador

- 4 - European Socialist Parties: conference on security and disarmament - W.E.U.:
 mission to Italy (space activities, European fighter aircraft) - M.B.F.R.:
 ad hoc group reports to N.A.T.O. - C.S.C.E.: Brussels candidate for next
 meeting - Salvador: Red Cross reports on its mission - C.D.E.U.: new
 president Mr Freitas Do Amaral

GENERAL INFORMATION

- 5 - ENERGY : agenda of Council of 3 March
 - STEEL : Council on restructuring and aids (3 March)
 - ECONOMY : Messrs Thorn/van Lennep talks
 5-6 - STEEL : abatement rate for 2nd quarter of 1981
 6 - INTERNAL MARKET : imports of Italian pullovers to France
 - AGRICULTURAL EXPORT POLICY : committee debate on 4 March
 - E.E.C./SPAIN : "Fisheries" compromise adopted
 7 - COURT OF JUSTICE : - Lawfulness of French tax on photocopying and document
 reproduction machinery
 - Validity of M.C.A.s on Roquefort
 - BELGIAN FRANC : slight interest in B.N.B. interest rates
 - D.MARK : suspension of special rate on securities
 8 - E.E.C. BUDGET : Italy in favour of multiannual budgets
 - E.R.D.F. : standing conference of Chambers of Commerce and Industry
 advocate series of improvements
 - E.E.C. BUDGET : Lord Soames on restructuring
 9 - A.C.P./E.E.C. : Joint Committee: priority for fighting hunger
 - E.E.C./MASHRAQ : financing of 2 studies in Egypt, examination of project
 in Jordan by E.E.C.
 10 - E.E.C./TURKEY : Group of bankers visits European institutions
 - MUSHROOMS : suspension of E.E.C. imports
 - E.E.C. COMMERCIAL POLICY : against deflections of trade
 - E.E.C./SPAIN : Messrs Natali/Camacho talks
 11 - FARM PRICES : - Agriculture Comm. (E.P.) criticises Commission proposals
 - C.O.P.A./Dalsager meeting
 12 - AGRICULTURE : decline in real farm income in E.E.C. says E.E.C. Statistics Office
 13 - COAL : - Coal prospects for 1980
 - Stabilisation of operating losses of E.E.C. coalmines in 1980
 15-16 - ECONOMIC AND SOCIAL COMMITTEE: - Opinions adopted at last plenary session on
 transport questions
 - Opinion advocating abolition of ceiling for
 N.C.I. operations
 - SHIPBUILDING : ship production and order books in 1980
 17 - THE WEEK IN EUROPE next week
 18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 27 FEBRUARY 1981
 (followed by February monthly averages)

FB/FLUX	41.6533	41.6837	US DOL	1.19385	1.20665
DM	2.54660	2.58519	SF	2.34710	2.34729
HFL	2.81330	2.81816	PESETA	103.590	103.488
POUND ST	0.544142	0.525662	SKR	5.53909	5.55834
DKR	7.95998	7.96981	NKR	6.51363	6.52877
FF	5.98476	5.99282	CAN DOL	1.43405	1.44641
LIRA	1224.89	1230.29	ESCUDO	68.2284	68.1478
IRL POUND	0.694703	0.696240	AUS SCHILLING	18.0032	18.3116
DRA	61.2205	61.5765	FIN MARK	4.88045	4.89912
			YEN	250.111	247.792

Degree of divergence of BF: 83 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : "Summitry", power groups and consulting one another
 - 2 - SUMMARY
- POLITICAL DAY
- 3 - E.E.C./Spain: E.P./Cortes delegation in favour of speeding up negotiations - E.P.: officials up in arms - France: Mr Giscard d'Estaing's candidacy - Netherlands: Socialist party wants limited denuclearisation, opposed to recognition of P.L.O. - U.K.: Labour "dissidents" leave party
 - 4 - El Salvador: International Red Cross representatives at Commission on 13 March - Iran/Iraq: Islamic mediation, turning a deaf ear - Tunis: creation of Socialist Inter-african organisation - S.U.C.P.: Mr Pajetta read his speech at Trade Union house - 1981 Bech Award: to Mr Spénale
- GENERAL INFORMATION
- 5 - AGRICULTURE : Towards institutionalisation of long term export contracts?
 - 5-6 - TAXATION : Relaunching of compromise on harmonisation of "wines, beer, spirits" excise duties by Dutch presidency
 - 6 - TEXTILES : questions concerning textile trade internal market
 - OIL : towards reduction of O.P.E.C. production?
 - E.E.C./A.C.P. : Mr Pannella criticises Joint Committee proceedings and conclusions
 - 7 - EUROPEAN TRADE UNION CONFEDERATION : calls for suspension of E.E.C./Turkey agreement
 - E.E.C./ISRAEL : 1st E.I.B. loan
 - EUROPE/CARIBBEAN CONTACTS : final recommendations - Mr Haferkamp in Dominican Republic
 - 8 - A.C.P./E.E.C. : Joint Committee: guidelines for efficient and complete implementation of "Lomé 2"
 - 9-10 - E.P. : - Committees:
(9) - Legal Affairs: Workers in multinationals, migrant workers, Institutions
- External economic relations: Jonker report (more direct E.P. participation in concluding international agreements)
 - (9-10) - Econ. & Mon. Affairs: Industrial policy, E.M.S., economic dimension of C.A.P.
 - (10) - Environment: Mr Narjes advocates creation of E.E.C. environment Fund - For "health card"
- Energy: socialist conference in London (6 to 8 March)
 - 11 - TRADE UNIONS : according to E.M.F., rational use of energy could create new jobs
 - NUCLEAR:- Franco-Belgian cooperation on nuclear safety
- Gigantic demonstration at Brokdorf
 - 12 - TAXATION : - Commission answers W.Q. no. 1448/80 by Mr van Miert (combating international tax fraud
- O.E.C.D. cooperation to combat tax fraud
 - 13-14 - STEEL : national aid projects examined by Commission
 - 14 - UNITED STATES : Economic scenario of Reagan programme
 - 15 - ECONOMIC AND SOCIAL COMMITTEE : in favour of maintaining C.A.P. "acquis"
 - 16 - WORLD TRADE : I.M.F. study of period 1948 to 1978
 - 17 - MISCELLANEOUS NEWS ITEMS of last week
 - 18 - ECONOMIC INTERPENETRATION
- §§ - SUPPLEMENT : Weekly EUROPE Selected Statistics No. 258

VALUE OF THE EUROPEAN CURRENCY UNIT ON 2 MARCH 1981

FB/FLUX	41.6579	US DOL	1.18325
DM	2.54518	SF	2.34994
HFL	2.81827	PESETA	103.653
POUND ST	0.543649	SKR	5.52402
DKR	7.96329	NKR	6.50611
FF	5.98548	CAN DOL	1.42369
LIRA	1226.44	ESCUDO	67.6821
IRL POUND	0.694193	AUS SCHILLING	18.0091
DRA	61.3990	FIN MARK	4.87500
		YEN	249.903

Degree of divergence of BF : 84 (75 being the threshold of divergence)



- 2 -

- 3 - EDITORIAL : Debate on the practicability of power groups
 3-4 - SUMMARY
 3 - POLITICAL DAY
 3 - European Christian Democrat : Security issues, international situation, World Union meeting; Europe-U.S.A. : Europe in rapid deployment force? Middle East : After Van Der Klaauw mission - Abba Eban's criticism; CPSU Congress: Brezhnev re-elected; El Salvador: Socialist international tries to mediate; Namibia: S.African delegates to U.N. turned out; Students: protest over cut-back; European anthem: Commission reply
 5-6 - GENERAL INFORMATION
 6 - ENERGY COUNCIL : Ten's determination to face difficulties together
 6 - ENERGY : Informal talks between Ten on Russian gas issue
 6 - STEEL COUNCIL: Aid dominates debate
 7 - SOCIAL : Richard comments on Commission views and proposals on employment and social affairs issues
 8 - ECONOMIC AND SOCIAL COMMITTEE : 12 Greek members appointed
 8 - COURT OF JUSTICE : - 5 Greek steel producers call for annulment of quotas - Germany lodges appeal against Commission on budget issue
 8 - PUBLIC ORDERS : I.B.M. possible to lodge complaint with G.A.T.T. over discrimination by European governments
 8 - TRADE : Commission reply to W.Q. No. 1409/80 by Moreland (origin labelling)
 9 - E.E.C.-INDIA: Delay in concluding negotiations for new agreement
 9 - E.E.C.-A.S.E.A.N.: Cooperation to prevent fraud and trade deflection in textiles
 10 - E.E.C.-INDONESIA : Difficulties over 1981 import arrangements for shirts.
 10 - DUMPING : Commission reply to W.Q. No. 1730/80 by Mr Kavanagh (dumping of electric cables from Poland)
 10 - E.E.C.-A.C.P.: Temporary Greek arrangements for imports from A.C.P. countries
 10 - FOOD AID : Possible increase in E.E.C. contribution in view possible Greek accession. to grain convention.
 11 - E.E.C.-SOUTH KOREA : Thorn concerned over increase in trade deficit
 12 - NON-TARIFF BARRIERS : D.I.H.T. survey and criticism
 12 - DEVELOPMENT: O.E.C.D.'s D.A.C. looks at German aid policy
 13 - ENERGY : Increase in investment in energy in E.E.C.
 14 - SEED RICE : Commission report on E.E.C. market trends
 14 - GRAIN EXPORTS : Commission reply to W.Q. 1563/80 by Herman (extending cooling off period to other products)
 15 - FARM NEWS
 15 - COMPANY LAW : E.E.C. Savings Banks on E.E.C. on information given by companies
 15 - E.M.S. : 2 international colloquia
 16 - NETHERLANDS : Discount rate up to 9%
 16 - ECONOMY : E.S.C. workers' group gives views
 16 - TEXTILES : 65th Textile Institute Conference (23.-25 March, in York)
 16 - F.T.A.: 2nd international conference; DEVELOPMENT: Concerted Action in Africa
 17-18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 3 MARCH, 1981

BFR/LFR	41.7617	USD	1.17597
DM	2.54998	SFR	1.34724
HFL	2.81563	PESETA	103.780
UK POUND	0.538375	SKR	5.51296
DKR	7.99073	NKR	6.45197
FF	6.00040	CAD	1.41740
LIT	1229.77	ESCUDO	67.8771
IR POUND	0.696666	AUS SCH	18.0629
DRA	61.6680	FIN MARK	4.86382
		YEN	246.390

Degree of divergence of BF : 86 (75 being the divergence threshold)



-2-

- 1 - EDITORIAL : Giscard stands: France's European policy options
 2 - SUMMARY
 3 - POLITICAL DAY
 3 - Mr Giscard d'Estaing's candidacy: Mr Thorn, among other personalities, was advised - European elections: European federalists in favour of adoption of "uniform election law"
 3-4 - Defence questions: E.P.P. and E.C.D.E. invite Council to deal with them
 4 - El Salvador: Reagan's statements - Christian Democrat International statement - Madrid: 1st extension of conference - F.R.G.: Helmut Schmidt's fall in popularity - Middle East: Haig to visit beginning April - B.L.E.U. Accession Protocol: signing on 9 March
 GENERAL INFORMATION
 5 - INDUSTRY : informal ministerial meeting of "Ten" (Groningen, 7 April)
 5-6 - STEEL COUNCIL : wide consensus of "Ten" on need for restructuring and aids discipline (Council resolution)
 7 - E.E.C.-AUSTRIA : visit of Mr Sekanina, Austrian Minister for building and technology, at Commission this Thursday
 - E.E.C.-CZECHOSLOVAKIA : temporary regime for access of Yugoslav products to Greece
 8 - EXPORT CREDITS : E.E.C. extends observance of "guidelines" until end of July
 8-9 - E.E.C./CHINA : "Trade Week": search for new possibilities for reciprocal trade and investment (Commission answer to W.Q. no. 1670/80 by Mr Seal)
 10 - AGRIMONETARY : further drop in British M.C.A.s
 - E.E.C./U.S.S.R. : France would like to export 600,000 T of wheat
 - E.E.C./POLAND : food deliver contracts largely signed
 11-12- - E.P. : Preparation of plenary session:
 13 - Rules of procedure: Luster report: proposal for innovations
 - Sugar: Agriculture Committee (E.P.) in favour of project for new market organisation, opposed to basic production levy (A & B sugar)
 13 - COURT OF JUSTICE : Mrs Rozès, Advocate General
 14 - ENERGY : C.E.F.I.C. publishes 2nd volume of 1980 energy statistics
 - I.M.F. : probable agreement with Saudi Arabia
 - INTEREST RATES : rise in certain Belgian rates
 - CONSUMER PRICES : 1% rise in E.E.C. of Ten in January
 15 - INTER-E.E.C. FRONTIERS : Commission answer to W.Q. no. 1528/80 by Mr Seefeld (landing card)
 - DEVELOPMENT : Commission answer to W.Q. No. 1763/80 by Mr Griffiths (energy produced from plants in developing countries)
 - SCRAP : composite price : 102.83 D/T
 16 - SHIPBUILDING : O.E.C.D. 1980 figures
 - BELGIUM : business leaders on E.E.C. action
 17-18 - ECONOMIC INTERPENETRATION

§§ - SUPPLEMENT : Economic Interpenetration Index No. 100

VALUE OF THE EUROPEAN CURRENCY UNIT ON 4 MARCH 1981

FB/FLUX	41.6920	US DOL	1.20133
DM	2.54585	SF	2.31976
HFL	2.81194	PESETA	103.795
POUND ST	0.542114	SKR	5.55012
DKR	7.98581	NKR	6.48535
FF	5.99341	CAN DOL	1.44267
LIRA	1228.96	ESCUDO	68.4755
IRL POUND	0.695211	AUS SCHILLING	18.0319
DRA	61.7361	FIN MARK	4.88699
		YEN	249.395

Degree of divergence of BF : 85 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : From ambiguity to repudiation
- 2 - SUMMARY
- POLITICAL DAY
- 3 - European Council (The Hague, 23-24.3) : content of political nature? - E.P. :
Mrs Veil on Europe's political role - Expenditure contrary to good management,
Mr Pannella's press conference, question to Italian government
- 4 - French presidential elections: appeal to candidates concerning their European
objectives - Beirut: Colonel Gaddhafi in favour of preparation of war against
 U.S. - Iran/Iraq: ceasefire proposed for 12 March - Salvador: American
 warning, statements by Mr Duarte
- GENERAL INFORMATION
- 5 - FISHERIES : further Commission compromise effort
- 6 - UNEMPLOYMENT : Dutch presidency to convene joint "ECO/Social Affairs" Council
- 7 - AGRICULTURE : -Informal contacts between E.E.C. ministers at Verona Fair
 -Initial Commission exchange of views on export policy
- 8 - E.E.C./SPAIN : financial cooperation in form of E.I.B. loans
- 9 - E.E.C./FINLAND : visit of Mr Rekola, Finland's Minister for foreign trade,
 to Commission, this Friday
- 10 - TEXTILES : Commission proposals on outward processing traffic and "Mediterranean
 countries" regime
- 11 - ECONOMIC SITUATION : Commission in favour of strengthening E.M.S. and monetary
 concertation with U.S.
- 12 - E.I.R.B. : Indices: of Six : 153.19; - of Nine : 95.15
- 13 - STEEL : Bonn to raise subsidies question at European Council in Maastricht
- 14 - EUROPEAN COMMISSION : Mr Santarelli Spokesman
- 15 - COAL : development of coking capacities in E.E.C.
- 16 - ENERGY : -"Conclusions" of E.E.C. Council presidency on oil supplies
 - A.F.E.U.R. and T.E.P.S.A. seminars in Paris (26-27.2)
- 17 - NATURAL GAS : Belgo-Soviet negotiations
- 18 - E.P. : preparation of plenary session:
 - Agriculture: Curry report: review of intervention system for apples
 - Regional Affairs: Socialist group advocates creation of "European
 regional development Agency"
- 19 - E.I.B. : 2 financings in Senegal (fertilizers - oil)
- 20 - A.C.P./E.E.C. : Zimbabwe ratifies "Lomé 2" Convention
- 21 - E.I.B. : loans to Israel (S.M.E.s)
- 22 - RESEARCH & ENVIRONMENT : E.E.C. programme adopted
- 23 - ECONOMIC AND SOCIAL COMMITTEE : symposium on safety in genetic engineering
 field (Brussels, 14-15 May)
- 24 - CARS : discussions on electric vehicles
- 25 - BENELUX : principal meetings in March-April
- 26 - GREAT BRITAIN : trade with E.E.C. showed slight surplus in 1980
- 27 - FRANCE : Coordinated E.E.C. policy vis-à-vis Japan
- 28-29 - ECONOMIC INTERPENETRATION No. 3915

§§ - SUPPLEMENT : "EUROPE"/Brief Notes No. 698 : I t a l y

VALUE OF THE EUROPEAN CURRENCY UNIT ON 5 MARCH 1981

FB/FLUX	41.7495	US DOL	1.18902
DM	2.54700	SF	2.32573
HFL	2.81679	PESETA	103.267
POUND ST	0.540710	SKR	5.53133
DKR	7.98725	NKR	6.48790
FF	5.99862	CAN DOL	1.42861
LIRA	1226.18	ESCUDO	67.7742
IRL POUND	0.695538	AUS SCHILLING	17.9423
DRA	61.5081	FIN MARK	4.86726
		YEN	248.030

Degree of divergence of BF : 87 (75 being the threshold of divergence)



-2-

- 1 - EUROPEAN LIBRARY
 2 - SUMMARY
 POLITICAL DAY

- 3 - France: no major political decisions until after presidential election -
Political cooperation: Political Committee meeting in The Hague - Brussels:
 Mr Pannella strongly criticises improper E.P. spending
 4 - European elections: revision of electoral law demanded by Lords - Belgium/
Zaire: strengthening of cooperation - Namibia: "Contact group" opposes
sanctions against South Africa - Iran: ceasefire proposal rejected -
El Salvador: preparation of parliamentary elections - Aegean Sea: Greece
lifts air restrictions - Council of Europe: attempt to regulate sports
sponsorship

GENERAL INFORMATION

- 5 - E.P.: plenary session: Programme: budget guidelines for 1982, revision of
 rule of procedure, organisation of sugar market
 - FISHERIES : resumption of debates on common policy on Tuesday by Council
 6 - E.E.C./THIRD WORLD : "Development" Council to meet this month
 7 - TRADE UNIONS : E.T.U.C. against hypothesis of Commission's abandoning
 "Vredeling" draft on multinationals
 - FISHERIES : Liberal group asks Council to adopt common policy by a majority
 if necessary
 - AGRICULTURE : Italy suggests separating "sugar" dossier from "Butter" and
 "structures" dossiers
 - MEDITERRANEAN AGRICULTURE : Mr Natali advocates specific E.E.C. major action
 in C.A.P. context
 8 - E.E.C./COSTA RICA : for closer ties
 - BANANAS : Italy can introduce inter-E.E.C. surveillance scheme
 - TEXTILES : safeguard for Chinese cotton fabrics in Italy
 9 - E.E.C./JAPAN : Commission answers W.Q. no. 1623/80 by Mr Cousté (Japanese
 cars imported by Nine)
 - STEEL : E.C.S.C. Consultative Committee meeting
 - I.M.F. : negotiations with O.P.E.C. industrialised countries
 10 - COAL : development of prices in E.E.C. and third countries
 - E.C.S.C. RESEARCH : Consultative Committee consultation
 11 - E.P.: -Energy committee: preliminary conditions for efficient E.E.C. policy
 -Liberal and Democratic group: position on energy supply in preparation
 12 - OIL BULLETIN : price situation at 23.2.1981
 - ENERGY : consumption structure of energy products in European chemical industry
 §§ see - AIR TRANSPORT : Will Court of Justice pronounce on Mr Laker's projects?
 14 below - FARM PRICES : B.E.U.C. opposes 7.5% rise and co-responsibility tax
 - AGRICULTURE : food industry's interests conflict with those of farmers?
 15 - BANK ACTIVITY : Bank for International Settlements report for 3rd qtr.1980
 - INDUSTRIAL PRODUCTION : 0.8% decline in E.E.C. in 1980
 - INTEREST RATE : rise in Belgium, no change in F.R.G.
 16 - UNITED STATES : Democrat parliamentarians endorse Reagan's economic programme
 - "GULF COMMON MARKET" : towards approval of statutes
 - TOURISM : initial O.E.C.D. figures for 1980
 17 - THE WEEK IN EUROPE next week
 18 - E C O N O M I C I N T E R P E N E T R A T I O N
 §§13 - ENVIRONMENT : Commission proposes bigger Barcelona Convention Community contributio
 - HEALTH PROTECTION : Commission answers criticism of some E.E.C. regulations

VALUE OF THE EUROPEAN CURRENCY UNIT ON 6 MARCH 1981

FB/FLUX	41.7051	US DOL	1.18586
DM	2.54414	SF	2.33021
HFL	2.81463	PESETA	103.585
POUND ST	0.542230	SKR	5.53617
DKR	7.99623	NKR	6.48011
FF	5.99213	CAN DOL	1.42492
LIRA	1229.73	ESCUDO	67.8903
IRL POUND	0.695721	AUS SCHILLING	18.0132
DRA	61.8305	FIN MARK	4.88098
		YEN	247.785

Degree of divergence of BF : 87 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : Parliament and the "corruptive effect"
- 2 - SUMMARY
- POLITICAL DAY
- 3 - E.E.C./Spain: E.P./Cortest meeting in Strasbourg - E.P./Council: Mr Hurd responsible for relations during British presidency - Middle East: "European initiative" yes, but if it supports Camp David - Poland: Walesa-Rakowski meeting - Bonn: F.R.G. again appeals for return to democracy -
- 4 - United States/F.R.G.: Mr Genscher in Washington, Mr Brezhnev's letter - U.K.: 23% of votes for Social Democrats according to poll - Bolivia: details concerning Mr Ondarza Linares' personality - Spain: strengthening of democracy, according to Mr Calvo Sotelo, no to coalition with socialists
- GENERAL INFORMATION
- 5 - EUROPEAN COUNCIL : Mr Thorn in Luxembourg, Bonn and Copenhagen
- 5-6 - FISHING : common policy dossier completed by Commission
- 6 - E.P. : Plenary session: last sitting of 1980-1981 session
- 7-8 - E.E.C./CHINA : "Trade Week": programme (+ Commission reply to W.Q. No. 988/80 by Mr Battersby on intellectual property)
- 8 - E.E.C./UNITED STATES : anti-dumping investigation concerning phenol and salts
- 9 - E.E.C./HONG KONG : Mr Dorward advocates intensification of trade
- TEXTILES : E.E.C. restrictive or safeguard measures
- E.E.C./PORTUGAL : Mr van Agt, president of E.E.C. Council, on official visit to Lisbon
- 10 - STEEL : - Offer of compromise solution in matter of Italian border posts
- American market continues to improve
- ENERGY : Mr Lantzke forecasts stable oil market for 1981
- E.I.B. : bond issue for 200 million DM
- 11 - TELECOMMUNICATIONS SATELLITES : Commission answers W.Q. no. 1466/80 by Mr Turcat (E.E.C./A.S.E. cooperation)
- GREECE : economic policy to be followed in 1981
- 12 - SCIENCE AND TECHNOLOGY : meeting of O.E.C.D. Ministers
- RESEARCH : approval of environment-climatology programme
- E.C.S.C. RESEARCH : steel programme of 19.4 million E.C.U.
- 13 - CEREALS : world wheat production of 470 mio T needed in 1981/1982
- 13-14 - MEDITERRANEAN POLICY : Symposium on Mediterranean agriculture (Verona, 6-7 March): findings, criticisms of C.A.P.
- 15 - E.P. : Plenary session : - Handicapped : Clwyd report: for total and genuine integration
- 16 - EDUCATION : European education syndical committee "Action Day"
- DEVELOPMENT : D.A.C. (O.E.C.D.) studies Italy's aid policy
- 17 - MISCELLANEOUS NEWS ITEMS of last week
- 18 - ECONOMIC INTERPENETRATION

\$\$ - SUPPLEMENT : Weekly EUROPE Selected Statistics No. 259

VALUE OF THE EUROPEAN CURRENCY UNIT ON 9 MARCH 1981

FB/FLUX	41.6607	US DOL	1.19244
DM	2.54108	SF	2.32609
HFL	2.81117	PESETA	103.682
POUND ST	0.544865	SKR	5.55795
DKR	7.97978	NKR	6.48507
FF	5.99080	CAN DOL	1.42913
LIRA	1229.10	ESCUDO	66.8361
IRL POUND	0.693680	AUS SCHILLING	17.9939
DRA	62.0723	FIN MARK	4.88899
		YEN	246.954

Degree of divergence of BF : 86 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : An effective boost for Spain
 2 - SUMMARY
POLITICAL DAY
 3 - E.P.: Plenary session: Spain: most political groups in favour of unitary text - El Salvador: E.P. in favour of political solution - Western Sahara: debate continues on Wednesday
 4 - San Salvador: Mr Ungo prepared to have dialogue with Mr Duarte? - U.K.: according to Mr Jenkins, Social Democrats will win elections with Liberals - Bonn: visit by Mr Haughey, Irish Prime Minister - Brezhnev peace offensive: consultations between Allies, Haig/Genscher meeting - Norway: desire to improve relations with E.E.C.

GENERAL INFORMATION

- 5 - FISHERIES COUNCIL: study during the night of "politically acceptable" overall package draft
 6 - AGRICULTURE : maintenance of Italian reservation over sugar
 - E.E.C./SPAIN : membership negotiations resumed at ministerial level
 7-8-9-10 - E.P. : Plenary session:
 - Revision of rules of procedure: wide consensus for Luster report (vote on 15 March)
 - Question time: Commission answers on aeronautics, currency, multi-fibre agreement, solar energy, etc.
 - Parliamentary committees: extension of current mandates
 - Handicapped: demand for measures to genuinely integrate them in society
 10 - DISCOUNT RATE : British minimum lending rate down from 14 to 12%
 11 - E.E.C./S.E.L.A.: towards opening of permanent representation in Brussels?
 - E.E.C./YUGOSLAVIA : re-establishment of duty on footwear
 - E.E.C./HONG KONG : safeguard measure
 - A.C.P./E.E.C.: Mr Cheysson on Botswana beef imports
 - LAW OF THE SEA : 10th session will not be definitive
 12 - AGRICULTURAL STRUCTURES : special measures for Irish farmers
 - BEEF : new case of fraud in E.E.C.
 13 - COMPETITION : towards approval of changes in G.E.M.A. status (F.R.G.)
 - TRANSFERABLE SECURITIES : draft E.E.C. directive on shares not quoted on Stock Exchange
 13-14 - SHIPBUILDING : differences between Ten regarding "5th directive" on aids
 15 - COAL : slight increase in E.E.C. production by 1990 (Commission answer to W.Q. no. 1645/80 by Mrs Clwyd)
 - NUCLEAR : Union of E.E.C. Socialist Parties advocates slowdown in electro-nuclear investment (Symposium on 6-8-3 in London)
 - ECONOMIC AND FINANCIAL INFORMATION
 16 - DATA PROCESSING : 2nd invitation to tender in field of software and applications
 - SOCIAL : statistics concerning hourly rates and duration of work in E.E.C.
 - ENERGY : Community participation in Energy Exposition 1982
 - ARAB COUNTRIES : towards "Gulf Community"
 17-18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 10 MARCH 1981

FB/FLUX	41.6199	US DOL	1.20315
DM	2.53864	SF	2.32111
HFL	2.80947	PESETA	103.519
POUND ST	0.546637	SKR	5.56937
DKR	7.97386	NKR	6.48496
FF	5.98746	CAN DOL	1.44041
LIRA	1229.62	ESCUDO	68.2786
IRL POUND	0.695461	AUS SCHILLING	17.9750
DRA	61.8117	FIN MARK	4.89079
		YEN	248.510

Degree of divergence of BF: 86 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : Brezhnev's peace offensive: (1) A coherent response
 2 - SUMMARY
POLITICAL DAY
 3 - E.P. : Plenary session: E.E.C./Spain: on Friday, E.P. will probably decide on single resolution - El Salvador: urgency for socialist draft resolution refused - E.P. travel: consensus on restrictions
 4 - E.M.: Mr Scheel/Mrs Veil meeting - Portugal: constitutional reforms to facilitate E.E.C. membership - South Africa: Letter from Mr Botha to Mr Kurt Waldheim - Ottawa: towards United States/Mexico/Canada summits? - Middle East: joint German-American statement - Poland: social truce

GENERAL INFORMATION

- 5-6 - FISHING COUNCIL : failure of negotiations on presidency's draft "global package"
 - E.E.C./MOROCCO : 1st joint E.P./Moroccan House of Representatives meeting
 - REGIONAL POLICY : socialist initiative
 - E.I.R.B. : Indices : of "Six" : 152.83; - of "Nine" : 94.03
 - SCRAP : composite price : 105.17 D/T
 7-8-9-10-11 - E.P. : Plenary session :
 - Agenda: emergency debates: food supplies to Poland and repression in Chile
 - Sugar: nuanced reception for draft of new "common market organisation"
 - 1982 Budget: Spinelli report (conditions for serious financial and budget policy)
 - Handicapped: towards European action enabling their integration into economic, vocational and social life
 12 - COURT OF JUSTICE : Irish courts must evaluate effect of taxes on agricultural markets
 - AGRIMONETARY : no change in M.C.A.s
 - E.I.B. : loan for Basque Coast motorway in France
 13 - "VREDELING DIRECTIVE" : trade unions' reaction to management opposition
 - TRADE UNIONS : meeting with E.P.
 13-14 - ENERGY : meeting between E.N.I. president and E.P. "energy" committee
 14 - EURATOM/AUSTRALIA : before conclusion of negotiations
 15 - BANKS : draft E.E.C. directive on annual accounts
 - TECHNICAL HARMONISATION : E.E.C. drafts on measuring instruments, titanium dioxide, noise from construction plant and machinery
 - RESEARCH : call for bids on "environment" programme
 - STATE AIDS : Commission questions aid in real estate sector in Netherlands
 16 - NORWAY : O.E.C.D. study of Norwegian economy
 - GREAT BRITAIN : budget includes big tax increases
 17-18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 11 MARCH 1981

FB/FLUX	41.7042	US DOL	1.20068
DM	2.54365	SF	2.32872
HFL	2.81440	PESETA	103.259
POUND ST	0.541458	SKR	5.55676
DKR	7.99415	NKR	6.47949
FF	5.99801	CAN DOL	1.43986
LIRA	1231.30	ESCUDO	67.8986
IRL POUND	0.696452	AUS SCHILLING	17.9382
DRA	61.6551	FIN MARK	4.88078
		YEN	249.862

Degree of divergence of BF : 86 (75 being the threshold of divergence)



- 2 -

- 1 - EDITORIAL : Brezhnev's peace offensive - (2) A "constructive" response
- 2 - SUMMARY
- POLITICAL DAY
- 3 - E.P. Plenary Session: Western Sahara: move towards E.E.C. mediation between Morocco and Algeria
- 4 - E.M.: Mr Scheel wants to see a European union based on a treaty - Spain: army supports the King and democratic institutions
- GENERAL INFORMATION
- 5-6-7 - E.P. Plenary Session
- 8-9 - 1982 budget: Spinelli report - E.P. wants a new "framework" for E.E.C. budgetary and financial policy
- Question time: Council replies on social policy for steel industry, energy, textiles, micro-electronics
- Agenda: Friday - votes on Law of the Sea, Pakistani refugees and Yugoslavia
- E.E.C.-Zimbabwe: political importance of Lomé 2 membership
- S.T.A.B.E.X. : Mr Cheysson defends the system
- Programme: numerous debates ahead on Thursday evening and night
- 9 - E.E.C./CHINA: E.E.C. on possible food aid
- E.E.C./EL SALVADOR: Red Cross representative received by Mr Cheysson
- PARLIAMENT SITE: voting on forthcoming sessions tomorrow
- 10 - EUROPEAN COUNCIL: Agenda: fisheries, steel subsidies, Spain
- FISHERIES: Germany compensates fishermen and calls for discussion at European Council meeting
- 11 - STEEL: alloy steel users and stockists must report back to Commission
- STEEL: Talks between Commission and Italian government ready for Council
- 12 - REGIONAL POLICY: socialist plans for a European Development Organisation
- 13 - E.E.C./PORTUGAL: entry date depends on completion of internal E.E.C. reform
- E.E.C./MOROCCO: shortcomings in cooperation agreement, according to Moroccans
- GENERALISED PREFERENCES: E.E.C. customs duty re-introduced
- 14 - A.C.P./E.E.C.: outcome of Freetown meeting positive
- E.E.C./HONG KONG: protection in Ireland
- 15 - FARM PRICES: views of the Belgians and the Italians
- AGRICULTURE: European traders want the C.A.P. to stay
- BEEF: G.A.T.T. asks E.E.C. to amend certain import regulations
- SUGAR: E.E.C. justifies its export policy to G.A.T.T.
- 16 - BANKS: draft directive on annual accounts
- 17 - SOCIAL POLICY: unofficial meeting of E.E.C. Labour Ministers (The Hague, 6th and 7th April)
- COURT OF JUSTICE: ruling against sex discrimination in U.K.
- UNITED KINGDOM: end of exchange guarantees for overseas borrowing
- STEEL: independent manufacturers club together to defend their interests
- 18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 13 MARCH, 1981

BFR/LFR	41.6847	USD	1.20302
DM	2.54319	SFR	2.33109
HFL	2.81339	PESETA	103.496
UK POUND	0.541779	SKR	5.55134
DKR	7.99347	NKR	6.49270
FF	5.99586	CAD	1.44110
LIT	1232.80	ESCUDO	68.1511
IR POUND	0.696797	AUS SCH	17.9972
DRA	61.8353	FIN MARK	4.89028
		YEN	249.507



- 2 -

- 1 - EUROPEAN LIBRARY
 - 2 - SUMMARY
 - POLITICAL DAY
 - 3 - E.P. Plenary Session:- Spain: call for faster negotiations , preserving democracy - Crocodile Club: motion should be put to Parliament as soon as possible
 - 4 - Political cooperation: replies by Mr van der Mei on Soviet jews, terrorism, Afghanistan and South Africa - Netherlands: royal couple visits Luxembourg
 - Rapid deployment force: Mr Scott Hopkins in favour
 - GENERAL INFORMATION
 - 5-6 - ECONOMY AND FINANCE COUNCIL: agenda for meeting on 16 March
 - 6 - FOREIGN AFFAIRS COUNCIL: agenda for meeting on 16-17 March
 - 7 - E.E.C./SPAIN: accession negotiations on Monday evening
 - EUROPEAN COMMISSION: Mr Thorn to visit Bonn
 - E.E.C./U.S.S.R.: cereal sales
 - E.E.C./EL SALVADOR: Red Cross says E.E.C. aid will get through to the people
 - E.E.C./GRANADA: E.D.F. is examining plans for airport
 - 8 - AGRICULTURE COUNCIL: detailed debate on farm prices
 - 9-10-11 - E.P. Plenary Session:-
 - 12-13 - 1982 budget guidelines: Spinelli report - E.P. demands on Commission
 - E.E.C./Romania: report by Mrs Lenze approved
 - Acts of violence: call for standardised rules on compensation for victims
 - Sugar: no stand on market organisation
 - Youth Affairs: Activities - E.P. views on various E.E.C. policies
 - Youth Affairs: In-training - regret at Council's failure to act
 - Meeting place: in Strasbourg until the end of the year
 - Motions passed: apples, transport, immigration in U.K.
 - Debates postponed: Afghanistan, Poland, Law of the Sea
 - 14 - E.E.C./A.C.P.: A.C.P. countries concerned over closure of Tate & Lyle and market situation in Community
 - NORTH/SOUTH DIALOGUE: Mexico summit put off until October
 - TEXTILES: proposals on preferential arrangements and outward processing traffic
 - 15 - STEEL:- preparations for Council meeting on 26 March stepping up
 - E.I.S.A. wants to defend its members' interests
 - 16 - OIL BULLETIN: prices on 2 March
 - ENERGY: sharp increase in E.E.C. imports of natural gas
 - NUCLEAR ENERGY: conference from 1981 to 1983
 - 17 - TIMETABLE OF THE MAIN EVENTS IN EUROPE next week
 - 18 - ECONOMIC INTERPENETRATION
- §§ Supplement : EUROPE documents, No. 1142. Commission guidelines on subsidies to the steel industry

VALUE OF THE EUROPEAN CURRENCY UNIT ON 13 MARCH, 1981

BFR/LFR	41.6734	USD	1.20374
DM	2.54182	SFR	2.32803
HFL	2.81374	PESETA	103.401
UK POUND	0.542714	SKR	5.56007
DKR	7.98681	NKR	6.49718
FF	5.99342	CAD	1.43883
LIT	1232.93	ESCUDO	68.1918
IR POUND	0.696608	AUS SCH	17.9959
DRA	61.8361	FIN MARK	4.89440
		YEN	250.137

Degree of divergence of BF : 86 (75 being the divergence threshold)



- 2 -

- 1 - EDITORIAL : The Franco-German talks and the reply to Moscow
- 2 - SUMMARY
- POLITICAL DAY
- 3 - E.P. meeting place: response of Luxembourg government following E.P.'s decisions - Strasbourg: Schmidt/Giscard talks ready for European Council in Maastricht - West Berlin: Chamber of Deputies dissolved
- 4 - Urbino: Mr Pedini at Centre for European Studies - need for closer ties between democracy, science and culture - Behind the scenes at E.P. session: visit by French Senate delegation - Mr Nordlohne replaced by Mr Wedekind
- Zaire: Belgian MPs protest - Uruguay: "Democratic Convergence" members meet Mrs Veil & Mr Brandt - Chile, Angola: motions withdrawn - Mauritania: abortive coup d'etat
- GENERAL INFORMATION
- 5 - 6 - ECONOMY & FINANCE COUNCIL: disagreement over plans to put "farm price" package in financial and budgetary framework
- 6 - FISHERIES: another effort to get E.E.C./Canada agreement out of deadlock
- E.E.C./SPAIN: E.E.C. in favour of financial cooperation
- 7 - E.E.C./U.S.A.: no need to protect industry against U.S. textile imports
- NEWS FROM THE CAR INDUSTRY
- 8 - EARTHQUAKE IN ITALY: Commission, E.I.B. and Italian government sign agreement on maxi-loans
- AGRICULTURE COUNCIL: discussion on price package brought no surprises
- 9 - PAPER: representatives of E.E.C. paper industry meet Mr Davignon
- SHIPBUILDING: 5th directive to be raised at talks between Mr Andriessen and the Italian government
- 10 - STEEL: Commission's talks in Rome on re-shaping Italy's steel industry described as "constructive"
- NATURAL GAS: difficulties over financing of German-Soviet contract
- 11 - WINEGROWING: Commission paper on wine in the 1980s
- MUTTON & LAMB: E.E.C. monitoring measures
- E.E.C./THIRD COUNTRIES: trade policy measures
- E.E.C./A.C.P.: special aid for Mali
- 12 - COCOA: E.E.C. part in cocoa agreement to be discussed in Council on Tuesday
- E.E.C./GRENADA: potential financiers of Airport project get together
- 13 - E.P. Plenary Session :- Apples: Curry report passed (E.E.C. market problems)
- Transport: Hoffmann report passed (priorities)
- Immigration & U.K.: Malangré report passed
- 14 - TRADES UNIONS: Metalworkers take stand on restricting arms sales
- 15 - E.I.B.: bond issue in Luxembourg francs
- 15-16 - WORLD ECONOMY: 1st G.A.T.T. survey for 1980
- 17 - VARIOUS NEWS ITEMS FROM LAST WEEK
- 18 - ECONOMIC INTERPENETRATION
- \$\$\$ - SUPPLEMENT : Weekly EUROPE Selected Statistics No. 260

VALUE OF THE EUROPEAN CURRENCY UNIT ON 16 MARCH, 1981

BFR/LFR	41.6634	USD	1.21159
DM	2.54215	SFR	2.31413
HFL	2.81512	PESETA	103.469
UK POUND	0.541733	SKR	5.57123
DKR	7.98859	NKR	6.51712
FF	5.99432	CAD	1.44433
LIT	1235.51	ESCUDO	68.5152
IRL POUND	0.696914	AUS SCH	17.9920
DRA	61.9968	FIN MARK	4.92994
		YEN	250.641

Degree of divergence of BF : 84 (75 being the divergence threshold)

EUROPE

AGENCE INTERNATIONALE
D'INFORMATION POUR LA PRESSE
Société Anonyme fondée le 2 décembre 1952

Président Administrateur-Délégué: Lodovico RICCARDI
Directeur Général: Emanuele GAZZO

LUXEMBOURG - BRUXELLES



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No. 3100 (N.S.)
Wednesday
18 March
1981
29th year

BULLETIN
QUOTIDIEN

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EDITORIAL

The economic situation in Germany and Europe

At their meeting in Blaesheim, President Giscard d'Estaing and Chancellor Schmidt did not only discuss the question as to what reply should be given to Leonid Brezhnev or the USA's new policy. They also tried to locate some of the matters of greatest concern not only to them but to Europe as a whole in the context of relations with the East and the United States.

Chancellor Schmidt would not have tried to hide his concern about the general current economic situation, and in particular the state of the German economy. In 1980, the Community's current account showed a record deficit of USD 50,000 million. Germany's current account also showed a record deficit, after having still been in the black in 1978. Germany had previously kept in surplus by exporting more goods than it imported. This generously made up for the invisible drain on the economy due to travel abroad and immigrant workers transferring their savings home. What has now happened is that the goods trade surplus has fallen substantially and is in danger of disappearing altogether. The drop in export earnings is not so much due to a drop in the volume of exports but to a pronounced deterioration in Germany's terms of trade. The main reason for this deterioration is the increase in oil prices.

It is easy to understand how such a highly industrialised country as Germany is affected by price increases of this kind and the constraints resulting from the need to keep down energy imports. This explains why both in Tokyo and in Venice, Chancellor Schmidt, out of all the heads of governments, was the one who placed the most emphasis on the serious consequences the oil price increases would have.

This issue is an economic one, but nonetheless a political one too. If Germany fails to develop its own supplies of energy to meet the needs of its highly advanced industry (remembering that industry using advanced technology requires a higher energy input), it will be for political reasons. Nuclear energy is now, and will be for good few years to come, the cheapest form of energy. But Germany is lagging far behind France in this field. France has developed nuclear power to such an extent that French industry is now found to be paying lower average prices for its energy than German industry. This makes many things clear. Opposition to nuclear energy is essentially political and Chancellor Schmidt is having considerable difficulty in overcoming it. Political opposition together with the Government's hesitancy over the issue has played a large part in preventing investment already depressed by high interest rates. It has now become clear that interest rates are playing an increasingly important role in international economic relations. And it has now become clear that the ten EEC countries are trying to bring about a greater degree of uniformity within the EEC - though with great difficulty - in the hope of being able to move in line with the USA.

Germany is obviously very keen to carry through the Siberian gas pipeline project which would bring in cheap energy supplies. However, political obstacles are looming up here too. Some are tied in with relations with the USSR, although others have more to do with relations with the US. Then there are the economic obstacles. The consortium of German banks has been unable to reach an agreement precisely because of the high interest rates which will affect the cost of laying the pipeline.

This situation has many varied repercussions, which may be serious not only for Germany but also for other countries whose current account payments do well out of outflow of German marks used to pay for services. A crisis syndrome could spark off the type of process that would turn the healthy cycle into a vicious circle. This is why the problems of a basically sound economy such as Germany's are the problems of Europe today. Europe as whole must pull together to try to solve them.

Emanuele Gazzo

TODAY'S HIGHLIGHTS

- +++ European Council: programme for meeting (pages 3 and 5)
- +++ Fisheries: General Council tries to bring issue out of deadlock (page 6)
- +++ El Salvador: EEC decides to send aid (page 7).



- 2 -

- 1 - EDITORIAL: The economic situation in Germany and Europe
- 2 - SUMMARY
- POLITICAL DAY
- 3 - European Council in Maastricht: political issues likely to come up
- Federalists send message to Giscard d'Estaing and Helmut Schmidt
- 4 - E.P.: Secretariat re-organised - Council of Europe: conference on foreign students - U.K. Conservative defects to Social Democrats - Netherlands: new European Institute opened by Mr Van Agt
- GENERAL INFORMATION
- 5 - EUROPEAN COUNCIL: Foreign Ministers have decided what issues they are most likely to discuss in Maastricht
- 6 - FARM PRICES: Mr Broks and Mr Dalsager touring capitals of Europe
- E.E.C. & INTEREST RATES: move towards E.E.C. stand at Ottawa summit
- EUROPEAN PASSPORT: agreement in principle
- FISHERIES: Council trying to get "foreign relations" issue out of deadlock
-
-
7 - E.E.C./EL SALVADOR: Council grants food aid
- E.E.C./CHINA: E.E.C. to give food aid through United Nations
- E.E.C./JAPAN: 1st report on "sensitive" imports ready by June
- E.E.C./UNITED STATES: trade imbalance
- 8 - E.E.C./SPAIN: political impetus for accession negotiations and better cooperation
- 9 - AGRICULTURE COUNCIL: no formal decision, mini-package may be on the cards
- AGRICULTURE: Breton farmers hold up cargoes of Belgian pork
- 10 - E.P.: Agenda for special "farm price" session (Strasbourg - 23-26 March)
- Development Committee: importance of A.C.P./E.E.C. Joint Committee
- E.E.C./MEXICO: talks on North/South dialogue and Latin America
- E.E.C./NICARAGUA: Mr Cheysson has talks with Nicaraguan Foreign Minister
- 11 - COAL: drop in E.E.C. blast furnace coke and lignite production
- STEEL: - E.E.C. exports to United States hit by recession in 1980
- E.C.S.C. Consultative Committee meeting (Luxembourg, 19 March)
- Import arrangement between E.C.S.C. and Australia
- Increase in steel consumption in Italy
- 13 - SHIPBUILDING: E.E.C. expresses concern in O.E.C.D. group 6
- INDUSTRY: difficulties in some branches (Commission replies to questions 1221/80 by Mr Schön and 1748/80 by Mrs Quin
- BELGIUM: move towards tougher industrial policy
- JAPAN: plan for recovery - interest rate down to 6.25%
- 14 - E.E.C./AUSTRALIA/NEW ZEALAND: conclusions of E.P. delegations' visit
- E.E.C./UNITED STATES: Mr Davignon in Washington
- 15-16 - DEVELOPMENT: O.E.C.D. report on North/South technology transfers
- 16 - FARM PRICES: E.P.D. wants 15.3% increase and an E.E.C. export policy
- 17-18 - ECONOMIC INTERPENETRATION
- \$\$\$ - SUPPLEMENT : EUROPE/Brief Notes No. 701 - DENMARK

VALUE OF THE EUROPEAN CURRENCY UNIT ON 17 MARCH, 1981

BFR/LFR	41.6423	USD	1.22118
DM	2.54177	SFR	2.30986
HFL	2.81360	PESETA	103.251
UK POUND	0.541304	SKR	5.57286
DKR	7.99263	NKR	6.51684
FF	5.99661	CAD	1.44771
LIT	1238.28	ESCUDO	68.5083
IRL POUND	0.696624	AUS SCH	17.9911
DRA	62.0971	FIN MARK	4.93479
		YEN	252.724

Degree of divergence of BF: 82 (75 being the divergence threshold)



-2-

- 1 - EDITORIAL : Before Maastricht - (1) Still in search of a strategy
 - 2 - SUMMARY
- POLITICAL DAY
- 3 - European Council: Mr Rumor asks Mr van Agt to report to Parliament - E.P.:
Strasbourg session compromised? tomorrow, staff decision to strike or not -
With a view to European Council: Colombo/Genscher talks - Euromissiles:
Mr Genscher against Mr Brezhnev's proposals
 - 4 - Spain/U.S.: Haig in Madrid (8-9.4); Perez Llorca/Luns meeting - C.S.C.E.:
Belgium wants final declaration to be drawn up - Spain: charges brought in
connection with failed coup d'état - Portugal/Cuba: Portuguese chargé
d'affaires recalled - Italy/Latin America: Mr Pertini in Mexico, Costa Rica,
Colombia - East Berlin: Boelling/Honecker meeting - Mauritania: O.A.U. demands
condemnation of Morocco - U.S.A.: end of General Viola's visit
- GENERAL INFORMATION
- 5 - COURT OF JUSTICE : Council decision: no. of judges : 11 - advocates general:5
- FISHING : E.E.C./Canada agreement still not deblocked by Council
- EUROPEAN COUNCIL : Mr Thorn ends his contacts
 - 6 - E.E.C./U.S.S.R. : European position on cereals exports confirmed by Council
- E.E.C./EL SALVADOR : Commission confirms humanitarian aid
- GOLD : First fixing on Luxembourg Stock Exchange
 - 7 - STEEL : Germans feel only solution to crisis is abolition of aids
- STEEL : preparation of Council of 26 March
- SCRAP : Composite price : 105.17 D/T
 - 8 - COUNCIL : U.N.C.T.A.D. "cocoa" agreement still not signed
- TEXTILES : Welsh report: balanced formula for renewal of M.F.A.
 - 9 - E.E.C./YUGOSLAVIA : no agreement between Ten on baby beef imports
 - 10 - E.E.C./ROMANIA : Commission answers W.Q. no. 1812/80 by Mr Damseaux (Irish beef)
- DUMPING : Commission answers W.Q. 1809/80 by Mr Cousté ('fridge compressors)
- E.E.C./U.S.A.: Commission answers W.Q. no. 1294/80 by Mr Ansquer (polyester)
- GENERALISED PREFERENCES : re-establishment of E.E.C. duties
 - 11 - FARM PRICES : E.P. Comm. on Agric. for 12% increase, against general.co-resp.
 - 12 - C.A.P. : Mr Pisani believes reform is condition for E.E.C. survival
- FARM PRICES : C.O.P.A. reiterates its position to Mr Braks
- MONETARY COOPERATION : Mr Martens in favour of concerted Europe/U.S. action
 - 13 - TRADE UNIONS : meet Council of Europe and E.P.
- E.C.U. : towards Italian financial market in E.C.U.s
- NORTH/SOUTH DIALOGUE : Mr von Wechmar, president of U.N. Gen.Ass. tours capitals
- E.I.R.B. : Indices: of "Six": 153.59; - of "Nine" : 94.59
 - 14 - SHIPBUILDING : conclusions of O.E.C.D. group No. 6
- SHIPPING : Liberian shipowners want flags of convenience to stay
- U.N.C.T.A.D. : Trade and Dev. Council on protectionism and structural adjustment
 - 15 - SCIENCE AND TECHNOLOGY : O.E.C.D. ministerial meeting: aims (Paris, 19-20.3.)
 - 16 - ELECTRONICS : Commission answers W.Q. no. 1539/80 by Mr Adam (micro-circuits)
- ADVANCED TECHNOLOGIES : Council of Europe parliamentary hearing (The Hague,
24-25 March 1981)
- ECONOMY : survey among business leaders, February 1981
 - 17-18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 18 MARCH 1981

FB/FLUX	41.6571	US. DOL	1.23073
DM	2.54084	SF	2.30860
HFL	2.81283	PESETA	103.135
POUND ST	0.542172	SKR	5.58013
DKR	7.98744	NKR	6.54502
FF	5.98935	CAN DOL	1.45448
LIRA	1239.96	ESCUDO	68.9209
IRL POUND	0.695524	AUS SCHILLING	17.9687
DRA	61.8811	FIN MARK	4.93892
		YEN	254.392

Degree of divergence of BF : 86 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL
 - 2 - SUMMARY
- POLITICAL DAY**
- 3 - Europe & Poland: Mr Genscher visits Warsaw - E.P.: cost of "democratic control" justified, according to Bureau - Liberal Group: Bureau on organisation of business - E.P.P. Group: for European T.V. channel
 - 4 - Friedrich Ebert Stiftung (Hamburg): symposium: "Is the E.E.C. governable?" (2 April) - Brussels: Mr Andriessen on European policy of '80s - U.K.: creation of party announced by Social Democrats - Malta/Libya conflict: Court in The Hague studies it - Italy/Malta: agreement ratified
- GENERAL INFORMATION**
- 5-6 - NORTH/SOUTH DIALOGUE : Commission advocates overall strategy and E.E.C. platform for global negotiations
 - 6 - EUROPEAN COUNCIL : Belgium will indicate its new economic guidelines - Mr Thorn in Dublin
 - 7 - FISHERIES : - Commission answers W.Q. no. 1735/80 by Mr Battersby
- Commission proposals to strengthen market support
 - CEREALS : Management Committee studies situation
 - 8 - E.E.C./U.S.A. : extension of anti-dumping duty on monomer vinyl acetate
 - E.E.C. COMMERCIAL POLICY : measures to prevent deflections of trade
 - E.E.C./INDONESIA : textile restrictions in U.K.
 - 9 - E.E.C./CYPRUS : signing of "protocol" on 1981 commercial regime
 - E.E.C./U.S.A. : technical petrochemical negotiations
 - 10 - A.C.P./E.E.C. : - Committee of Ambassadors on sugar and next Council of Ministers
- E.E.C. contests A.C.P. criticisms of G.P.S.
 - E.E.C./THIRD WORLD : I.L.O. Director General at E.P. Development Committee
 - 11 - STEEL : State subsidies at centre of ministerial debates of 26 March
 - 12 - STEEL : - Production decline in E.E.C. and world
- New E.C.S.C. aids to U.K.
 - 13 - ECONOMIC AND FINANCIAL INFORMATION
 - 14 - CAR INDUSTRY : warning from Mr Lambsdorff
 - SCIENCE AND TECHNOLOGY : Mr Narjes at O.E.C.D. Ministerial conference
 - E.E.C./YUGOSLAVIA : proposal for new temporary baby beef regime
 - E.E.C./C.O.M.E.C.O.N. : Mr Haferkamp answers Mr Loukassoff
 - 15 - AGRICULTURE : Commission answers W.Q. Nos. 1605/80 by Sir Henry Plumb, 1822/80 by Mr Davern, 1724/80 by Mr Pranchère, 1510/80 by Mr Diana
 - AGRIMONETARY : slight rise in Italian M.C.A.s
 - 16 - REGIONAL POLICY : Select Committee (House of Lords) advocates improvements in E.R.D.F.
 - U.K. : Commission answers W.Q. no. 1490/80 by Lord O'Hagan (expansion of trade with remainder of E.E.C.)
 - GREECE : opening of E.E.C. symposium
 - 17-18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 19 MARCH 1981

FB/FLUX	41.6255	US DOL	1.23568
DM	2.53883	SF	2.31134
HFL	2.81241	PESETA	102.747
POUND ST	0.544353	SKR	5.59578
DKR	7.98065	NKR	6.55467
FF	5.98935	CAN DOL	1.46144
LIRA	1235.99	ESCUDO	68.7039
IRL POUND	0.695179	AUS SCHILLING	17.9050
DRA	61.5740	FIN MARK	4.93160
		YEN	258.134

Degree of divergence of BF : 85 (75 being the threshold of divergence)



- 2 -

- 1 - EUROPEAN LIBRARY
 2 - SUMMARY

POLITICAL DAY

- 3-4 - European Council in Maastricht: Declarations by European Federalists and Council of European Municipalities
 4 - European Socialist Parties: Den Uyl closes Conference on Security and Disarmament - Poland: new crisis, preparation for general strike - Middle East: P.L.O. and State of Israel should recognise each other - Central Africa: Mr Dacko President, state of siege

GENERAL INFORMATION

- 5-6 - EUROPEAN COUNCIL: fresh political impetus for some unresolved Community dossiers
 6 - FISHERIES: E.E.C./Canada agreement still not out of deadlock
 7 - ENVIRONMENT: E.E.C./Switzerland information meeting
 - UNEMPLOYMENT: slight increase in February
 - ECONOMIC AND FINANCIAL NEWS
 8 - E.E.C./ISRAEL: additional protocol signed
 - E.E.C. ENLARGEMENT: Friedrich Ebert conference on agriculture
 - E.E.C./SPAIN: E.I.B. urged to step in
 - E.E.C./ZIMBABWE: further E.E.C. aid : 14.5 M.E.U.A.
 9 - E.P. Committees:- Economic and Monetary: discussion of problems posed by 30 May brief
 - Youth, Education: cultural heritage, E.E.C. education
 9-10 - Environment, Consumers: asbestos, farm prices dangerous products
 10 - Legal: directive on companies, European health passport
Ad hoc Farm Prices plenary session agenda (23-26.3. Strasbourg)
 11-12 - TEXTILES:-Commission wants new "preferential" import arrangements
 12 - additional quotas for the Berlin Fair
 - GENERALISED PREFERENCES: E.E.C. duty reintroduced
 - SUGAR: E.E.C. difference of view with Australia in G.A.T.T.
 13-14 - STEEL: E.C.S.C. Consultative Committee calls for restructuring policy with social measures and industrial reconversion
 14 - E.C.S.C. RECONVERSION: O.J. publishes list of financial institutions which have obtained global loans
 - STEEL: - orders down
 - meeting of steel industrialists in Luxembourg
 15 - OIL BULLETIN: price situation on 9 March
 - MOTOR INDUSTRY: decision by Reagan on imports into U.S.A. next week ?
 - COMPETITION: G.E.M.A. (West Germany) toes the line of Court of Justice ruling on price of imported records
 16 - FARM PRICES: programme of Mr Braks' "whistle-stop" tour of the capitals
 - GRAIN: quantities of exportable wheat put at 2 million tonnes
 - HORMONES USED IN STOCKRAISING: consumers want decisions before 1st April
 17 - TIMETABLE of the main events in Europe next week
 18 - ECONOMIC INTERPENETRATION

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VALUE OF THE EUROPEAN CURRENCY UNIT ON 20 MARCH, 1981

BFR/LFR	41.6417	USD	1.22964
DM	2.54105	SFR	2.30988
HFL	2.81157	PESETA	103.474
UK POUND	0.541810	SKR	5.58957
DKR	7.98958	NKR	6.55336
FF	5.99080	CAD	1.45675
LIT	1241.32	ESCUDO	69.0442
IRL POUND	0.696285	AUS SCH	17.9835
DRA	62.0537	FIN MARK	4.93331
		YEN	256.564

Degree of divergence of BF :84 (75 being the divergence threshold)



-2-

1 - EDITORIAL : The 19th European Council meeting: The umpteenth call for "unity"

2 - SUMMARY

GENERAL INFORMATION

- 3-4-5 - EUROPEAN COUNCIL : initial debates on fishing, economic difficulties, agriculture
- 5 - EUROPEAN PARLIAMENT : opening and interruption of session
- 6 - ITALY AND E.M.S. : 6% devaluation in Italian lira "central rate"
- 7 - TEXTILES : E.E.C. position on M.F.A. renewal : difficulties
- STEEL : - Preparation of Council of 26 March
- EUROFER : rapprochement in positions, but final decision on voluntary production discipline only expected next Sunday
- 9 - FARM PRICES : - "Budgets" Committee (E.P.) in favour rise and co-responsibility
- C.O.P.A. rather satisfied with position of "Agriculture" Committee (E.P.)
- Beet growers against Commission proposals
- 10 - COCOA : E.E.C. to sign international agreement
- E.E.C./ZIMBABWE : use of E.E.C. aid of 14.5 mio E.C.U.
- E.E.C./JAPAN : safeguard in Italy for tuners
- STEEL : arrangement on imports from Spain signed
- 11-12 - E.E.C. ENLARGEMENT : "Friedrich Ebert" Symposium on farm prices: consensus of principle, differences over calendar and modalities
- 12 - E.E.C./EAST EUROPEAN COUNTRIES : import quotas
- GENERALISED PREFERENCES : re-establishment of E.E.C. duties
- E.E.C./YUGOSLAVIA : re-establishment of duties
- 13 - ECONOMIC AND SOCIAL COMMITTEE : plenary session (25-26.3): agenda (Installation of Greek members, opinion on farm prices)
- 14 - SCIENCE AND TECHNOLOGY : conclusions of O.E.C.D. ministerial session
- BELGIUM : government plans improvement effort of 100 billion BF in 3 years
- 15 - WESTERN EUROPE : U.N./E.C.E. annual report and study on industrial structures
- TEXTILES : safeguard measures in France and U.K.

POLITICAL DAY

- 16 - F.R.G.: C.D.U. victory in Hesse municipal elections - Spain: Government steps up anti-terrorist measures - Poland: no strike in country - C.S.C.E.: warning from E.E.C. countries - Working languages: Liberal group (E.P.) opposed to any limitation
- 17 - MISCELLANEOUS NEWS ITEMS of last week
- 18 - ECONOMIC INTERPENETRATION

\$\$ - SUPPLEMENT : Weekly EUROPE Selected Statistics No. 261

VALUE OF THE EUROPEAN CURRENCY UNIT ON 23 MARCH 1981

FB/FLUX	41.5899	US DOL	1.21315
DM	2.53731	SF	2.31227
HFL	2.80663	PESETA	103.082
POUND ST	0.540741	SKR	5.56776
DKR	7.97163	NKR	6.51706
FF	5.97599	CAN DOL	1.43310
LIRA	1265.32	ESCUDO	68.5431
IRL POUND	0.694222	AUS SCHILLING	17.9638
DRA	61.7434	FIN MARK	4.89568
		YEN	253.246

Degree of divergence of BF : 95 (75 being the threshold of divergence)



- 2 -

- 1 - EDITORIAL : A 'worthwhile' European Council meeting?
- 2 - SUMMARY
- GENERAL INFORMATION
- 3-4-5 European Council meeting :
- 6-7
- (3-4) - Monetary policy, interest rates: all for a joint approach - Fisheries Council: call for meeting straight away - Farm prices: to be set by 1 April - Steel subsidies: to be phased out
- (4) - Spain, North/South dialogue: satisfaction - Seat of institutions: status quo
- (4-5) - Poland: more food supplies - Statements on: Middle East, the Lebanon and Afghanistan
- (6-7-8) - Mr van Agt: pleased with results - others' views not so straightforward
- 9 - E.P. Plenary Session :
 - Changes in the schedule - Negotiations with staff continue
 - Rules of procedure: amendments put to the vote
- 10 - TRANSPORT COUNCIL: no important decisions expected (meeting on Thursday, 26th March)
 - FISHERIES COUNCIL: to meet this Friday, 27th March
- 11 - E.E.C./SPAIN: financial cooperation - still no decision on how much aid
 - U.N.C.T.A.D.: 22nd Council session: annual review of protectionism and structural adjustment
 - E.E.C./ALGERIA: E.P. motion on Western Sahara in for criticism
 - E.E.C./A.C.P.: funds from 3rd, 4th and 5th E.D.F.
- 12 - E.E.C. OFFICIALS: provisional consultation procedures up to 18 May
 - CHINA: aid for disaster areas - difficulties over the terms
- 13 - CARS: Metal unions cautious about Japanese investment in Europe
 - STEEL: French high quality steel plants to be streamlined
- 14 - ECONOMY: situation in E.E.C. still tough
 - STATE SUBSIDIES: Commission contests Belgian subsidies for paper industry
- 15 - ENVIRONMENT: U.N.I.C.E.'s views on headway made with the action programme
- 16 - HEALTH: Commission report : results of E.E.C. checks on lead levels in the body
- 17-18 - ECONOMIC INTERPENETRATION
- \$\$\$ - SUPPLEMENT : EUROPE/Documents No. 1143 - European Commission states position on relations with U.S.A. and Japan

VALUE OF THE EUROPEAN CURRENCY UNIT ON 24 MARCH, 1981

BFR/LFR	41.6349	USD	1.21517
DM	2.53947	SFR	2.31005
HFL	2.80948	PESETA	103.168
UK POUND	0.537807	SKR	5.56210
DKR	7.98673	NKR	6.53581
FF	5.98473	CAD	1.43864
LIT	1265.91	ESCUDO	68.7789
IRL POUND	0.696774	AUS \$CH	17.9724
DRA	61.7745	FIN MARK	4.89897
		YEN	253.546

Degree of divergence of BF : 96 (75 being the divergence threshold)



- 2 -

- 1 - EDITORIAL : The Maastricht European Council Meeting and National Sensibilities
 - 2 - SUMMARY
- P O L I T I C A L D A Y
- 3 - After Maastricht: joint appeal by British and German E.M. - E.P.: Seat: statement by Mr Zagari - Socialist Group: meeting in Amsterdam -
 - 3-4 - Washington: Mr van Agt's visit confirmed -
 - 4 - Brussels: conference by Sir Michael Palliser on "Security and Coopération in Europe" - Belgium: visit by Queen Beatrix of the Netherlands - BENELUX: meeting of Interparliamentary Council - Robert Schuman Prize: awarded to Mr Pierre Uri - Britain: Social Democratic Party is born - Poland: negotiations between Solidarity and government - Spain: army takes part in anti-terrorism campaign - Council of Europe: degree of mobility of foreign students.
- G E N E R A L I N F O R M A T I O N
- 5 - EUROPEAN COUNCIL: Commission examines results of Maastricht Council meeting
- AGRO-MONETARY: move towards devaluation of green currencies: Italy, Denmark
Greece, France and Ireland
 - 6-7-8 - E.P.: plenary session : farm prices: E.P. divided on rate of rise
 - 9 - ENERGY: financial control of demonstration projects receiving Community support
- STEEL: preparation for Council meeting of 26 March
 - 10 - COAL: trade within the Community down
- E.I.R.B.: of the Nine : 151.55 ; - of the Six : 95.26
- SCRAP: composite price : 107.17 D/T
 - 11 - COMPETITION: communication of grievances by Commission contested by IBM
before Court of Justice
- COMPENSATION FROM E.E.C. TO U.K.: more funds granted
 - 12 - PROPRIETARY MEDICINES: Select Committee of the House of Lords opposes proposal
for E.E.C. Directive on parallel importing
- ENVIRONMENT: meeting of experts on disposal of chemical waste
- E.E.C./THIRD COUNTRIES: various measures
 - 13 - E.E.C./A.C.P./FRENCH OVERSEAS TERRITORIES : more E.D.F. finance
- PORTUGAL: introduction of V.A.T. to be discussed in Parliament in 1982
- E.E.C./ZIMBABWE: substantial E.E.C. aid
 - 14 - E.M.S.: grid of bilateral exchange rates between E.M.S. currencies
- WEST GERMANY: According to Mr Pöhl, DM will have to be up-valued
- DISCOUNT RATE: Belgian rate goes up to 13%
 - 15 - UNIONS: I.C.F.U. conference on the role of trade unions in development :
call for coordinated world strategy
 - 16 - U.S.S.R. & EAST EUROPE: annual report of E.E.C./U.N.
- ECONOMIC AND FINANCIAL NEWS
 - 17-18 - E C O N O M I C I N T E R P E N E T R A T I O N

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VALUE OF THE EUROPEAN CURRENCY UNIT ON 25 MARCH 1981

FB/FLUX	41.6076	US DOL	1.21713
DM	2.53893	SF	2.31498
HFL	2.81157	PESETA	103.213
POUND ST	0.537839	SKR	5.56046
DKR	7.99046	NKR	6.53660
FF	5.98463	CAN DOL	1.44108
LIRA	1266.42	ESCUDO	68.6462
IRL POUND	0.696697	AUS SCHILLING	17.9770
DRA	61.9453	FIN MARK	4.90625
		YEN	254.100

Degree of divergence of BF : 93 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : After Maastricht: Inflation, wage restraint and index-linking
- 2 - SUMMARY
- POLITICAL DAY
- 3 - E.P. : Site: details from Mr Giscard d'Estaing and Mr Pflimlin - Belgian circles perplexed - European Institutions: answer from candidate Giscard d'Estaing
- 3-4 - U.K.: "Social Democratic Party" created
- 4 - Denmark: voting right to immigrants - Poland: tension persists, general strike tomorrow? - Cambodia: Prince Sihanouk founds his own political party
- E.P.: plenary session : - Death sentences in Turkey: message from Mrs Veil;
- Socialist Group: Bureau meeting in Madrid; - Question of Western Sahara

GENERAL INFORMATION

- 5 - AGRIMONETARY : Commission proposal to devalue several "green currencies"
- 5-6-7-8-9- E.P. : Plenary session :
- 10 - Farm prices: E.P. for average 12% increase, against extension of co-responsibility
- Fishing: support for partial Commission proposals
- Sugar: new market organisation approved
- Regulation: new internal rules of procedure adopted
- 11 - FISHING COUNCIL : programme of session of Friday 27 March
- TRANSPORT COUNCIL : session without surprise and without real decision
- 12 - TRANSPORT :- SHIPPING : control of Soviet fleet's activities
- COMBINED : Commission given mandate to negotiate with non-member countries
- NETHERLANDS : austerity measures
- 13 - TEXTILES : debates on renewal of M.F.A.
- E.E.C./JAPAN : no European Council "secret resolution"
- STEEL COUNCIL : Debate on restructuring and aids embarked upon
- 14 - ECONOMIC AND SOCIAL COMMITTEE : Plenary session : installation of Greek members, enlargement of Bureau
- 15 - E.F.T.A./PORTUGAL : Industrial Development Fund loans
- E.E.C./POLAND : content of new food supply demands
- INTEREST RATES : Support for E.E.C. in U.S. Congress
- 16 - EASTERN EUROPE & U.S.S.R. : U.N./E.C.E. annual report
- INTERNATIONAL BORROWING : growing share of O.E.C.D. countries in 1980
- 17-18 - ECONOMIC INTERPENETRATION No. 3930

VALUE OF THE EUROPEAN CURRENCY UNIT ON 26 MARCH 1981

FB/FLUX	41.6431	US DOL	1.21210
DM	2.53995	SF	2.31511
HFL	2.81389	PESETA	103.028
POUND ST	0.536327	SKR	5.55747
DKR	7.99136	NKR	6.53260
FF	5.99140	CAN DOL	1.43161
LIRA	1265.73	ESCUDO	68.4229
IRL POUND	-	AUS SCHILLING	17.9694
DRA	61.8170	FIN MARK	4.88839
		YEN	255.535

Degree of divergence of BF: 94 (75 being the threshold of divergence)



-2-

- 1 - EUROPEAN LIBRARY
 2 - SUMMARY
POLITICAL DAY

- 3 - After Maastricht: statement by Spanish personalities against France's attitude - Poland: Maastricht declaration well-received, Government/Unions talks resume - Iran/Iraq: Mr Martens' recalls position of Ten - Madrid Conference: risk of failure
- 4 - E.P. : Arab Cooperation: European parliamentarians' formation - Site: Ecologists in favour of single site - Malta: warning from British Conservatives - U.K.: 21 seats in House of Lords For Social Democrats - Spain: U.C.D. agreement on divorce - Czechoslovakia: end of Central Committee Plenum - Middle East: Reagan emissary in favour of Sinai force

GENERAL INFORMATION

- 5-6 - STEEL COUNCIL : Bases for coherent policy for restructuring steel industry and aid discipline
- 6 - E.E.C. SITUATION : President Thorn's statement on Maastricht results among others
- 7 - FISHING COUNCIL : no decision but situation not so dramatic
- 8 - AGRICULTURAL COUNCIL : Agreement possible next week on prices
- 8 - OIL BULLETIN : price situation at 16 March
- OIL : C.O.N.C.A.W.E. study of benzene rates in air
- COMPETITION : I.B.M./Mr Andriessen meeting
- CAR INDUSTRY : U.S.A. clarifies its demand for voluntary restriction of Japanese exports
- 9 - A.C.P./E.E.C. : Ministerial Council on 9-10 April : Preparation
- 10 - E.E.C. FOOD AID : early mobilisation in favour of African countries in serious crisis
- GENERALISED PREFERENCES : re-establishment of E.E.C. duties
- E.E.C./PAKISTAN : "Textile" safeguard in France
- E.E.C./EAST EUROPEAN COUNTRIES : anti-dumping investigation concerning codein
- E.E.C./POLAND : Commission prepares new aid
- 11-12 - FARM PRICES : E.P. remarks "by product", E.S.C. opinion
- 13 - SEA POLLUTION : E.S.C. adopts 2 opinions on pollution by hydrocarbons
- 14 - ECONOMIC AND SOCIAL COMMITTEE : Plenary session : opinions adopted (microwaves, "Fish" and "Plant" products, tax exemptions)
- 15 - SUMMER TIME : Commission proposes common dates from 1983 to 2000
- E.E.C. POPULATION : delays in synchronised censuses
- E.P. : end of strike of personnel
- 16 - E.I.B. : loans to U.K. (transport, telecommunications)
- BENELUX : ministerial meeting on unification of excise duties
- ITALY : I.M.F. recommends relaxing indexing system
- E.E.C./CHINA : Trade Week opens on Monday
- TELEMATICS : Mr Davignon's lecture
- EXPORT CREDITS : new E.E.C. position?
- 17 - THE WEEK IN EUROPE next week
- 18 - ECONOMIC INTERPENETRATION
- §§ - SUPPLEMENT : EUROPE/Documents No. 1144 : Steel recovery policy

VALUE OF THE EUROPEAN CURRENCY UNIT ON 27 MARCH 1981

FB/FLUX	41.6740	US DOL	1.19389
DM	2.54179	SF	2.31615
HFL	2.81400	PESETA	102.973
POUND ST	0.534730	SKR	5.53213
DKR	7.98653	NKR	6.47984
FF	5.99333	CAN DOL	1.41894
LIRA	1267.61	ESCUDO	68.3502
IRL POUND	0.697366	AUS SCHILLING	17.9860
DRA	61.7838	FIN MARK	4.87227
		YEN	253.105



-2-

- 1 - EDITORIAL : The Crocodile - (1) Making Europe governable
- 2 - SUMMARY
- POLITICAL DAY
- 3 - Poland: negotiations resume: line of dialogue confirmed; American warning - Bonn: visit by Mr Haughey, Irish Premier - United States: A. Haig : excellent relations with Europe - Turkey: renewed interest in E.E.C. membership?
- 4 - E.E.C./Spain: Socialist group bureau meets P.S.O.E. - E.P.: Mr Giscard d'Estaing on development of air connections with Strasbourg - United States: Mr Reagan wishes to see Mr Brezhnev "later" - Southern Africa: American top-level mission - United States: State Department Spokesman appointed - China/Netherlands: coolness confirmed - Iran/Iraq: Islamic peace mission - Argentina: General Viola Head of State - Uruguay: Minister of Interior resigns
- GENERAL INFORMATION
- 5 - FINANCE MINISTERS : "Group of Five" to meet in London on 10 April
- AGRICULTURAL COUNCIL : all delegations do not share Commission's optimism on prices
- 6 - STEEL : - EUROFER negotiations on voluntary production restrictions
- German steel industry wants countervailing charges on imports
- 7 - E.E.C./PAKISTAN : results of Joint Commission meeting in Islamabad (28-29 March)
- 7-8 - E.E.C./CHINA : trade week opens; statement by Mr Gu Mu, China's Deputy Premier
- 8 - BELGIUM : political crisis in the offing?
- U.K. : strong criticism from Mrs Thatcher
- 9 - TEXTILES : France justifies its restrictive policy
- CAR INDUSTRY : Japanese manufacturers advocate "global solution"
- I.M.F. : agreement with Saudi Arabia
- CONSUMER PRICES : big rise in E.E.C. in February
- 10 - SUGAR : E.E.C. attitude in G.A.T.T. contested by Australia
- E.E.C./MIDDLE EAST : visits to Commission
- FOOD AID : advance mobilisation of E.E.C. 1981 aid for African countries
- 11 - MUTTON : interim E.E.C. import regime
- FISHING : E.E.C. approves regimes for Norway and Guyana
- COCOA : international agreement signed by "Ten" and E.E.C.
- 12 - AGRIMONETARY : possible devaluation of Dk, Gr., Fr., Irl. green currencies
- AGRICULTURAL STATISTICS : trend in pigs in E.E.C., production estimates
- 13 - REGIONAL POLICY : Standing Conf. of Chambers of Commerce and Ind. (E.E.C.):
contribution to analysis of economic and social situation
- 14 - SHIPPING : European carriers oppose U.N.C.T.A.D. proposals
- OIL SLICKS: British intervention base
- ENERGY : extension of "tele-heating" to Brescia
- RESEARCH : invitations to tender in solar energy field
- 15 - GASLINES : Commission answers W.Q. no. 1894/80 by Mrs Ewing (uniform standards)
- ENVIRONMENT :- O.E.C.D. round table
- Discharging of Alsation salt into Rhine
- NUCLEAR SAFETY : 2nd anniversary of Harrisburg accident
- 16 - ECONOMIC AND SOCIAL COMMITTEE : simplifying and reducing number of E.E.C. standards
- SOVIET GAS : negotiations interrupted
- NUCLEAR : - 2 new O.E.C.D. studies on authorisations and transport
- Authorisation of 3 new power stations in Japan
- 17 - MISCELLANEOUS NEWS ITEMS of last week
- 18 - ECONOMIC INTERPENETRATION
- §§ - SUPPLEMENT : Weekly EUROPE Selected Statistics No. 262

VALUE OF THE EUROPEAN CURRENCY UNIT ON 30 March 1981

FB/FLUX	41.6783	US DOL	1.19860
DM	2.54223	SF	2.31749
HFL	2.81371	PESETA	103.343
POUND ST	0.534731	SKR	5.53957
DKR	7.99286	NKR	6.47364
FF	5.99000	CAN DOL	1.42370
LIRA	1268.12	ESCUDO	68.3203
IRL POUND	0.697063	AUS SCHILLING	17.9910
DRA	61.9197	FIN MARK	4.87830
		YEN	253.504

Degree of divergence of BF : 95 (75 being the threshold of divergence)



- 2 -

- 1 - EDITORIAL : The Crocodile : (2) Beyond private interest
- 2 - SUMMARY
- 3 - POLITICAL DAY
- Belgium : Political crisis : King to decide tonight; Greece-Israel : No pressure from EEC institutions for formal recognition of Israel; U.S.A. : No decision making problems as a result of Reagan attack.
- 4 - U.N. : international conference on refugees in Africa; South Africa : No oil embargo for The Hague; British Social Democrat Party : Group in Luxembourg; France : Giscard on French foreign policy; Middle East : talks between Kamal Hassan Ali and Nothomb; Poland: Jagielski, Vice Premier, in Paris; Bulgaria: Communist Party Congress; China Wan Li in charge of Current Affairs.
- GENERAL INFORMATION
- 5-6 - FARM COUNCIL : Commission's proposed compromise: added increase in prices, dropping some co-responsibility measures.
- BELGIUM : Discount rate : New 16% record
- EURO-ARAB DIALOGUE : Preparation for ministerial meeting-
- 7 - E.E.C.-COMECON : Haferkamp says its not up to the E.E.C. to change its position
- E.E.C.-EGYPT : Thorn talks with Hassan Ali
- 8 - E.E.C.-EASTERN BLOC : Antidumping investigations on codein
- TEXTILES : E.E.C. quantitative limits on imports from Indonesia and Philippines
- CANNED MUSHROOMS : E.E.C. safeguard measures extended
- GENERALISED PREFERENCES : E.E.C. duties reintroduced
- 9 - E.E.C.-THIRD WORLD : 7th annual European N.G.O. assembly (Brussels, 1-3. April'
 Aid to 4 A.C.P. countries (emergency aid and food aid)
- 10 - COURT OF JUSTICE : I.B.M. calls for decision to be annulled
 Commission action against U.K., Luxembourg, Belgium for discrimination against women
- 11-12 - E.P. Plenary session: agenda (Strasbourg (6-10. April'
- 12 - ENERGY : Jean Rey Foundation report
- NUCLEAR SAFETY : EURATOM/I.A.E.A. arrangement extended for 3 years
- ECONOMIC AND FINANCIAL INFORMATION
- 13 - FARM PRICES : A.S.S.I.L.E.C. against supertax
 B.E.U.C. urges Council to consider farmers' interests
 Financial consequences of the various possibilities
- 14 - STEEL : Etchegaray new EUROFER President
 New orders well above supplies in 1980
 S.E. Asian production undergoes rapid development
- 15 - BENELUX : Reports by 3 Interparliamentary Council committees (penal, civil and commercial legislation; external affairs; cultural affairs)
- 16 - ENVIRONMENT : O.E.C.D. recommendation to New Zealand
- SOCIAL : International Conference on invalidity (Vienna, 1-3 April'
 Belgium's measures on unemployment discrimination against women
- 17-18 - ECONOMIC INTERPENETRATION

\$\$\$ - SUPPLEMENT : EUROPE/Brief Notes No. 703 - West Germany

VALUE OF THE EUROPEAN CURRENCY UNIT ON 31 MARCH, 1981

BFR/LFR	41.5836	USD	1.20966
DM	2.53630	SFR	2.31445
HFL	2.81186	PESETA	103.087
UK POUND	0.539065	SKR	5.54932
DKR	7.99284	NKR	6.49407
FF	5.98420	CAD	1.43442
LIT	1266.82	ESCUDO	68.6120
IRL POUND	0.695808	AUS SCH	17.9393
DRA	62.0798	FIN MARK	4.91244
		YEN	253.969

Degree of divergence of BF : 92 (75 being the divergence threshold)



-2-

- 1 - EDITORIAL : The Belgian franc and the political crisis
- 2 - SUMMARY
- POLITICAL DAY
- 3 - E.E.C./U.S.A.: Mr Bush receives Mr van Agt - Enlargement: Mr Scheel in favour of entry of Spain and Portugal - British Social Democrat Party: Mr Jenkins in favour of partnership with Liberals
- 3-4 - Belgium: crisis developments; King appeals
- 4 - El Salvador: for "political situation" - Poland: appeasement and lifting of state of strike preparation - Thailand: coup d'état - U.S.: polemic about General Haig - E.E.C. Council of Ministers: agreement on building extension

GENERAL INFORMATION

- 5 - AGRICULTURAL COUNCIL : negotiations resume this Wednesday evening
- 6 - E.E.C./POLAND : 2nd tranche of reduced-price food supplies proposed by Commission
- E.E.C./JAPAN : Mr Missoffe recognises desirability of E.E.C. action
- 7 - BASIC COMMODITIES : E.E.C. participation in all international agreements
- E.E.C./THIRD WORLD Mr Cheysson/A.C.P. countries and Egypt talks
- 8 - E.E.C./CANADA : high-level consultations
- U.N.C.T.A.D. : tin agreement in June?
- 9-10 - E.P. : Plenary session (Strasbourg, 6-10.4):
 - Transport: Klinkenborg report in favour of E.E.C. planning of infrastructures
- 10 - TRADE UNIONS : - E.T.U.C. delegation at Commission
 - Meeting of E.T.U.C. Executive Committee
- E.I.R.B. : Indices : of "Six": 152.03; of "Nine": 95.74
- SCRAP : Composite price: 105.83 D/T
- 11 - E.E.C./A.C.P. : A.C.P. recommendations to improve management of financial and technical aid
- NORTH/SOUTH : Friedrich Ebert Stiftung symposium (with Messrs Brandt and Kok)
- 12 - E.E.C. COMMERCIAL POLICY : - Measures to prevent deflections of trade
 - Details of duty-free regime for importing scientific apparatus
- STATE AIDS : Commission contests project in Netherlands
- STEEL : progress in case of Italian frontier posts
- 13-14 - E.E.C./JAPAN : situation compared in field of colour T.V. and cathodic tubes
- 15 - G.A.T.T. :-Group of "Eighteen": for total application of Tokyo Round results
 - Mr Dunkel on need for multilateral approach
- 16 - F.R.G. : discussion of possible "economic programmes"
- BELGIUM : price freeze for a month
- U.K. : E.E.C. "compensation" payments
- FISHING : U.K. helps its fishermen
- ENERGY NEWS
- 17-18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 1 APRIL 1981

FB/FLUX	41.5477	US DOL	1.21051
DM	2.53626	SF	2.31837
HFL	2.81080	PESETA	102.984
POUND ST	0.539755	SKR	5.55139
DKR	7.98935	NKR	6.50285
FF	5.98536	CAN DOL	1.43227
LIRA	1265.28	ESCUDO	68.5148
IRL POUND	0.695295	AUS SCHILLING	17.9518
DRA	61.9417	FIN MARK	4.91103
		YEN	256.059

Degree of divergence of BF: 90 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : The E.M.S. and the ups and downs of currencies
- 2 - SUMMARY
- POLITICAL DAY
- 3 - E.P. : socialists judge Maastricht European Council harshly - U.S.: Mr van Agt's talks on Middle East - Portugal: Ministers of F.A. and European Integration visit Brussels - Moscow: Genscher/Gromyko meeting
- 4 - Washington: limitation on Mr Arbatov's T.V. exhibitions - Trilateral Committee meeting - Thailand: confused situation and reflux - S.E.L.A.: Europe's dissatisfaction - Nicaragua: visit by delegation to Europe - Iran/Iraq: suspension of Islamic Mission's efforts - British Social Democratic Party: liberal defection

GENERAL INFORMATION

- 5-6-7 - AGRICULTURAL COUNCIL : global agreement on fixing of farm prices and accompanying measures for 1981/82 marketing year
- 7 - FARM PRICES : Satisfaction of Messrs Giscard d'Estaing and Schmidt
- AGRIMONETARY : confirmation of use of E.C.U. in C.A.P.
- 8 - FARM PRICES : reactions following Council decision : C.O.P.A.satisfied
- STEEL : EUROFER and producers
- 9 - COURT OF JUSTICE : Appointments: Mr Grevisse, judge; Mr Verloren van Themaat, Advocate-General
- REGIONAL POLICY : Commission reflection in connection with "30 May mandate"
- TRADE UNIONS : E.T.U.C./Thorn meeting
- 10 - "JUMBO" COUNCIL : - Initial Commission reflections
- U.E.T.D.C. demands meeting of this Council
- FINANCE : meeting of E.E.C. ministers (3-4.4, Breda)
- EUROPEAN COMMISSION : appointment of 2 new Directors-General
- 11 - E.P. : Plenary session (Strasbourg, 6-10.4) :
 - N.C.I.: Gouthie report for enlargement of present instrument
 - Taxation: "cigarettes" harmonisation; criticisms of Beumer report
- 12 - E.E.C./POLAND : 2nd tranche of food supplies approved by Council
- E.E.C./CHINA : towards granting of emergency food aid
- E.E.C./PORTUGAL : initial contacts between Mr Pereira and Commission
- E.E.C./LATIN AMERICA : working meeting on 7 April
- 13-14 - E.E.C./JAPAN : situation compared in car sector
- 15 - ENERGY : Jean Rey Foundation report
- OIL BULLETIN : price situation at 23 March
- 16 - CARS : Sir Michael Edwardes : "French solution" against unfair competition
- ENVIRONMENT : O.E.C.D. round table on long term problems
- E.C.S.C. BOND ISSUE : 80 million Swiss francs
- ECONOMIC AND FINANCIAL INFORMATION
- 17-18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 2 APRIL 1981

FB/FLUX	41.5751	US. DOL	1.20810
DM	2.53579	SF	2.31471
HFL	2.81196	PESETA	102.845
POUND ST	0.540172	SKR	5.54298
DKR	7.98189	NKR	6.49230
FF	5.98430	CAN DOL	1.42773
LIRA	1263.67	ESCUDO	68.4386
IRL POUND	0.695307	AUS SCHILLING	17.9402
DRA	61.9753	FIN MARK	4.89883
		YEN	256.938

Degree of divergence of BF: 93 (75 being the threshold of divergence)



-2-

- 1 - EUROPEAN LIBRARY
 2 - SUMMARY
POLITICAL DAY

- 3 - Belgium: Mr Eyskens formateur - Washington: Mr Haig visits Madrid, London, Bonn and Paris - Strasbourg: Europe and French presidential elections: Mr Giscard d'Estaing interviewed - Moscow: Genscher/Brezhnev meeting - London: alleged revelations on American policy in the Gulf
- 4 - Christian Democrats: delegation received by John Paul II for De Gasperi centenary - E.P.P. and C.D.E.U.: European Middle East initiative must deal with Lebanese problem - Middle East: multinational force and intervention force - New York: van Agt/Waldheim meeting - China: Zhao Ziyang/Lord Carrington meeting - Poland: still worrying military situation

GENERAL INFORMATION

- 5 - A.C.P./E.E.C. COUNCIL : Agenda of session of 9-10 April in Luxembourg
- 6 - E.E.C./PORTUGAL : Messrs Pereira, Barreto, Thorn and Natali take stock of membership negotiation situation
- E.E.C./CANADA : differences over Canadian energy policy and other issues
- 7 - SOCIAL : informal meeting of Ministers of Ten (The Hague, 6-7 April) - Towards "Richard employment plan"
- FINANCE : Unofficial meeting of Ten in progress
- MONETARY AFFAIRS COMMITTEE : report on 1980 activity
- 8 - AGRICULTURAL DECISIONS : Council statements on budget aspects
- FISHING : E.A.G.G.F. financing for 8 Member States
- F.R.G./FRANCE : common borrowing project
- 9 - STEEL : - Still no agreement on voluntary production limitation
- German suggestions to remedy competition distortions due to State aids
- 10 - E.P. : Plenary session (Strasbourg, 6-10.4):
- Law of the Sea: Walter report: advocates E.E.C. participation in U.N. Convention
- Agenda: Commission statement on farm prices; debate on textiles
- 11-12 - E.E.C./JAPAN : situation compared in machine tools sector
- 12 - E.E.C./CHINA : Mr Davignon stresses need to restore good "business climate"
- 13-14 - NORTH/SOUTH DIALOGUE : - Commission guidelines and proposals
- 15 - Mr von Wechmar hopes for speedy resumption
- 15 - THIRD WORLD : oil is not L.D.C.s' chief problem, according to O.P.E.C.
- A.C.P./E.E.C.: Ghana's vice-president visits Commission and E.I.B.
- 16 - BENELUX : E.E.C. initiatives to combat unemployment
- TRANSFRONTIER COOPERATION : "Alpe-Adria" delegation visits Commission
- 17 - THE WEEK IN EUROPE next week
- 18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 3 APRIL 1981

FB/FLUX	41.6040	US DOL	1.19196
DM	2.53757	SF	2.31598
HFL	2.80409	PESETA	103.105
POUND ST	0.539594	SKR	5.52356
DKR	7.98615	NKR	6.47534
FF	5.98842	CAN DOL	1.41093
LIRA	1263.78	ESCUDO	68.3591
IRL POUND	0.696240	AUS SCHILLING	17.9390
DRA	61.9463	FIN MARK	4.88109
		YEN	254.484

Degree of divergence of BF: 94 (75 being the threshold of divergence)



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- 1 - EDITORIAL : The horizon darkens all around
- 2 - SUMMARY

POLITICAL DAY

- 3 - E.P. : Plenary session: Application of new regulation and speaking time:
 Mr Pannella's opinion - Turkey: draft resolutions of E.P. political groups
 - Bonn: following Genscher Moscow visit, Brezhnev visit to Bonn? - Middle East/
Europe: Mr A. Haig's tour
- 4 - Prague: C.P. Congress opens with Leonid Brezhnev; situation in Poland - N.A.T.O.:
 Nuclear Planning Group meeting - British Social Democrats: Labour threat to leave
 Socialist International - Council of Europe: European integration and insular
 regions

GENERAL INFORMATION

- 5 - COUNCIL : all April sessions postponed
- 5-6 - A.C.P. COUNCIL : preparation of demands from E.E.C.
 - E.E.C./INDIA : towards conclusion of new enlarged agreement
 - E.P. : Plenary session : opening: civil servants' right to strike, withdrawal
 of parliamentarian's immunity
- 7 - MINISTERS FOR INDUSTRY : Textiles, steel, cars at centre of discussions
 - STEEL : - Price increase and guide prices
- 8 - Statement by Mr Davignon
 - E.C.S.C. BOND ISSUE : private investment of 250 million Flux.
 - ENERGY : I.E.A. report on 10 years of energy saving efforts
- 9 - FINANCIAL RECYCLING : Franco-German initiative : scope, modalities, aims
- 9-10 - FINANCES : meeting of Ministers of "Ten": exchanges of views of general nature
- 10 - EUROPEAN TRADE UNION CONFEDERATION : - Satisfaction over meeting with European
 Commission
 - Executive Committee: against any under-
 mining of index-linking systems
- 11
- 12 - FISHING : E.A.G.G.F. financings (restructuring E.E.C. fleet, developing aquaculture)
- 13-14 - SUGAR : new common organisation of market
- 14 - AGRIMONETARY : situation in E.E.C. from 6 April 1981
 - E.E.C./U.S.S.R. : no Commission decision on French exports
- 15 - NEW TECHNOLOGIES : Council of Europe parliamentary hearing
 - ENVIRONMENT : symposium organised by Council of Europe
 - ENERGY : O.E.C.D. / I.E.A. symposium on energy and economy
- 16 - LATIN AMERICA : Inter-American Development Bank annual report
 - I.M.F. : use of Pound Sterling
- 17 - MISCELLANEOUS NEWS ITEMS of last week
- 18 - ECONOMIC INTERPENETRATION

§§ - SUPPLEMENT : Weekly EUROPE Selected Statistics

VALUE OF THE EUROPEAN CURRENCY UNIT ON 6 APRIL 1981

FB/FLUX	41.5511	US DOL	1.18185
DM	2.53449	SF	2.31383
HFL	2.80750	PESETA	103.176
POUND ST	0.543007	SKR	5.52335
DKR	7.98343	NKR	6.41452
FF	5.97132	CAN DOL	1.40256
LIRA	1262.81	ESCUDO	68.3939
IRL POUND	0.695209	AUS SCHILLING	17.9406
DRA	61.8819	FIN MARK	4.86688
		YEN	253.153

Degree of divergence of BF: 90 (75 being the threshold of divergence)



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- 1 - EDITORIAL : Financiers in power
 - 2 - SUMMARY
- POLITICAL DAY**
- 3 - E.P. : Plenary session: "Crocodile": draft resolution: plenary session debate in June - 1984 elections: for single electoral system - Nicaragua: Council of State delegation visits - French elections: Coluche no longer candidate
 - 3-4 - Belgium: crisis resolved, Mark Eyskens before Chambers
 - 4 - N.A.T.O.: Nuclear Planning Group meeting - Jordan: Haig leaves for Riyadh - Czechoslovakia: Brezhnev speech before C.P. Congress - Iran/Iraq: Iran rejects Islamic proposals - Europe's local authorities: rights of nomads and gypsies - Council of Europe: valorisation of European handicrafts - Vietnam: Commission does not feel resumption of food aid is necessary
- GENERAL INFORMATION**
- 5-6-7 - E.P. : Plenary session:
 - 8 - Textiles: for renewal of M.F.A. and E.E.C. strategy
 - Question time: Commission answers among other things on radioactive fallout, drinking water, oil prices, etc.
 - Textiles: Commission guidelines outlined by Mr Haferkamp
 - 8 - E.E.C./LATIN AMERICA : debates on "commerce" and "textiles"
 - 9 - SOVIET GAS : Commission answers W.Q. no. 1773/80 by Mr Berkhouwer (diversification of supplies definite advantage)
 - INDUSTRY : Ministers of Ten in Groningen: textiles, telematics, steel discussed
 - STEEL : internal reorganisation of ARBED group
 - 10 - STEEL : Commission prepares reinforces discipline regarding price rules
 - 11 - E.E.C./MOROCCO : E.I.B. loan (S.M.E.s)
 - EXCEPTIONAL E.E.C. AIDS : to Chad, Guinea Conakry, Upper Volta, Seychelles
 - A.C.P. COUNCIL : Mr Filipo Vaoua Samania president
 - 12 - E.E.C. & DUMPING : C.E.F.I.C. seminar: functioning of E.E.C. regulation upheld by Mr Beseler
 - E.E.C. COMMERCIAL POLICY : measures against deflection of trade
 - GENERALISED PREFERENCES : re-establishment of E.E.C. duties
 - 13 - AGRICULTURAL STRUCTURES : details concerning measures
 - 14 - FARM PRICES : C.O.G.E.C.A. finds existing agreement inadequate
 - AGRICULTURAL INFORMATION
 - ENERGY INFORMATION
 - 15 - COURT OF JUSTICE : Member States' autonomy regarding imports from East European countries
 - COMPETITION : verification procedure with undertakings: details from Commission
 - 16 - AUTOMOBILE INDUSTRY : Reagan Administration wants abolition of excessively stringent regulations
 - BENELUX : Interparliamentary Council: debate on satellite T.V.
 - COMPETITION : no decision on newspaper outlets in Belgium
 - A.C.P. : Yearbook of trade statistics 1972-1978
- 17-18 - **ECONOMIC INTERPENETRATION**

VALUE OF THE EUROPEAN CURRENCY UNIT ON 7 APRIL 1981

FB/FLUX	41.5460	US DOL	1.18070
DM	2.53403	SF	2.31359
HFL	2.80913	PESETA	102.898
POUND ST	0.542603	SKR	5.51034
DKR	7.97683	NKR	6.41535
FF	5.97908	CAN DOL	1.40350
LIRA	1261.58	ESCUDO	68.4808
IRL POUND	0.694531	AUS SCHILLING	17.9231
DRA	61.7390	FIN MARK	4.87276
		YEN	252.139

Degree of divergence of BF: 90 (75 being the threshold of divergence)



JL
 EV
 VM
 JL

-2-

- 1 - EDITORIAL : East-West: Still talking at cross-purposes or the start of genuine dialogue?
- 2 - SUMMARY
 POLITICAL DAY
- 3 - Federation of European Socialist Parties: Mr Den Uyl a priori refuses access to British Social Democratic Party - N.A.T.O.: Defence Ministers Meeting: rejection of moratorium, statement on Poland
- 4 - Bonn: Brezhnev visit not before September/October? - Prague: Brezhnev/Jalloud meeting - Middle East: Hussein/Thatcher meeting - Madrid: Alexander Haig arrives
 - E.P.:Plenary session: Parliamentary immunity: no to withdrawal for Mr Gauthier

GENERAL INFORMATION

- 5-6-7-- E.P. : Plenary session:
- 8-9-10 - Maastricht European Council: Severe judgement; decisions ripe in June, according to Messrs van der Klaauw and Thorn
 - 1980 Spending: Price Report: budget strictness demanded
 - Farm prices: nuanced reception
 - Textiles: Welsh resolution adopted: large majority in favour of M.F.A. renewal, import restrictions period necessary
 - Exemptions: Woltjer report approved: restriction on farm product sales on boats
 - Agenda: On Friday, discussions on : Turkey, Bahai (Iran), uranium exploration
- 11 - MINISTERS OF INDUSTRY : informal meeting in Groningen
 - SOVIET GAS : volume of supplies might be restricted, but optimism persists in F.R.G.
- 12 - SOCIAL : Ministers of Employment and Social Affairs on E.E.C. programme and preparation of "Jumbo" Council
 - FINANCIAL RECYCLING : Franco-German bond issue: modalities
 - SCRAP : Composite price: 104.17 D/T
- 13 - E.E.C./SPAIN : measures demanded by Spain to prevent "negative budget balance" during transitional period
 - E.E.C./A.S.E.A.N. : E.P. delegation in Jakarta and Bangkok
 - E.E.C./A.C.P. : ministerial session (Luxembourg, 9-10 April)
- 14 - TEXTILES : F.T.A. (Foreign Trade Association) opinion on M.F.A. renewal
- 15-16 - EUROPEAN TRADE UNION CONFEDERATION : Executive Committee : guidelines: hours and duration of work, new technologies, harmful agents
- 16 - ENVIRONMENT : O.E.C.D. report on air pollution by S O 2
 - F.R.G. : economic measures adopted
 - E.I.R.B. : Indices: - of "Six": 151.51; - of "Nine": 95.08
- 17 - CATTLE : slight decline in population in 1980
 - AGRIMONETARY : no change in M.C.A.s
- 18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 8 APRIL 1981

FB/FLUX	41.4715	US DOL	1.19489
DM	2.53555	SF	2.31055
HFL	2.81037	PESETA	102.999
POUND ST	0.541653	SKR	5.54726
DKR	7.97527	NKR	6.47211
FF	5.98220	CAN DOL	1.41415
LIRA	1263.29	ESCUDO	68.2878
IRL POUND	0.694298	AUS SCHILLING	17.9472
DRA	61.8832	FIN MARK	4.89725
		YEN	254.750

Degree of divergence of BF : 81 (75 being the threshold of divergence)



- 2 -

- 1 - EUROPEAN LIBRARY
- 2 - SUMMARY
- POLITICAL DAY
- 3-4 - E.P. Plenary Session :-
- Crocodile: Mandate drawn up - E.P.P.'s reactions - Turkey: in favour of a return to democracy - Poland: warning to the U.S.S.R. - Iran: rights of the Bahai community - Lebanon: cease-fire and withdrawal of foreign troops
- 4 - British SDP: gaining an identity - London: visit by Alexander Haig
- Poland: Mr Jaruzelski speaks to Diet
- GENERAL INFORMATION
- 5 -6-7 - E.P. Plenary Session :-
- 8-9-10
- Own resources: Spinelli report adopted
 - Jumbo Council: demand for meeting before June
 - E.E.C./Canada: support for fisheries agreement
 - Poland: E.E.C. food aid should be sent off quickly
 - Afghanistan: increased aid for refugees
 - E.E.C./Yugoslavia: adequate quota for baby beef exports called for
 - Budget: guidelines for improving procedures
 - Franco-German bond issue: bid to organise it on E.E.C. basis
 - N.C.I. : should be built on
 - Law of the Sea: demand for something constructive from U.N. Conference - appeal to United States
 - European Council: E.P. disappointment confirmed
 - Competition: short debate and vote in May
- 11-12 - E.E.C./A.C.P. COUNCIL: all aspects of running Lomé 2 reviewed
- 12 - E.E.C./CHINA: trade week has been successful
- 13 - STEEL: relations between independent manufacturers and EUROFER
- NATURAL GAS: Price of Algerian gas exports to Belgium to be indexed to oil prices
- I.M.F.: meeting of "Group of Five" in London
- 14 - OIL BULLETIN: prices on 30 March 1981
- COAL : E.E.C. production down
- 15 - SHIPPING: what Greek shipowners expect from E.E.C.
- WHEAT EXPORTS: offers accepted by Commission (500,000 tonnes)
- 16 - EMERGENCY AID: Commission grants 13 million for refugees in Africa
- E.I.B.: funds for Greece as a full member of E.E.C.
 - E.E.C./SPAIN: forthcoming meetings
- 17 - ECONOMY: results of January 1981 consumer survey in E.E.C.
- TIMETABLE of the main events in Europe next week
- 18 - ECONOMIC INTERPENETRATION
- \$\$\$ - SUPPLEMENT : EUROPE/Documents No. 1145 - Agricultural prices and Related Measures for 1981/1982

VALUE OF THE EUROPEAN CURRENCY UNIT ON 10 APRIL, 1981

BFR/LFR	41.5665	USD	1.18162
DM	2.53754	SFR	2.31267
HFL	2.81049	PESETA	102.301
UK POUND	0.539554	SKR	5.50896
DKR	7.98304	NKR	6.45166
FF	5.98669	CAD	1.39857
LIT	1263.15	ESCUDO	68.1442
IRL POUND	0.694664	AUS SCH	17.9489
DRA	61.8993	FINMARK	4.86533
		YEN	253.163

Degree of divergence of BF : 91 (75 being the divergence threshold)



-2-

- 1 - EDITORIAL : Franco-German bond issue
- 2 - SUMMARY
- POLITICAL DAY
- 3 - Turkey: Turkish government issues statement on resolution adopted by E.P. last Friday - Portugal: Prime Minister visits Paris
- 3-4 - Washington: Alexander Haig confirms Alliance's satisfactory position
- 4 - W.E.U.: preparatory meetings of committees - P.L.O. : Congress: Mr Kaddoumi advocates strengthening of ties with socialist countries

GENERAL INFORMATION

- 5-6 - A.C.P./E.E.C. COUNCIL : a few decisions of substance, several procedural decisions
- 6 - WHEAT SALES TO U.S.S.R. : France considers Commission decision incomprehensible and unacceptable
- 7 - E.E.C./INDIA : new agreement ready
- E.E.C./JAPAN : ORGALIME calls for reinforcement of anti-dumping procedures
- GENERALISED PREFERENCES : re-establishment of E.E.C. duties
- 8 - E.E.C./CHINA : towards new revival of reciprocal trade following "Trade Week"
- E.E.C./IRAQ : Commission answers W.Q. no. 1536/80 by Mr Coppieters (French enriched uranium exports)
- 9 - E.I.B. :- Financings in: - Greece (industrial zones, S.M.E.s, energy saving)
- Italy (reducing dependence on oil, advanced technology)
- COMPETITION : Regulation on "Maritime transport" announced by Mr Andriessen
- 10 - NUCLEAR SAFETY : Ten agree on "Super-Sara" project
- 11 - NORTH/SOUTH DIALOGUE : conclusions of seminar on cooperation between Arab countries, Italy and Southern European countries (oil)
- ENERGY : N.A.T.O. 1981 Economics Colloquium : COMECON countries' self-sufficiency for 1980-1990
- 12 - NORTH/SOUTH : results of Friedrich Ebert Stiftung symposium (Third World situation)
- NATURAL GAS : Algeria/Belgium delivery contract
- 13-14-15-16 - E.P.: Plenary Session (Strasbourg, 6-10.4) :
- Agriculture: debate on wine growing, resolutions on technical questions
- Uranium: new exploration and extraction programme
- Textiles: von Wogau resolution adopted
- Exposure to lead: Commission proposal approved
- Spending: Price report adopted
- Civil servants : consequences of Greece's membership
- Environment: for and against "salt industry" in Alsace
- 17 - MISCELLANEOUS NEWS ITEMS of last week
- 18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 12 APRIL 1981

FB/FLUX	41.5796	US DOL	1.16797
DM	2.53682	SF	2.31724
HFL	2.81013	PESETA	103.073
POUND ST	0.539975	SKR	5.49785
DKR	7.96961	NKR	6.41914
FF	5.98582	CAN DOL	1.39081
LIRA	1263.45	ESCUDO	68.1508
IRL POUND	0.694804	AUS SCHILLING	17.9633
DRA	62.0657	FIN MARK	4.85874
		YEN	253.157

Degree of divergence of BF : 93 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : Franco-German bond issue: a political mistake
 2 - SUMMARY
 POLITICAL DAY
 3 - Middle East: new trip by Mr van der Klaauw, meeting with Arafat scheduled - Brezhnev message: Mr Giscard d'Estaing's answer - Lebanon: situation: Syria talks of "French provocation" - France: presidential elections: officially open
 4 - Quebec: Quebec party election victory - Western Sahara question: Gadhaifi calls for union between Mauritania and Sahraouis - Rome: Commander Jalloud's visit - Turkey: expatriation ban for Mr Ecevit - Portugal: Mr Soares again on political scene - Soviet forces in Poland: alert reduced

GENERAL INFORMATION

- 5 - "MANDATE OF 30 MAY" : range of solutions for restructuring budget
 - E.E.C./INDIA : new economic and commercial cooperation agreement initialled
 6 - GRENADA AIRPORT : meeting of persons providing capital
 - E.E.C./COMECON : Mr Lukanov receives Mr Haferkamp's letter
 7 - ECONOMIC AND SOCIAL COMMITTEE : - Preparation of opinion on E.E.C. competition policy
 - Chairman visits Netherlands
 - YOUNG PEOPLE : Mr Richard meets E.E.C. Youth Forum
 - COMMISSION ARCHIVES : open to public?
 8 - CAR INDUSTRY : E.M.F. advocates firmness towards Japanese and Americans
 - ENERGY : O.E.C.D./I.E.A. parliamentary colloquium
 9-10 - E.E.C./JAPAN : O.R.G.A.L.I.M.E. calls for efficient commercial policy and coherent E.E.C. strategy
 11 - E.E.C./PORTUGAL : establishment of customs union: differences (textiles) raised by modalities
 12 - E.E.C./ETHIOPIA : E.P. delegation visit
 - TEXTILES : E.E.C. quantitative restrictions
 - E.E.C. COMMERCIAL POLICY : measures to prevent deflection of trade
 13 - WINE : Commission proposes exceptional distillation
 - INTERVENTION BUTTER : Commission will not change its policy of sale to food industries
 14 - FARM PRICES : C.O.P.A. reaction to Council decisions
 15 - E.I.B. : Financings in Italy (energy, advanced technology)
 - E.C.S.C. READAPTATION : 5 mio E.U.A. for French workers
 16 - F.R.G. : opinion of 5 economic research institutes
 - ARAB BANK FOR ECONOMIC DEVELOPMENT IN AFRICA : 1980 report
 17-18 - ECONOMIC INTERPENETRATION

§§ - SUPPLEMENT : EUROPE/Documents No. 1146:A.C.P./E.E.C. Ministerial meeting

VALUE OF THE EUROPEAN CURRENCY UNIT ON 14 APRIL 1981

FB/FLUX	41.5993	US DOL	1.17272
DM	2.53777	SF	2.31436
HFL	2.81160	PESETA	103.023
POUND ST	0.538686	SKR	5.50393
DKR	7.99209	NKR	6.41713
FF	5.98850	CAN DOL	1.39730
LIRA	1263.72	ESCUDO	67.9591
IRL POUND	0.694328	AUS SCHILLING	17.9543
DRA	61.9548	FIN MARK	4.86327
		YEN	253.331

Degree of divergence of BF : 93 (75 being the threshold of divergence)

EUROPE

AGENCE INTERNATIONALE
D'INFORMATION POUR LA PRESSE
LUXEMBOURG - BRUXELLES



SOMMAIRE
SUMMARY
INHALT
SOMMARIO

No. 3121 (n.s.)
Thursday
16 April 1981
29th year

-2-

- 1 - EDITORIAL : Spain and Portugal are waiting for us...
- 2 - SUMMARY
- POLITICAL DAY
- 3 - Middle East: Arafat does not believe in European solution - Iran/Iraq: Iran's irritation over goodwill mission - Copenhagen: discussions on Greenland - India: first day of Mrs Thatcher's visit
- 4 - E.P. : socialist group: 3 statements on Turkey and multinationals - Turkey: I.C.F.T.U. mission - Belize (formerly British Honduras): independence signed - Small countries of Europe: conference on their role as regards enlargement and education (Malta, 23-26.4) - Dijon ecological talks : 3rd session: risk of extinction of 1,000,000 species within 20 years
- GENERAL INFORMATION
- 5 - SOCIAL : adoption of schema of Community response to unemployment problems
- GRENADA AIRPORT : Mr Coard's satisfaction over results of investors' meeting
- 6 - STEEL : Eurofer meeting
- AUTOMOBILE INDUSTRY : petition from Ford-Europe workers to E.P.
- AGRIMONETARY : no change in M.C.A.s
- SCRAP : Composite price: 102.50 D/T
- 7 - E.P. : Committees : - Information : Commission guidelines outlined by Mr Natali
- Culture, Youth: strengthening of Florence European Institute, O.G., T.V.
- Economic and Monetary Affairs: "multinationals", steel
- 8 - COURT OF JUSTICE : differences in hourly wages between part-time and full-time workers
- MILK SECTOR : situation as regards application of non-marketing and reconversion subsidies
- 9-10 - E.E.C./SPAIN : Spain asks to be associated with C.A.P. reform
- 10 - E.E.C./POLAND : Commission proposes increasing cut-price cereal supplies
- E.E.C./LEBANON : emergency aid
- 11-12 - OIL : E.E.C. consumption and imports down in 1980
- 12 - MULTINATIONALS : Mr Richard Caborn's report on international economic activity of enterprises and governments
- 13 - FINANCIAL RECYCLING : Commission answers W.Q. no. 1880/81 by Mr Vernimmen
- E.I.R.B. : Indices : - Six : 151.80; - Nine : 97.00
- 14 - U.N./E.C.E. : resolutions and decisions adopted at 36th session
- ECONOMY : March survey among business leaders : advance results
- I.M.F. : financing by Western countries
- 15-16 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 15 APRIL 1981

FB/FLUX	41.5946	US DOL	1.16724
DM	2.53711	SF	2.31604
HFL	2.81013	PESETA	102.834
POUND ST	0.539639	SKR	5.49128
DKR	7.98509	NKR	6.38305
FF	5.98736	CAN DOL	1.39427
LIRA	1262.37	ESCUDO	67.9334
IRL POUND	0.694992	AUS SCHILLING	17.9405
DRA	61.8520	FIN MARK	4.85864
		YEN	252.334

Degree of divergence of BF : 94 (75 being the threshold of divergence)



- 2 -

- 1 - EUROPEAN LIBRARY
- 2 - SUMMARY
- POLITICAL DAY
- 3 - London: Jenkins launches fierce attacks on government leaders - Europe and Middle East: European initiative will fail according to Israel - Lebanon: U.S.S.R. vetoes Security Council resolution on cease-fire
- 4 - Namibia: five West countries issue statement - Council of Europe: Cultural Affairs Ministers to meet - seminar on a better life in towns - Nothomb and Aubert have talks in Berne - Poland: Party expected to ease up
- GENERAL INFORMATION
- 5 - 30 MAY MANDATE: Commission proposals will not be axed on budgetary measures
- TAXATION: Commission and U.K. ask Court of Justice for more time (wine/beer)
- 6 - STEEL: Commission asks Luxembourg for more details of planned steel aid
- OIL: E.E.C. countries not keen on the idea of pooling their stocks
- 7-8 - E.P. Committees: Environment: motions on cross-border pollution
 Metal nodules at sea: investigation
Economic & Monetary: report on 30 May mandate being prepared
- 8 - HEALTH: E.P. examines laws on organ transplants
- HANDICAPPED: E.P. interested in Genoa's rehabilitation programme
- EUROPEAN COMMISSION: two new Directors General
- 9-10 - E.E.C./INDIA: new economic and trade cooperation agreement: contents and aims
- 10 - TEXTILES: Commission talks with industrialised countries on future M.F.A.
- 11 - E.E.C./MOROCCO: Mr Natali in Rabat
- POLAND: adjustment of bank debts
- GERMANY: Bundesbank's estimates on 2nd oil shock
- ECONOMIC AND FINANCIAL NEWS
- 12 - FARM PRICES AND STRUCTURES: young farmers would have liked something more specific
- AGRICULTURE: farmworkers want an active employment policy
- FARMING NEWS
- 13 - URANIUM: more substantial exploration and exploitation programme
- SOLAR ENERGY: Adrano power station linked to grid
- COAL: fall in world market supplies of coal
- 14 - CONSUMER PRICES: O.E.C.D. zone - annual increase 11.2% in February
- TIMETABLE of the main events in Europe next week
- 15-16 - ECONOMIC INTERPENETRATION

OUR NEXT BULLETIN WILL BE DATED
 21 AND 22 APRIL 1981

VALUE OF THE EUROPEAN CURRENCY UNIT ON 16 APRIL 1981

BFR/LFR	41.5822	USD	1.16031
DM	2.53621	SFR	2.31251
HFL	2.81376	PESETA	102.549
UKL	0.539179	SKR	5.4248
DKR	7.97136	NKR	6.35852
FF	5.99302	CAD	1.38959
LIR	1262.42	ESCUDO	68.0524
IRL	0.695840	AUS SCH	17.9501
DRA	61.8041	FIN MARK	4.84721
		YEN	251.927



-2-

- 1 - EDITORIAL : French presidential elections - (1) From Giscard's "Yes, but.." to Europe, to Chirac's "No".
- 2 - SUMMARY
- POLITICAL DAY
- 3 - Middle East and European initiative: talks between Messrs van der Klaauw and Arafat: not very favourable outcome
- 4 - Moscow: Mr Forlani's answer to Brezhnev - Namibia: Security Council meeting this evening - U.N.: Mrs Thatcher's visit to Saudi Arabia - Labour Party: no funds for solidarity campaign - France: presidential elections: lecture/debate by J. Delors in Brussels

GENERAL INFORMATION

- 5 - E.P. : Plenary session: agenda (Strasbourg, 4-8 May)
- 6 - STEEL : EUROFER progress
- 7 - SHIPBUILDING : E.M.F. calls for adoption of 5th aids directive
- 7-8 - STATE AIDS : - Ban on Dutch aid in chemical sector by Commission
 - Procedure against agricultural income aids in France continued
- 8 - FRANCO-GERMAN BOND ISSUE : June discussion in E.E.C. Council?
 - OLIVE OIL : possible frauds monitored by Italy
- 9 - A.C.P./E.E.C.: Nigeria, Chad, Mauritania have not yet ratified "Lomé 2" Convention
 - BEEF : Australian producers accuse E.E.C. of dumping
 - CEREALS/U.S.S.R. : forthcoming lifting of embargo?
 - FOOD AID : coordinating E.E.C. aid
- 10 - LAW OF THE SEA : U.N. Conference business to resume in August
 - E.E.C./JAPAN : restriction on indirect imports of Japanese car radios to Italy
 - ENERGY : economic consequences of crisis
- 11-12 - CULTURE : Commission study on "Piracy in record-player sector"
- 13 - ITALY : reduction in public spending - aids to industry
 - OIL : Mr Yamani advocates reunification of price levels
 - POLAND : positive development of debt problem
- 14 - ENVIRONMENT : Commission answers W.Q. by Mrs Squarcialupi Nos. 2066/80 (benzene in glues), 2067/80 (E.E.C. varnish legislation), 2065/80 (titanium bioxide discharges)
- 15 - MISCELLANEOUS NEWS ITEMS of last week
- 16 - ECONOMIC INTERPENETRATION No. 3946

VALUE OF THE EUROPEAN CURRENCY UNIT ON 21 APRIL 1981

FB/FLUX	41.4942	US DOL	1.16295
DM	2.53640	SF	2.31311
HFL	2.81784	PESETA	103.003
POUND ST	0.538604	SKR	5.49263
DKR	7.98600	NKR	6.37996
FF	5.99444	CAN DOL	1.38973
LIRA	1264.13	ESCUDO	68.0909
IRL POUND	0.694923	AUS SCHILLING	17.9502
DRA	61.8808	FIN MARK	4.85068
		YEN	253.431



-2-

- 1 - EDITORIAL : French presidential elections - (2) Tomorrow's Europe
- 2 - SUMMARY is like the day before yesterday's
- POLITICAL DAY
- 3 - Belgian Council of E.M.: Brussels proposed as E.P. working place - French presidential elections: questionnaire on Europe - European Commission: Mr E. Noel, Doctor Honoris Causae in Ireland - U.K.: Schmidt/Thatcher meeting on 11-12 May
- 4 - Tokyo: visit by Mr Suzuki, Prime Minister, to Europe before Ottawa Summit - Council of Europe: conference of European Sport Ministers - Brussels: bank branch at E.P. site : questions - Ethiopia: visit by Italian Foreign Minister Colombo - Middle East: European initiative: statement from Riyadh - Namibia: Security Council : interruption and resumption of debates

GENERAL INFORMATION

- 5-6 - DEVELOPMENT COUNCIL : agenda of session of 28 April
- 6 - TEXTILES : E.P.D. (E.P.) advocate tax on all E.E.C. imported textiles
- E.E.C./SPAIN : negotiations on 1981 textile imports regime
- 7-8 - E.E.C./PORTUGAL : Negotiating session: - Alternates, on 29 April;
 - Ministerial, on 18 May
- 8 - TEXTILES : E.E.C. measures to prevent deflection of trade
- 9 - GRENADA AIRPORT : E.D.F. participation : decision in September?
- ANTI-DUMPING : E.E.C. procedure on refrigerator compressors: closed
- 10 - COURT OF JUSTICE : - Not competent to judge Italian procedures for fixing car insurance premiums
 - Migrant workers' pensions: interpretation of E.E.C. rules
- AGRIMONETARY : M.C.A.'s unchanged - change in green rates
- 11 - HEALTH PROTECTION : world symposium on asbestos in 1982
- 12 - RESEARCH : Commission answers W.Q. nos. 1864/80 by Mr Jürgens and 1594/80 by Mr Petronio
- ECONOMIC AND FINANCIAL INFORMATION
- 13-14 - REGIONAL POLICY : - E.S.C. (Development Section) in favour of E.R.D.F. revision
 - E.P. Committee: visit to U.K. depressed areas
- 14 - SOCIAL : Men/Women discriminations in Belgium, combating poverty (Commission replies)
- 15 - G.A.T.T. : annual report on activities in 1980
- E.I.R.B. : Indices: - Six: 154.09; - Nine: 98.95
- SCRAP : composite price: 100.50 D/T
- 16 - BELGIUM/LUXEMBOURG : O.E.C.D. annual study
- BELGIUM : consumer price index down
- 17-18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 22 APRIL 1981

FB/FLUX	41.4595	US DOL	1.16829
DM	2.53693	SF	2.31052
HFL	2.81615	PESETA	103.043
POUND ST	0.537390	SKR	5.50905
DKR	7.99224	NKR	6.40513
FF	6.00440	CAN DOL	1.39435
LIRA	1265.55	ESCUDO	68.2863
IRL POUND	0.69501	AUS SCHILLING	17.9507
DRA	61.9191	FIN MARK YE	4.86240
		YEN	254.102

Degree of divergence of BF : 77 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : French presidential elections - (3) Where to find a
 2 - SUMMARY "European majority"?
POLITICAL DAY
- 3-4 - French presidential elections: Giscard d'Estaing, supported by Mrs Veil, wants to extend to "centre-left" - Michel Jobert supports Mitterrand -
E.P. political committee: adopts four reports on institutional questions -
Spain and Community: Helmut Schmidt believes membership must not be delayed -
Italian Socialist Party: Congress - Poland: C.P. Plenum next week

GENERAL INFORMATION

- 5 - STEEL : Forthcoming steel council, on 12 May
 - CEREALS TO U.S.S.R. : United States apparently on point of lifting embargo
- 6 - ENERGY : Mr Petrilli's exposé of economic impact of energy crisis
- 7 - WATCHMAKING : Commission answers question no. 1807/80 (Cousté)
- 7-8 - COMPETITION : I.B.M.- Commission states position - parliamentary questions no. 2033/80 (Mrs Scrivener), Glinne (156/81)
 - COMPETITION : Belgian State guarantee to Distrigaz (Commission answers question no. 1969/80 by Mr Damseaux)
- 9-10 - E.E.C./BANGLADESH : delegation to visit Brussels (27-28 April)
- 10 - E.E.C./CZECHOSLOVAKIA : safeguards on Kraft paper imported to Italy
 - E.E.C./MOROCCO : Mr Natali visits Rabat
- 11-12 - E.P. : Preparation of Plenary Session : Carossino Report on transport
- 12 - E.P. COMMITTEE : Regional Committee adopts two reports
 - ENVIRONMENT : Mr Lynge protests at Dutch ban on importing sealskins
 - ENVIRONMENT : E.E.C. Directive on protection of wild birds comes into force
- 13-14 - SOCIAL : "Community response to unemployment problem" (Richard memorandum) adopted by Commission
- 14 - FABRIMETAL : 1980 Annual Report
 - Swiss interest rates - Oil - O.P.E.C. aid
- 15-16 - ECONOMIC INTERPENETRATION No. 3948

VALUE OF THE EUROPEAN CURRENCY UNIT ON 23 APRIL 1981

FB/FLUX	41.4833	US DOL	1.16953
DM	2.53789	SF	2.31369
HFL	2.81811	PESETA	103.036
POUND ST	0.536114	SKR	5.50990
DKR	7.99434	NKR	6.41138
FF	6.00906	CAN DOL	1.39677
LIRA	1265.43	ESCUDO	68.2422
IRL POUND	0.695116	AUS SCHILLING	17.9523
DRA	61.9384	FIN MARK	4.86408
		YEN	251.216

Degree of divergence of BF : 78 (75 being the threshold of divergence)



-2-

- 1 - EUROPEAN LIBRARY
 2 - SUMMARY

POLITICAL DAY

- 3 - Informal meeting of Foreign Ministers of Ten (9 and 10 May, in Venlo) - Mr Alexander Haig to visit Commission - Lord Carrington's talks with Messrs Schmidt and Genscher - E.P.: No move concerning Bobby Sands - Crocodile: European Socialist Movement support - Namibia: Contact Group adopts position
 4 - Security: Atlantic Institute seminar - W.E.U.: Political Committee meeting - New developments concerning El Salvador? - Turkey: 'DISK' trade unionists released - Qaddafi in Moscow - Mauritania rejects Qaddafi proposals

GENERAL INFORMATION

- 5 - COUNCIL : Schedule of sessions under British presidency (2nd half 1981)
 - CEREALS : Possible repercussions for Community of lifting of American embargo
 6 - TRANSPORT : E.P./E.S.C. joint meeting
 - E.P. : Preparation of plenary session : 1982 budget
 - E.E.C./SWEDEN : "Fishing" Agreements come into force
 7 - E.E.C./UNITED STATES : Anti-dumping duty on vinyl monomer acetate
 - E.E.C./SPAIN : negotiations on 1981 textile regime
 8 - CAR INDUSTRY : Japanese plan for exports - E.E.C. political pressure
 - TEXTILES : German workers demand strengthened M.F.A. III
 9 - OIL BULLETIN : Price situation at 6 April
 - ENVIRONMENT : Consultative Committee on sea pollution by hydrocarbons
 - OIL : Significant decline in companies' profits
 10 - ENERGY : Energy consumption in 1980: 4.5% reduction
 - STATE AIDS : Justified subsidies
 11 - STATE AIDS : Commission questions projects in British car industry and Belgian and Luxembourg steel industries
 12 - INDUSTRY : Symposium on E.E.C./Greece industrial cooperation
 - REGIONAL POLICY : Military depot (Commission answer to question no. 2083/80 by Mrs Krouwel-Vlam)
 - STEEL : Mr Davignon calls for price rise
 13-14 - EMPLOYMENT : Mrs Heinke Salisch's report (E.P. social affairs committee)
 14 - UNEMPLOYMENT : Situation in E.E.C. at end of March 1981
 15 - AGRICULTURAL STRUCTURES : Measures to promote stock-farming in Ireland and Northern Ireland
 - AGRICULTURE : Integrated protection of crops
 16 - EDUCATION AND TRAINING : Figures on Community situation
 - BELGIUM : Statements by Mr Daniel Janssen
 - I.M.F. : Measures to strengthen S.D.R.s
 17 - THE WEEK IN EUROPE next week
 18 - ECONOMIC INTERPENETRATION No. 3949

VALUE OF THE EUROPEAN CURRENCY UNIT ON 24 APRIL 1981

FB/FLUX	41.2994	US DOL	1.16500
DM	2.53773	SF	2.31486
HFL	2.81966	PESETA	102.835
POUND ST	0.537537	SKR	5.50464
DKR	7.99601	NKR	6.39238
FF	6.00734	CAN DOL	1.39055
LIRA	1265.49	ESCUDO	68.0362
IRL POUND	0.693868	AUS SCHILLING	17.9527
DRA	61.7404	FIN MARK	4.85224
		YEN	251.117

Degree of divergence of BF: 60 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : W.E.U. wants the public to be kept informed on security issues
- 2 - SUMMARY
- POLITICAL DAY
- 3 - Europe: visits of Alexander Haig, American Secretary of State - Northern Ireland: Pope's special emissary - Elections: French presidential elections: Communists in favour of Mitterrand - In Berlin: Genscher criticises S.P.D. - Poland: Workers' Party plenum crucial
- 4 - E.P.: Vayssade report wants death penalty abolished - Malta: inter-national conference on role of small countries in Europe

GENERAL INFORMATION

- 5-6 - DEVELOPMENT COUNCIL : adoption of 2 resolutions
- 7 - SHIPBUILDING : adoption of 5th Directive on aids
- 8 - E.E.C. COMMERCIAL POLICY : exposé by Ambassador de la Barre de Nanteuil
- E.E.C./JAPAN : better commercial balance is basic condition for fruitful political dialogue, says Mrs Veil
- 9 - E.P. : - Plenary session (Strasbourg, 4-8 May): - Nuclear : report by Sir Peter Vanneck against nuclear moratorium
- 10 - Committees: - Transport: advocates construction of Channel Tunnel
- E.E.C./CANADA : anti-dumping duty on granular potatoes
- 11 - TOY SAFETY : Economic and Social Committee report (plenary session, 29-30 April)
- POLISH DEBTS : adjustment concluded
- 12 - AGRICULTURAL STRUCTURES : approval of various structural programmes
- FRUIT TREES : slight increase in areas planted in 78/79
- E.E.C./A.C.P.: - Emergency aids to Tanzania and Mali
- European Commission/Guinea Bissau talks
- 13 - STEEL : - Stabilisation of demands at very low level
- Deterioration of level of E.E.C. net steel exports
- 14 - URANIUM : exploitation of 2 mining complexes in France
- ECONOMY : Chase Econometrics study on 11 Asian economies in the Eighties
- 15-16 - ENVIRONMENT : Commission answers W.Q. nos. 2302/80 by Mr Vandemeulebrouke, 1609/80 by Mrs von Aleman, 1609/80 by Mrs Buchan, 2020/80 and 2057/80 by Mr Damseaux, 1785/80 by Mrs Quin
- 17-18 - ECONOMIC INTERPENETRATION : C.N.P.F. judges France's economic performances

§§ - SUPPLEMENT : EUROPE/Brief Notes No. 702 : The Netherlands

VALUE OF THE EUROPEAN CURRENCY UNIT ON 28 APRIL 1981

FB/FLUX	41.3391	US DOL	1.15901
DM	2.53592	SF	2.30933
HFL	2.82104	PESETA	102.526
POUND ST	0.538525	SKR	5.49836
DKR	7.98212	NKR	6.39717
FF	6.00600	CAN DOL	1.38444
LIRA	1264.02	ESCUDO	68.0920
IRL POUND	0.692775	AUS SCHILLING	17.9183
DRA	61.6950	FIN MARK	4.84236
		YEN	247.159

Degree of divergence of BF : 65 (75 being the threshold of divergence)



-2-

1 - EDITORIAL

2 - SUMMARY

POLITICAL DAY

- 3 - E.P.P. : message on evolution towards European union - E.E.C./Middle East: Mr van der Klaauw in Israel - British E.M. Council : for U.K. initiative for Europe - Namibia : Nothomb/Jorge- Spain/E.E.C.: King Juan Carlos visits Italy
- 4 - Turkey : Mr Fellermaier questions European Commission - Council of Europe parliamentary assembly : plenary session from 11 to 15 May in Strasbourg - Poland : Congress in July - Reagan : addresses Congress - French presidential elections : statements - End of Colonel Qaddafi's visit to Moscow - Lebanon: situation still serious

GENERAL INFORMATION

- 5 - E.E.C./U.S.S.R. : Commission abolishes restrictions
 - E.E.C./U.S.A. : forthcoming trade negotiations
- 6 - MONETARY UNIFICATION : E.P.P. wants "quality leap" in E.E.C. achievements
 - EDUCATION : towards E.E.C. ministerial session?
 - ASBESTOS : British House of Lords in favour of E.E.C. measures
- 7 - SUGAR : current negotiations with A.C.P. and India on guaranteed prices
 - E.E.C./ANGOLA : Mr Paolo T. Jorge visits Mr Cheysson
 - REFUGEES : new E.E.C. aids for Afghan refugees and people of Cambodia
- 8 - E.E.C./SPAIN : joint committee meeting
 - E.E.C./PORTUGAL: opening of membership "fishing" dossier
- 9 - STEEL : - Suspension of payment of investment credit to Belgian industry
 - E.E.C./U.S. dispute over steel imports
 - Elaboration of new "aids code"
- 10 - COURT OF JUSTICE : - Greek steel producers against production quotas
 - Proceedings against Belgium for failure to implement E.E.C. directives
- SHIPBUILDING : aids for repair
- 11-12 - ENVIRONMENT : E.E.C. action proposed by Commission for recycling drink containers
- 12 - CARS : fall in Japan's exports to E.E.C. and U.S.
- 13-14 - ENVIRONMENTAL PROTECTION AND SAFETY : Commission answers parliamentary questions
- 14 - FISHING : Commission proposes measures to Council for fishermen of Faeroe Isles, Norway and Sweden
- AGRIMONETARY : no change in M.C.A.s
- 15 - E.E.C./CANADA : anti-dumping measures on granulated potatoes: motives and content
- E.E.C./LEBANON-SALVADOR-CHILE : implementation of emergency or food aids
- 16 - PHARMACEUTICAL INDUSTRY : seminar on sector's future
 - ENERGY : hearing organised by parliamentary energy and research committee
 - BELGIUM : discount rate : 14%
 - E.I.R.B. : Indices of "Six" : 155.63; - of Nine : 99.65
 - SCRAP : composite price : 99.83 D/T
 - ECONOMIC AND FINANCIAL INFORMATION
- 17-18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 29 APRIL 1981

FB/FLUX	41.3837	US DOL	1.14987
DM	2.53833	SF	2.31606
HFL	2.82177	PESETA	102.338
POUND ST	0.536194	SKR	5.46900
BKR	7.99560	NKR	6.36739
FF	6.01495	CAN DOL	1.37616
LIRA	1262.84	ESCUDO	67.7272
IRL POUND	0.694574	AUS SCHILLING	17.9379
DRA	61.7939	FIN MARK	4.82829
		YEN	246.589

Degree of divergence of BF: 68 (75 being the threshold of divergence)



- 2 -

- 1 - EUROPEAN LIBRARY
- 2 - SUMMARY
- POLITICAL DAY
- 3 - King Juan Carlos in Rome: Italy backs Spanish membership - Turkey: Mr De Koster calls for confidence in country's leaders - Lebanon: appeal by the Arab League - Bobby Sands: E.P.D. urges E.P. to intervene - French presidential elections: concern on the Stock Exchange - European Bishops: appeal for more unity in Europe and the world
- 4 - British Labour Party: economic programme urging U.K.'s withdrawal from E.E.C. passed - British Social Democrat Party: still not applied for membership of Socialist International - El Salvador: Social International would like to see "a revolutionary change" - Council of Europe: ministerial meeting on culture - W.E.U.: Assembly committee meetings
- GENERAL INFORMATION
- 5 - E.P. Plenary Session in Strasbourg (4-8.May) - industry, transport and competition main items on agenda
- 5-6 - 1980/81 BUDGETS: "reasoned opinions" sent to France, Germany and Belgium for failure to pay full budget contributions
- 1982 BUDGET: preliminary draft will be approved on 20 May
- E.M.S.: Mr van Ypersele speaks on System in the past and in the future
- 7 - SHIPBUILDING: E.E.C. formally approves O.E.C.D. arrangements on export credits for vessels
- GRAIN: general rules on export refunds for whisky
- E.E.C./A.C.P./INDIA: negotiations on sugar prices to start again soon
- 8 - E.E.C./PORTUGAL: Mr Natali in Lisbon and northern Portugal
- E.E.C./ICELAND: negotiations on fisheries agreement in the pipeline
- E.E.C./BANGLADESH: business men get together for first meetings
- 9-10 - E.E.C./THIRD WORLD: Council assess E.E.C. development cooperation
- 11 - E.E.C. FOOD AID: 1981 programme
- GENERALISED PREFERENCES: E.E.C. customs duties re-introduced
- URANIUM: Council amends exploration and mining programme
- 12 - E.I.B.: Loans to Greece for telecommunications, England and Wales
- CONSUMER PRICES: increases slowing down in most E.E.C. countries
- 13-14 - E.P. Plenary Session (4-8 May, Strasbourg):-
- Micro-electronics: Leonardi report (E.E.C. policy on electronics)
- Competition: Moreau report (broader E.E.C. policy)
- 14 - OIL BULLETIN: prices on 13 April
- 15-16 - COMPETITION: E.S.C. wants a competition policy to fit economic change
- 16 - REGIONAL POLICY: E.S.C. says E.R.D.F. projects should be more concentrated
- 17 - TIMETABLE of the main events in Europe next week
- 18 - ECONOMIC INTERPENETRATION
- \$\$\$ - SUPPLEMENT: EUROPE/Documents No. 1147 - Community's Historical Archives to be opened to the public

VALUE OF THE EUROPEAN CURRENCY UNIT ON 30 APRIL, 1981

LFR/BFR	41.3076	US DOL	1.14806
DM	2.53953	SFR	2.31910
HFL	2.82333	PESETA	102.465
UK POUND	0.534857	SKR	5.46194
DKR	8.00607	NKR	6.36892
FF	6.02220	CAN DOL	1.37344
LIT	1264.60	ESCUDO	68.2528
IRL POUND	0.693698	AUS SCH	17.9816
DRA	61.9293	FIN MARK	4.83108
		YEN	247.122



- 2 -

- 1 - EDITORIAL : 1040 Soviet nuclear warheads targetted on Europe
- 2 - SUMMARY
- POLITICAL DAY
- 3 - E.E.C./U.S.A.: Haig meeting at the Commission - Western summit: preparatory meeting for Ottawa - Mr Scheel in favour of European decision-making centre and a European government
- 4 - E.P. Liberal Group : negotiations on missiles in Europe before the end of the year - Salvador: Christian Democrat initiative - Mr Kurt Waldheim in Moscow - Kenya/Sudan/Ethiopia: joint statement - Spain-Soviet Union : Strained relations - Namibia : Five reaffirm their position.
- GENERAL INFORMATION
- 5-6 - E.E.C./JAPAN: Commission waiting to see what happens in "car affair"
- 7 - STATE SUBSIDIES: agreement on 1980 aid for coal industry
- RESEARCH: Council approves coal research programme
- NUCLEAR ENERGY: O.E.C.D. research on underground storage of nuclear waste
- E.P.: Start of plenary session
- 8 - E.P. Plenary session : Telecommunications : Herman report
- 9 - E.E.C./TUNISIA: agreement on 1981 textile import arrangements
- E.E.C./BULGARIA: difference over enforcement of generalised preferences
- GENERALISED PREFERENCES: E.E.C. duty re-introduced
- 10 - E.E.C./A.S.E.A.N.: 2nd parliamentary meeting has enabled discussions on cooperation agreement and international situation
- E.E.C./SRI LANKA: 4th Joint Committee meeting
- 11 - U.S.A.: more open trade policy - boosting farm exports - agreement with Japanese on cars
- STEEL INDUSTRY: drop in American imports
- 12 - EXPORT CREDITS: U.S.A. to stand firm in O.E.C.D. negotiations
- 13 - MILK: Commission reply to question 2172/80 by Mr Fanton (imports of U.H.T. milk by U.K.)
- HORTICULTURE: British subsidy of 5.5 million pounds
- PIGS: aids in France
- 14 - FARMING NEWS
- E.E.C./U.S.S.R.: technical aspects of resumed grain exports
- 15-16 - ECONOMIC AND SOCIAL COMMITTEE: conclusions of plenary session
- 17 - VARIOUS NEWS ITEMS from last week
- 18 - ECONOMIC INTERPENETRATION

\$\$\$ - SUPPLEMENT : Weekly EUROPE Selected Statistics No. 267

VALUE OF THE EUROPEAN CURRENCY UNIT ON 4 MAY, 1981

BFR/LFR	41.3406	USD	1.13262
DM	2.53876	SFR	2.31473
HFL	2.82248	PESETA	102.049
UK POUND	0.534506	SKR	5.44132
DKR	7.99515	NKR	6.35399
FF	6.03459	CAD	1.35971
LIT	1261.74	ESCUDO	67.7306
IRL POUND	0.694006	AUS SCH	17.9208
DRA	61.7787	FIN MARK	4.80343
		YEN	245.914

Degree of divergence of BF : 61 (75 being the divergence threshold)



- 2 -

- 1 - EDITORIAL : Explaining what the European dimension is is not an impossible task
- 2 - SUMMARY
- 3 - POLITICAL DAY
- 3 - Haig's visit to Brussels : Talks with Thorn on current concerns - E.E.C.
cultural action : Thorn speaks to European cultural affairs ministers
- 4 - Bobby Sands dies : Reactions and comments in the E.P. - Europe in Crisis :
Brandt hopes for initiative from Schmidt and new French President - NATO :
firm and ready for dialogue : Lebanon: U.S. mediation attempt.
- 5 - GENERAL INFORMATION
- 5 - E.E.C.-TURKEY : Turkish Government asks for meeting of Association Council
- 6 - TEXTILES : E.E.C. to present initial proposals for M.F.A. negotiations
- 6 - STEEL : Davignon prepares to arbitrate on EUROFER II arrangements for
 voluntary production restraint and follows Belgian restructuring
 programme.
- 7-8- - EUROPEAN PARLIAMENT : Plenary Session :
- 9-10 - Grain sales to USSR : Dalsager confirms lifting of restrictions
- Budget : Debate on E.P. 1982 expenditure opens
- Question time : Commission replies on 30 May, Japanese cars, farm produce
 and energy
- 10 - Competition : E.P. in favour of broadening scope of E.E.C. competition policy
- 10 - E.E.C.-LEBANON : Talks on reconstruction
- E.E.C.-A.C.P. : Central African Planning Minister meets Cheysson
- E.E.C.-BANGLADESH : Joint Committee meeting
- E.E.C.-SRI LANKA : Energy cooperation
- EUROPEAN UNIVERSITY : Move forward
- 11 - SOCIAL FUND : Current guidelines for managing funds to be extended
 for period from 1982 to 1984
- PUBLIC ENTERPRISE : 9th Congress opens (Athen, 5-9 May)
- 12 - COURT OF JUSTICE : Belgium : Is it legal to ban consumption of alcohol in
 public places?
 E.E.C. restrictions on imports of Taiwanese mushrooms
 challenged.
 U.K. conservation measures judged to be illegal.
- 13 - ELECTRICITY CONSUMPTION : Development of equipment
- COAL : Slight increase in national aid to coal industries in 1981
- 14 - ENVIRONMENT : Economic and Social Committee recommendations on impact assessment
- ECONOMIC AND SOCIAL COMMITTEE : Visit by President of Japan
- 15 - UNITED STATES : New economic policy and international repercussions
- 16 - INVESTMENT : I.M.F. study on tax incentives in E.E.C, U.S.A. and Japan.
- DISCOUNT RATE : U.S. rate up from 13% to 14%
- 17-18 - ECONOMIC INTERPENETRATION.

THE VALUE OF THE EUROPEAN CURRENCY UNIT ON TUESDAY 5 MAY 1981

FB/FLUX	41.4630	USD	1.11971
DM	2.54063	SFR	2.31781
HFL	2.82336	PTA	102.062
UK POUND	0.529666	SKR	5.45301
DKR	3.00428	NKR	6.29391
FF	6.0587	CAD	1.34702
LIT	1264.16	ESC	76.4628
IRL	0.694827	ÖS	17.9490
DRA	61.8530	FMK	4.78898
		YEN	244.210

Degree of divergence of BF : 66 (75 being the divergence threshold)



-2-

- 1 - EDITORIAL : Thinking back to 9 May 1950 - A dire need for Europe ST
 2 - SUMMARY EU
POLITICAL DAY NM
 3 - Europe in French presidential election: few new elements in Giscard/
 Mitterrand televised debate JL
 3-4 - Parliament and institutional reform: Crocodile group continues its action
 4 - Long Kesh hunger strikers : E.P. emergency debate - Ireland: Parliament
 keeps death penalty - Waldheim in Moscow: Kremlin not budging one iota -
Lebanon: other "SAM-6's" deployed by Syrians - Sweden: political solution
 or new elections
GENERAL INFORMATION
 5 - CARS : E.E.C. must demand similar commitment from Japan to cut sales
 to that decided for U.S.
 5-6 - STEEL : principle of new aids code
 6 - E.E.C./PORTUGAL : 6 projects adopted for pre-accession aid - Mr Natali's
 satisfaction
 7-8-9-10 - E.P. : Plenary session:
 - Industrial cooperation: towards creation of "industrial innovation
 and development fund"
 - Steel: Mr Davignon in favour of restructuring and production discipline
 - Florence European University Institute: for direct link with E.E.C.
 - Greece's accession: approval of several measures in favour of new Member
 - Microelectronics and telecommunications: support and criticism regarding
 Commission proposals (Leonardi and Herman reports)
 11 - E.C.S.C. CONSULTATIVE COMMITTEE : meeting in Luxembourg on 8 May
 - E.C.S.C. RESEARCH : new guidelines for steel research
 - ENERGY : substituting coal for oil in industry
 12 - BUDGETS : suspension of F.R.G. appeal against Commission decisions
 in order to "resume political negotiations"
 - COURT OF JUSTICE: - Who is responsible for "non-agricultural" use of
 sugar having benefited from E.E.C. premium?
 - Validity of E.E.C. regulations having suspended
 imports of apples from Chile in 1979
 13 - E.E.C./SRI LANKA : satisfaction at functioning of agreement
 - E.E.C. COMMERCIAL POLICY : re-establishment of a duty, import quotas
 14 - UNITED STATES : new guidelines for policy towards the Third World
 - NORTH/SOUTH DIALOGUE : Mr Durieux reaffirms E.E.C. arguments
 15 - HORMONES IN STOCK-FARMING : consumers urge rapid decision
 - AGRIMONETARY : no change in M.C.A.s
 - SUGAR : E.E.C. - and France - responsible for collapse of rates?
 16 - E.I.B. : loans to Glasgow (motorway, improvement works)
 - COTTON : no consensus on international agreement
 - E.I.R.B. : Indices : "Six": 153.52; - "Nine": 100.05
 - SCRAP : Composite price: 96.50 D/T
 17-18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 6 MAY 1981

FB/FLUX	41.4695	US DOL	1.13104
DM	2.54201	SF	2.31637
HFL	2.82364	PESETA	102.359
POUND ST	0.532254	SKR	5.47253
DKR	8.01002	NKR	6.30215
FF	6.01713	CAN DOL	1.35566
LIRA	1268.46	ESCUDO	68.0320
IRL POUND	0.694102	AUS SCHILLING	18.0514
DRA	62.2354	FIN MARK	4.81823
		YEN	244.644

Degree of divergence of BF : 70 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : Thinking back to 9 May 1950 - (2) Another Messina
- 2 - SUMMARY
- POLITICAL DAY
- 3 - E.M.: advocates audacious European initiative
- 3-4 - E.P.: Plenary session: Political cooperation: Iran, P.L.O., concerted action for developing Africa - E.P.: E.P.P. to present presidential candidate - Abortion: appeal from 30 European parliamentarians
- 4 - Meeting of world C.D. leaders: international problems, restructuring their world action - Florence University: Prof. Werner Maihofer, president - F.R.G. and Middle East: Chancellor addresses Bundestag - Northern Ireland: majority of Britons in favour of secession
- GENERAL INFORMATION
- 5 - STEEL : agenda of Council session of 12 May
- ECO/FINANCE COUNCIL : session of 11 May postponed
- CARS : "Ten" study Commission guidelines concerning Japan
- 6 - 1982 BUDGET : according to preparatory work, E.E.C. is already faced with serious difficulties
- 7-8-9-10 - E.P. : Plenary session
- Question time: Council replies i.a. on unanimity, European foundation, European passport, etc.
- Transport: - demand for E.E.C. action in infrastructures field
- Carossino compromise for lorry weight (40 T) seems to obtain majority
- Channel Tunnel: wide E.P. support despite some reservations
- 11 - TEXTILES : E.E.C. in 1980 continued to increase its imports of textile products under M.F.A. scheme
- 12 - BEEF : Commission believes E.E.C. has not tried to supplant Australian exports
- E.E.C./A.C.P. : financial cooperation to develop transport "central corridor" in East Africa
- E.E.C. FOOD AID : damaged rice apparently came from Italy
- 13 - NUCLEAR : relaunching of Commission action concerning reactors and fuel cycle
- 14 - COAL : intra-Community trade declines
- NETHERLANDS : O.E.C.D. annual study of Dutch economy
- 15 - INDUSTRIAL PRODUCTION : further deterioration in February, tendency still weak
- ECONOMY : European Community economic trends
- 16 - E.M.S. AND INTERNATIONAL MONETARY SYSTEM : conference organised by Bruges European College and U.L.B.
- EUROPEAN ECONOMY : publication of report with economic forecasts for 1981
- TRADE : F.I.G.E.D. General Assembly
- 17-18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 7 MAY 1981

FB/FLUX	41.4443	US DOL	1.11755
DM	2.54443	SF	2.32171
HFL	2.82404	PESETA	101.138
POUND ST	0.531407	SKR	5.43464
DKR	8.01226	NKR	6.25380
FF	6.02359	CAN DOL	1.34240
LIRA	1265.06	ESCUDO	67.2764
IRL POUND	0.694993	AUS SCHILLING	17.9814
DRA	61.7278	FIN MARK	4.77473
		YEN	243.626

Degree of divergence of BF : 66 (75 being the threshold of divergence)



-2-

JP
 EV
 VM
 JL

- 1 - EUROPEAN LIBRARY
 2 - SUMMARY

POLITICAL DAY

- 3 - Informal meeting of F.A. Ministers at Venlo, situation concerning 30 May mandate
 3-4. - E.P.:Plenary session: - Bobby Sands: E.P. wants end to violence but does not wish to intervene in Northern Ireland's affairs - Mrs Veil receives Mrs Charansky; Rabbi Kaplan move - E.P. Presidency: Mr Scott-Hopkins candidacy announced
 4 - Norway: Mrs Brundtland on E.E.C. membership - Mr Mitsotakis in Bonn

GENERAL INFORMATION

- 5-6-7-8-9-10 - E.P. : Plenary session:
 - Japanese cars: E.P. concern over implications of Japanese autolimitation to U.S.
 - Industrial cooperation: Community policy guidelines
 - Steel industry restructuring: support for present action (Friedrich report) but with social aspect
 - J.E.T.: Fuchs report approved
 - Earthquake in Italy : to accelerate and extend aids
 - New technologies: E.P. support for Davignon microelectronics memo.
 - Nuclear: E.P. against moratorium desired by "Geneva appeal"
 - Transport: - E.P. in favour of "E.E.C. lorry type" 40 T
 - adoption of resolution in favour of rail (Channel) tunnel
 - for E.E.C. infrastructures action
 - E.E.C. road haulage authorisations must concern "traction vehicles"
 - 1982 spending: E.P. follows its Committee on Budgets
 - Other resolutions and positions adopted
 - Immigrants: putting an end to expulsions
 11 - AGRICULTURAL COUNCIL: debate on use of hormones in stock-farming
 12 - STEEL : C.J. action in case of Italian border post closures
 - COURT OF JUSTICE : should interest be paid on wrongly levied E.E.C.premiums?
 - COMPETITION : - Mr Andriessen for Council decision on controlling big international concentrations
 - New Commission annual report
 13-14 - E.C.S.C. CONSULTATIVE COMMITTEE: - 30 years of E.C.S.C. Treaty
 - Mr Davignon still optimistic over introduction of steel production voluntary autolimitation regime
 14 - STEEL : Council session postponed until 25 May
 - OIL BULLETIN : price situation at 27 April 1981
 15 - "JUMBO" COUNCIL : 1st exploratory tripartite meeting
 - EDUCATION : Commission proposes E.E.C. information network
 - TEXTILES: negotiations open on new "Multifibres" - E.E.C. position
 16 - E.E.C./BANGLADESH : trade promotion programme based more on production (activities)
 - E.E.C./YUGOSLAVIA : Mr Thorn/Mrs Zibera meeting
 - E.E.C./ALGERIA : Mr Cheysson received Mr Abdelaziz Khellef
 17 - THE WEEK IN EUROPE next week
 18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 8 MAY 1981

FB/FLUX	41.4324	US DOL	1.12956
DM	2.53869	SF	2.31504
HFL	2.82052	PESETA	101.604
POUND ST	0.533946	SKR	5.45862
DKR	7.99561	NKR	6.33120
FF	6.02679	CAN DOL	1.35243
LIRA	1266.24	ESCUDO	67.6608
IRL POUND	0.693196	AUS SCHILLING	17.9488
DRA	62.1542	FIN MARK	4.83397
		YEN	245.025

Degree of divergence of BF : 69 (75 being the threshold of divergence)



- 2 -

- 1 - EDITORIAL : Mitterrand's triumph : what's in store for Europe?
- 2 - SUMMARY
- POLITICAL DAY
- 3 - France: Mitterrand is President : acclaim from some and concern from others; elections likely before end of June
- 3-4 - More political cooperation: E.E.C. ministerial meeting in Venlo; next steps in Middle East mission
- 4 - European union: Mr Genscher wants new move - E.E.C./U.S.A.: appeal from Mr Brezhnev - West Berlin: S.P.D./F.D.P. coalition defeated - Middle East: Mr Habib's mission to Syria ends in failure - Euro-missiles: socialists from "small N.A.T.O. countries"
- GENERAL INFORMATION
- 5 - 30 MAY MANDATE: Commission will have a range of possibilities ready for end of June and will show which it would choose
- CARS: Ministers agree that the E.E.C. needs to take a joint policy line
- 6 - COMPETITION: Mr Andriessen gives 10th report on E.E.C. competition policy
- 7 - COAL: faster switch-over from oil to coal in industry
- 8 - COURT OF JUSTICE: Commission's steel tube decisions contested
- E.E.C. REGIONAL POLICY: integrated programme for Belfast on the drawing board
- FRANCE: sharp drop in the franc and shares
- PAPER: C.E.P.A.C. in favour of Community planning
- 9 - E.E.C./LATIN AMERICA: E.E.C. agrees to resume dialogue with G.R.U.L.A.
- E.E.C./CANADA: working party on "urban transport"
- NORTH/SOUTH DIALOGUE: Mr von Wechmar expects further delay
- TURKEY: O.E.C.D. countries give 940 million dollars in aid
- 10 - A.C.P./E.E.C.: E.E.C. to contribute to East African "central corridor"
- 11-12-13 - E.P. Plenary Session (Strasbourg, 4-8 May) :-
- 14 - Electricity prices: more clarity and uniformity (Adam report)
- Research in developing countries: no need for new organisation (Purvis motion)
- Radio K: E.P. does not want to interfere
- Cigarettes: disapproval of draft directive on 3rd state of tax alignment
- Bad weather: in favour of E.E.C. aid for farmers
- Information & documentation: Commission's action plan approved (Beazley)
- Cotton: higher guaranteed price to boost Greek production (Papaefstratiou)
- Social security: proposals on workers in E.E.C. approved (Ghergo report)
- 1981 food aid: E.P. approves programme - Regulations approved by E.P.
- 15 - EDUCATION: Commission proposes E.E.C. "publicity network on qualifications"
- EDUCATION: Ministerial meeting on 22 June still not certain
- 16 - E.I.B.: loan to France - EURATOM: 500 million FLux bond issue
- U.S.A.: support for Reagan budget - ENERGY: U.N. conference
- 17 - VARIOUS NEWS ITEMS from last week
- 18 - ECONOMIC INTERPENETRATION
- \$\$\$ - SUPPLEMENT : Weekly EUROPE Selected Statistics No. 268

VALUE OF THE EUROPEAN CURRENCY UNIT ON 11 MAY, 1981

BFR/LFR	41.4666	USD	1.11619
DM	2.53432	SFR	2.30717
HFL	2.81839	PTA	101.462
UKL	0.529252	SKR	5.42358
DKR	7.97074	NKR	6.27859
FF	6.10000	CAD	1.33954
LIT	1263.81	ESC	67.3623
IRL	0.692857	ÖS	17.9316
DRA	61.7478	FMK	4.79238
		YEN	243.274

Degree of divergence of BF : 65 (75 being the divergence threshold)



-2-

- 1 - EDITORIAL : Is there hope of Mitterrand giving Europe a fresh boost?
 2 - SUMMARY

POLITICAL DAY

- 3 - Mr Andriessen: Commission must decide quickly on increasing own resources -
Schmidt/Thatcher meeting: European Council report end of June openly
 envisaged - Mr van der Klaauw in Israel: very tough meeting with Mr Begin
 4 - European socialist movement: Europe's world responsibilities - European
Liberals: Congress in Copenhagen (12-14.6) - E.P.: administration reply
 on banking agency - French elections: positive reactions from E.P. socialists

GENERAL INFORMATION

- 5 - ENERGY : preparation of Council of 9 June
 - AGRICULTURAL COUNCIL : towards temporary partial solution to problem of
 hormones in stock-farming?
 6 - STEEL : talks between Commission and Mr Baldrige
 - E.E.C./PORTUGAL : Portuguese demands for agricultural exports
 - E.E.C. FOOD AID : Commission intends abolishing any fraud in product quality
 7 - COURT OF JUSTICE : - Action against Italy for failure to implement E.E.C.
 Directive on collective redundancies
 - Commission accuses Italy of failure to implement E.E.C.
 "Cosmetics" Directive
 - Can birth premiums in form of bank loans be given same
 treatment as social advantages?
 8 - CARS : are Soviet "Lada" cars sold in E.E.C. at dumping prices?
 - E.P. : Agriculture Committee: - forthcoming adoption of report on C.A.P.;
 better control over national aids, improving R.I.C.A.
 - C.A.P. : seminar on Court case law
 9 - REGIONAL POLICY : Mr Mitchell has handed over to Mr Giolitti dossier on
 integrated operation concerning Belfast
 - PHARMACEUTICALS : Non-compliance of Italian patents bill with E.E.C. provisions?
 - PUBLIC ENTERPRISES : conclusions of C.E.E.P. congress
 10 - CARS : Commission answers W.Q. no. 1597/80 by Mr Vernimmen
 - COMPETITION : Commission answers W.Q. no. 2211/80 by Mr Marshall
 11 - E.E.C./A.C.P.: - E.I.B. loan to Cameroon (railway)
 - Emergency aid to Somalia
 - EURO-ARAB DIALOGUE : contact group meeting
 - E.E.C./AUSTRIA : Mr Haferkamp's Vienna talks
 12 - E.E.C./PORTUGAL : E.E.C. wants swift introduction of V.A.T.
 13-14 - COAL : coal substituted for oil
 15-16 - EDUCATION : towards relaunching of E.E.C. education policy?
 16 - ECONOMIC AND SOCIAL COMMITTEE : conference on genetic research (recombinant D.N.A.)
 - LAW OF THE SEA : U.N. conference to be resumed on 3.8
 - E.C.S.C. HOUSING : financing of new projects
 - FINANCIAL INFORMATION
 17-18 - ECONOMIC INTERPENETRATION
 §§ - SUPPLEMENT : EUROPE/Documents No. 1148 : European Commission
 Orientations for dealing with unemployment

VALUE OF THE EUROPEAN CURRENCY UNIT ON 12 MAY 1981

FB/FLUX	41.4521	US DOL	1.10686
DM	2.53472	SF	2.29121
HFL	2.81919	PESETA	101.112
POUND ST	0.529094	SKR	5.41091
DKR	7.96943	NKR	6.26707
FF	6.10657	CAN DOL	1.33045
LIRA	1260.72	ESCUDO	67.1314
IRL POUND	0.693742	AUS SCHILLING	17.9146
DRA	61.6634	FIN MARK	4.76339
		YEN	242.071

Degree of divergence of BF : 61 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : Dispelling the myth about the Paris-Bonn axis
 2 - SUMMARY

POLITICAL DAY

- 3 - Middle East: 12-point initiative proposal from E.P. E.P.P. group -
France: Barre government resigns - Alain Poher in Elysée?
 4 - Mr Spinelli: conference on Crocodile initiative - E.E.C./U.S.: Prof. Kaiser
 analyses position on Middle East - N.A.T.O.: Defence Ministers meeting in
 Brussels - Sinai: attempts to form peace-keeping force - Lord Carrington:
 on visit to Norway - Site of Institutions: "island" on Rhine?

GENERAL INFORMATION

- 5 - CARS : Commission believes Japan should limit its exports to 1980 level
 5-6 - AGRICULTURAL COUNCIL : no formal decision on "hormones" dossier
 7 - E.E.C./UNITED STATES : questions concerning steel imports, arrangements
 for Japanese cars, M.F.A. renewal evoked by Mr Baldrige
 8 - WHEAT : E.E.C. and "Ten" sign protocols extending international agreement
 for two years
 - E.E.C./INDIA : textile arrangement prolonged
 - E.E.C./AUSTRIA : building of transit motorway compromised?
 9 - E.E.C. BORROWING/LENDING: Council begins study of N.C.I. enlargement and
 improvement
 10 - FRANCO-GERMAN BOND ISSUE : France suspends operation
 - INDUSTRIAL POLICY : new Maldague report on State intervention and
 structural adjustment
 - STEEL : Italy opens additional 4 border posts
 - EXPORT CREDITS : disagreement between E.E.C. and U.S. confirmed
 11-12 - COMPETITION : - Commission in favour of Hachette/Langenscheidt agreements
 - Commission answers W.Q. no. 2003/80 by Lady Elles
 (investigations and decisions regarding understandings)
 13 - ENERGY : preparation of U.N. Conference on new and renewable sources of
 energy (Nairobi, 10-21.8)
 - COMPETITION : Commission answers W.Q. no. 2203/80 by Mrs Boserup
 (denial in connection with Adams affair)
 14 - ENVIRONMENT : E.E.C. criticises idea of "sectoral agreement"
 - YOUNG E.E.C. DIPLOMATS : new E.E.C. training course
 15-16 - E.F.T.A. : - Ministerial meeting on 15 May
 - 1980 trade
 16 - CONSUMER PRICES : 0.9% rise in O.E.C.D. in March
 - E.I.R.B. : - Indices : of "Six": 151.39; - of "Nine": 99.28
 - SCRAP : Composite price : 96.50 D / T
 17-18 - ECONOMIC INTERPENETRATION

- \$\$ - SUPPLEMENT : EUROPE/Documents NO. 1149 : Community competition policy.

VALUE OF THE EUROPEAN CURRENCY UNIT ON 13 MAY 1981

FB/FLUX	41.4100	US DOL	1.10833
DM	2.53364	SF	2.29169
HFL	2.81738	PESETA	101.080
POUND ST	0.530175	SKR	5.40921
DKR	7.97277	NKR	6.27038
FF	6.10357	CAN DOL	1.33022
LIRA	1261.56	ESCUDO	66.9431
IRL POUND	0.692490	AUS SCHILLING	17.9162
DRA	61.7007	FIN MARK	4.76139
		YEN	243.168

Degree of divergence of BF: 59 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : Van der Klaauw's impossible Middle East mission
 2 - SUMMARY

POLITICAL DAY

- 3 - Middle East: end of Mr van der Klaauw's mission to Israel - E.P.:
Mr Thorn on "Crocodile Club" - Giscard d'Estaing: might bring forward
his departure - Assassination attempt on John Paul II: reactions
 4 - Tomorrow's journalists: Mr Collowald in Louvain-La-Neuve - Women's role:
in Europe of Ten - Belgian P.S.C. symposium: what European realities? -
Non-aligned countries: and new international economic order

GENERAL INFORMATION

- 5-6 - STEEL : maintaining obligatory production quotas solely for hot-rolled
wide strip proposed to Council by Commission
 6 - CARS : Commission/Japanese authorities on voluntary autolimitation of
Japan's exports to E.E.C.
 7 - E.E.C./TURKEY : E.P. delegation visits Turkish authorities
E.E.C./POLAND : additional supplies of farm products
INDIA : presentation of free zone for electronics
GENERALISED PREFERENCES : re-establishment of E.E.C. duties
 8 - EURATOM/PORTUGAL : - Portuguese position on membership
E.E.C./PORTUGAL : Portugal wants agricultural concessions for pre-accession
period
A.C.P./E.E.C.: sugar negotiations to be resumed on 21 May
O.E.C.D. AND I.M.F. : preparation of ministerial meetings
 9 - EXPORT CREDITS : question to be discussed at political level (O.E.C.D. and
maybe Ottawa Summit)
FRENCH FRANC : increase in "taux directeur" (prime rate)
 10 - MANDATE OF 30 MAY : Commission has definitively organised its work
E.P. : Plenary session (15-19.6., Strasbourg) : agenda
 11 - COMPETITION : Commission to use option of deciding "temporary measures" with
caution
COURT OF JUSTICE : Commission contests import security in Italy
 12 - AGRICULTURE : M.C.A.s unchanged - change in some exchange rates
CONSUMERS : Euro-Coop severely criticises present C.A.P.
FISHERIES : - E.E.C. measures for Sweden
- E.E.C./Canada talks
 13-14 - INDUSTRIAL POLICY : new Maldague report: conclusions
 15 - CREDITS : Mr Tugendhat confirms that directive on housing credits will be
proposed by Commission
SOCIAL : publication of exposé on development of social situation in
E.E.C. in 1980
 16 - BELGIUM : foreign trade imbalance
NORTH/SOUTH DIALOGUE : conference of "77" in Venezuela
ECONOMY : Council of Europe parliamentarians advocate close international
cooperation
 17-18 - ECONOMIC INTERPENETRATION No. 3962 : Concentration
of firms according to E.E.C. 10th Report on competition policy

VALUE OF THE EUROPEAN CURRENCY UNIT ON 14 MAY 1981

FB/FLUX	41.3537	US DOL	1.09699
DM	2.53349	SF	2.28941
HFL	2.81871	PESETA	100.923
POUND ST	0.530715	SKR	5.39225
DKR	7.96962	NKR	6.24077
FF	6.10364	CAN DOL	1.31990
LIRA	1260.44	ESCUDO	67.0808
IRL POUND	0.693199	AUS SCHILLING	17.8919
DRA	61.7166	FIN MARK	4.75215
		YEN	244.793

Degree of divergence of BF: 52 (75 being the threshold of divergence)



- 2 -

- 1 - EUROPEAN LIBRARY
- 2 - SUMMARY
- POLITICAL DAY
- 3 - France: Mitterrand declared elected - power could change hands earlier than expected - elections could be brought forward
- 3-4 - Statement by Mr Tugendhat: There is a Community side to Europe's defence problems
- 4 - Report from Foreign Policy Institutes: Mr Nothomb disagrees with report - Turkey and Council of Europe: Turkey is to remain a member - E.P.: Mrs Veil in Portugal - Mr Thorn and Mr Nothomb attend Bilderberg
- GENERAL INFORMATION
- 5 - BRITISH PRESIDENCY: Lord Carrington to go to European Commission
- 5-6 - FOREIGN AFFAIRS COUNCIL: foreign relations talking point on 19 May
- 6 - E.E.C./PORTUGAL: ministerial accession talks
- 7 - JUMBO COUNCIL: European Commission, management and unions agree with Dutch that meeting should go ahead before July
- EUROPEAN PASSPORT: decision postponed
- FISHERIES: Commission proposes approving agreement with Sweden
- CEREALS: more tenders for intervention stocks
- 8 - STEEL: Mr Davignon outlines Commission's views on quotas
Klöckner Duisburg not part of Wirtschaftsvereinigung
- 9 - OIL BULLETIN: prices on 4 May 1981
- CARS:- study on cars and energy
 - Chambers of Commerce and E.E.C. car firms disagree over Japan
- 10 - BREAD-MAKING WHEAT: France requests intervention
- NATURAL GAS PRICES: Germany wants and end to distortions
- BUTTER BOATS: Commission says Council must put a stop to duty-free sales
- 11-12 - E.E.C./PORTUGAL: Portugal underlines importance of fisheries at accession talks
- 12 - DUMPING: E.E.C. proceedings on certain American and Canadian woods
- 13-14 - E.E.C./THIRD WORLD: 1st analysis since overall assessment completed by 4 A.C.P. countries
- 14 - E.E.C./A.C.P.: Nigeria has deposited Lomé 2 ratification instruments
- E.E.C./JAPAN: E.P. to state its position next month on the basis of a report by Mr Stewart-Clark
- 15 - AIR TRANSPORT: Chambers of Commerce want inter-regional routes
- COURT OF JUSTICE: Advocate General Capotorti rules against Ireland (Irish souvenirs)
- ITALY: deterioration in the economic situation
- 16 - E.I.B.: loans to Denmark (district heating and small businesses)
- I.M.F.: preparations for Interim Committee meeting.
- 17 - TIMETABLE OF THE MAIN EVENTS IN EUROPE next week
- 18 - ECONOMIC INTERPENETRATION
- \$\$\$ - SUPPLEMENT : EUROPE Brief Notes No. 705 Italy

VALUE OF THE EUROPEAN CURRENCY UNIT ON 15 MAY 1981

B/FLR	41.3024	USD	1.10272
DM	2.53350	SFR	2.27712
HFL	2.81856	PTA	101.009
UKL	0.531176	SKR	5.41436
DKR	7.96165	NKR	6.25684
FF	6.10356	CAD	1.32338
LIT	1260.41	ESC	67.1006
IRL	0.693536	ÖS	17.9082
DRA	61.5650	FMK	4.76927
		YEN	245.466

Degree of divergence of BF: 48 (75 being the divergence threshold)



-2-

- 1 - EDITORIAL : When the European Commissioners speak
 2 - SUMMARY
- POLITICAL DAY**
- 3 - Site of Institutions (and of E.P.): Belgian position: status quo, but Brussels has all qualities for common site
- 4-4 - E.P. : Political Affairs Committee: prepares debate on institutional questions
- 4 - France: Mitterrand in Elysée on 21 May - Giscard's farewells - Namibia: spectacular agreement in sight? - Yugoslavia: friction with Albania - Chad: beginning of Libyan forces' withdrawal - Japan: Mr Sonoda new Foreign Minister - Northern Ireland: Mr Owen advocates political solution in E.E.C. context - F.R.G.: Schmidt would resign over Euromissiles affair
- 5-6 - "BRITISH PRESIDENCY" - programme and priorities of IIInd semester studied by Lord Carrington and Commission
- 6 - **SOCIAL** : Standing Committee on Employment meets
 - **E.E.C./PORTUGAL** : ministerial membership session without surprises
- 7 - **OIL** : Belgian Oil Federation's 1980 report
 - **STEEL** : Belgium to outline its new restructuring plan to "steel" Council on 25 May
- 8 - **E.E.C./UNITED STATES** : - Mr Brock's talks with European Commission
 - Anti-dumping duty on vinyl monomer acetate definitive
 - **E.E.C./JAPAN** : public authorities to decide following disagreement between car manufacturers
 - **COMMERCIAL POLICY** : new measures
- 9 - **E.E.C./A.C.P.**: E.I.B. loan to Liberia (small oil producers)
 - **U.N.C.T.A.D.** : - Positive preparatory work on Common Fund
 - Progress towards jute agreement
 - **DEVELOPMENT** : "Group of 30" in favour of bigger role for I.M.F. and World Bank
- 10 - **U.N.C.T.A.D.** : "Generalised preferences" Special Committee studies system's operation
 - **E.I.B.** : bond issue in Swiss Francs
 - **FRANCO-GERMAN BOND ISSUE** : preparation of 1st tranche
- 11-12 - **E.P. : Committees : Development**: E.I.B. president clears "some misunderstandings"
 (11) - Legal Affairs: budget, civil servants' strike, Cohn-Bendit case
 - Budgets: improving Council/Parliament procedure
 (12) - Econ. & Mon.: 30 May mandate, steel, customs union
 - Transport: Albers report on energy saving
- 12 - **STEEL** : - Mr Schmidt refuses subsidies to German steel industry
 - Belgian emergency aids contested
- 13 - **MANDATE OF 30 MAY** : C.O.P.A. feels restructuring of E.E.C. spending should not be achieved by exerting pressure on C.A.P.
 - **AGRIMONETARY** : C.I.A.A. wants more collaboration with E.E.C. Commission
- 14 - **AGRICULTURE** : trend in E.E.C. farm price indicators in 4th qtr. 1980
- 15 - **SOCIAL** : development of situation in E.E.C.
 - **O.E.C.D.** : meeting of Trade Union Advisory Committee (T.U.A.C.)
- 16 - **RESEARCH** : E.S.C. symposium on biogenetic risks
- 17 - **MISCELLANEOUS NEWS ITEMS** of last week
- 18 - **ECONOMIC INTERPENETRATION**
- *** - **SUPPLEMENT** : Weekly EUROPE Selected Statistics No. 269

VALUE OF THE EUROPEAN CURRENCY UNIT ON 18 MAY 1981

FB/FLUX	41.3632	US DOL	1.10730
DM	2.53616	SF	2.26299
HFL	2.81918	PESETA	101.041
POUND ST	0.528040	SKR	5.40528
DKR	7.97366	NKR	6.27507
FF	6.11008	CAN DOL	1.32721
LIRA	1263.87	ESCUDO	67.2131
IRL	0.694232	AUS SCHILLING	17.9272
DRA	61.8538	FIN MARK	4.78353
		YEN	244.769

Degree of divergence of BF : 49 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : Turning a trading Community into a production Community
 2 - SUMMARY
 POLITICAL DAY
- 3 - E.E.C./Portugal: Mrs Veil in Lisbon in favour of membership, but without haste - E.P.: towards system of E.P./American Congress "panels"
 3-4 - Liberal International: seminar on relations with U.S. and Canada, with Mr Brock's participation
 4 - Far East: Belgian Sovereigns' - Lebanon: Mr Habib in Damascus and Jerusalem - Mr Faeilidin succeeds himself - Great Britain: towards pact between Liberals and Social Democrats - Was Turkish terrorist in Brussels?

GENERAL INFORMATION

- 5-6 - E.E.C./JAPAN : Council supports Commission in its intention of obtaining Japanese autolimitation of car exports to E.E.C.
 6 - E.E.C./TURKEY : Council finalises draft of 4th "financial protocol"
 - STEEL : before next Council
 - CONSUMERS : Council adopts "second programme"
 7 - E.E.C./YUGOSLAVIA : no Council decision on baby beef imports
 - E.E.C./UNITED STATES : detente in commercial relations
 - FOOD AID : E.E.C. 1981 programme adopted
 8 - E.E.C./PORTUGAL : membership negotiations: several chapters ripe for decisions according to Mr Barretto
 9 - NUCLEAR REACTOR SAFETY : Council agreement on Super-Sara
 - EURATOM/AUSTRALIA : Ten approve agreement
 10 - EMPLOYMENT : Standing Committee discussed guidelines and ways of combating unemployment
 11 - SHIPPING : Commission feels competition rules must not merely ratify U.N. "code of conduct"
 12 - COURT OF JUSTICE : Dispute between "Transporoute et Travaux" (Brussels) and Luxembourg's Public Works Ministry (E.E.C. 1978 directive on "Public works contracts").
 - CULTURAL WEALTH : for E.E.C. directive on conservation of artistic heritage
 13 - AGRICULTURE : C.O.G.E.C.A./Dalsager meeting
 - FOOD AID : damaged rice
 - FRENCH POULTRY : boycott appeal in Great Britain
 - MEAT : Mrs Castle opposes rises in E.E.C. prices
 14 - GRAIN TRADE : C.O.C.E.R.A.L. congress
 15 - CAR INDUSTRY : report on fuel saving
 16 - INTERNATIONAL BANKING ACTIVITY : Bank for International Settlements report for 4th quarter of 1980
 - STOCKS AND SHARES : E.E.C. Savings Banks Group on prospectus for continuous issuers
 17-18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY ON 19 MAY 1981

FB/FLUX	41.3415	US DOL	1.10354
DM	2.53617	SF	2.25730
HFL	2.82176	PESETA	100.809
POUND ST	0.528264	SKR	5.39688
DKR	7.96649	NKR	6.26592
FF	6.11032	CAN DOL	1.32315
LIRA	1262.45	ESCUDO	66.9851
IRL POUND	0.694053	AUS SCHILLING	17.9271
DRA	61.6440	FIN MARK	4.75738
		YEN	243.056

Degree of divergence of BF : 47 (75 being the threshold of divergence)



JP
 EO
 AM
 JL

- 1 - EDITORIAL
- 2 - SUMMARY

POLITICAL DAY

- 3 - Site of Institutions (and E.P.): Pflimlin appeals to "different French political factions" - France: last council of Septennate and Giscard d'Estaing's "au revoir" - Netherlands: parliamentary elections on 26 May - Middle East: Mr Dadjani of P.L.O. criticises European position
- 4 - Western Summit: Trudeau tour to prepare Ottawa Summit - Council of Europe: justice, family affairs, genetic engineering, science - U.K.: Mr Nott: no reduction in military budget - South Africa: anti-apartheid conference - West Berlin: N.P.D. propaganda banned - East/West: Mr Kissinger for negotiation

GENERAL INFORMATION

- 5-6 - MANDATE OF 30 MAY : Commission discusses "C.A.P. revision"
- 6 - EURO-ARAB DIALOGUE : Arab side's orientations
- STEEL : Council postponed until beginning June
- 7 - E.E.C./UNITED STATES : - Big themes of common interest to be discussed at high-level consultations (21-22 May)
 - Provisional anti-dumping duty on some polyester fabrics
- 8 - COCOA : F.R.G. maintains opposition to "declaration of provisional application" of international agreement
- TEXTILES : E.E.C. quantitative restrictions
- E.E.C./AUSTRIA : re-establishment of duties on papers
- E.E.C./YUGOSLAVIA : re-establishment of duties
- 9 - STEEL : - Production decline
 - British government notice of aids project
- SCRAP : composite price: 96.17 D/T
- 10 - INVESTMENT : joint E.I.B./N.C.I. financing (Poitiers/Bordeaux motorway)
- E.I.B. : financings in Ireland (infrastructures)
- E.I.R.B. : Indices: "Six": 145.01; "Nine": 97.56
- 11 - SOCIAL FUND : 1st tranche of 1981 financings for 8 Member States
- 11-12 - SOCIAL : Standing Committee on Employment : frank discussion
- 12 - E.E.C. CIVIL SERVANTS : disagreement with Council - Mr Thorn considers any strike action inappropriate
- 13-14 - A.C.P./E.E.C.: - Commission in favour of common reflection on food situation
 (14) - Uganda's target programme under "Lomé 2"
 - Visit by Premier of Papua-New Guinea
 - Dominica's Prime Minister visits
- 15 - ENVIRONMENT : Mr Noé reports on sequels of Seveso catastrophe
- ASBESTOS : E.P. delegation visits U.K. firm
- ENVIRONMENT : U.N./E.C.E. seminar on desulphurization
- JAPAN : lifting of national restrictions on Japanese cars is essential pre-condition for Tokyo
- 16 - C.O.M.E.C.O.N. : extraordinary summit to tighten integration?
- THIRD WORLD : "77" adopt solidarity programme
- E.E.C./EL SALVADOR : Mr Cheysson rejects "Trocaire" criticism
- 17-18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 20 MAY 1981

FB/FLUX	41.3684	US DOL	1.10611
DM	2.53464	SF	2.25292
HFL	2.81891	PESETA	100.932
POUND ST	0.529491	SKR	5.40720
DKR	7.96065	NKR	6.26278
FF	6.10626	CAN DOL	13.2799
LIRA	1262.62	ESCUDO	67.4725
IRL POUND	0.693049	AUS SCHILLING	17.9355
DRA	61.9305	FIN MARK	4.76290
		YEN	243.509

Degree of divergence of BF : 52 (75 being the threshold of divergence)



- 2 -

- 1 - EDITORIAL : Immediate aim: breaking the 1% barrier
- 2 - SUMMARY
- POLITICAL DAY
- 3 - France: Mitterrand appoints Mr Mauroy as Prime Minister - Assemblée to be dissolved on Friday - United States: new policy on arms sales
- 4 - Denmark: crisis averted - Ulster: 3rd hunger striker dies - Middle East: Habib has talks in Israel - multinational force in Sinai - Commission's oath: Commission reply no. 2086/80 by several Euro-M.P.s - Poland : Babiouch expelled from party - Mr Brezhnev in Georgia
- GENERAL INFORMATION
- 5 - 1981 BUDGET: Commission will adopt preliminary draft on Monday 25 May
- 5-6 - C.A.P.: E.P. Agriculture Committee in favour of system of production "quanta" and an export drive
- 6 - E.E.C. OFFICIALS: strike action - Commission statement
- 7-8 - STEEL: Commission asks Council for concurring opinion to extend compulsory quotas on coils and related products
- 8 - STEEL: Klöckner contests Commission's case in quota affair
- 9 - STEEL: Commission contests Luxembourg aid
- STEEL: Washington investigates dumping
- E.E.C./UNITED STATES: Mr Haferkamp disappointed at lack of real consultation
- 10 - A.C.P./E.E.C.: ministerial talks - aid decisions - projects reviewed
- E.E.C./LATIN AMERICA: technical talks continue in effort to get dialogue back on its feet
- 11 - E.P. Committees: - Environment: women's rights, smog, wildlife
 - Legal Affairs: criticism of British nationality bill
 - Budget Controls: debate on sites
- 12 - COURT OF JUSTICE: Do German fishing boat owners have the right to re-distribute E.E.C. subsidies ?
- I.M.F.: Mr Mc Eachen is new Interim Committee President
- 13-14 - CONSUMERS: trades unions protest at Commission move on social security for migrant workers
- 15 - AGRIMONETARY POLICY: rise in British M.C.A.s - changes in exchange rates
- E.E.C. STATISTICS: "Eurostat review" for 1970 to 1979
- TRADE: Chambers of Commerce of North Sea Ports against European protectionism
- 16 - E.F.T.A.: Ministerial Council wants international free trade to stay and more cooperation with the E.E.C.
- 17-18 - ECONOMIC INTERPENETRATION No. 3967 :
How competition works in the E.E.C. - 10th E.E.C. report on competition policy
- \$\$\$ - SUPPLEMENT : EUROPE/Brief Notes No. 707 - Belgium-Luxembourg Economic Union

VALUE OF THE EUROPEAN CURRENCY UNIT ON 21 MAY, 1981

B/LFR	41.3762	USD	1.09548
DM	2.53713	SFR	2.26490
HFL	2.81976	PTA	100.346
UK£	0.528451	SKR	5.38701
DKR	7.97399	NKR	6.24094
FF	6.11277	CAD	1.31622
LIT	1258.16	ESC	66.7694
IRL	0.694439	ÖS	17.8234
DRA	61.6538	FMK	4.72261
		YEN	243.580



- 2 -

- 1 - EUROPEAN LIBRARY
- 2 - SUMMARY
- POLITICAL DAY
- 3 - E.P. site: firm stand in favour of Brussels - Schmidt/Reagan talks in Washington: Chancellor will be in Paris at the weekend - France: new government
- 4 - Europe/Latin America: liberal International conference and Spaak Foundation colloquium - E.P. Socialist Group: meeting in Ireland - E.E.C. enlargement: book by Lorenzo Natali - U.S.S.R.: Supreme Soviet to meet on 23 June - Sweden: new Faellidin government - Patsy O'Hara: 4th I.R.A. militant dies
- GENERAL INFORMATION
- 5 - COUNCIL: some meetings confirmed and others postponed
- 5-6 - E.E.C./UNITED STATES: Mr Rashish says Washington is determined to step up consultations
- 6 - FRANCE: new measures to support French franc - bank rate up to 22%
- 7 - E.E.C./ANGOLA: Commission reply to question no. 2259/80 by Mrs Lizin (bilateral agreement independent of Lomé Convention)
- E.E.C./A.C.P.: A.C.P. States say sugar price increase put to them is not enough
- 8 - E.E.C./THIRD WORLD: House of Lords Select Committee critical of selective nature of E.E.C. aid
- E.E.C./INDONESIA: controls on textiles
- 9 - C.A.P.: Mr Dalsager's contribution to 30 May mandate
- DAIRY PRODUCTS: need for farmers to pay more for E.E.C. surpluses
- 10 - FRUIT AND VEGETABLES: House of Lords calls for relaxation of arrangements
- LAMB AND MUTTON: change in repayment of slaughtering premiums?
- COURT OF JUSTICE: some isoglucose producers still contest E.E.C. rules
- 11 - OIL BULLETIN: drop in Rotterdam prices
- COAL: drop in E.E.C. output
- COAL: American reservations
- ENERGY: E.E.C./U.N. work on coal of low calorific value
- 12 - SOLAR ENERGY: Eurelios solar plant opened in Sicily
- ENERGY: Mr Davignon pleads the case of nuclear energy
- NUCLEAR ENERGY: Dutch protest against construction of two nuclear plants near Doel in Belgium
- RESEARCH: more funds made over to fusion programme
- EURATOM/AUSTRALIA: Australian government pleased with agreement
- 13 - STEEL: Commission proposal to tighten up price rules
- 14 - E.E.C. MANAGEMENT: Commission reply to 2208/80 (Mr Boserup) (Court of Auditors)
- FORESTRY POLICY: E.E.C. calls for better use of resources
- 15 - ECONOMIC AND SOCIAL COMMITTEE: plenary session
- E.C.S.C.: grants from Paul Finet Foundation
- ECONOMY: economic trends in E.E.C.
- ENVIRONMENT: E.E.C. to sign Barcelona and Bonn Conventions
- 16 - I.M.F.: emergency food aid fund set up
- 17 - TIMETABLE of the main events in Europe 18 - ECONOMIC INTERPENETRATION
- \$\$\$ - SUPPLEMENT: EUROPE/Brief Notes 709 - Denmark

VALUE OF THE EUROPEAN CURRENCY UNIT ON 22 MAY, 1981

B/LFR	41.3612	USD	1.09248
DM	2.53564	SFR	2.6143
HFL	2.81859	PTA	100.563
UKL	0.529815	SKR	5.39848
DKR	7.96416	NKR	6.25662
FF	6.10914	CAD	1.31294
LIT	1258.26	ESC	66.6412
IRL	0.692757	ÖS	17.9440
DRA	61.4191	FMK	4.72606
		YEN	243.349



-2-

- 1 - EDITORIAL : The new French government and Europe
- 2 - SUMMARY
- POLITICAL DAY
- 3 - After Washington talks, Mr Schmidt met Mr Mitterrand: support for franc, agree-
ment on Euromissiles and Europe - New French government: statement by Mr
Thorn - European initiative in Middle East: Mr van der Klaauw in Algiers
- 4 - United States/E.E.C.: Messrs Dahrendorf and Schlesinger draw conclusions
of Spaak Foundation and Georgetown university symposium
- GENERAL INFORMATION
- 5 - EUROPEAN COMMISSION : Mr Thorn responsible for "development cooperation"
policy ad interim
 - E.E.C. 1982 BUDGET : Commission adopts preliminary draft
 - CAR INDUSTRY : Commission prepares comprehensive factual document
 - MANDATE OF 30 MAY : Commission continues its work - Mr O'Kennedy visits Rome,
Italian position
- 6 - FRANCE : French monetary measures adequate for situation, according to E.E.C.
- E.E.C./SPAIN : membership meeting at Alternates' level (circles
- 7 - STEEL : - Kloeckner proposes sales cartellisation
 - Krupp demands aids and fair competition conditions
- ZINC INDUSTRY : Mrs Lizin criticises Commission attitude
- 8 - STEEL : - Shares of Nine Member States in total steel production (Commission
reply to W.Q. No. 1925/80 by Mr Percheron)
 - E.C.S.C. production quotas again contested in Court of Justice
 - Energy saving in Community steel industry
- 9 - E.E.C./UNITED STATES : Mr Brock confirms Reagan Administration's desire
to cooperate
 - E.E.C./CANADA : Mr McGuigan at European Commission
- 10 - E.E.C./MALAYSIA AND SINGAPORE : closure of anti-dumping procedure (louvre doors)
- GENERALISED PREFERENCES : re-establishment of E.E.C. duties
- A.C.P./E.E.C.: A.C.P. hope for change in E.E.C. position on "Sugar" negotiations
- 11 - E.E.C./GULF COUNTRIES : "Energy" Committee (E.P.) does not share certain
fundamental guidelines of Wieczorek-Zeul report
- 12 - COMPETITION : Commission monitors compatibility with E.E.C. Treaty rules
of cooperation between oil companies in I.E.A. context
- 13-14 - AIR TRANSPORT : Commission has not yet defined its policy regarding competition
rules in air transport sector
- 14 - NATIONAL AIDS: situation regarding French agricultural subsidies
- FOOD : Dietetic industries and question of breastmilk substitutes
- 15 - HEALTH : publication of Acts of E.E.C. symposium "The doctor's role in
health education"
- WOMEN : economic and social conditions of women in E.E.C. : E.E.C. Statistical
Office publication
- EUROPEAN CIVIL SERVANTS : hardening of Council staff action
- 16 - I.M.F. : disappointment at Libreville meeting, despite some positive results
- FINLAND : O.E.C.D. annual study of Finnish situation
- EUROCONTROL : recent activities
- 17 - MISCELLANEOUS NEWS ITEMS of last week
- 18 - ECONOMIC INTERPENETRATION
- \$\$ - SUPPLEMENT : Weekly EUROPE Selected Statistics No. 270

VALUE OF THE EUROPEAN CURRENCY UNIT ON 25 MAY 1981

FB/FLUX	41.3881	US DOL	1.09572
DM	2.53823	SF	2.26628
HFL	2.82367	PESETA	100.587
POUND ST	0.528057	SKR	5.39861
DKR	7.98231	NKR	6.27683
FF	6.10151	CAN DOL	1.31432
LIRA	1260.08	ESCUDO	65.8527
IRL POUND	0.694592	AUS SCHILLING	17.9479
DRA	61.6452	FIN MARK	4.76309
		YEN	243.688



-2-

- 1 - EDITORIAL : Let someone speak out before it's too late
 2 - SUMMARY
POLITICAL DAY
 3 - F.R.G.: Mr Schmidt's success in Bundestag - Mr Colombo before North Atlantic Assembly - Italy: political crisis - Mr Cheysson's statements
 4 - E.P.: Mr Vandemeulebroucke in favour of European solution to Northern Ireland problem - Mr Tindemans visits Iraq - Netherlands: elections - Cyprus: elections - Gulf: Summit - Belgian sovereigns in China

GENERAL INFORMATION

- 5-6-7 - BUDGET : Preliminary draft of 1982 budget proposed by Commission
 7 - "MANDATE OF 30 MAY" : Agricultural policy and regional policy
 8 - CAR INDUSTRY : Analysis of structures and prospects by Commission
 9 - E.E.C./UNITED STATES : American tufted carpets (Commission answer to written question no. 2029/80 by Mr Blaney)
 - E.E.C./SPAIN : Mr Natali visits Madrid (27 May to 2 June)
 - E.E.C./JAPAN : Contact on "cars" dossier
 - E.E.C./MACAO : Overseas territory after Portugal's accession?
 10 - A.C.P./E.E.C. : Visit by Dominica's Prime Minister
 - DEVELOPMENT : Mr Jazairy explains position of "non-aligned" nations
 - E.E.C./YUGOSLAVIA : Re-establishment of duties
 - E.E.C./RUMANIA : Exceptional quotas in Italy
 11-12 - STEEL : O.E.C.D. study on 1980 and outlook for 1981
 12 - STEEL : Agenda of Council of 4 June
 13 - COURT OF JUSTICE : Netherlands infringing by not implementing water quality directives
 - FOODSTUFFS : E.E.C. standards for cellulose film (Commission answers written question 2139/80 by Mrs Scrivener)
 - INDUSTRY : XIth MIDEST (Lyon, 16 to 20 November 1981)
 14 - FUNCTIONING OF E.E.C. : Commission answers written questions 15/81 (Seefeld), 1913/81 (Pedini), 1982/80 (Van Miert), 26/81 (Schmid), 2198/80 (Welsh), 2305/80 (Lomas), 2001/80 (De Clercq), 2300/80 (Cousté)
 15 - UNEMPLOYMENT : Situation in E.E.C. at end of April
 - EUROPEAN CIVIL SERVANTS : Presidency's statement concerning strike
 - TRADE : Commission/F.E.W.I.T.A. consultations
 16 - SPAIN : O.E.C.D. annual study of Spanish economy
 - YUGOSLAVIA : O.E.C.D. annual study of Yugoslav economy
 17-18 - ECONOMIC INTERPENETRATION No. 3970

\$\$ - SUPPLEMENT : EUROPE/Brief Notes No. 708 : Netherlands

VALUE OF THE EUROPEAN CURRENCY UNIT ON 26 MAY 1981

FB/FLUX	41.4579	US DOL	1.08885
DM	2.54409	SF	2.26535
HFL	2.83046	PESETA	100.555
POUND ST	0.527287	SKR	5.39687
DKR	8.00249	NKR	6.24563
FF	6.06760	CAN DOL	1.30782
LIRA	1260.89	ESCUDO	66.9641
IRL POUND	0.696194	AUS SCHILLING	17.9769
DRA	61.9010	FIN MARK	4.74738
		YEN	244.555

Degree of divergence of BF : 62 (75 being the threshold of divergence)



- 2 -

- 1 - EUROPEAN LIBRARY
- 2 - SUMMARY
- P O L I T I C A L D A Y
- 3 - Netherlands: election results - France: Mr Mitterrand confirms that he will fulfil commitments - Conferences: Christian Democrats in Aachen and Socialist Group in Killarney - W.E.U.: Council and Assembly meetings
- 4 - Socialist Movement-European Left calls for faster move towards transnational democracy at European level - Council of Europe: meeting of Ministers for family welfare - International conference on data processing
- G E N E R A L I N F O R M A T I O N
- 5-6 - EUROPEAN PARLIAMENT: Agenda for session from 15 to 19 June
- 6 - EUROPEAN COMMISSION: Mr Pisani takes over from Mr Cheysson
- LAMB AND MUTTON: Commission proposes cut in guide price
- 7 - E.E.C./JAPAN: senior-level talks on 1 and 2 June
- E.E.C./UNITED STATES: talks on agricultural trade
- 8 - E.E.C./LATIN AMERICA: preliminary guidelines for cooperation on energy, trade and textiles
- NON-ASSOCIATED DEVELOPING COUNTRIES: aid for India and Maldives Islands
- 9 - A.C.P./E.E.C.: visit by delegation of Ethiopian Ministers
- NORTH/SOUTH DIALOGUE: Mini-summit in Mexico
- A.C.P./E.E.C.: visit by Prime Minister of Dominica
- 10 - COURT OF JUSTICE: four more protests at steel quotas
- PHARMACEUTICAL INDUSTRY: statement by Mr Narjes
- OIL: freeze on prices above 36 dollars
- SCRAP: composite price at 92.50 dollars per tonne
- 11-12 - CARS: what changes are needed in the Community's car industry
- 12 - COURT OF JUSTICE: Italian law on alcohol
- 13 - ECONOMIC AND SOCIAL COMMITTEE: review of Lomé 2 - pharmaceutical industry
- 14 - E.E.C. BUDGET: Pfennig report
- 15-16 - FOOD INDUSTRY: situation today and future outlook
- 16 - COMMON AGRICULTURAL POLICY: E.P. Liberal Group's hearing
- CHAMBERS OF COMMERCE: annual meeting of E.E.C. Permanent Conference
- E.I.R.B.: Six 143.96 - Nine 95.92
- LENDING RATE: down from 14 to 13% in Belgium
- 17-18 - E C O N O M I C I N T E R P E N E T R A T I O N No. 3971

Owing to the Ascension holiday, our next
 Bulletin will not appear until 1/2 June

\$\$\$ - S U P P L E M E N T : EUROPE/Brief Notes No. 704 France

VALUE OF THE EUROPEAN CURRENCY UNIT ON 27 MAY 1981

B/LFR	41.5727	USD	1.08502
DM	2.55144	SFR	2.26933
HFL	2.83300	PTA	100.528
UKL	0.526200	SKR	5.40885
DKR	8.03189	NKR	6.24432
FF	6.02731	CAD	1.30398
LIT	1264.05	ESC	67.003
IRL	0.697317	OS	18.0440
DRA	61.9766	FMK	4.73722
		YEN	244.348

Degree of divergence of the Belgian France : 71 (divergence threshold = 75)



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1 - EDITORIAL : Edgard Pisani at European Commission

2 - SUMMARY

POLITICAL DAY

3 - Mrs Veil, Prix Charlemagne - Mr van der Klaauw: Middle East visit -
E.P.P. group: Mr Jonker on institutional questions

4 - Netherlands: two informateurs - F.R.G.: F.D.P. Congress - France:
Mr Cheysson receives Lord Carrington - Willy Brandt: to go to Moscow -
Sadat/Begin meeting - Portugal: ministerial reshuffle - P.L.O. delegate
murdered in Brussels - Messrs Tindemans and Klepsch candidates for
E.P. presidency

GENERAL INFORMATION

5 - EUROPEAN COMMISSION : Mr Thorn assumes responsibility for agriculture
temporarily

5-6 - E.E.C./JAPAN : six-monthly high-level consultations

6 - E.E.C./SPAIN : Mr Natali's Madrid talks

- AGRICULTURE : Informal meeting of E.E.C. Ministers in Rotterdam

7 - ITALY : Commission to pronounce on restrictive measures

- O.E.C.D. : O.E.C.D. economic policy committee's pessimism

- EXPORT CREDITS : Compromise between E.E.C. and United States?

8 - E.E.C./MAGHREB AND MASHRAQ : New financings

- E.E.C./ETHIOPIA : Talks at political level

- COURT OF JUSTICE : Messrs Grevisse and Verloren Themaat sworn in -
Mr Pisani's commitment

- EUROPEAN COMMISSION : Mr Andreopoulos Director General for the Environment
and Consumer Protection

9 - ANTI-DUMPING : Provisional duty on certain American petrochemical products

- TEXTILES : Measures to prevent deflections of trade

- PROPRIETARY MEDICINAL PRODUCTS : International body to protect consumers

10 - TEXTILES : Comitextil General Assembly

11 - STEEL : E.C.S.C. Consultative Committee meeting

- STEEL : Hoesch restructuring plan

12 - OIL BULLETIN : Prices at 19 May 1981

- OIL : O.E.C.D. adopts "polluter pays" principle

- INDUSTRY : Mr Thorn's statements on strategy in Eighties

13 - AGRICULTURE : Proposal for aids to Ireland

- BUTTER : Commission proposes low priced sales from open market

- POTATOES : Commission refuses safeguard clause

14 - ECONOMIC AND SOCIAL COMMITTEE : Opinions without debate given at plenary
session

15 - NORTH-SOUTH DIALOGUE : Algerian Ambassador Idriss Jazairy's conference

16 - NUCLEAR : Halt to Plogoff French power station project

- NORTH-SOUTH DIALOGUE : Brandt Commission appeal

- DEVELOPMENT : O.E.C.D./D.A.C. opinion on American aid

17 - MISCELLANEOUS NEWS from last week

18 - ECONOMIC INTERPENETRATION No. 3971

\$\$ - SUPPLEMENT : Weekly EUROPE Selected Statistics No. 271

VALUE OF THE EUROPEAN CURRENCY UNIT ON 1 JUNE 1981

FB/FLUX	41.4483	US DOL	1.09370
DM	2.54175	SF	2.26231
HFL	2.82556	PESETA	100.784
POUND ST	0.529250	SKR	5.40701
DKR	8.00038	NKR	6.27179
FF	6.05470	CAN DOL	1.31473
LIRA	1265.68	ESCUDO	66.9888
IRL POUND	0.693529	AUS SCHILLING	17.9667
DRA	62.0289	FIN MARK	4.76523
		YEN	242.253

Degree of divergence of BF : 63 (75 being the threshold of divergence)



- 1 **EDITORIAL** : France's policy on Europe : (1) The budget : the tip of the iceberg
 2 **SUMMARY**

POLITICAL DAY

- 3 - West German spokesman says coordinated foreign policy should be turned into genuine common policy - Mr Cheysson in Bonn: talks with Mr Schmidt, and Mr Genscher; Visits by Mr Brandt and Mr Bahr to Moscow - Italy: Mr Forlani's visit to London cancelled - Netherlands: party and personal conflicts
 4 - Spanish member of E.E.C.: debates by former E.E.C. trainees - Delegation of European M.P.s to go to Central America - Communist Group and allies: conference in Palermo - Germany: Mr von Staden is new Secretary of State - After murder of P.L.O. representative: denial by Foreign Minister

GENERAL INFORMATION

- 5 - **AGRICULTURE**: E.E.C. Ministers discuss C.A.P. reform at informal Rotterdam meeting
 5-6 - **STEEL COUNCIL**: agenda for meeting in Luxembourg on 4 June
 7 - **E.E.C./LUXEMBOURG**: Sir Roy Denman is very disappointed with outcome of senior-level talks
 8 - **E.E.C./ETHIOPIA**: Ethiopian authorities outline their policy to Commission
 - **E.E.C./THAILAND**: agreement on manioc almost reached?
 9 - **EURO/ARAB DIALOGUE**: ministerial meeting in November - another preparatory meeting in Kuwait at the end of June
 10 - **NORTH/SOUTH DIALOGUE**: E.E.C. preparing their policy line on energy and financial questions
 - **DEVELOPMENT**: another campaign on famine to be undertaken by group of Euro-M.P.s
 11 - **E.C.S.C./SPAIN**: Spanish Steel Federation says Spain's financial contribution will be higher than Commission's estimates
 - **STEEL**: independent manufacturers contest aid programme for Cockerill-Sambre merger
 12 - **PAPER INDUSTRY**: joint Commission/C.E.P.A.C. working party to study wood prices
 - **ENERGY**: meeting of I.E.A. Governing Board
 13 - **COURT OF JUSTICE**: ruling against Italian tax discrimination on alcohol
 - **ECONOMY**: findings of April survey with business managers
 14 - **ECONOMIC AND SOCIAL COMMITTEE**: 3 technical opinions
 - **ENVIRONMENT**: C.O.N.C.A.W.E. studies
 - **ENERGY**: Portugal withdraws its decision on nuclear option
 15 - **COMMON AGRICULTURAL POLICY**: C.O.P.A., C.O.G.E.C.A., B.E.U.C. and C.I.I.A. meet at Liberal Group's hearing
 16 - **ITALY & GERMANY**: Governors of Central Banks criticise governments
 - **BENELUX**: 2nd competition on safety
 - **YOUNG WORKERS**: E.E.E. Savings Banks exchange programmes
 - **O.E.C.D.**: economic recovery in 1982?

- 17/
 18 - **ECONOMIC INTERPENETRATION**

\$\$\$ - **SUPPLEMENTS**: EUROPE/Documents No. 1152 - The Community's Own Resources
 ECONOMIC INTERPENETRATION - Index No. 101

VALUE OF THE EUROPEAN CURRENCY UNIT ON 2 JUNE 1981

B/LRF	41.5154	USD	1.07497
DM	2.54639	SFR	2.23546
HFL	2,82825	PTA	100.531
UKL	0.527982	SKR	5.38507
DKR	8.01552	NKR	6.24881
FF	6.04349	CAD	1.29835
LIT	1263.63	ESC	66.9170
IRL	0.693754	ØS	17.9628
DRA	61.9667	FMK	4.73525
		YEN	241.170



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- 1 ~~EV~~ - EDITORIAL : France's policy on Europe: (2) A common strategy?
 2 ~~JL~~ - SUMMARY

POLITICAL DAY

- 3 - Cheysson/Reagan meeting on Friday - W.E.U.: Assembly agenda; General Rogers before Assembly - Mr Khader's assassination: Mrs Veil's move for humanitarian reasons
 3-4 - E.E.C./United States: Mr Eagleburger underlines importance of economic and political consultation
 4 - F.R.G.: crisis in coalition for government in Berlin - United Kingdom: Liberals and P.S.D. agree on supplementary election

GENERAL INFORMATION

- 5 - STEEL : - Mr Schmidt demands swift agreement on Aids Code
 - E.C.S.C. Consultative Committee approves Commission proposals
 6 - EMPLOYMENT AND ECONOMIC POLICY : date of Joint Council still uncertain
 - "MANDATE OF 30 MAY" : Mr Howe states British position
 - FRANCE : social measures and nationalisations
 - E.E.C./JAPAN : British management in favour of "European mobilisation"
 7-8 - E.E.C./SPAIN :
 (7) - Spanish statements on transitional measures in respect of relations with E.F.T.A. and banking activities
 (7-8) - Further Spanish appeal for acceleration of negotiations
 8 - E.E.C./SWEDEN : Mr Ullsten visits Commission
 9 - E.E.C./TURKEY : Association Council to review relations as a whole
 - E.E.C./A.C.P. : meeting between social partners
 10 - BANANAS : protective measures in U.K. extended
 - TEXTILES : E.E.C. quantitative restrictions concerning Macao
 - E.E.C./YUGOSLAVIA : extension of baby beef temporary regime
 11 - C.A.P. : Mrs Cresson calls for political reflection
 - AGRIMONETARY : M.C.A.'s unchanged; dollar rate changed
 - AGRICULTURAL NEWS
 12 - EMPLOYMENT AND UNEMPLOYMENT : European Commission talks with unions and management
 13 - ENERGY : U.N.I.C.E. opinion on "energy and economic policy"
 - COAL : European producers appeal to Community
 14 - TEXTILES : European polyolefins industry states its demands for M.F.A. renegotiation
 15-16 - E.I.B. : - Loans in Italy (energy and infrastructures in Mezzogiorno)
 (16) - 1st bond issue in E.C.U. (40 million)
 16 - CONSUMER PRICES : big rise in E.E.C. in April
 - E.I.R.B. : - Indices: - "Six": 142.49; - "Nine": 95.90
 - SCRAP : Composite price : 89.17 D/T
 17-18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 3 JUNE 1981

FB/FLUX	41.4185	US DOL	1.07664
DM	2.54088	SF	2.25019
HFL	2.82511	PESETA	99.6650
POUND ST	0.533785	SKR	5.38484
DKR	7.99947	NKR	6.26069
FF	6.02060	CAN DOL	1.30026
LIRA	1263.71	ESCUDO	66.9134
IRL POUND	0.692599	AUS SCHILLING	17.9692
DRA	62.0524	FIN MARK	4.74047
		YEN	240.867

Degree of divergence of BF : 68 (75 being the threshold of divergence)



- 2 -

- 1 ~~JT~~
 2 ~~EV~~
 3 ~~JL~~
- EDITORIAL: France's policy on Europe - (3) No "third force"
 - SUMMARY
 - POLITICAL DAY
 - European Christian Democrats: appeal for fresh impetus in Europe and a list of priority actions for the immediate future
 - France: electoral alliance between Socialists and Communists - Right of redress at Human Rights Commission - Khader assassination: Will Israel allow burial on West Bank? - Middle East: Sadat/Begin meeting - Arthur Harman appointed ambassador to Moscow - Italy: looks as though crisis will continue
 - GENERAL INFORMATION
 - ECONOMY & EMPLOYMENT: Joint Council on 11 June, Social Council on 10 June
 - 30 MAY MANDATE: Commission says net budget contributions are not sole criterion for determining "unacceptable situations"
 - STEEL: E.C.S.C. Consultative Committee wants decisions immediately on social measures for steel industry
 - STEEL COUNCIL: concurring opinion on extension of coil quotas given unanimously
 - E.P. Socialist Group discusses unemployment and the budget
 - ITALIAN MEASURES: being examined by Commission
 - STEEL: orders are still low
 - STEEL: I.I.S.I. a-nual congress in Toronto from 12 to 14 August 1981
 - NUCLEAR ENERGY: 2 O.E.C.D. reports on decommissioning of nuclear plants
 - COAL: Mr P. Delmon takes over from Sir Derek Ezra as C.E.P.C.E.O. President
 - OIL BULLETIN: prices on 25 May 1981
 - O.E.C.D.: agreement on controls for chemical products
 - CHEMICALS: more cooperation between European and Japanese industries
 - I.E.A.: meeting of steering committee
 - COURT OF JUSTICE: Netherlands were right to limit cod fishing under certain circumstances
 - E.E.C./SPAIN: Joint Parliamentary Committee says membership is priority policy
 - E.E.C./SPAIN: Spain to attend E.S.C. meeting
 - E.E.C./SWEDEN: move for cooperation and free trade
 - E.P. Preparations for plenary session: Giavazzi report on 30 May Mandate
 - SHIPPING: U.N.C.T.A.D. calls for action on flags of convenience
 - GENERALISED PREFERENCES: development countries against differentiation
 - U.N.C.T.A.D.: preparations for conference on least developed countries
 - DEVELOPMENT: conference organised by "Fourth World" movement on poverty in Africa
 - JUTE: international agreement ready before the year is out?
 - ECONOMIC INTERPENETRATION: O.E.C.D. work in 1980 on international investment and multinational enterprises
 - \$\$\$ SUPPLEMENT : EUROPE/Documents No.1153 Institutional priorities

VALUE OF THE EUROPEAN CURRENCY UNIT ON 4 JUNE, 1981

B/LFR (Start)	41.3777	USD	1.05934
B/LFR (Finish)	42.2198	SFR	2.24918
DM	2.53690	PTA	100.266
HFL	2.82207	SKR	5.36925
UKL	0.540754	NKR	6.25538
DKR	7.98845	CAD	1.28042
FF	5.98207	ESC	66.7382
LIT	1261.14	ÖS	17.8816
IRL	0.693737	FMK	4.71775
DRA	61.6957	YEN	239.145

Degree of divergence of BF: 70 (75 being the divergence threshold)



- 2 -

- 1 ^{JT} ~~EV~~ - EUROPEAN LIBRARY
- 2 ^{JL} - SUMMARY
- POLITICAL DAY
- 3 - Mr Cheysson: France is still loyal partner in Atlantic Alliance; meeting with Reagan; off to Rome on Monday - Christian Democrats and European institutions: Tindemans news conference postponed; E.P.P. Group wants to speed work up
- 3-4 - "Europe tomorrow": institutional issues, budgets and security
- 4 - Council of Europe: European strategy on technological development; Education Ministers on pre-school education - E.P.: Liberals want aid for some areas in West Germany - Turkey: Bundestag calls for rapid return to democracy - Lebanon: Mr Habib back to the Middle East
- GENERAL INFORMATION
- 5-6 - STEEL COUNCIL: Go-ahead for quantitative measures and support for tougher price rules - social policy to be discussed on 24 June
- 6 - C.A.P.: U.S. business not so harsh as officials
- 7 - E.E.C./TURKEY: Turkey confirms that it will apply for membership once the country has returned to democracy
- 8 - E.E.C./MALTA: Association Council on 22 June will discuss financial and trade cooperation
- E.E.C./SPAIN: Mr Ferran to lead mission
- E.E.C./LATIN AMERICA: Ambassadors to meet
- 9 - EMPLOYMENT & ECONOMIC POLICY: guidelines for Joint Economy/Social Affairs Council meeting (Luxembourg on 11 June)
- 9-10 - SOCIAL COUNCIL: agenda for meeting in Luxembourg on 10 June
- 10 - E.M.S.: Mr Thorn says Community should take a joint stance on dollar
- 11 - COMPETITION: Commission reply to question no. 2239/80 by Mr Deleau (67/67 Regulation on exclusivity contracts)
- ITALIAN MEASURES: U.N.I.C.E. concerned
- 12 - FREE MOVEMENT OF GOODS: Commission reply to question no. 33/80 by Mr Seal (ruling on "Dijon cassis")
- COURT OF JUSTICE: France cannot ban other Member States from distilling apples, pears and grapes, according to Commission
- 13-14 - A.C.P./E.E.C.:
 - (13) - Committee of Ambassadors to discuss S.T.A.B.E.X. - sugar negotiations will be resumed on 15 June
 - (13-14) - Labour and industry representatives underline importance of integrated rural development
- 14 - E.E.C./ARAB FUND: discussion of potential and problems of joint-funding in A.C.P. States by Arab Fund, E.P.E.C. and European Commission
- 15 - E.E.C./THAILAND: Thailand concerned about application of E.E.C. concessions
- E.E.C./BRAZIL: anti-dumping proceedings dropped
- 16 - E.I.B.: 100 million DM bond issue
- N.C.I.: 35.5 million in loans to Italy (energy, telecommunications)
- 17 - TIMETABLE of the main events in Europe next week
- 18 - ECONOMIC INTERPENETRATION
- \$\$\$ - SUPPLEMENT: EUROPE/Documents No. 1150 - Speech by Gaston Thorn

VALUE OF THE EUROPEAN CURRENCY UNIT ON 5 JUNE, 1981

B/LFR (Start)	41.3493	USD	1.04523
B/LFR (Finish)	41.9921	SFR	2.23784
DM	2.53259	PTA	100.551
HFL	2.81846	SKR	5.35785
UKL	0.541009	NKR	6.25570
DKR	7.98189	CAD	1.26389
FF	6.00092	ESC	66.4243
LIT	1262.64	ÖS	17.9466
IRL	0.692893	FMK	4.70353
DRA	61.9664	YEN	238.490



-2-

- 1 **EDITORIAL** : The dollar and interest rates: nothing is simple
 2 **SUMMARY**
POLITICAL DAY
- 3 - Cheysson in Rome after Washington: big coincidence of points of view
 3-4 - Summit of Seven: Mr Jean-Marcel Jeanneney Mitterrand's representative -
 4 - Mr George Vest U.S. representative to Community - Middle East: reprobation following Israeli attack on Tamuz centre - Poland: Party plenum; Mr Kania remains firm - United Kingdom : Mr Jenkins stands in by-elections; - King Khaled of Saudi Arabia visits - Belgium : vote of confidence on 10 June - E.P.P.: conference on European revival on 10 June - United States : agrees with Mexico on Caribbean aid plan - C.O.M.E.C.O.N. : 35th session in July

GENERAL INFORMATION

- 5 - **COUNCIL** : this week's 3 sessions
 - **E.E.C./JAPAN** : Mr Suzuki begins European tour
 5-6 - **STEEL** : implementation of quantitative production limitation scheme
 6 - **ITALIAN MEASURES** : examination at Community level
 7-8 - **ENVIRONMENT** : agenda of Council session on 11 June
 8 - **EMPLOYMENT AND ECONOMIC POLICY** : Mr Richard's guidelines for E.E.C.
 9 - **SPAIN** : domestic measures to prepare for membership
 - **DUMPING** : closure of E.E.C. procedure concerning bearings
 10 - **COCOA** : extension of deadline for ratification of international agreement
 - **A.C.P./E.E.C.** : - cultural cooperation and world hunger
 - reduction in Surinam "sugar" quota, inadequate Mauritius delivery justified
 - emergency aid to Zambia
 11 - **EXPORT CREDITS** : towards compromise between E.E.C. and U.S.? (Commission answers W.Q. no. 2138/80 by Mrs Scrivener)
 12 - **E.M.S. AND INTERNATIONAL MONETARY SYSTEM** : divergent positions at Europe College/U.L.B. select symposium
 - **U.S. AND U.S.S.R.** : grain negotiations
 14 - **SHIPPING** : - shipbuilders in favour of keeping flags of convenience
 - forthcoming U.N.C.T.A.D. conference on abolishing flags of convenience
 15 - **FRUIT AND VEGETABLES** : wholesale trade in favour of market liberalisation
 16 - **CEREALS** : open market tender for 81/82 marketing year
 - **INDUSTRIAL PRODUCTION** : 1.5% down in E.E.C. in March 1981
 - **OIL** : I.E.A. 1980 statistics
 17 - **MISCELLANEOUS NEWS ITEMS** of last week
 18 - **ECONOMIC INTERPENETRATION**

§§ - **SUPPLEMENT** : Weekly EUROPE Selected Statistics No. 272

VALUE OF THE EUROPEAN CURRENCY UNIT ON 9 JUNE 1981

FB/FLUX	(con.) 41.3558	fin. 42.0165	US DOL	1.05702
DM	2.53156		SF	2.22608
HFL	2.81801		PESETA	100.681
POUND ST	0.542756		SKR	5.39026
DKR	7.96040		NKR	6.29719
FF	5.99329		CAN DOL	1.27318
LIRA	1261.55		ESCUDO	66.9621
IRL POUND	0.692899		AUS SCHILLING	17.8319
DRA	61.9413		FIN MARK	4.76292
			YEN	240.070

Degree of divergence of BF : 67 (75 being the threshold of divergence)



- 2 -

- EV
 JL
- 1 - EDITORIAL : The EMS and the dollar : it is now the Commission's move
 - 2 - SUMMARY
 - POLITICAL DAY
 - 3 - E.P.: Tindemans and Lückner outline E.P.P. plan for giving Community fresh impetus - Middle East: final stage of Mr van der Klaauw's mission - Poland: balanced debate in "plenum"
 - 4 - E.P.: Italian Communists and allies on present situation, E.E.C. institutions and C.A.P. - Economic and Monetary Committee: Mr Moreau takes over from Mr Delors - Possible replacements for French Socialists - Norway: agreement between non-Socialist Parties
 - GENERAL INFORMATION
 - 5 - 30 MAY MANDATE: European Commission to rubberstamp proposals on 24 June
 - 6 - RESEARCH: R & D programme on raw materials
 - SOCIAL AFFAIRS COUNCIL: agreement on aid for Greece and workers moving about the E.E.C.
 - ITALIAN MEASURES: E.E.C. Monetary Committee expresses understanding and confusion
 - 7 - E.E.C.-JAPAN: informal arrangement on car exports between Japan and Germany
 - 8 - E.E.C./U.S.A.: amendments to anti-dumping procedures
 - E.E.C./U.S.A.: assurances that Hilton beef preferential quota will stay
 - U.N.C.T.A.D.: Secretary General Corea visits European Commission
 - NORTH/SOUTH: Reagan confirms representation at Cancun mini-summit
 - GULF: Gulf Cooperation Council signs treaty
 - E.E.C./MAURITANIA: fisheries negotiations resumed
 - 9 - ENERGY: items likely to be on Council agenda on 24 June
 - 10 - MULTINATIONALS: German Bundesrat against Vredeling directive
 - ENVIRONMENT: conference on protection of nature and E.E.C. policies
 - 11-12 - E.P. Plenary Session (Strasbourg 15-19 June): Regional Policy: Martin report
 - 12 - AGRI-MONETARY POLICY: drop in British M.C.A.s
 - AGRICULTURE: E.E.C. study on move away from farming
 - 13 - HOPS: a small helping hand for producers
 - CALF FEED: Commission reply to question 1578/80 by Mr Maffre-Baugé (use of natural milk)
 - 14 - EUROPEAN COMMISSION: replies to questions submitted by Euro-M.P.s
 - 15 - ENVIRONMENT: less hydrofluorocarbons used in aerosols in E.E.C.
 - 16 - BELGIUM: sharp increase in indirect taxation
 - TRANSPORT: spring session of Central Commission on Rhine navigation
 - E.I.R.B.: Index of Six: 141.98 Index of Nine: 94.11
 - SCRAP: composite price at 89.17 dollars per tonne
 - 17-18 - ECONOMIC INTERPENETRATION No. 3978
 Dominant positions in the computer industry : Commission reply to question no. 2093/80 by Mr Pisani
 - \$\$\$ - SUPPLEMENT : EUROPE/Brief Notes No. 712 I R E L A N D

VALUE OF THE EUROPEAN CURRENCY UNIT ON 10 JUNE, 1981

B/LFR (Start)	41.3346	USD	1.06395
B/LFR (Finish)	42.0314	SFR	2.22600
DM	2.52848	PTA	100.810
HFL	2.81469	SKR	5.38307
UKL	0.542833	NKR	6.26934
DKR	7.94666	CAD	1.27898
FF	6.01718	BSC	66.9226
LIT	1259.19	ÖS	17.8318
IRL	0.692227	FMK	4.73193
DRA	61.4326	YEN	241.432

Degree of divergence of BF: 64 (75 being the divergence threshold)



-2-

- 1 **EDITORIAL** : The Christian Democrats' European bid
 2 **SUMMARY**

POLITICAL DAY

- 3 - Italy: Mr Forlani abandons; Mr Spadolini designated - West Berlin: change of majority - Ireland: close elections - Middle East: Israel justifies destruction of Osirak reactor - Poland: at present Kania team becomes stronger
 4 - Liberal Parties: Mr De Clercq on relations with other Western countries and on mass media - E.P.: Italian communists on monetary situation, Middle East - Mr Pannella wants to freeze relations with Turkey - U.S.S.R.: criticises Belgium

GENERAL INFORMATION

- 5 - **EUROPEAN COUNCIL** : programme of Luxembourg session (29-30 June)
 5-6 - **"JUMBO" COUNCIL** : Employment and economic policy: Council defines converging guidelines
 7 - **SOCIAL COUNCIL** : decisions taken, reports studied, preparations for Joint Council
 8 - **ENVIRONMENT COUNCIL** : "Seveso" Directive discussion postponed until autumn
 9 - **E.E.C./JAPAN**: Commission surprised at arrangement for cars exported to Germany
 - Anti-dumping procedure on polypropylene film
 10 - **CARS** : Commission approves its memorandum
 - **E.E.C./CANADA** : E.P./Canadian Parliament meeting
 - **E.E.C./A.C.P.** : - programming mission in Nigeria
 - new E.D.F. financings
 11 - **TIN** : for E.E.C. membership of 6th international agreement
 - **COURT OF JUSTICE** : - Commission proceedings against "origin marking" in France for electric motors
 - "ordre public" notion to be clarified (case of 2 expelled French "barmaids")
 - **"ITALIAN MEASURES"** : Commission prepares its statement for Monday's Council debate
 12 - **BEER** : Commission answers W.Q. no. 2076/80 by Mr Moreland (brewery contracts)
 - **AGRICULTURE** : measures decided by French government
 - **C.A.P.** : Denmark opposes modification of basic principles
 13 - **E.P.**: - Plenary session (Strasbourg, 15-19.6): - **E.E.C./Austria**: Helms report
 14 - Committees: Econ. and Mon. Affs.: 2 Commission proposals rejected (pharmaceuticals and tobacco)
 - **FISHING** : partial re-opening of herring fishing proposed by Commission
 15 - **REGIONAL POLICY** : suggestions from Chambers of Commerce and Industry for revising E.R.D.F. regulation
 16 - **E.E.C. BUILDINGS** : E.E.C. better off to buy than rent
 17-18 - **ECONOMIC INTERPENETRATION** No.3979 : Dominant positions in data processing industry: Commission answers written question No. 2093/80
 §§ - **SUPPLEMENT** : EUROPE/Brief Notes No. 711 : France

VALUE OF THE EUROPEAN CURRENCY UNIT ON 11 JUNE 1981

FB/FLUX (con.)	41.3507	US DOL	1.05608
FB/FLUX (fin.)	42.0002	SF	2.22964
DM	2.53089	PESETA	101.014
HFL	2.81498	SKR	5.38283
POUND ST	0.541634	NKR	6.27257
DKR	7.95860	CAN DOL	1.27838
FF	6.01067	ESCUDO	66.9025
LIRA	1261.48	AUS SCHILLING	17.9005
IRL POUND	0.692964	FIN MARK	4.72806
DRA	61.8017	YEN	238.515

Degree of divergence of BF : 66 (75 being the threshold of divergence)



-2-

1 ~~EV~~ JL - EUROPEAN LIBRARY

2 - SUMMARY

POLITICAL DAY

3 - Following Tamuz bombardment: Reagan confirms alliance with Israel; Egypt invites Ten to condemn raid - Netherlands: laborious evolution of crisis; E.M. desiderata in anticipation of European Council i.a. - Neutron bomb: American Congress approval

4 - E.E.C./Portugal: Socialist Party mission in Brussels - European Liberals: Mr W. De Clercq elected president - E.P.: Socialist group prepares its session; Mr Vinci Mrs Veil's chef de cabinet - Colonel Gaddafi threatens E.E.C. countries - Brezhnev in Palma : U.S.S.R. to answer challenges -

GENERAL INFORMATION

- 5 - E.I.B. : Board of Governors to decide on doubling capital on Monday
 5-6 - EMPLOYMENT AND ECONOMIC POLICY : main conclusions of "Jumbo" Council
 6 - ECO/FIN COUNCIL : N.C.I. renewal, relations with dollar and interest rates, Italian measures
 7-8 - ENVIRONMENT : only one decision taken by Council: oil slicks; progress on all points on agenda
 8 - AGRICULTURAL COUNCIL : "hormones" and mutton dossiers studied again
 9-10 - O.E.C.D. & I.E.A. : ministerial sessions in Paris next week
 10 - E.M.S. : Socialist group (E.P.) in favour of relaunching
 - E.P. : next session (15-19.6., Strasbourg): on 17.6, Dutch presidency statement
 11 - E.E.C. BUDGET : Chancellor Schmidt to demand ceiling for German "net contribution"
 - MR THORN : statement on E.E.C. situation at "1981 coal day"
 - COMMISSION : Mr Dalsager returns to Brussels
 12 - E.E.C./SPAIN & PORTUGAL : cooperation in exploiting Iberian pyrite resources
 - E.E.C./JAPAN : Messrs Suzuki and Sonoda visit European Commission, Mr Tanaka to visit on Tuesday and Wednesday
 - NORTH/SOUTH: Mr Corea's talks with Messrs Thorn and Pisani
 13 - TIN : Commission for E.E.C.'s joining 6th international agreement
 - HARD FIBRES : 5th preparatory meeting on hard fibres
 14 - A.C.P./E.E.C.: financings of 4th and 5th E.D.F. amounting to 30 mio E.C.U.
 - search for solution to inadequacy of Stabex resources in relation to demands
 15 - COURT OF JUSTICE : Commission v. U.K. over U.H.T. milk import ban
 - AGRICULTURE : C.O.P.A. president received by Mr Thorn
 16 - OIL BULLETIN : price situation at 1.6.1981
 - CONSUMER PRICES : 1% up in O.E.C.D. in April
 - RHINE POLLUTION : methods for eliminating Alsace potash mine salts to be decided in November
 17 - THE WEEK IN EUROPE next week
 18 - ECONOMIC INTERPENETRATION
 \$\$ - SUPPLEMENT : EUROPE/Document No. 1151 : Imports of Japanese cars to the EEC and USA

VALUE OF THE EUROPEAN CURRENCY UNIT ON 12 JUNE 1981

FB/FLUX	41.3321 (con.)	41.9549 (fin.)	US DOL	1.05560
DM		2.53028	SF	2.21887
HFL		2.81423	PESETA	100.831
POUND ST		0.540779	SKR	5.38008
DKR		7.94868	NKR	6.27344
FF		6.02590	CAN DOL	1.27211
LIRA	1261.18		ESCUDO	66.8196
IRL POUND		0.691517	AUS SCHILLING	17.8819
DRA		61.8007	FIN MARK	4.72540
			YEN	237.352

Degree of divergence of BF : 64 (75 being the threshold of divergence)



-2-

- 1 ^{EV} JL - EDITORIAL : Two weeks away from the European Council: A busy week ahead
- 2 - SUMMARY
POLITICAL DAY
- 3 - W.E.U. Assembly: Mr Hurd announces review of tasks of Union's ministerial body - Mr Thorn to European Democratic Liberals: combat re-emerging protectionisms and nationalisms - France: 1st round of elections: socialist boom - E.P. seat: Mr Oehler tells Mr Mitterrand of his anxiety
- 4 - European institutions often denigrated: who reacts? - Middle East: "Ten"'s reprobation of Israeli raid in Iraq - Moscow: Soviet-Belgian talks - Solution to crisis in Italy, and perhaps in Netherlands, but major difficulties in Ireland - American-Chinese talks: ended in 24 hours
- GENERAL INFORMATION
- 5 - E.I.B. BOARD OF GOVERNORS : subscribed capital raised to 14.4 milliard E.C.U.
- ECO/FIN COUNCIL : agreement of principle on common position to be presented to U.S. in Ottawa on dollar and interest rates
- 6 - AGRICULTURAL COUNCIL : discussions blocked on most points
- E.P. : Plenary session: agenda: C.A.P., death penalty, mandate of 30 May, Council declaration, steel industry
- 7 - I.E.A. BOARD OF GOVERNORS : insists on medium term structural changes
- URANIUM : Japan launches into enriched uranium production
- 8 - REGIONAL FUND : 95 mio E.C.U. for first 4 non-quota actions
- AID TO ITALY : first N.C.I. loans for rebuilding damaged areas (earthquake)
- E.E.C./JAPAN : In Brussels as in Rome, Mr Suzuki plays European card
- TEXTILES : MAILLEUROP calls for stricter M.F.A. III
- 9-10 - RAW MATERIALS : vast E.E.C. multiannual R & D programme proposed by Commission
- 11 - E.E.C./MALTA : agenda of Association Council session on 22 June
- ANTIDUMPING : bearing producers satisfied with E.E.C./exporting countries arrangement
- 12 - E.E.C./PORTUGAL : Portuguese socialists criticise slowdown in integration
- ANTIDUMPING : provisional duty on paraxylene (process
- 13 - AGRICULTURE:- C.O.P.A. and E.F.A. for conference on C.A.P. social aspects
- C.O.P.A. on restructuring E.E.C. spending ('mandate of 30 May')
- HORMONES : new forms of B.E.U.C. boycott if delay in E.E.C. standards
- 14 - TRANSPORT:- COMBINED : Chambers of Commerce approve latest Comm. proposals
- MARITIME : trade unions for implementation of E.E.C. Directive against "substandard" ships
- E.I.B. guilder bond issue
- 15 - COAL : electrical power stations supplies in 1980
- SOCIAL : introduction of 5th shift at B.S.N.
- STEEL :- production of fine and special steels
- reduction in staff complement in Community steel industry
- 16 - BANK FOR INTERNATIONAL SETTLEMENTS : 51st annual report
- LATIN AMERICA : Club of Rome symposium
- O.E.C.D.:- composition of Economic Policy Committee
- ECONOMIC AND FINANCIAL INFORMATION
- 17 - MISCELLANEOUS NEWS ITEMS of last week
- 18 - ECONOMIC INTERPENETRATION
- \$\$ - SUPPLEMENT : Weekly EUROPE Selected Statistics No. 273

VALUE OF THE EUROPEAN CURRENCY UNIT ON 15 JUNE 1981

FB/FLUX	(c)41.3431(f)42.0329	US DOL	1.06954
DM	2.52786	SF	2.20026
HFL	2.81503	PESETA	101.093
POUND ST	0.539491	SKR	5.39048
DKR	7.94455	NKR	6.27500
FF	6.04665	CAN DOL	1.28505
LIRA	1261.26	ESCUDO	67.1137
IRL POUND	0.691812	AUS SCHILLING	17.9255
DRA	61.8099	FIN MARK	4.75090
		YEN	236.475

Degree of divergence of BF: 65 (75 being the threshold of divergence)



-2-

1 - EDITORIAL : A European strategy to restore global competitiveness

2 - SUMMARY

POLITICAL DAY

- 3 - Mr Chandernagor: E.E.C. must have perspective to resolve contentious matters which are likely to block European construction - W.E.U.: wonders about its future; exposé by General Rogers - Brezhnev's Bonn visit in jeopardy? - President Reagan officially invited to China
- 4 - E.E.C.: Battelle organisation study on E.E.C. development in Eighties - Council of Europe symposium on Europe/U.S. relations - Mr Scheel calls for better E.P. information policy - End of Mr Nothomb's visit to Moscow

GENERAL INFORMATION

- 5-6 - ECO/FIN COUNCIL : - common E.E.C. position on interest rates: no criticism of American policy
 - N.C.I. 2: Council to rule on its endowment on 6 July
 - Italian measures: E.E.C. demands certain modifications
 - Export credits: revised E.E.C. position to be stated in autumn
- 6 - AGRICULTURE COUNCIL : decision on cultivated mushrooms and Greek isoglucose quota
- 7 - E.E.C./JAPAN : Commission considers meeting with Mr Suzuki very positive
- 8 - E.E.C./U.S.A. : definitive anti-dumping duty on monomer styrene
 - E.E.C./CHINA : limitations in textile sector
 - E.E.C./TAIWAN : Commission accepts Taiwan louver door producers' undertaking to increase prices
 - E.E.C./SPAIN : Spanish tax regime at centre of Joint Committee meeting
- 9-10-11 - E.P. : Plenary session :
 (9-10) - C.A.P. reform : Plumb report : convergence and divergence in debate
 (11) - Question time : Commission answers i.a. on V.A.T. harmonisation, Commissioners' salaries, Honda/British Leyland cooperation etc...
- 12 - O.E.C.D. : Ministerial session : international economic situation, relations with Third World
- 13 - STEEL : France maintains link between "aids code" and social aspect
- 13-14 - MOTOR INDUSTRY : European manufacturers' statement
- 14 - FISHING : E.E.C. Council on 30 June?
- 15 - I.E.A. BOARD OF GOVERNORS : in favour of speeding up structural change
- 16 - AIR TRANSPORT : Mr Tugendhat in favour of cutting fares inside Europe
 - POPULATION : United Nations 1981 report on state of world population
- 17-18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 16 JUNE 1981

FB/FLUX	41.3669 (con.)	41.9352 (fin.)	US DOL	1.08234
DM		2.53105	SF	2.21013
HFL		2.81516	PESETA	101.307
POUND ST		0.538744	SKR	5.40866
DKR		7.95247	NKR	6.30894
FF		6.03133	CAN DOL	1.30140
LIRA	1264.17		ESCUDO	67.4837
IRL POUND		0.692696	AUS SCHILLING	17.8910
DRA		61.9151	FIN MARK	4.77203
			YEN	237.790

Degree of divergence of BF: 68 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : Trade policy and the Community's one voice
 2 - SUMMARY

POLITICAL DAY

- 3 - E.P. : Plenary session : - Death penalty : towards adoption of abolitionist resolution
 3-4 - W.E.U. Assembly : massive support for decision to modernise T.N.F., but pressure for negotiations to begin without delay
 4 - Cheysson/Nothomb meeting (Mr Nothomb to go to London) - U.S./China : offensive arms sales - President Reagan: foreign policy statements - U.S.S.R./Belgium : Mr Nothomb's Moscow visit

GENERAL INFORMATION

- 5-6-7-8-9 - E.P. : Plenary session :
 (5) - "Mandate of 30 May" : Mr Thorn outlines Commission guidelines
 (5-6-7-8) - C.A.P. reform : "Plumb resolution" adopted
 (8-9) - "Mandate of 30 May" : restructuring of expenditure must be based on development of common policies and on strengthening of E.E.C. budget (Giavazzi and Pfenning reports)
 10 - AGRICULTURE COUNCIL : technical points and "clawback"
 11-12 - O.E.C.D. : Ministerial session : economic difficulties will have to be resolved by policies tailored to suit each country's situation
 12 - E.E.C./JAPAN : Japan to invite private sector to import more manufactured products to Europe
 13 - MOTOR INDUSTRY : Commission statement
 - ENVIRONMENT : environmental policy and employment situation
 - E.I.R.B. : - Six: 138.54; - Nine: 93.77
 - SCRAP : Composite price : 89.17 D/T
 14 - N.C.I. 2 : U.N.I.C.E. believes it must be "more attractive to companies"
 - STEEL : Commission asks Council to release 1st tranche of social aspect of restructuring amounting to 30 million E.C.U.
 15 - TEXTILES : - "Mailleurop" statement on new M.F.A.
 - E.E.C. measures to prevent deflection of trade
 16 - E.I.B. : - subscribed capital, paid capital, participation of different Member States
 - Loans : - France : for collective equipment
 - Greenland : for telecommunications
 - REGIONAL POLICY : Chambers of Commerce seminar
 17-18 - **ECONOMIC INTERPENETRATION**

VALUE OF THE EUROPEAN CURRENCY UNIT ON 17 JUNE 1981

FB/FLUX (Con.)	41.3376	US DOL	1.08171
FB/FLUX (Fin.)	41.9055	SF	2.20799
DM	2.53283	PESETA	101.194
HFL	2.81288	SKR	5.41148
POUND ST	0.540450	NKR	6.33342
DKR	7.95328	CAN DOL	1.30238
FF	6.01431	ESCUDO	67.2824
LIRA	1263.17	AUS SCHILLING	17.8969
IRL POUND	0.692960	FIN MARK	4.76710
DRA	61.8576	YEN	238.571

Degree of divergence of BF : 65 (75 being the threshold of divergence)



- 2 -

- 1 - EDITORIAL : Will Leo Tindemans back the Crocodile proposals?
- 2 - SUMMARY
- POLITICAL DAY
- 3 - Political Cooperation: ministerial meeting Monday evening - E.P. plenary session: Crocodile motion to be discussed 8 July - Tammuz raid: Israel gives explanation in Strasbourg - Turkey: Mr Pintat advises understanding
- E.P. site: the Liberals' view
- 4 - European Union: E.P. Liberal Group motion - full support for the Crocodile
- W.E.U. Assembly: recommendations on Poland and Gulf region approved
- President Mitterrand to go to U.S.A. in July - Franco-German summit - meeting with Calvo Sotelo
- GENERAL INFORMATION
- 5 - E.E.C./JAPAN: According to Mr Thorn "something definite has been achieved" and Japan has turned over a new leaf in relations with Europe
- 6 - E.E.C./LATIN AMERICA: Ambassadors to meet again on 26 June (to draft joint statement)
- E.E.C./SPAIN: Spanish fishermen will not be thrown out of E.E.C. waters
- 7 - E.E.C./SPAIN:- anti-dumping proceedings on steel tubing dropped
- Tax issue still not sorted out after Joint Committee meeting
- Financial cooperation is now underway
- 8 - E.E.C./THIRD COUNTRIES: duties suspended temporarily
- E.E.C./CYPRUS: tariff quota for table grapes
- E.E.C./PORTUGAL: Joint E.P./Portuguese Assembly Committee regrets that accession negotiations have slowed down
- E.E.C./E.F.T.A.: meetings between M.P.s
- 9-10-
11-12 - E.P. Plenary Session:
- Dutch Presidency: little progress on anything
- Question time: Council replies on food aid and social side of re-structuring policy
- Budget debate: discharge for Commission over budget management
- Steel industry: Mr Davignon reports on E.E.C. policy in preparation for Council meeting on 24 June
- 13-14 - O.E.C.D. COUNCIL: differences between industrialised countries over what economic policies should be followed
- 14 - OIL BULLETIN: prices on 8 June 1981
- 15 - E.I.B.: Loans to Portugal for paper pulp industry
- Ireland for electric power stations
- Bond issue in yen (20 billion) on Japanese markets
- 16 - CHEMICALS: C.E.F.I.C. annual report
- 17 - BELGIUM: 5th Belgian Business Day
- 18 - ECONOMIC INTERPENETRATION
- \$\$\$ - SUPPLEMENT : EUROPE/Brief Notes No. 710 - Federal Republic of Germany

VALUE OF THE EUROPEAN CURRENCY UNIT ON 18 JUNE, 1981

B/LFR (Start)	41.3327	USD	1.07024
B/LFR (Finish)	41.8786	SFR	2.20844
DM	2.52952	PTA	100.656
HFL	2.81206	SKR	5.38546
UKL	0.541209	NKR	6.30747
DKR	7.94654	CAD	1.29018
FF	6.02814	ESC	66.8901
LIT	1260.74	ÖS	17.8677
IRL	0.692265	FMK	4.74652
DRA	61.7583	YEN	237.594

Degree of divergence of BF : 64 (75 being the divergence threshold)



- 2 -

- 1 - EUROPEAN LIBRARY
 2 - SUMMARY
 - POLITICAL DAY
 3 - E.P.: Plenary session: - death penalty: E.P. calls for abolition; - Human rights: call for release of "Charter 77" dissidents; - Political cooperation replies to Euro-M.P.s; - Israeli raid on Tammuz: E.P. speaks out against use of force;
 4 - Europa-Union: campaign for a European government; - Cambodia: E.E.C. backs position of A.S.E.A.N.;
 - GENERAL INFORMATION
 5 - EUROPEAN COUNCIL: first communications from the Commission
 - 30 MAY MANDATE: Commission in conclave
 5-6- GENERAL AFFAIRS COUNCIL: agenda of 22-23 June session in Luxembourg
 6 - DEVELOPMENT COUNCIL: session on Monday 22 June
 7 - A.C.P./E.E.C.: A.C.P. choose "key" reduction rate for STABEX transfers
 - E.E.C./MOROCCO: Cooperation Committee decides to set up arrangements for meetings on enlargement
 8 - E.E.C./INDIA: new cooperation agreement signed Tuesday
 - E.E.C./MALTA: principle of second financial protocol should be confirmed
 - TRANSPORT: no Council before December 1981
 9 - EDUCATION: Council and Ten try new approach to Community work
 - REVISION OF C.A.P.: COPA strongly criticise E.P. resolution
 10 - E.E.C./A.S.E.A.N.: Messrs van der Klaauw and Haferkamp attend ministerial session in Manila
 - E.E.C./U.S.A.: dumping investigations for bed sheets
 11-12-13-14- E.P.: Plenary session:
 (11) - International monetary situation for getting the E.M.S. off the ground and for achieving a balance in relations with the U.S.A.
 - Machine translation: support for Commission proposals
 (12) - Regional policy: E.P. stresses inadequacy of resources and calls for E.E.C. aid to be "complementary"
 (13-14) - Budget control: E.P. gives view on different aspects of expenditure and and management
 (14) - Transport: call for financial contribution from E.E.C. in building the Innkreis-Phyrn motorway in Austria
 - Taxation, Environment, technical projects: opinions and resolutions
 15 - COURT OF JUSTICE: ruling on "souvenirs" sold in Ireland
 - E.I.B.: loan to Denmark in fisheries sector
 - E.E.C./JAPAN: considerable increase in Japanese exports "under surveillance" during first quarter
 16 - ECONOMY: economic trends in the Community
 - AGRI-MONETARY: no change in M.C.A.'s
 - ECONOMY: business survey among E.E.C. businessmen in May
 17 - TIMETABLE of the main events in Europe next week
 18 - ECONOMIC INTERPENETRATION
 *** - SUPPLEMENT : EUROPE/Documents No.1156 - The European Automobile Industry

VALUE OF THE EUROPEAN CURRENCY UNIT ON 19 JUNE 1981

B/LFR (Start)	41.3452	USD	1.05905
B/LFR (Finish)	41.9383	SFR	2.20176
DM	2.52816	PTA	100.853
HFL	2.81156	SKR	5.35137
UKL	0.539230	NKR	6.28969
DKR	7.94286	CAD	1.27742
FF	6.05405	ESC	66.8789
LIT	1260.27	OS	17.8661
IRL	0.691962	FMK	4.72865
DRA	61.8113	YEN	236.909

Degree of divergence of BF : 66 (75 being the divergence threshold)



- 2 -

- 1 - EDITORIAL : Will there be Communist Ministers in the French Government ?
- 2 - SUMMARY
- POLITICAL DAY
- 3 - France: National Assembly to meet on 2 July; Mr Mauroy returned to office as Prime Minister - European Council: Mr Haughey will not be present; difficulties in forming a government in Ireland - Italy: government before the week is out?
- Iran: Bani Sadr out - Israel: rejects Security Council condemnation
- 3-4 - Crocodile: Mr Spinelli outlines his "theses" to E.P.P. in support of his initiative - United Kingdom: Labour/S.D.P. confrontation
- GENERAL INFORMATION
- 5 - 30 MAY MANDATE: Commission proposes reforming and giving new life to common policies and special provisional measures for U.K.
- E.E.C. ECONOMY: Commission's latest estimates
- 6 - DEVELOPMENT COUNCIL: E.E.C. preparing its stance for North/South dialogue and other forthcoming meetings
- GENERAL COUNCIL: senior-level group's report on North/South dialogue approved
- 7 - E.E.C./MALTA: Mr Dom Mintoff demands "special form of relations"
- E.E.C./TURKEY: 4th financial protocol concluded
- 8 - EDUCATION: Ministers acknowledge link between education and unemployment
- 9-10 - NORTH/SOUTH DIALOGUE: outline of E.E.C. position
- 10-11 - ENERGY: agenda for Council meeting on 24 June
- ENERGY: 2 Euro-M.P.s visit O.P.E.C.
- 12 - COAL: changeover from oil to coal
- COAL: Mr Delmon is new C.E.P.C.E.O. President
- 13 - STEEL: May 1981 output still down in E.E.C.
- E.C.S.C. RETRAINING: aid for U.K. and Belgium
- 14 - FARMERS: consumers demand reform or C.A.P. will collapse
- C.A.P.: farmworkers want a hand in reform
- AGRICULTURE: Mr Walker proposes plan to absorb surpluses
- 15 - COURT OF JUSTICE: Commission contests German provision (imports of wool)
- COURT OF JUSTICE: E.P. intervenes in German action against some aspects of 1980 supplementary and 1981 budgets
- COURT OF JUSTICE: case against Italy for failure to enforce E.E.C. directive
- SHIPPING: protests lodged with Greek government
- 16 - TRADE: E.E.C. trade and trade with other countries in 1980
- 17 - VARIOUS NEWS ITEMS from last week
- 18 - ECONOMIC INTERPENETRATION
- \$\$\$ - SUPPLEMENT : Weekly EUROPE Selected Statistics

VALUE OF THE EUROPEAN CURRENCY UNIT ON 22 JUNE 1981

B/LFR (start)	41.3645	USD	1.06927
B/LFR (Finish)	42.0916	SFR	2.19766
DM	2.52967	PTA	100.832
HFL	2.81399	SKR	5.37541
UKL	0.537995	NKR	6.31776
DKR	7.94464	CAD	1.28654
FF	6.05151	ESC	66.7756
LIT	1262.00	ÖS	17.8674
IRL	0.692305	FMK	4.73150
DRA	61.8410	YEN	237.73150

Degree of divergence of BF : 68 (75 being the divergence threshold)



-2-

- 1 - EDITORIAL : War on world famine - Europe should take the lead
 2 - SUMMARY

POLITICAL DAY

- 3 - Political cooperation: initiative on Afghanistan announced - World hunger:
 53 Nobel Prize winners launch appeal for concrete and immediate action
 to save millions of human beings
 4 - Middle East: Israel on European initiative - Netherlands: government
 crisis drags on - Italy: municipal election results - French government:
 political agreement on communists' participation

GENERAL INFORMATION

- 5 - E.E.C./JAPAN : guidelines for progressive Community action defined by Council
 5-6 - TEXTILES : Council affirms the principles of a 3rd 5-year Multifibres
arrangement
 6 - E.E.C./MEDITERRANEAN COUNTRIES : political agreement on renewing financial
protocols, with endowment of 1 milliard
 E.C.U.
 7 - E.E.C./INDIA : new agreement signed
 - STABEX : Council adopts 1980 reduction scale
 - COCOA : E.E.C. approaches Ivory Coast
 - FRANCE : derogations from anti-boycott law annulled
 - THIRD WORLD : F.A.O. points to exceptional food shortages
 8 - EUROPEAN PASSPORT : agreement on uniform passport by 1985 at latest
 - E.C.S.C. COMPETITION : Dillinger & Roehling-Burbach factories authorised
 to establish pig iron producing joint venture (Rogesa)
 - TEXTILES : L.D.C. producers meeting to discuss future M.F.A.
 9 - ENERGY : use of oil stocks to prevent market tension
 10 - STEEL : agenda of Council session of 24 June
 11 - EDUCATION : Ministers discuss recognition of diplomas, population problems,
 training
 12 - E.P. : Plenary session (Strasbourg, 15-19.6):
 - Environment: E.P. in favour of E.E.C. action to curb coastal erosion
 - Technical reports approved: health, transport
 - E.P. : Transport : Mr Seefeldt regrets adjournment of Council of 18 June
 13 - INSURANCE : significant progress of "Ten" towards genuine freedom to
 provide services
 14 - UNEMPLOYMENT : situation in E.E.C. at end of May 1981
 - NUCLEAR : Almaraz power station operational
 15 - C.A.P. : 11 proposals to reform family organisations
 16 - TRADE : E.E.C. trade in 1980 by product category
 17-18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 23 JUNE 1981

FB/FLUX (con.)	41.4018	US DOL	1.07259
FB/FLUX (fin.)	42.2974	SF	2.18754
DM	2.53023	PESETA	100.769
HFL	2.81393	SKR	5.37741
POUND ST	0.536159	NKR	6.34649
DKR	7.94679	CAN DOL	1.28753
FF	6.06816	ESCUDO	67.1439
LIRA	1260.29	AUS SCHILLING	17.8934
IRL POUND	0.692214	FIN MARK	4.71616
DRA	61.6952	YEN	238.114

Degree of divergence of BF : 70 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : The Commission's 30 May Mandate report
 - 2 - SUMMARY
- POLITICAL DAY
- 3 - Afghanistan : scope of new initiative of "Ten"
 - 3-4 - France : 4 Communist ministers in new Mauroy government
 - 4 - E.P.P. : Mr Tindemans on institutional reform, "Crocodile", role of Political Affairs Committee - Mr Fernand Spaak on Europe's future - "Nobel Prizewinners" appeal for combating hunger - Middle East : van der Klaauw mission and its limitations

GENERAL INFORMATION

- 5-6 - "30 MAY MANDATE" : - Commission proposes "2nd generation Europe";
President Thom's press conference
- 7-8 - ENERGY COUNCIL : wide convergence on intensification of energy investment
- 8 - STEEL COUNCIL : talks on market organisation/aids code/social aspect
- 9 - 30 MAY MANDATE : E.P. socialist group's critical reactions
- 9 - DUTCH PRESIDENCY : Mr van der Klaauw feels it has not been entirely negative
- COUNCILS : Fishing, Tax: cancelled; - Possible extraordinary "Agricultural" session
- 10 - E.E.C./JAPAN : text of Council conclusions
- E.E.C./PORTUGAL : E.E.C. position on realising Customs Union in membership context
- 11 - E.E.C./INDIA : last meeting of trade cooperation joint committee
- A.C.P. : experts discuss creation of "A.C.P. bank"
- 12 - E.E.C./ANGOLA : according to Commission, no bilateral agreement is possible
- E.E.C./VIETNAM : Commission confirms that no aid is planned in 1981
- NORTH/SOUTH DIALOGUE : E.E.C. Council declaration
- 13 - COURT OF JUSTICE : - German firm demands annulment for "clawback" for British mutton
 - Commission's choice for its Luxembourg travel agency contested
- MUTTON : no solution to clawback question in S.A.C.
- 14 - ENVIRONMENT : opinion of Public Enterprises
- TRADE UNIONS : meeting and demonstration for alternative programme to fight unemployment
- 15-16 - DEVELOPMENT : D.A.C. (O.E.C.D.) 1980 aid estimate
- 16 - EUROBAROMETER : for Europe's unification, but less than in the past
- E.I.R.B. : "Six": 137.42; "Nine" : 93.36
- SCRAP : Composite price : 89.17 D/T
- MONETARY NEWS
- 17-18 - ECONOMIC INTERPENETRATION
- \$\$ - SUPPLEMENT : EUROPE/Documents No. 1158 : Nobel prizewinners' "manifesto"

VALUE OF THE EUROPEAN CURRENCY UNIT ON 24 JUNE 1981

FB/FLUX (con.)	41.3156	US DOL	1.06731
FB/FLUX (fin.)	42.2709	SF	2.16205
DM	2.52739	PESETA	100.861
HFL	2.80895	SKR	5.36858
POUND ST	0.538231	NKR	6.31528
DKR	7.92639	CAN DOL	1.28077
FF	6.07354	ESCUDO	66.9738
LIRA	1260.49	AUS SCHILLING	17.8561
IRL POUND	0.691712	FIN MARK	4.70578
DRA	61.8560	YEN	237.690

Degree of divergence of BF: 62 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : The Commission and the 30 May Mandate - Not a plan for
 2 - SUMMARY action
- POLITICAL DAY
- 3 - Mr Gaston Thorn received by President Mitterrand - Mr Bush visits President Mitterrand
 3-4 - E.P. meeting place: Political Affairs Committee - financial implications - staff protests
 4 - European Parliament: Institutional debate confirmed for Wednesday 8 July - Bonn: Mr Brezhnev to visit before end of the year

GENERAL INFORMATION

- 5-6 - "STEEL" COUNCIL : "Ten" lay concrete foundations for global policy for steel industry
 7 - "30 MAY MANDATE" : E.P. Committee on Budgets does not exclude "censure" against Commission
 8 - "30 MAY MANDATE" : President Thorn proposes setting up ad hoc committee
 8 - AGRIMONETARY : No change in Compensatory Amounts
 8 - "AGRICULTURAL" COUNCIL : Session planned for 30 June
 9 - AGRICULTURE : Several structural programmes
 9 - E.E.C./NORWAY : Top level consultations
 9 - E.E.C./MOROCCO : European Investment Bank loan
 10 - E.E.C. ENLARGEMENT : Negotiations with Spain and Portugal
 10 - DEVELOPMENT : Commission proposals for installing refugees
 11 - E.E.C./A.C.P. : "Banana" quota for F.R.G.
 11 - E.P. COMMITTEES :
 - Youth, Education Committee : 1982 budget, Education Council
 - Agricultural Committee: Report on fisheries policy
 - Mr Moreau : Statements on Japan
 - Development Committee : visit to Ethiopia
 12 - POSTAL RATES : British rates (Commission reply to question no. 2390/80 by Sir Fred Warner)
 12 - ARCHITECTURAL HERITAGE : Commission reply to written question no. 1879/80 by Mr Cecovini
 13 - JAPANESE CARS : Liberals criticise Belgian and German arrangements
 14 - ECONOMIC AND SOCIAL COMMITTEE : Opinion on construction
 14 - AIR TRANSPORT : Public Enterprises' opinion
 14 - DISTRIBUTION : E.E.C. ad hoc committee set up
 14 - TEXTILES : Canadian restructuring programme
 15/16 - EUROBAROMETERS : 15th opinion poll on Europeans' morale and attitudes
 16 - CONSUMERS : Opinion from European Bureau of Consumers' Unions
 17 - STEEL : Restructuring of Swedish steel industry
 18 - ECONOMIC INTERPENETRATION NO. 3989

§§ - SUPPLEMENT : EUROPE/Brief Notes No. 714 : United Kingdom

VALUE OF THE EUROPEAN CURRENCY UNIT ON 25 JUNE 1981

FB/FLUX (con.)	41.3457	US DOL	1.06355
FB/FLUX (fin.)	42.5102	SF	2.15636
DM	2.52754	PESETA	100.836
HFL	2.81033	SKR	5.36637
POUND ST	0.541662	NKR	6.32761
DKR	7.93305	CAN DOL	1.27743
FF	6.03567	ESCUDO	67.0039
LIRA	1260.31	AUS SCHILLING	17.8571
IRL POUND	0.691742	FIN MARK	4.60676
DRA	61.7712	YEN	238.927

Degree of divergence of BF: 66 (75 being the threshold of divergence)



- 2 -

- 1 - EUROPEAN LIBRARY
- 2 - SUMMARY
- POLITICAL DAY
- 3 - North-South: Mr Brandt's visit to Moscow - Bush-Cheysson controversy over Communist Ministers - West Germany: appointment of Mr Corterier - Council of Europe: Mini parliamentary plenary session - O.A.U. summit meeting
- 4 - E.P.: A film that ridicules Parliament but does not inform - How E.M.P.s are received in Brussels - Brezhnev wants Northern Europe denuclearised
Mr Begin speaks on British in Council chair
- GENERAL INFORMATION
- 5 - EUROPEAN COUNCIL : Agenda for meeting on 29 and 30 June
- 6 - 30 MAY MANDATE: Cold reception in Copenhagen, not-so-warm reception in Bonn
- E.E.C./PORTUGAL: E.E.C. still to agree on customs union
- 7 - E.P. Agenda for plenary session from 6 to 10 July
- COCOA: E.E.C. may sign forward implementation declaration, now that Germany drops objections
- 8 - E.P. Committees:-
 - External Economic Relations, C.M.E.A.
 - Social Affairs: re-organising working time
 - Budgets: groundwork for consultation with Council
- 9 - E.E.C./SWEDEN: Mr Haferkamp's visit to Stockholm
- E.E.C./A.S.E.A.N.: A.S.E.A.N. delegation visiting Brussels
- 10 - E.E.C./JAPAN: report by Economic and Social Committee
- 11 - A.C.P.: work on plans for an A.C.P. Bank
- A.C.P.: New Sub-Committee Chairmen
- SUGAR: A.C.P. States ready to resume talks
- 12 - COURT OF JUSTICE: Four infringement actions for failure to apply "company law" directive
- E.E.C. OFFICIALS: Council General Secretariat's Action Committee gives positive appraisal
- STEEL: Cockerill-Sambre merger
- 13 - OIL BULLETIN: prices on 15 June 1981
- NUCLEAR ENERGY: German assessment of the risks
- NUCLEAR ENERGY: O.E.C.D. report on fuel safety
- ENVIRONMENT: E.E.C. catalogue of chemical substances
- 14 - ENERGY: recommendations and views from public enterprises
- 15/16 - AGRICULTURE: C.O.P.A. outlines its views on reform of the common agricultural policy
- 17 - TIMETABLE of the main events in Europe from 29 June to 6 July 1981
- 18 - ECONOMIC INTERPENETRATION
- \$\$\$ - SUPPLEMENT : EUROPE/Documents No. 1157 - Final Communiqué of O.E.C.D. 1981 Ministerial Meeting

VALUE OF THE EUROPEAN CURRENCY UNIT ON 26 JUNE, 1981

B/LFR (Start)	41.3718	USD	1.05252
B/LFR (Finish)	42.6532	SFR	2.14682
DM	2.52341	PTA	100.778
HFL	2.80443	SKR	5.36151
UKL	0.543094	NKR	6.33877
DKR	7.92123	CAD	1.26576
FF	6.04670	ESC	66.7821
LIT	1259. 60	ÖS	17.8428
IRL	0.691989	FMK	4.68896
DRA	61.8248	YEN	237.184

Degree of divergence of Belgian Franc : 69 (75 being the divergence threshold)



- 2 -

- 1 - EDITORIAL : European Council : new faces and what to steer clear of
- 2 - SUMMARY
- POLITICAL DAY
- 3 - New breath for Europe: Statements by Emilio Colombo in Florence - E.P.:
resignation of Socialist, Erdmann Linde
- 4 - Italy: Mr Spadolini forms new government - Ireland: Fitzgerald government
likely - San Salvador: visit by European M.P.s - Western Sahara: referendum
expected - French Communist Ministers - Statements by Mauroy and Haig
China: Hua Guofeng replaced by Hu Yaobang
- GENERAL INFORMATION
- 5-6 - EUROPEAN COUNCIL : Start of meeting in Luxembourg - economic situation
and reactions to 30 May mandate proposals
- 7 - EUROPEAN COUNCIL: Trades Unions hand over manifesto on employment
- 7-8 - EUROPEAN COUNCIL: European industry underlines the need for improved
business climate
- 9 - AGRICULTURE COUNCIL: Franco-British lamb contest will be close
- 10 - 30 MAY MANDATE: Agricultural organisations criticise European
Commission's proposals
- 30 MAY MANDATE: Consumers (B.E.U.C.) support new approach to the
Common Agricultural Policy
- HOTEL & CATERING: new E.E.C. Committee
- 11 - E.E.C./TURKEY: E.P. delegation that went to Turkey submits report
- 12 - A.C.P./E.E.C.: A.C.P. rum import arrangements for 1981/82
- E.E.C./SPAIN: move towards agreement on "capital movements"
- INTEREST RATES: Mr Delors calls for a European response
- 13 - STEEL: E.C.S.C. Consultative Committee welcomes Commission's proposals
- 14 - CAR INDUSTRY: new guidelines for E.E.C. intervention policy
- 15 - ECONOMIC AND SOCIAL COMMITTEE: Agenda for 189th plenary session
- ADVERTISING: Belgium and Luxembourg want E.E.C. regulations
- 16 - EUROPEAN INVESTMENT BANK: funding in Italy
- TIN: text of new world agreement approved
- 17 - NEW ITEMS from last week
- 18 - ECONOMIC INTERPENETRATION No. 3991

\$\$\$ - SUPPLEMENT : Weekly EUROPE Selected Statistics No. 275

VALUE OF THE EUROPEAN CURRENCY UNIT ON 29 JUNE, 1981

B/LFR (Start)	41.3635	USD	1.05870
B/LFR (Finish)	42.6922	SFR	2.14726
DM	2.52606	PTA	100.492
HFL	2.80662	SKR	5.38191
UKL	0.543761	NKR	6.34163
DKR	7.92333	CAD	1.27065
FF	6.03143	ESC	66.8041
LIT	1257.74	OS	17.7756
IRL	0.691736	FMK	4.70328
DRA	61.5900	YEN	238.155

Degree of divergence of Belgian Franc : 68 (75 being the divergence threshold)



Handwritten initials:
 JT
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 JL

- 1 - EDITORIAL : A European Council different from the others?
- 2 - SUMMARY

- G E N E R A L I N F O R M A T I O N

- 3-4 - EUROPEAN COUNCIL : Council Presidency sums up discussions
- 4-5-6 - EUROPEAN COUNCIL : Political statements (Afghanistan, Middle East, Lebanon, Kampuchea and Namibia)
- 6-7-8 - EUROPEAN COUNCIL : Statements by Presidents and some Heads of Government
- 8 - TURKISH UNIONISTS : World Labour Confederation addresses European Council
- AGRICULTURE COUNCIL : Talks on lamb restart
- E.E.C.-A.C.P.: Disagreement over sugar prices
- 9-10 - EUROPEAN COUNCIL : Details of discussions
- 10 - MITTERRAND : Forthcoming meetings with Schmidt and Thatcher
- AFGHANISTAN CONFERENCE : Kabul hostile ?
- 11 - ECONOMIC SITUATION IN THE E.E.C. : Outlook according to the Commission
- 12 - E.P. COMMITTEES:
 - Legal Affairs Committee in favour of uniform enforcement of E.E.C. law
 - Economic Affairs Committee in favour of ECU borrowing
 - Development Committee . Letters from Cheysson and Pisani
- 13 - AGRICULTURE : E.E.C. duties temporarily suspended
- COMMON AGRICULTURAL POLICY : U.N.I.C.E. proposals for urgently needed practical measures
- 14 - DEVELOPMENT : E.P. Socialist Group colloquium
- GATT : Ministerial meeting scheduled for 1982
- ENVIRONMENT : Concawe Report on desulphuration costs
- 15-16 - COMPETITIVITY OF INDUSTRY : European Economic Cooperation League conference
- 16 - CONSUMER PRICES : May figures show slowdown in increase in E.E.C.
- 17-18 - ECONOMIC INTERPENETRATION : No. 3992 : U.N.C.T.A.D. study

VALUE OF THE EUROPEAN CURRENCY UNIT ON TUESDAY 30 JUNE 1981

BF (start)	41.4071	USD	1.05450
BF (finish)	42.6809	SFR	2.15118
DM	2.52553	PTA	100.494
HFL	2.80814	SKR	5.36372
UKL	0.544118	NKR	6.34651
DKR	7.92879	CAD	1.26582
FF	6.02647	ESC	66.7499
LIT	1256.97	OS	17.8211
IRL	0.691839	FMK	4.69780
DRA	61.5987	YEN	238.317



-2-

- 1 - EDITORIAL : After the European Council: Differences and areas of common ground
- 2 - SUMMARY
- POLITICAL DAY
- 3-4 - E.P. and national parliaments: presidents meet - E.P.P.: Proposals to strengthen political cooperation - E.P.: Joint meeting of Christian Democrat and Liberal groups - Federalists in favour of institutional initiative - E.P. site: according to E.P.D. - Ireland: Fitzgerald government - Afghanistan: Initial reactions - Brandt in Moscow
- GENERAL INFORMATION
- 5 - COUNCIL : United Kingdom assumes presidency
- 5-6 - "AGRICULTURAL" COUNCIL : Failure of clawback discussions - measures came into force on 1 July
- 6 - E.E.C.-A.C.P. : Negotiations on A.C.P. sugar guaranteed price interrupted
- 7 - EURO-ARAB DIALOGUE : "ad hoc" group meeting postponed
- 8 - EUROPE/UNITED STATES : European Parliament E.P.P. Group symposium
- 8 - COCOA : Provisional application of international agreement
- 9 - E.E.C./NORWAY AND SWEDEN : results of first "high-level consultations"
- 9 - TEXTILES : Position of exporting countries on M.F.A.
- 9 - STEEL : Implementation of quantitative regime for 3rd quarter of 1981
- 9 - SCRAP : Composite price : 90.17 dollars/tonne
- 10 - ARMAMENTS INDUSTRY : Plans of E.E.C. metalworkers' unions
- 10 - COURT OF JUSTICE : Denmark committing infringement in respect of 2nd "company law" directive
- 10 - COURT OF JUSTICE : Animal protection
- 11-12 - E.P. COMMITTEES :
- Transport: 1982 budget and dangerous products
 - Development: budget and conference of less developed countries
 - Environment: situation and outlook
- 12 - E.P.D. GROUP : "30 May mandate"
- 13 - AGRICULTURE : stocks of principal products (Commission reply to W.Q. no. 139/81 by Lady Elles)
- 13 - AGRIMONETARY : Compensatory amounts at 6 July 1981
- 14 - FISHING : E.E.C. catch statistics
- 14 - STATISTICS : 1982 survey of labour costs
- 14 - STEEL : Increase in Belgian costs
- 14 - CONSUMERS : O.E.C.D. recommendation on unsafe products
- 15 - NUCLEAR : E.E.C. installations in 1980
- 15-16 - NUCLEAR : O.E.C.D./N.E.A. Annual Report
- 16 - NUCLEAR : O.E.C.D. report on radioactive waste
- 17-18 - ECONOMIC INTERPENETRATION No. 3993

VALUE OF THE EUROPEAN CURRENCY UNIT ON 1 JULY 1981

FB/FLUX (cons.)	41.3164	US DOL	1.04824
FB/FLUX (fin.)	42.7000	SF	2.16042
DM	2.52154	PESETA	100.788
HFL	2.80320	SKR	5.35126
POUND ST	0.548099	NKR	6.34342
DKR	7.92102	CAN DOL	1.26040
FF	6.02004	ESCUDO	66.9825
LIRA	1256.32	AUS SCHILLING	17.7703
IRL POUND	0.691451	FIN MARK	4.70188
DRA	61.6365	YEN	238.894

Degree of divergence of BF : 62 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : Procedures for following up the Commission's Report on the Mandate
- 2 - SUMMARY
- POLITICAL DAY
- 3-4 - Institutions' working place, according to heads of government - Diligent report on institutional questions - Baduel Glorioso report on E.P./E.S.C. relations - E.P. socialist group opposes Zagari report - Mr Bangemann's press conference
- 4 bis - Israel: no government before 20 July - Mr Brandt: Moscow visit - British Labour M.P.'s approve plan for withdrawal from E.E.C. - Cultural cooperation: programme for future

GENERAL INFORMATION

- 5 - EUROPEAN COUNCIL : Commission moderately optimistic regarding Luxembourg results
- NORTH-SOUTH DIALOGUE : Commission prepares new communication
- 5-6 - AGRICULTURE : Commission to take sheepmeat decisions shortly
- 6 - ITALY : Commission "recommendation" on economic policy
- E.I.R.B. : "Six" : 139.40; "nine" : 94.03
- 7 - STEEL : Commission sets production abatement rate for 3rd quarter of 1981
- 8 - COURT OF JUSTICE : Second I.B.M. appeal
- E.E.C.-LATIN AMERICA : Mr Alzamora (S.E.L.A.) visits Brussels
- 9 - E.R.D.F. : Second tranche of 201 million E.C.U.
- FISHING : Extension of E.E.C. conservation measures
- 10 - MOTOR INDUSTRY : Economic and Social Committee opinion
- 11-12 - SOCIAL DEVELOPMENTS : Economic and Social Committee advocates strengthening of E.E.C. powers to fight unemployment
- 12 - ECONOMIC AND SOCIAL SITUATION : Economic and Social Committee lists economic recovery measures
- 13-14 - E.E.C./LATIN AMERICA : Success of renewed dialogue - new procedure
- 15 - E.E.C.-PORTUGAL : Tuckman report calls for change in regulation concerning pre-accession aid
- NUCLEAR : Loan from Japanese consortium to Euratom
- 16 - E.E.C./A.C.P. : Failure of "sugar" negotiations
- COCOA : E.E.C. participation necessary
- TIN : 6th international agreement
- 17-18 - ECONOMIC INTERPENETRATION No.3994 :

F.R.G. Cartels Office
1979/1980 Report

- \$\$ - SUPPLEMENT : EUROPE/Documents No. 1154 : Development of the Monetary System

VALUE OF THE EUROPEAN CURRENCY UNIT ON 2 JULY 1981

FB/FLUX (con.)	41.2591	US DOL	1.04467
FB/FLUX (fin.)	42.9515	SF	2.16664
DM	2.51660	PESETA	101.019
HFL	2.79898	SKR	5.35653
POUND ST	0.555674	NKR	6.33277
DKR	7.09552	CAN DOL	1.25590
FF	5.98385	ESCUDO	67.0154
LIRA	1255.69	AUS SCHILLING	17.7907
IRL POUND	0.690005	FIN MARK	4.70257
DRA	61.6562	YEN	237.401

Degree of divergence of BF : 66 (75 being the threshold of divergence)



-2-

- 1 - EUROPEAN LIBRARY
 2 - SUMMARY

POLITICAL DAY

- 3 - Afghanistan: Lord Carrington convenes threeway meeting - hard line adopted in Rome - Afghanistan: Council of Europe backs "Ten" - Euromissiles: scepticism - Turkey: protests against death penalty - E.P.: visit by delegation from Catalonia
 4 - E.P. session (6 to 10 July) : Hänsch report advocates stronger parliament - Van Miert report calls for enlargement of legislative role - Israel: new elections?

GENERAL INFORMATION

- 5 - E.P. : Agenda of session from 6 to 10 July
 - E.E.C./UNITED STATES : President Thorn's official visit
 - STEEL : Community mechanism operational
 5-6 - ECONOMY AND FINANCE COUNCIL : Agenda of Council of 6 July
 6 - E.E.C./CANADA : Mr Haferkamp's visit and Joint Committee meeting in Ottawa
 7 - ENERGY : E.E.C. attendance at U.N. conference on new energies
 - "30 MAY MANDATE" : E.P. conservatives' opposition
 8 - DUMPING : E.E.C. investigation concerning fibre panels
 - E.E.C./SPAIN : Disparity of customs duties for cars (Comm. answers W.Q. no. 221/80 by Mr Adam)
 - GENERALISED PREFERENCES : Re-establishment of E.E.C. duties
 9 - A.C.P./E.E.C. : Sugar transport costs
 - NON-ASSOCIATED DEVELOPING COUNTRIES : First E.E.C. financings from 1981 budget
 - E.E.C. FOOD AID : to three countries
 - A.C.P. : Meeting of commercial sector operators
 10 - OIL BULLETIN : Price at 22 June 1981
 - ENERGY : International Energy Agency calls for fresh efforts
 - PUBLIC ENTERPRISES : C.E.E.P. received by Mr Thorn
 11 - SUGAR : broad outlines of new regime
 - AGRICULTURAL STRUCTURES : New measures
 - AGRICULTURE : C.E.P.F.A.R. call for training
 - CEREALS : E.E.C. tenders
 12 - AGRICULTURAL STRUCTURES : 1st 1981 E.A.G.G.F. (Guidance) financings
 - E.I.B. : Loan to Italy
 13-14-15 - ECONOMIC AND SOCIAL COMMITTEE PLENARY SESSION:
 - Report on 1980 activities
 - E.E.C. construction policy - technical opinions
 15-16 - STEEL : Number of people employed in E.E.C. steel industry
 16 - RETAIL TRADE : Developments in E.E.C.
 - ECONOMY : Statements by Mr Kurt Waldheim
 17 - THE WEEK IN EUROPE from 6 to 13 July
 18 - ECONOMIC INTERPENETRATION No. 3995
 §§ - EUROPE / Documents No. 1159: The European Commission's proposals for a "second generation" Europe

VALUE OF THE EUROPEAN CURRENCY UNIT ON 3 JULY 1981

FB/FLUX(con.)	41.3282	US DOL	1.04430
FB/FLUX(fin.)	43.0252	SF	2.16588
DM	2.52199	PESETA	100.879
HFL	2.80395	SKR	5.35204
POUND ST	0.551373	NKR	6.31384
DKR	7.91058	CAN DOL	1.25567
FF	5.98750	ESCUDO	66.8352
LIRA	1256.29	AUS SCHILLING	17.7844
IRL POUND	0.691819	FIN MARK	4.69413
DRA	61.5458	YEN	238.257

Degree of divergence of BF : 66 (75 being the degree of divergence)



- 2 -

- 1 - EDITORIAL : Neither axes nor power groups
- 2 - SUMMARY
- POLITICAL DAY
- 3 - European Movement: stand on current issues and appeal for broader unity among pro-European forces - Lord Carrington in Moscow: communiqué says "continue dialogue" but no mention of Afghanistan - Brezhnev message to European Socialists - M.B.F.R.: 48th report by N.A.T.O. ad hoc group
- 4 - E.P.: conference with Presidents of national parliaments - Middle East: European Socialists want E.P./P.L.O. talks
- GENERAL INFORMATION
- 5 - ECONOMY & FINANCE COUNCIL: joint policy on American monetary policy, decisions on N.C.I. 2 and export credits put off
- 6 - STEEL: internal and external problems
- STEEL: negotiations on voluntary restraint for high quality steels
- TEXTILES: Commission reviewing industrial policy
- 7 - ENERGY: amendment to Council paper on electricity prices
- E.E.C./ICELAND: fisheries negotiations resume
- E.P.: plenary session (6 to 10 July): agenda: debate on relations with Japan on Friday
- 8 - BRITISH PRESIDENCY: Lord Carrington's guidelines
- FISHERIES: first Franco-British talks
- 9-10 - E.E.C. BUDGET: Socialist Group wants cut in farm spending
- 10 - AGRICULTURAL SPENDING: C.O.P.A. estimates farm spending at 8.8 billion Ecu in 1981
- 11 - E.E.C./COMECON: no progress towards talks on outline agreement
- E.E.C./JAPAN: Centre to promote European goods opens in Tokyo
- 12 - MUSHROOMS: temporary E.E.C. safeguard measures
- DUMPING: E.E.C. investigation into refrigerator imports from U.S.S.R. and Eastern Europe
- E.E.C./MOROCCO: new quota for wine
- E.E.C./NON-E.E.C. COUNTRIES: imports of fresh eels
- E.F.T.A./PORTUGAL: 2 new industrial development loans
- 13 - ENERGY: E.E.C. aid for developing new sources of energy
- E.I.B.: loans to Ireland for peat project and small business
- 14 - ECONOMIC & SOCIAL COMMITTEE: agriculture recommendations
- ENVIRONMENT: E.E.B. activities in the Mediterranean
- ENVIRONMENT: O.E.C.D. report on cross-border pollution
- ENVIRONMENT: C.O.N.C.A.W.E. 1980 annual report out
- 15 - GERMANY: O.E.C.D. annual survey
- 15-16 - ITALY: O.E.C.D. annual survey
- 16 - INDUSTRY: situation in E.E.C. in April 1981
- 17 - VARIOUS NEW ITEMS from last week
- 18 - ECONOMIC INTERPENETRATION No. 3996 First symposium of European and Chinese business executives
- \$\$\$ - SUPPLEMENT : Weekly EUROPE Selected Statistics No. 276

VALUE OF THE EUROPEAN CURRENCY UNIT ON 6 JULY, 1981

B/LFR (Start)	41.3514	USD	1.03250
B/LFR (Finish)	42.8486	SFR	2.15709
DM	2.52807	PTA	100.772
HFL	2.80736	SKR	5.33490
UKL	0.547743	NKR	6.32197
DKR	7.92492	CAD	1.24127
FF	5.98847	ESC	66.5960
LIT	1256.29	ÖS	17.8209
IRL	0.692950	FMK	4.67617
DRA	61.7381	YEN	237.267



-2-

- 1 - EDITORIAL : In Strasoburg there is talk of sites... in Moscow of Afghanistan
- 2 - SUMMARY
- POLITICAL DAY
- 3-4-5 - E.P. : plenary session: Parliament's site: very close vote in secret ballot to choose or not to choose - Institutional debate: Mr Spinelli presents "Crocodile" initiative to Parliament
- 6 - Political cooperation: will there be a "Secretariat"? - "Crocodile" initiative: Netherlands E.M. support - Western Europe/U.S. symposium: follow-up - Afghanistan: Lord Carrington informed Rome before returning to London

GENERAL INFORMATION

- 7-8-9 - E.P. : Plenary session :
 (7-8) - 30 May Mandate: Mr Thorn announces presentation of calendar for action - mitigated E.P. reaction
- (8) - Parliamentary immunity: maintained for Mrs Herklotz
- (9) - Question time: Commission replies i.a. on Turkey, E.P. powers, forestry, etc.
- 8 - RESEARCH : Commission grants 21 university scholarships
- 10 - PAUL FINET FOUNDATION : 126 scholarships awarded
- 10 - COURT OF JUSTICE : - Days are probably numbered for "butter boat" cruises
 - Question on protection of drawings and models
- 11 - CIGARETTES : extension of E.E.C. tax regime
- WHISKY : E.E.C. export refunds scheme comes into force
- MUSHROOMS : E.E.C. definitive regime comes into force in October
- E.E.C./VIETNAM : towards resumption of food aid
- 12 - COPPER : need to improve salvage and recycling
- THERMONUCLEAR FUSION : group of "Wise men" advocate intensification of efforts at E.E.C. and international levels
- 13 - EMPLOYMENT : comparative study of generations on E.E.C. job market
- GREECE : population of 9.7 million in 1981
- E.I.B. : financings in Greece (roads and agriculture)
- 14 - E.E.C. DEVELOPMENT POLICY : conclusions of Friedrich Ebert Stiftung symposium
- F.R.G. : critical opinion of "Five Wise Men"
- 15-16 - FOREIGN TRADE : Fewita against politicisation of international trade and undermining liberalism
- 17-18 - ECONOMIC INTERPENETRATION No. 3997

- \$\$ - SUPPLEMENT : EUROPE/Documents No. 1160 : Bank for International Settlements - 51st Annual Report

VALUE OF THE EUROPEAN CURRENCY UNIT ON 7 JULY 1981

FB/FLUX (con.)	41.4036	US DOL	1.03742
FB/FLUX (fin.)	43.0272	SF	2.16490
DM	2.53339	PESETA	100.952
HFL	2.81796	SKR	5.36089
POUND ST	0.541453	NKR	6.29457
DKR	7.94512	CAN DOL	1.24667
FF	5.99891	ESCUDO	66.7583
LIRA	1260.21	AUS SCHILLING	17.8956
IRL POUND	0.693930	FIN MARK	4.68812
DRA	62.0173	YEN	237.363

Degree of divergence of BF : 73 (75 being the threshold of divergence)



- 2 -

- 1 - EDITORIAL : Parliament's meeting place : decision is not to decide
- 2 - SUMMARY
- POLITICAL DAY
- 3-4-5-6 - E.P. Plenary Session : E.P. meeting place: a majority for Strasbourg/Brussels arrangements - Institutional debate: E.P. wants to start Treaty reform
- Lord Carrington's press conference: Afghanistan, political cooperation
- Mr Brandt: visit to Moscow
- 6 - E.P. site: rejection by Luxembourg's government
- Euro-missiles: Bonn says no to Brezhnev's offers
- GENERAL INFORMATION
- 7-8-9 - E.P. Plenary Session :
- British Presidency: Lord Carrington's speech - renewal, enlargement and the Community's identity - Council/E.P. meeting to discuss budget shortly
- 9 - Elected E.P. enters its 3rd year: statement by Mrs Veil, President
- 9 - COURT OF JUSTICE: Commission case against I.B.M. may go ahead
- 10 - THERMONUCLEAR FUSION: Commission proposes five-year research programme
- NEW ENERGIES: Commission's stance for Nairobi conference
- 11 - E.E.C./A.C.P.: more funds from E.D.F.
- E.E.C./CANADA: Mr Haterkamp warns against Canadian oil price policy
- SCRAP: composite price at 90.17 dollars per tonne
- E.I.R.B. INDICES: fall in both indices
- 12 - E.E.C./ZIMBABWE: target programme of E.D.F. funds stresses agricultural and rural development
- E.E.C./A.C.P.: extension of arrangements for Greece
- E.E.C./NON-E.E.C. COUNTRIES: controls on lead waste exports lifted but they will be monitored
- 13 - EUROPEAN TRADE UNION CONFEDERATION: views on priorities in wage talks
- LAMB: measures to resolve Clawback dispute to go before Management Committee on Friday
- 14 - REMOTE SENSING: European cooperation
- NUCLEAR SAFETY: J.R.C. and Vienna Agency to work together
- ENERGY: rationalisation in American industry
- 15-15 - E.E.C.'s INDUSTRIAL COMPETITIVENESS: management must regain dynamism
- 16 - COMMISSION: John Steele new Director General for Transport
- 17 - ECONOMIC AND SOCIAL COMMITTEE: E.E.C. programme for the disabled
- 18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 8 JULY, 1981

B/LFR (Start)	41.3977	USD	1.02737
B/LFR (Finish)	43.0620	SF	2.16589
DM	2.53348	PTA	101.504
HFL	2.81724	SKR	5.34846
UKL	0.544444	NKR	6.27823
DKR	7.92766	CAD	1.23633
FF	5.97772	ESC	66.4191
LIT	1258.52	ÖSCH	17.8351
IRL	0.692995	FMK	4.66732
DRA	61.9244	YEN	235.339

Degree of divergence of Belgian Franc : 72 (75 being the divergence threshold)



-2-

- 1 - EDITORIAL : Lord Carrington: he too will understand one day
 2 - SUMMARY
POLITICAL DAY

3-4-5-6 - E.P. : Plenary session

- Mrs Thatcher to go before E.P. to report on European Council - "Crocodile" triumph - Council's decision-making method: clarifications from presidency - Greek Member in favour of world E.E.C.
- Question time: Lord Carrington replies on i.a. violation of human rights, political cooperation, directoire - E.E.C./Ethiopia: E.P. delegation appreciates new regime's achievements - E.P. working place: reactions from staff and others

GENERAL INFORMATION

- 7-8 - E.E.C./UNITED STATES: E.E.C. and Member States' positions on American monetary policy; - basic documents of monetary committee and "governors"
 - Mr Thorn in Washington
- 9-10-11 - E.P. : Plenary session
- (9) - Budget: according to Mr Tugendhat, adoption of an "undiscussed" 1982 budget is one of Commission's priorities
 - Pesticides: mothers protest at effects on milk
- (10) - European Council and British presidency: E.P. criticism and hopes
 (11) - Question time: Council replies i.a. on Turkey, E.P. rules of procedure
 - Women: against discrimination in respect of filiation
- 12 - AGRI-MONETARY: exchange rate applicable at 8/7/1981
 - AGRICULTURE: cereal negotiations resumed - butter sales by New Zealand
 - HORMONES: "consumers" consultative committee in favour of total ban
- 13 - DUMPING: closure of E.E.C. procedure on furfural from China, Spain, Dominican Republic
 - E.E.C./CYPRUS: "1981 regime" protocol comes into force
 - E.E.C./MALTA: extension of commercial regime
- 14 - E.E.C./A.C.P.: 11 new E.D.F. financings
 - MOTOR INDUSTRY: Japan/U.K. inter-trade agreement
- 15 - STEEL: - British Steel and G.K.N. authorised to establish joint venture
 - Tripartite meeting on rationalisation in F.R.G.
 - TRANSPORT: Commission contests Italian aid
- 16 - COAL: Commission authorises aids for 1980 or 1980/1981
 - URANIUM: 6 Canadian mining companies indicted for participation in illegal uranium cartel
- 17 - ECONOMY: O.E.C.D. July six-monthly report
- 18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 9 JULY 1981

FB/FLUX (con.)	41.3694	US DOL	1.02883
FB/FLUX (fin.)	43.1338	SF	2.15541
DM	2.52476	PESETA	100.620
HFL	2.81077	SKR	5.32781
POUND ST	0.545945	NKR	6.26550
DKR	7.90401	CAN DOL	1.23913
FF	6.01044	ESCUDO	66.4626
LIRA	1259.29	AUS SCHILLING	17.7937
IRL POUND	0.690492	FIN MARK	4.68274
DRA	61.9563	YEN	235.006

Degree of divergence of BF : 69 (75 being the threshold of divergence)



-2-

- 1 - EUROPEAN LIBRARY
- 2 - SUMMARY
- 3-4-5 - E.P. : Plenary session: Institutional debates show existence of very big reforming majority which wants to make E.P. E.E.C. political driving force
 Prevention of terrorism: for European legal space - El Salvador: still no elections according to Euro-M.P.s - Turkey: Mr Pannella against implementing financial protocol - Mr Pedini formally denies "P 2" Lodge membership - E.P./Council of Europe Assembly : strengthening mutual cooperation
- 6 - E.P. site: Luxembourg government to assert its rights by all means available to it - Confidence in new governments: in France, Italy - Netherlands: Queen appoints 3rd "informateur" - Bonn: 38th Franco-German summit - Israel: 1st Begin gesture, meeting with Sadat
- 7 - "30 MAY MANDATE" : 1st meeting of ad hoc group
- 7-8 - GENERAL COUNCIL : agenda of Monday 13.7 session
- 8 - E.E.C./SPAIN : Membership negotiations at ministerial level
 - FISHERIES : Council session on 27.7. to deal with minor questions
 - E.E.C./UNITED STATES : Thorn/Haig meeting
- 9-10-11-12 - E.P. : Plenary session:
 - (9) - Budgets: Mr Spinelli asks Commission for "tryptich" which would have financial effects from 1983
 - E.E.C./Morocco: E.P. requests food aid
 - (10) - Cars: social aspects of crisis (Albers & Bonaccini resolutions adopted)
 - Natural gas & horticult. (sol. to Dutch problem demanded (Welsh res. adopted)
 - Agric.: scheme for disadvant. Greek regs. (Papaefstratou resolution adopted)
 - (11) - E.E.C./Japan: E.P. asks E.E.C. for firmness and constructive spirit
 - E.E.C./Portugal: E.P. for pre-accession aid
 - L.D.C.s: E.P. for active E.E.C. role at Paris conference
 - (12) - Resolutions adopted, debates postponed
- 12 - MUTTON : U.K. withdraws its clawback demands
 - CEREALS : support measures for breadmaking wheat
- 13 - TEXTILE INDUSTRY : towards coherent E.E.C. industrial policy
- 14 - TEXTILES : - Ten still divided over E.E.C. position on M.F.A. renewal
 - Comitextil demands firm E.E.C. attitude in M.F.A. III negotiation
- 15 - E.E.C./YUGOSLAVIA : baby beef agreement
 - E.E.C./JAPAN : - Mr Tanaka strongly adopts stance in favour of opening up Japanese market
 - Council on Monday to define guidelines to be followed by Commission in future contacts
 - E.E.C. CIVIL SERVANTS : "social peace" restored
- 16 - OIL BULLETIN : slight increase in Rotterdam prices
 - STEEL : - publication in O.J. of decision on quantitative production system
 - cooperation among Belgian independent steel producers
- 17 - NUCLEAR : nuclear standards catalogue re-issued
 - COAL : Petrofina/Krupp cooperation
 - CONSTRUCTION : Belgian industry complains about protectionist trends
 - THE WEEK IN EUROPE next week
- 18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 10 JULY 1981

FB/FLUX (con.)	41.3379	US DOL	1.03087
FB/FLUX (fin.)	43.3223	SF	2.14988
DM	2.52202	PESETA	100.407
HFL	2.80675	SKR	5.32619
POUND ST	0.545578	NKR	6.29088
DKR	7.90831	CAN DOL	1.24127
FF	6.03883	ESCUDO	65.9756
LIRA	1255.86	AUS SCHILLING	17.7670
IRL POUND	0.690700	FIN MARK	4.66571
DRA	61.5841	YEN	235.863

Degree of divergence of BF : 65 (75 being the threshold of divergence)



- 2 -

- 1 - EDITORIAL : Implementation of the Mandate of 30 May 1980 - (1) There is room for doubt
 - 2 - SUMMARY
 - POLITICAL DAY
 - 3 - Political cooperation: Foreign Ministers confirm their stand on Afghanistan; Middle East initiative to continue - Franco-German summit: positive
 - 4 - E.P. meeting places: facilities in Luxembourg - Ambassador Butler: refusal to negotiate U.K.'s withdrawal from E.E.C.? - Turkey: Constituent assembly in October - Israel: new elections expected? - Start of Conference on Kampuchea - W.E.U.: Science Committee visits U.S.A. - Ottawa Summit preparations: Trudeau at the White House
 - GENERAL INFORMATION
 - 5 - E.E.C./UNITED STATES: talks between Mr Thorn and Mr Reagan
 - 5-6 - E.E.C./SPAIN: France wants to go ahead slowly
 - 6 - E.E.C./YUGOSLAVIA: E.E.C. decision on baby beef
 - 7 - COCOA: E.E.C. will join in provisional enforcement of new international agreement
 - TEXTILES: 1st E.E.C. directives for M.F.A. III negotiations leave some points open
 - E.E.C./PORTUGAL: Council gets E.E.C. view on customs union out of deadlock
 - 8 - NORTH/SOUTH: Mr Pisani says E.E.C. should continue to take the lead
 - E.E.C./MEDITERRANEAN COUNTRIES: Council discusses financial aspects of new protocols
 - 9 - TRANSPORT: issues being dealt with
 - C.O.P.A.: change of presidency in September - Mr Capodilista will stand as candidate
 - CEREALS: large E.E.C. tenders
 - 10 - FOOTWEAR: Commission reply to question no. 178/81 by Mr Pininfarina
 - MEDICAMENTS: consumers against mutual recognition of national decisions
 - 11 - STEEL : steel policy decisions published in Official Journal
 - 12 - NATURAL GAS: move towards harmonisation of price scales
 - ELECTRICITY: drop in E.E.C. consumption
 - 13 - "VREDELING DIRECTIVE": marked opposition from public enterprises (C.E.E.P.)
 - REGIONAL FUND: Commission reply to question no. 166/81 by Mrs Fuillet
 - 14 - TELEVISION BROADCASTING: Council of Europe draft recommendation
 - COURT OF JUSTICE: I.B.M. injunction application refused
 - 15-16 - E.P. Plenary Session (6-10 July, Strasbourg) - Final debates and final motions passed
 - 17 - VARIOUS NEWS ITEMS from last week
 - 18 - ECONOMIC INTERPENETRATION
- \$\$\$ - SUPPLEMENT : Weekly EUROPE Selected Statistics No. 277

VALUE OF THE EUROPEAN CURRENCY UNIT ON 13 JULY, 1981

B/LFR (Start)	41.2845	USD	1.04129
B/LFR (Finish)	43.1979	SFR	2.14849
DM	2.52096	PTA	99.4222
HFL	2.80627	SKR	5.34962
UKL	0.548769	NKR	6.32479
DKR	7.90598	CAD	1.25215
FF	6.01344	ESC	66.9549
LIT	1258.14	ÖS	17.7514
IRL	0.689823	FMK	4.68944
DRA	61.5974	YEN	237.258

Degree of divergence of the Belgian Franc : 58 (75 being the divergence threshold)



-2-

- 1 - EDITORIAL : Implementing the 30 May Mandate - (2) The key word should be integration
- 2 - SUMMARY
- POLITICAL DAY
- 3 - E.P. working place: Luxembourg government statement to other partners in Council - Poland: Unified Workers' Party Congress opens - Mr Menachem Begin instructed to form government
- 4 - E.P.: Liberal group symposium on E.E.C. future (Aix-en-Provence, 4-6.9); - Women: Euro-M.P.s want investigation commission; - Languages question, following Mr Brandt's statements - Iran: Ali Radjai practically sure to be elected - World hunger: Mr Cantisani still on strike

GENERAL INFORMATION

- 5-6 - E.E.C./UNITED STATES : Mr Thorn confident that his message has been heeded
- 6 - E.E.C./JAPAN : confirmation of European guidelines for Ottawa by Council
- 7 - TEXTILES : "Ten"'s flexible position for "M.F.A. III" negotiations
- E.E.C./MEDITERRANEAN COUNTRIES : towards new financial protocols
- 8 - FOOD AIDS : emergency aids for populations struck by famine
- E.E.C./ZIMBABWE : Zimbabwe Agriculture Minister visits Commission
- A.C.P./E.E.C. : Briscoe affair settled
- A.C.P. : in favour of trading centre
- 9 - E.P. : Plenary session (14-18.9, Strasbourg) : agenda
- E.P. / AMERICAN CONGRESS : meeting on agriculture
- 10 - AGRICULTURE : formal adoption of E.E.C. regulations on new farm prices
- "BUTTER BOATS" : Commission answers W.Q. no. 2071/80 by Messrs Dankert and Woltjen
- 11-12 - ECONOMY : conclusions proposed by Commission and approved by Council
- 12 - COURT OF JUSTICE : - German law on night work in bakeries complies with E.E.C. Treaty
- judgement on movement of medicines (Merck Case)
- 13 - STEEL : market forecasts for 3rd quarter of 1981
- 14 - COAL : decline in production and imports, but stocks up
- 15 - MOTOR INDUSTRY : Commission answers W.Q. no. 2100/80 by Mr Cousté (cooperation agreements between E.E.C. firms & third countries)
- E.E.C. ARCHIVES : Italy supports choice of Florence
- SUBSIDISED HOUSING : E.C.S.C. projects
- 16 - RADIOACTIVE WASTE : Commission answers W.Q. no. 2188/80 by Mrs Weber (vitrification)
- OIL : Commission answers W.Q. no. 159/81 by Mr Calvez (results of E.E.C. oil recovery projects)
- ECONOMIC AND FINANCIAL INFORMATION
- 17-18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 14 JULY 1981

FB/FLUX (con.)	41.2985	US DOL	1.02899
FB/FLUX (fin.)	43.2176	SF	2.15213
DM	2.52000	PESETA	100.687
HFL	2.80451	SKR	5.33531
POUND ST	0.553518	NKR	6.29691
DKR	7.89853	CAN DOL	1.24065
FF	5.98049	ESCUDO	66.7815
LIRA	1255.63	AUS SCHILLING	17.7552
IRL POUND	0.691526	FIN MARK	4.66750
DRA	61.6159	YEN	237.645

Degree of divergence of BF : 67 (75 being the threshold of divergence)



- 2 -

- 1 - EDITORIAL : Summit of Seven in Ottawa : A little "haze" to veil the differences
- 2 - SUMMARY
- POLITICAL DAY
- 3 - Summit of Seven in Ottawa: personal talks on Sunday evening; summit to end on Tuesday; Lord Carrington to visit Portugal and United States - Situation in Northern Ireland: Dublin appeals to Reagan - Brussels "European centre of anti-Yugoslav activities" ? First effects of Nobel Prize-winners' appeal for efforts to beat famine - Scandinavian women's march to pass through Brussels
- 4 - European Federalists and E.P. : plea for more publicity - Separatists: European alliance - United Kingdom: a 30% poll for Roy Jenkins would be satisfactory
- GENERAL INFORMATION
- 5 - EUROPEAN COMMISSION: major drafts to be approved before end of month
- REGIONAL POLICY: Commission defines guidelines for reform
- 6 - COMPETITION: Tyler/Linde agreement does not go against E.E.C. rules (refrigerated display units)
- AIR TRANSPORT: Commission proposes placing air transport under competition rules
- 7 - TEXTILES: negotiations on renewal of M.F.A. start again
- 8 - E.E.C./JAPAN: Mr Tanaka's statement is a "constructive gesture" according to European Commission
- E.E.C./E.F.T.A.: E.F.T.A. parliamentary committee wants closer ties with E.P.
- 9 - E.E.C. TRADE POLICY: measures to prevent deflection of trade
- NEWSPRINT: increase in E.E.C. duty-free quota
- 10 - E.E.C. BUDGET REFORM: House of Lords wants national government to have more say in agriculture
- BUDGET: E.P. delegation to meet Council representatives on 22 July
- 11 - E.C.S.C.: 2 loans totalling 31.1 million Ecu
- REGIONAL FUND: Commission approves 1980 E.R.D.F. activities report
- 12 - STOCK EXCHANGES: Collomb report calls for a European market for moveable assets
- AGRI-MONETARY POLICY: M.C.A.s unchanged
- 13 - WAGES: comparison of unit costs in E.E.C., the U.S.A. and Japan
- E.E.C. POPULATION: no general census in the Netherlands
- 14 - ENERGY: Commission reply to question no. 61/81 by Mr Ansquer
- NUCLEAR ENERGY: Commission reply to question no. 275/81 by Mr Vandemeulebroucke
- 15 - EUROPEAN COMMISSION: replies to questions 2170/81 by Mr Blaney, 2214/81 by Mr Provan, 169/81 by Mr Radoux, 284/81 by Mrs Clwyd, 127/81 by Mr Moreland
- ENVIRONMENT: exports of toxic or dangerous wastes
- 16 - E.C.S.C. INVESTMENT: Commission has published a summary report
- OIL: report on cleaning up polluted and spillage sites revised
- CONFERENCE: international trade disputes
- ENVIRONMENT: Commission proposes exchange of information on air pollution
- 17-18 - ECONOMIC INTERPENETRATION No. 4003

VALUE OF THE EUROPEAN CURRENCY UNIT ON 15 JULY, 1981

B/LFR (Start)	41.2883	USD	1.03772
B/LFR (Finish)	43.3923	SFR	2.15794
DM	2.52011	PTA	100.737
HFL	2.80579	SKR	5.35309
UKL	0.552715	NKR	6.31972
DKR	7.89083	CAD	1.24900
FF	5.98765	ESC	66.9330
LIT	1255.64	ÖS	17.7580
IRL	0.690893	FMK	4.68531
DRA	61.6043	YEN	240.129

Degree of divergence of Belgian Franc : 64 (75 being the divergence threshold)



-2-

- 1 - EDITORIAL : The Summit of seven in Ottawa : a new global political approach
- 2 - SUMMARY
- POLITICAL DAY
- 3-4 - Summit of Seven (Ottawa) opens on Monday: towards definition of common objectives on series of big economic and political issues
- 4 - Umberto Biancamano Prize: to Mr Thorn - Northern Ireland: Washington does not wish to intervene - U.K.: Labour document on withdrawal from E.E.C. - Conference on Cambodia: Lord Carrington's intervention
- GENERAL INFORMATION
- 5-6 - "30 MAY MANDATE" : preparatory discussions continue; 1st meeting of special group on 8 September
- 6 - E.E.C./PORTUGAL : Portugal has 5 years to align itself on common commercial policy
- E.E.C./THAILAND : restrictions on jute in Italy
- 7-8 - AIR TRANSPORT : gradual market liberalisation in consumers' interest
- 8 - AGRICULTURE : difficulty for functioning of producer organisations in Italy
- FISHING : proposal concerning French Guyana
- 9 - HEALTH : Commission report on nutritional education in school
- 10 - STEEL : - Italsider allegedly exceeded its quota
 - Bonn more stringently controls steel imports from other E.C.S.C. countries
 - Swift decline in employment in Community steel industry
- NATURAL GAS : negotiations on construction of Soviet gasline
- 11-12 - TEXTILES/CLOTHING : situation in different sub-sectors of industry
- 13 - LEAD IN PETROL : Commission answers W.Q. no. 126/81 by Mr Moreland
- COMMON MARKET : simplified regime for goods for temporary use
- 14 - INTRA-E.E.C. TRADE : Commission answers W.Q. no. 2174/80 by Mr von Wogau
- BENELUX : - Single trade form
 - Symposium on industrial policy (Utrecht, 22 October)
- SCRAP : Composite price : 90.17 D/T
- E.I.R.B. : Indices : of Nine : 91.33; - of Six : 134.19
- 15-16 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 16 JULY 1981

FB/FLUX (con.)	41.2964	US DOL	1.04192
FB/FLUX (fin.)	43.2552	SF	2.16510
DM	2.51884	PESETA	100.462
HFL	2.80588	SKR	5.36587
POUND ST	0.554949	NKR	6.31194
DKR	7.88836	CAN DOL	1.25509
FF	5.97487	ESCUDO	66.9953
LIRA	1254.47	AUS SCHILLING	17.7126
IRL POUND	0.690927	FIN MARK	4.70321
DRA	61.4731	YEN	240.839

Degree of divergence of BF : 68 (75 being the threshold of divergence)



- 2 -

- 1 - EUROPEAN LIBRARY
- 2 - SUMMARY
- POLITICAL DAY
- 3 - Summit of Seven in Ottawa: Mr Trudeau is trying to organise balanced discussion - Mrs Veil visiting China - New Soviet line on European plan on Afghanistan
- 3-4 - Talks between Colombo and Genscher: views coincide
- 4 - Warrington by-election: Jenkins polls 42% for S.D.P. - Netherlands: another "formateur" to be appointed? - European award for President Pertini - Conference on Kampuchea: preliminary compromise - Warsaw: heading towards election of Party Secretary General
- GENERAL INFORMATION
- 5 - AGRICULTURE COUNCIL: hormones and measures to help Ireland
- 5-6 - E.E.C./MEDITERRANEAN COUNTRIES: appropriation for new financial protocols almost sorted out
- 6 - E.E.C./POLAND: move towards changes in food aid
- AGRICULTURE: United Kingdom's guidelines
- E.E.C./NORWAY: fisheries measures
- 7 - E.E.C./A.C.P.: decisions on Stabex transfers for 1980
- E.E.C./A.C.P.: E.E.C. position on sugar unchanged
- 8 - OTTAWA SUMMIT: list of guidelines from U.N.I.C.E.
- EXPORT CREDITS: unofficial talks between U.S.A./E.E.C./Japan
- STEEL: steel imports from State trading countries
- 9 - E.C.S.C. CONSULTATIVE COMMITTEE: debate on steel industry - future gloomy
- 10 - E.C.S.C.: 50,000 jobs created under reconversion programmes since 1975
- 11 - BANKS: meeting of experts on data processing in banking
- STATISTICS: school and university numbers in E.E.C.
- 12 - OIL BULLETIN: prices on 6 July
- NUCLEAR ENERGY: Socialist proposal on Cattenom power station
- AIR TRANSPORT: Council's 1st recommendation on freight
- 13 - ECONOMY: findings of survey with business executives in June 1981
- ECONOMY: findings of May E.E.C. consumer survey
- 14 - AGRICULTURE: trends in farm price indices in E.E.C. in 1980
- 15 - E.E.C./SPAIN & PORTUGAL: 1981/82 wine tariff quotas
- TIMETABLE of the main events in Europe next week
- 16 - ECONOMIC INTERPENETRATION No. 4005
- \$\$\$ - SUPPLEMENT : EUROPE/Documents No. 1161 - E.E.C. programme for completion of the Common Market

VALUE OF THE EUROPEAN CURRENCY UNIT ON 17 JULY, 1981

B/LFR (Start)	41.2973	USD	1.03788
B/LFR (Finish)	43.3057	SFR	2.16658
DM	2.51946	PTA	100.675
HFL	2.80581	SKR	5.36917
UKL	0.553685	NKR	6.30773
DKR	7.88635	CAD	1.25169
FF	5.98236	ESC	66.9434
LIT	1255.06	ÖS	17.7374
IRL	0.691461	FMK	4.69901
DRA	61.5672	YEN	240.633

Degree of divergence of Belgian Franc : 66 (75 being the divergence threshold)



- 2 -

- 1 - EDITORIAL : After Roy Jenkins' "victory" - Are the British
opting for change ?
- 2 - SUMMARY
- POLITICAL DAY
- 3 - Ottawa Summit: 1st sitting on macro-economic questions
- European Parliament: Mrs Veil in China
- 4 - Tragic death of Fernand Spaak - Poland: new statutes after Kania's election
- Portugal: risk of political crisis - Conference on Kampuchea: Consultative
Committee formed
- GENERAL INFORMATION
- 5 - BUDGET: Council to discuss 1982 preliminary draft & 1981 corrective budgets
- 6 - AGRICULTURE COUNCIL:
- GENERALISED PREFERENCES: Commission prepares proposals for 1982
- STEEL: E.E.C. must modify some import quotas?
- 7 - BRITISH RESIDENCY: guidelines for the rest of this year
- 8 - COURT OF JUSTICE: European Commission brings case against Italy
- IRELAND: E.I.B. and N.C.I. loans
- PORTUGAL: C.I.P. against textile restrictions once Portugal has joined E.E.C.
- 9-10 - E.E.C./UNITED STATES: Commission reply to question 255/81 (U.S. textile exports)
- E.E.C./UNITED STATES: provisional anti-dumping duty on phenol
- 10 - ECONOMY: I.M.F. predicts continuation of near stagflation
- 11 - COAL: U.S.A. plans to develop export capacity
- ENERGY: American policy guidelines
- 12 - STEEL: gloomy outlook for O.E.C.D. countries
- STEEL: EUROFER agrees to further price increases for 4th quarter of 1981
- 13 - E.E.C./A.C.P.: table of Stabex transfers for 1980 financial year
- 14 - 30 MAY MANDATE: C.O.P.A. & C.O.G.E.C.A. reject Commission's C.A.P. guidelines
- 15 - VARIOUS NEWS ITEMS from last week
- 16 - ECONOMIC INTERPENETRATION No. 4006

As 24 July is a public holiday in Belgium, our next issue
of EUROPE will be dated 22/23 July, 1981

\$\$\$ - SUPPLEMENT : Weekly EUROPE Selected Statistics No. 278

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monthly and cumulative indices: 6,000 BF (plus 6% VAT in Belgium).
The May index is now out.

VALUE OF THE EUROPEAN CURRENCY UNIT ON 20 JULY, 1981

B/LFR (Start)	41.2931	USD	1.03258
B/LFR (Finish)	43.2653	SFR	2.16450
DM	2.52291	PTA	100.914
HFL	2.81018	SKR	5.36324
UKL	0.551153	NKR	6.30806
DKR	7.89153	CAD	1.24581
FF	5.98228	ESC	67.0147
LIT	1256.66	ÖS	17.7501
IRL	0.692081	FMK	4.69155
DRA	61.7434	YEN	240.282



-2-

- 1 - EDITORIAL : Ottawa : Unity largely prevailed
 2 - SUMMARY
POLITICAL DAY
 3-4-5-6-7 - Summit of Seven in Ottawa : economic questions in close liaison with political orientations;- confirmation of common aims and of determination to take account of effects of decisions of each on the others
 8 - Middle East conflict: towards ceasefire? - U.K.: Mr Peter Shore in favour of "new relations with E.E.C." - Netherlands: towards formation of tripartite government? - Baum/Defferre meeting: towards reorganisation of Interpol

GENERAL INFORMATION

- 9-10 - AGRICULTURAL COUNCIL : partial agreement on hormone ban; - adoption of structural measures in favour of Ireland
 10 - COURT OF JUSTICE : Interagra demands compensation
 - BUDGET : 1981 rectifying budget to be adopted in September
 11 - ECONOMIC AND MONETARY POLICY : Commission proposes that transition to second phase of E.M.S. be decided in 1982
 12 - RESEARCH : Coreper examines 2nd "Textile/clothing" programme
 - ENERGY : next Council probably to be held beginning October
 13 - E.E.C./PORTUGAL : E.E.C. position on post-membership textile regime
 - E.E.C./CYPRUS : E.I.B. loan for thermal power station
 - E.E.C./AUSTRALIA : Australian criticism of alleged E.E.C. "agricultural dumping" continues
 14 - E.E.C./JAPAN : Commission trainees believe Europe must make effort to acquire knowledge
 - E.E.C. COMMERCIAL POLICY : safeguard measures in France (T.V.s and radios from Japan, Taiwan and Hong Kong)
 15 - CEREALS : consumer cooperatives condemn E.E.C. policy
 - C.A.P. REVISION : French agricultural producers contest C.O.F.A.C.E. arguments
 - HORMONES : according to consumers, Council has failed to keep its promises
 16 - REGIONAL POLICY : Europeans' perception of socio-economic disparities of regions
 17-18 - ECONOMIC INTERPENETRATION No. 4007

- \$\$ - SUPPLEMENT : EUROPE/Documents No. 1162 : Code of aids for the iron and steel industry
 \$\$ - SUPPLEMENT : EUROPE/Brief Notes 715: Belgium-Luxembourg Economic Union

VALUE OF THE EUROPEAN CURRENCY UNIT ON 22 JULY 1981

FB/FLUX (con.)	41.2394	US DOL	1.02726
FB/FLUX (fin.)	43.4275	SF	2.15879
DM	2.51998	PESETA	100.744
HFL	2.80566	SKR	5.36128
POUND ST	0.553482	NKR	6.28787
DKR	7.88321	CAN DOL	1.24525
FF	5.99562	ESCUDO	67.0289
LIRA	1250.95	AUS SCHILLING	17.6740
IRL POUND	0.691293	FIN MARK	4.68123
DRA	61.6974	YEN	240.759

Degree of divergence of BF : 59 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : Is Socialist France afraid of Calvo Sotelo's Spain?
- 2 - SUMMARY
- POLITICAL DAY
- 3 - E.P. site: Luxembourg European Movement's position - Namibia: statement by "Contact Group" - Situation in Middle East and Lebanon: concern
- 4 - El Salvador: rebels accept opening of negotiations - Council of Europe Assembly: French Assembly delegation - Netherlands: in political crisis, everything is brought into question - Portugal: government not resigning
- GENERAL INFORMATION
- 5 - EUROPEAN COMMISSION : adoption of numerous decisions, proposals and communications
- "OTTAWA" & "MANDATE" : Mr Thorn's statements
- BUDGETS : legal quarrel settled
- 6 - ECONOMIC POLICY : Mr Ortoli outlined his plan on E.M.S. development (i.a.)
- E.I.R.B. : Indices : Nine: 89.86; Six: 135.86
- SCRAP : composite price : 90.17 D/T
- 7-8 - BUDGETS :
- (7) - Council: agreement on 1981 rectifying budget solves budget quarrel; big cuts for Commission preliminary draft of 1982 budget
- (8) - Parliament/Council conciliation satisfactory
- 8 - EURO-ARAB DIALOGUE : ministerial meeting in 1982?
- 9 - ECONOMIC POLICY : principles to be respected by Member States in respect of wage indexing
- BELGIUM : Commission recommends big improvement in public finance
- GERMANY : Chancellor prepares austerity budget
- 10 - AGRICULTURAL EXPORTS : Commission proposes conclusion of multiannual outline agreements
- E.E.C./ALGERIA : one-year extension for "wine" regime?
- 11 - COAL : modification of aid regime for coking coal
- GEOTHERMAL ENERGY : Community support for 9 demonstration projects
- 12 - E.E.C./SPAIN : consensus on including peseta in E.C.U. basket after accession
- E.E.C./MOROCCO : Commission proposes renewing derogation from rules of origin for certain textile products
- A.C.P. : Mr Pisani's visit and other activities
- 13 - COMPETITION : Dutch aid project banned
- AIR FARES : B.E.U.C. calls for immediate E.E.C. action against abuses
- 14 - COMPANY LAW : E.E.C. Savings Banks Group opinion on annual accounts of credit establishments
- ENERGY : European Commission talks with E.N.I. and B.P. oil companies
- OIL BULLETIN : price situation at 13 July
- 15-16 - ECONOMIC INTERPENETRATION No. 4008

§§ - SUPPLEMENT : ATLANTIC DOCUMENT No. 39) The Ottawa Summit of
 "EUROPE" DOCUMENTS No. 1163) Industrialised Nations

VALUE OF THE EUROPEAN CURRENCY UNIT ON 23 JULY 1981

FB/FLUX (con.)	41.2366	US DOL	1.03117
FB/FLUX (fin.)	43.5413	SF	2.16856
DM	2.51710	PESETA	101.076
HFL	2.80325	SKR	5.36468
POUND ST	0.555141	NKR	6.31182
DKR	7.89003	CAN DOL	1.25288
FF	5.99164	ESCUDO	66.7685
LIRA	1252.36	AUS SCHILLING	17.6898
IRL POUND	0.691135	FIN MARK	4.68669
DRA	61.4270	YEN	241.604

Degree of divergence of BF : 62 (75 being the threshold of divergence)



-2-

1 - EUROPEAN LIBRARY

2 - SUMMARY

POLITICAL DAY

3 - Afghanistan: U.S.S.R. officially rejects proposal by "Ten" - Madrid C.S.C.E. Conference: adjourned until October - Euromissiles: negotiations in November/December

3-4 - Entry into force of ceasefire at Lebanon-Israeli border

4 - Belgian Senate has made Nobel Prize winners' appeal to fight world hunger its own - Netherlands: negotiations to form government resumed

GENERAL INFORMATION

5-6 - BUDGET : Council adopted 1982 austerity budget by majority

6 - BELGIUM : reactions to E.E.C. budget recommendation

7 - FISHING : Council to try and resolve urgent problems on Monday

8 - COURT OF JUSTICE : application of E.E.C. competition rules to banking activities

- TRADE : establishment of European Fertilizer Import Association (E.F.I.A.)

9 - E.E.C./MEDITERRANEAN COUNTRIES : Council on Monday to adopt E.E.C. position on renewing financial protocols

- E.E.C./A.C.P. : new E.D.F. financings

- E.E.C./THIRD WORLD : aid to Pakistan and Nicaragua

10 - TEXTILES : - E.E.C. restrictions in respect of Macao and India

- Hong Kong producers against "globalisation" idea

- DUMPING : E.E.C. piano investigation extended to U.S.S.R. and Czechoslovakia

11 - STEEL : - significant production decline

12 - STEEL : - agreement on import quotas of "arrangement" countries

- NATURAL GAS : 'pro's and con's" of Soviet project

13 - AGRIMONETARY : M.C.A.s unchanged

- AGRICULTURE : Council decisions of 20/21 July

- AGRICULTURAL NEWS

14 - TRANSPORT : House of Lords Select Committee on European Affairs opposes proposal for directive on container safety

- CONSUMER PRICES : 0.8% rise in E.E.C. in June 1981

- UNEMPLOYMENT : seasonal decline already ended in E.E.C. in June

15 - SAVINGS BANKS : structure at end of 1980 in E.E.C.

16 - ECONOMIC INTERPENETRATION No. 4009

VALUE OF THE EUROPEAN CURRENCY UNIT ON 24 JULY 1981

FB/FLUX (con.)	41.2525	US DOL	1.03015
FB/FLUX (fin.)	43.6527	SF	2.17465
DM	2.51615	PESETA	101.120
HFL	2.80047	SKR	5.35989
POUND ST	0.555638	NKR	6.31330
DKR	7.89870	CAN DOL	1.25431
FF	5.99395	ESCUDO	67.0630
LIRA	1251.64	AUS SCHILLING	17.6826
IRL POUND	0.690683	FIN MARK	4.68823
DRA	61.5002	YEN	241.932

Degree of divergence of BF : 65 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : "Working spirit" or a "book of dreams"?
2 - SUMMARY

POLITICAL DAY

- 3 - World hunger: President Sadat joins in Nobel Prizewinner's appeal -
E.P.: "women's peace march" - Poland: hunger march and strike threat
3-4 - Middle East: ceasefire observed with few exceptions; Mr Arafat's comments
4 - Iran: Mr Râdjai elected president of Republic - Euromissiles: U.S.S.R.
proposes moratorium again - U.K.: Labour National Executive Committee wants
withdrawal from E.E.C. - F.R.G.: negotiations on austerity budget

GENERAL INFORMATION

- 5 - EUROPEAN COMMISSION : Mr Durieux again president Thorn's chef de cabinet
5-6 - FISHING COUNCIL : Difficult negotiations between "Ten" even over "minor" points
6 - OIL SLICK : for acceleration of compensation procedures
- RESEARCH : still no agreement on textile-clothing programme
7-8 - E.E.C./E.F.T.A. : Council takes note of new cooperation development report
8 - DUMPING : modification of E.E.C. measures on American polyester and
bicycle chains from Taiwan
- TEXTILES : E.E.C. measures to prevent deflection of trade
- E.E.C./JAPAN : safeguard on "quartz" crystals in Italy
- E.E.C./BRAZIL : developments in soya affair
9 - A.C.P./E.E.C.: Mr Pisani on Stabex merits and limitations
- E.E.C./PORTUGAL : Portuguese delegation reaffirms opposition to any
post-accession quantitative textile limitation
10 - A.C.P./E.E.C.: new financings decided by European Commission
11 - NATURAL GAS : progress in German-Soviet negotiations
- ENERGY : Community support for demonstration projects in new energies
12 - STEEL : rolled products orders and production
- SCRAP : - liberalisation of exports of alloyed waste to Netherlands
- consumption down
13 - DAIRY SECTOR : Commission proposes programme for using coresponsibility
levy in 81/82
- E.E.C./SPAIN : countervailing charge on pears
14 - UNEMPLOYMENT : up in E.E.C. in June
- SOCIAL : E.E.C. statistical study on pensioners
- TOURISM : European Commission action programme
- SOCIAL : Mr Richard announces memorandum on E.E.C. vocational training policy
15 - MISCELLANEOUS NEWS ITEMS of last week
16 - ECONOMIC INTERPENETRATION No. 4010
\$\$ - SUPPLEMENT : Weekly EUROPE Selected Statistics No. 279

VALUE OF THE EUROPEAN CURRENCY UNIT ON 27 JULY 1981

FB/FLUX (con.)	41.2258	US DOL	1.03994
FB/FLUX (fin.)	43.5787	SF	2.17940
DM	2.51738	PESETA	101.290
HFL	2.80264	SKR	5.37961
POUND ST	0.553601	NKR	6.33740
DKR	7.89419	CAN DOL	1.26478
FF	-	ESCUDO	67.4921
LIRA	1254.69	AUS SCHILLING	17.7114
IRL POUND	0.690761	FIN MARK	4.71093
DRA	61.6269	YEN	243.710

Degree of divergence of BF : 58 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : The task of getting a new Messina off the ground should be conferred on the Parliament
- 2 - SUMMARY
- POLITICAL DAY
- 3 - Poland: basis of compromise with government - Middle East: ceasefire violations - Portugal: Minister for Social Affairs resigns - United Kingdom: censure motion rejected, youth employment programme - Yugoslavia: more troubles in Kosovo
- 4 - Prince Charles' wedding: Mr Thorn in London - France: National Assembly delegation for Communities - U.K.: Mr Tugendhat criticises Labour Party - G.D.R.: E.P. concerned over respect of human rights - Civil servants: "objective standards" for their promotion?

~~ST~~
~~EU~~
~~AM~~
 JL

GENERAL INFORMATION

- 5-6 - FISHING COUNCIL : disagreement over sharing of "herring" T.A.C.
- 6 - WINES : Commission proposes improvement measures
- 7-8 - FOOTWEAR : main points of Community strategy
- 8 - STEEL : increase in certain import "basic prices"
- STEEL : Italy revokes bank deposit obligation for steel imports
- 9 - E.E.C./SPAIN : Spanish employers advocate 10-year transitional period for introduction of V.A.T.
- TEXTILES : Belgium to revise its restructuring plan to make it compatible with E.E.C. rules
- 10 - AIR TRANSPORT : draft regulation concerning implementation of competition rules: guidelines and content
- 11-12 - A.C.P./E.E.C. : nuanced Commission assessment of experts' proposals on complementary industrial financing
- 12 - FOOD AIDS : E.E.C. Council decision
- E.E.C./YUGOSLAVIA : towards baby beef negotiations
- 13 - ECONOMY : economic trends in E.E.C. (July 1981)
- 14 - FINANCE : B.I.S. notes rapid growth of international bank credits in 2nd half of 1980
- 15-16 - ECONOMIC INTERPENETRATION No. 4011
- \$\$ - SUPPLEMENT : EUROPE/Brief Notes No. 713

VALUE OF THE EUROPEAN CURRENCY UNIT ON 28 JULY 1981

FB/FLUX (con.)	41.2035	US DOL	1.03073
FB/FLUX (fin.)	43.9091	SF	2.18649
DM	2.51756	PESETA	101.218
HFL	2.80101	SKR	5.36496
POUND ST	0.554753	NKR	6.30447
DKR	7.89798	CAN DOL	1.26708
FF	5.99473	ESCUDO	67.1521
LIRA	1253.63	AUS SCHILLING	17.7183
IRL POUND	0.690607	FIN MARK	4.69601
DRA	61.5656	YEN	243.871

Degree of divergence of BF: 57 (75 being the threshold of divergence)



-2-

- 1 - EUROPEAN LIBRARY
 2 - SUMMARY

POLITICAL DAY

- 3 - Middle East: Lord Carrington wants mutual P.L.O./Israel recognition; Euro-M.P.s' appeal - E.P.: end of Mrs Veil's visit to China - U.K.: Mr Tindemans criticises Labour Party - East/West: Haig announces proposals to C.O.C.O.M. on strategic exports - France: Mr Mitterrand and Mr Chatti on Afghanistan, Middle East
- 4 - Czechoslovakia: Battek sentenced - Appeals to Berlinguer and Carrillo - Poland: American aid to buy corn - Iran: Bani Sadr obtains political asylum in France - Spain: Communist party congress - U.K.: death in new Liverpool riots - Netherlands: Mr van Agt wants to re-open negotiation with Socialists and D'66

GENERAL INFORMATION

- 5 - EUROPEAN COMMISSION : last pre-holiday meeting; Messrs Davignon and Pisani to cover August activities
- EXPORT CREDITS : Commission proposes possible compromise between E.E.C. and United States
- 6 - E.C.S.C. COMPETITION : aids to British and Danish steel industries authorised by Commission
- COMPETITION : British government authorised to increase stake in British Leyland
- TEXTILES : positive reactions in Belgium
- 7 - TRANSPORT : Initiatives on application of competition rules postponed until September
- FISHING : for observing "quotas" defined by Commission for herrings off West coast of Scotland
- 8 - OLIVE OIL : Commission invites. to tender for consumpt.promotion programme
- WINE : French winegrowers still dissatisfied
- AGRIMONETARY : British M.C.A.s down
- 9 - E.E.C./YUGOSLAVIA : provisional baby beef regime extended by Comm. de facto
- ANTIDUMPING : E.E.C. procedure re-opened on elect.engines from Eastern Europe
- E.E.C./THIRD WORLD : financings for Haiti and Honduras
- 10 - A.C.P./E.E.C.: - Comm. maintains contacts with Chad authorities
 - improvement in payments to Zaire
 - Comm. underlines E.E.C. effort in favour of Southern Africa
- 11-12 - E.E.C./PORTUGAL : E.E.C. pos. on gradual post-access. estab. of customs union
- 12 - E.E.C. ENLARGEMENT : Mr Chandernagor feels intro.new common pols. must precede
- 13 - RESEARCH : information and documentation programme (new memberships)
- SHIPPING : Liberia ratifies new I.L.O. Convention
- 14 - SOCIAL : E.E.C. dir. on immigrant children's educ. comes into force
- STATISTICS : labour costs in E.E.C. in 1979
- E.I.R.B.: Indices:: Six: 139-12; - Nine: 92.65
- SCRAP : composite price: 90.17 D/T
- 15 - E C O N O M I C I N T E R P E N E T R A T I O N No. 4 0 1 2
- \$\$ - EUROPE/BRIEF NOTES No. 718 : Federal Republic of Germany

VALUE OF THE EUROPEAN CURRENCY UNIT ON 29 JULY 1981

FB/FLUX (con.)	41.2515	US DOL	1.03103
FB/FLUX (fin.)	44.3343	SF	2.17908
DM	2.52159	PESETA	101.299
HFL	2.80214	SKR	5.37064
POUND ST	0.553425	NKR	6.30630
DKR	7.91471	CAN DOL	1.26332
FF	5.98204	ESCUDO	67.1201
LIRA	1254.25	AUS SCHILLING	17.7337
IRL POUND	0.691503	FIN MARK	4.70202
DRA	61.5886	YEN	244.767

Degree of divergence of BF : 60 (75 being the threshold of divergence)



-2-

1 - EUROPEAN LIBRARY

2 - SUMMARY

POLITICAL DAY

3 - France/U.K.: Mrs Thatcher and Mr Mitterrand prepare Summit -
F.R.G.: coalition agrees on austerity budget - France/Spain: Deferre's
 statements on Basque extremists - Poland: Kania's letter to Brezhnev -
United States: Congress votes tax cuts

3-4 - Middle East: statement by Begin, Peres, Kaddoumi, Haig

4 - Gambia: coup d'état - Iran: at least 4000 dead in earthquake -
Yugoslavia: strike in mining complex

GENERAL INFORMATION

- 5 - E.E.C./MEDITERRANEAN COUNTRIES : Commission can start contacts on
 renewing financial protocols
- 6 - E.E.C./TURKEY : Turkish decision to apply for membership once democracy
 is restored is "clear and irrevocable"
- EXTERNAL RELATIONS : E.E.C. dates after summer holidays
- 7 - E.E.C./PORTUGAL : Azores and Madeira in favour of E.E.C. membership for
 themselves
- E.E.C./JAPAN : slight decline in car exports
- 8 - E.E.C./SENEGAL : conditions for renewing fishing regime (up to 15.9)
 - THIRD WORLD : end of proceedings of Committee which is preparing
 conference on less developed countries
- E.E.C./INDONESIA : outlook for compromise on deconsolidation
 of customs duty on manioc
- 9 - AGRICULTURE : significant decline in Community stocks and expenditure
 confirmed
- FRUIT AND VEGETABLES : French producers want E.E.C. policy reformed
- 10 - CARS : revision of certain E.E.C. standards
- I.M.F. : financial commitments for 1st half of 1981 already exceed
 total 1980 commitments
- WORLD BANK : borrowing programme completed
- NUCLEAR : temporary suspension of construction of 5 power stations
 in France
- 11 - SUBSIDISED HOUSING : aids for 9th E.C.S.C. building programme
- COKING COAL : coal imported by Japanese steel industry seems cheaper
 than that intended for the E.E.C. steel industry
- OIL BULLETIN : price situation at 20 July
- 12 - ENERGY : success of E.E.C. financial support operation for energy saving
 demonstration projects
- ENERGY : coal gasification and liquefaction
- 13 - ECONOMY : E.E.C. business survey at end of 1st half of 1981
- 14 - EMPLOYMENT : results of 1979 survey of "work forces" in E.E.C.
 - impact of multinationals on employment, I.L.O. study
- 15-16 - ECONOMIC INTERPENETRATION No. 4013

VALUE OF THE EUROPEAN CURRENCY UNIT ON 30 JULY 1981

FB/FLUX (con.)	41.3324	US DOL	1.02055
FB/FLUX (fin.)	44.1135	SF	2.18725
DM	2.52352	PESETA	101.168
HFL	2.79989	SKR	5.35893
POUND ST	0.552547	NKR	6.30141
DKR	7.93379	CAN DOL	1.24967
FF	5.98198	ESCUDO	66.0299
LIRA	1251.96	AUS SCHILLING	17.7423
IRL POUND	0.691432	FIN MARK	4.67720
DRA	61.5394	YEN	244.423

Degree of divergence of BF : 68 (75 being the threshold of divergence)

EUROPE

AGENCE INTERNATIONALE
D'INFORMATION POUR LA PRESSE
Société Anonyme fondée le 2 décembre 1952

Président Administrateur-Délégué: Lodovico RICCARDI
Directeur Général: Emanuele GAZZO

LUXEMBOURG - BRUXELLES



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BUREAU DE PARIS - 5, RUE DU HELDER (9^e)
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No. 3191 (n.s.)

Saturday
1 August
1981

29th year

BULLETIN
QUOTIDIEN

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- 1 -

SUMMARY

- 1 - POLITICAL DAY
 - E.P.: one of the most "economic" in the world - C.S.C.E.: appeal by Mr Genscher for recovery - Euromissiles: American-Soviet negotiations between November and December? - Poland: parliament to discuss economic measures
 - Namibia: meeting of Contact Group - 7 Angolan towns occupied by South Africans
- GENERAL INFORMATION
- 3 - EUROPEAN COMMISSION: timetable for proposals on common policy reform and new policies
- 4 - GREECE: plan for phasing into the E.M.S.
- NUCLEAR: Belgium pleased that Chooz project has been suspended
- SHIPPING: ratification of international agreements
- 1980 BUDGET: Nine's contributions
- 5-6 - REGIONAL POLICY: contents of new Commission guidelines
- 6 - STEEL: Bonn prepared to ask for safeguard measures on subsidised imports
- HYDROCARBONS: sharp drop in E.E.C. demand during 1st quarter of 1981
- 7 - E.C.S.C./PORTUGAL: Community stance for accession negotiations
- 8 - COCOA: international agreement provisionally in force
- E.E.C./THIRD COUNTRIES: duties re-introduced
- 9 - STATE SUBSIDIES: Belgian measures to help market gardeners go against E.E.C. Treaty
- STATE SUBSIDIES: proceedings under Article 93 §2 concerning 2 French plans
- AGRI-MONETARY POLICY: some German M.C.A.s to be amended on 1 August
- WINE: developments in Franco-Italian crisis
- 10 - E.I.B. loans to southern Italy
- STEEL: Bethlehem Steel announces big investment programme
- 11 - ECONOMIC INTERPENETRATION No. 4014

\$\$\$ - SUPPLEMENT : Economic Interpenetration Index No. 102

VALUE OF THE EUROPEAN CURRENCY UNIT ON 31 JULY 1981 (MONTHLY AVERAGES IN BRACKETS)

B/LFR (Start)	41.3326	(41.2918)	USD	1.02302	(1.03353)
B/LFR (Finish)	44.1843	(43.3685)	SFR	2.19254	(2.16648)
DM	2.52297	(2.52185)	PTA	100.972	(100.834)
HFL	2.80195	(2.80543)	SKR	5.35214	(5.35484)
UKL	0.552238	(0.551330)	NKR	6.27879	(6.30652)
DKR	7.92943	(7.90578)	CAD	1.26200	(1.25091)
FF	5.98467	(5.99295)	ESC	66.9567	(66.8246)
LIT	1252.43	(1255.11)	ÖS	17.7085	(17.7514)
IRL	0.690297	(0.691308)	FMK	4.67930	(4.68657)
DRA	61.6076	(61.6335)	YEN	245.116	(239.944)

Degree of divergence of BF: 68 (75 being the divergence threshold)

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No. 3192 (n.s.)
Monday/Tuesday
3/4 August '81
29th year

BULLETIN
QUOTIDIEN

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SUMMARY

1 - SUMMARY

POLITICAL DAY

- 2 - Poland : security measures being discussed ; "Solidarity" agrees to negotiate - Iran : Bani Sadr wants to form government in exile - Euromissiles: Special Consultative Group expects negotiations between mid-November and mid-December - Nobel Prizewinners' appeal : Mr Pannella's hunger strike - Northern Ireland: 2 hunger strikers die

GENERAL INFORMATION

- 3-4 - ENERGY : Commission prepares revival on wide front of energy policy debate at ministerial level
- 5 - NORTH/SOUTH DIALOGUE : preparation of Cancun "mini-summit"
- A.C.P./E.E.C. : still deadlock over sugar despite E.E.C. assurances of understanding
- CREDIT : Société Générale lowers its prime rate
- 6 - STEEL : - authorisation of loan of 5.2 milliard BF to Cockerill-Sambre - programme of aid to German steel industry
- E.E.C. COMMERCIAL POLICY : measures to prevent deflection of trade
- 7 - TRADE UNIONS : collective negotiations in 1980-1981: report by European Trade Union Institute
- 8 - POTATOES : difficulty in adopting common regime (Commission answer to W.Q. no. 2293/80 by Messrs Früh, Bocklet, Helms & Fuchs)
- AGRICULTURE:- supplying foodstuffs to disadvantaged social groups (Commission answer to W.Q. no. 139/81 by Lady Elles)
- Protection standards for battery laying hens
- 9 - MISCELLANEOUS NEWS ITEMS of last week
- 10 - ECONOMIC INTERPENETRATION No. 4015
- §§ - SUPPLEMENT : EUROPE/DOCUMENTS No. 1164 : EEC Medium-term economic policy

VALUE OF THE EUROPEAN CURRENCY UNIT ON 3 AUGUST 1981

FB/FLUX (con.)	41.2991	US DOL	1.00797
FB/FLUX (fin.)	44.1441	SF	2.19455
DM	2.52346	PESETA	100.646
HFL	2.80014	SKR	5.33569
POUND ST	0.553070	NKR	6.26857
DKR	7.93878	CAN DOL	1.24837
FF	5.98231	ESCUDO	66.9293
LIRA	1250.39	AUS SCHILLING	17.7201
IRL POUND	0.691718	FIN MARK	4.65481
DRA	61.6072	YEN	246.852

Degree of divergence of BF : 65 (75 being the threshold of divergence)

Rédacteur en chef: Ferdinando RICCARDI

Rédacteurs en chef adjoints: Leo GUDENKAUF et Marina GAZZO

EUROPE

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No 3193 (n.s.)
Wednesday
5 August
1981
29th year

BULLETIN
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S U M M A R Y

1 - SUMMARY

P O L I T I C A L D A Y

- 2 - Middle East: Sadat/Thatcher talks - Netherlands: agreement on tripartite government - Poland: Brezhnev and Honecker against any "subversion" in the Warsaw Pact - The "Green" movement: Mrs Kelly in Japan

G E N E R A L I N F O R M A T I O N

- 3 - INNOVATION: Commission prepares communication to the Council
- EXPORT CREDIT: agreement on sales of civil aircraft
- 4 - SAVINGS BANKS : - Interest rates up during second quarter of 1981
- April current account surplus lower than in past
- TRADE POLICY: temporary extension to member states' bilateral agreements
- 5 - COURT OF JUSTICE: -Denmark taken to court by Commission for not applying Directive on electrical energy meters
-Ireland taken to court by Commission for legislation on imported furniture
- NORTH/SOUTH DIALOGUE: no fixed agenda for Cancun summit meeting
- FISHING: ban on mackerel fishing in North Sea
- 6 - JAPAN: annual OECD report
- 7 - E.I.B.: loans to Jordan and Madagascar
- WORLD BANK: development loans to Mexico and Egypt
- 8 - E C O N O M I C I N T E R P E N E T R A T I O N N O . 4016

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VALUE OF THE EUROPEAN CURRENCY UNIT ON 4 AUGUST 1981

FB/FLUX (con.)	41.2848	US DOL	1.00072
FB/FLUX (fin.)	44.2269	SF	2.18708
DM	2.52082	PESETA	100.522
HFL	2.79882	SKR	5.33485
POUND ST	0.553650	NKR:	6.22749
DKR	7.93572	CAN DOL	1.24240
FF	5.99632	ESCUDO	66.5980
LIRA	1248.40	AUS SCHILLING	17.7153
IRL POUND	0.688965	FIN MARK	4.63684
DRA	61.5694	YEN	244.777

Degree of divergence of BF : 64 (75 being the divergence threshold)

Rédacteur en chef: Ferdinando RICCARDI

Rédacteurs en chef adjoints: Leo GUDENKAUF et Marina GAZZO

EUROPE

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No. 3194 (n.s.)
Thursday
6 August 1981
29th year

BULLETIN
QUOTIDIEN

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SUMMARY

1 - SUMMARY

POLITICAL DAY

- 2 - Middle East: Sadat in Washington ; - new Begin cabinet - Poland: state of crisis - Netherlands: 2 formateurs instructed to set up new government - France: new underground nuclear trial

GENERAL INFORMATION

- 3 - NEW ENERGIES: Community to play active rôle in Nairobi Conference
- E.E.C./BRAZIL: F.E.D.I.O.L. expresses surprise at Brazilian stand on soya
- 4 - ENVIRONMENT: C.O.G.E.C.A. rejects proposal on packaging for liquid foods
- U.S.A./U.S.S.R.: tough grain negotiations
- AGRI-MONETARY: M.C.A.'s unchanged
- 5-6 - COMPANY LAW: points in Directives adopted but few are applied
- 6 - TEXTILES: trade policy decisions
- E.E.C./POLAND: situation for food supplies
- POLAND: negotiations in Vienna on bringing down the Polish debt
- E.I.R.B.: Indices : Six : 141.44 ; Nine : 93.75
- SCRAP IRON: composite price : 90.50 D/T
- 7 - AGRICULTURE : slight acceleration in price increases during first quarter of 1981
- 8 - E.E.C. STATISTICS : population statistics in 1979 in the E.E.C.
- I.L.O.: study on imbalance town/country in Asia
- E.C.S.C. SOCIAL POLICY : resolution on social matters by the Consultative Committee
- 9 - ECONOMIC INTERPENETRATION No. 4017

*** - SUPPLEMENT : EUROPE/DOCUMENTS No. 1166/67 : The European Parliament and institutional reform

VALUE OF THE EUROPEAN CURRENCY UNIT ON 5 AUGUST 1981

FB/FLUX (con.)	41.2399	US DOL	1.00316
FB/FLUX (fin.)	44.4400	SF	2.18789
DM	2.51793	PESETA	100.436
HFL	2.79631	SKR	5.33530
POUND ST	0.555613	NKR	6.23062
DKR	7.92646	CAN DOL	1.24773
FF	5.99889	ESCUDO	66.7101
LIRA	1247.68	AUS SCHILLING	17.6957
IRL POUND	0.689220	FIN MARK	4.64563
DRA	61.4084	YEN	242.062

Degree of divergence of BF: 62 (75 being the threshold of divergence)



S U M M A R Y

1 - S U M M A R Y

P O L I T I C A L D A Y

- 2 - Middle East: Reagan and Sadat call for joint peace strategy -
 E.E.C./U.S.A.: Mr Vest new Ambassador to the E.E.C. - U.S.A./U.R.S.S.:
 Reagan calls for arms negotiations - Iran: warning to a number of
 European countries; French nationals return - Ulster: Dublin calls on
 London to bring in prison reforms

G E N E R A L I N F O R M A T I O N

- 3-4 - THIRD WORLD: the European Commission's position at the United
 Nations Conference on the less developed countries (I)
- 5 - E.E.C./POLAND: Commission welcomes French initiative
 - POLAND: Western banks refuse to stagger commercial debt
 - STEEL: agreement to increase prices of special steels
 - WINES: exceptional distillation measures to be brought into
 force at earlier date
- 6 - E.E.C./PERU: opening up of a new trade office
 - E.E.C./YUGOSLAVIA: E.E.C. duties restored
 - NUCLEAR ENERGY: I.A.E.A. publishes its 1980 report
 - LAW OF THE SEA: US opposition to the U.N. Convention
- 7 - EQUALITY FOR MEN AND WOMEN: Commission prepares a regulation on equal
 rights in social security schemes
- 7-8 - BORDER WORKERS: Memorandum on their problems and grievances
 passed by European Trade Union Confederation
- 8 - E.C.S.C. READAPTATION: aid totalling nearly 15 million ECU
 - ENVIRONMENT: E.E.C. action to combat maritime pollution by hydrocarbons
 - SAVINGS: deposits only increase on account of interests

Because of the annual holiday, the next EUROPE bulletin
 will be dated 31 August and 1st September 1981.

VALUE OF THE EUROPEAN CURRENCY UNIT ON 6 AUGUST 1981

FB/FLUX (con.)		US DOL
FB/FLUX (fin.)		SF
DM	Not available at time	PESETA
HFL	of going to press	SKR
POUND ST		NKR
DKR		CAN DOL
FF		ESCUDO
LIRA		AUS SCHILLING
IRL POUND		FIN MARK
DRA		YEN

Degree of divergence of BF : (75 being the divergence threshold)

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No.3196 (n.s.)

Mon. 31 Aug./
Tues. 1 Sep.
1981

29th year

BULLETIN
QUOTIDIEN

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S U M M A R Y

- 1 - S U M M A R Y
- P O L I T I C A L D A Y
- 2 - Site of E.P. and other E.E.C. institutions: Luxembourg starts legal proceedings as threatened - Thorn/Genscher/Sotelo: political talks on holiday - Chancellor Schmidt in Scandinavia and Italy
- 2-bis - E.P. : Pannella to start hunger strike on 2 September - Delegation goes to China (1 to 10.9) - Cheysson meets Arafat - has the European initiative survived? Iran: rulers lose two of their leaders - grave concern
- G E N E R A L I N F O R M A T I O N
- 3-4-5 - WINE : move to end wine war between France and Italy
- 5 - AGRICULTURE: new British veterinary law could spark off chicken war
- U.S.A./AUSTRALIA: American support for Australian attack on C.A.P.
- E.E.C./U.S.A./JAPAN : joint meeting to discuss trade issues
- 6 - UNEMPLOYMENT : sharp rise in E.E.C. in July
- SOCIAL FUND : 2nd series of grants for 17.5 million E.C.U. to be used for immigrants and women
- 7 - E.P. Plenary session (14 to 18.9) :- economic trends - Moreau report
- ENERGY : visit to Tihange nuclear power station
- 8 - ENERGY : U.N. conference on new energies highlights crisis in wood industry
- DEVELOPMENT : preliminary U.N.I.D.O. talks on capital goods industry to be held in Brussels from 21 to 29 September
- EMERGENCY AID : for earthquake victims in Iran and refugees from Angola and Saint Vincent
- 9 - E.I.B. : Bond issue of 100 million Swiss francs
- STEEL : E.E.C. output down in July
- ECONOMY : results of July 1981 business survey
- 10 - E C O N O M I C I N T E R P E N E T R A T I O N No. 4019

Degree of divergence of BF : 44 (75 being the divergence threshold)

VALUE OF THE EUROPEAN CURRENCY UNIT ON 31 AUGUST, 1981 (MONTHLY AVERAGES IN BRACKETS)

BFR/LFR Start	41.0674	(41.1522)	USD	1.03301	(1.00695)
BFR/LFR Finish	44.5228	(44.5397)	SFR	2.19670	(2.18280)
DM	2.51332	(2.51779)	PTA	100.874	(100.855)
HFL	2.79378	(2.79608)	SKR	5.36960	(5.33658)
UKL	0.555981	(0.552985)	NKR	6.26006	(6.22286)
DKR	7.85968	(7.91283)	CAD	1.23910	(1.23190)
FF	6.01936	(6.02097)	ESC	67.9722	(67.0631)
LIT	1256.14	(1252.44)	ÖS	17.6439	(17.6813)
IRL	0.687300	(0.689220)	FMK	4.69246	(4.65093)
DRA	61.5675	(61.6235)	YEN	236.715	(235.100)

Rédacteur en chef: Ferdinando RICCARDI - Rédacteurs en chef adjoints: Leo GUDENKAUF et Marina GAZZO

EUROPE

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No. 3197 (n.s.)

Wednesday
2 September
1981

29th year

BULLETIN
QUOTIDIEN

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SUMMARY

- 1 - SUMMARY
- 2 - VARIOUS NEWS ITEMS from last month
- POLITICAL DAY
- 3 - Middle East: British presidency still committed to political cooperation talks - South Africa/Angola: American veto in U.N. - Central Africa: army takes over power - Spain/N.A.T.O. : procedures underway - minister resigns
- 4 - Council of Europe: agenda for Parliamentary Assembly's plenary session
Conference on communications - E.P.: Mrs Wieczorek-Zeul calls for investigation into the 'Moonies' - Mrs Lizin condemns draft supporting South Africa - Netherlands: after 3 months of crisis
- GENERAL INFORMATION
- 5 - WINE : France starts customs clearance
- POULTRY: Commission representative asks British for reprieve
- INTEREST RATES: Mr Delors revives his idea of a double external/internal system - Denmark interested but Germany sceptical
- 6 - DEVELOPMENT: Mr Mitterrand opens U.N. conference on least developed countries
- Mr Pisani on overseas visit
- 7 - TRADES UNIONS: British closed shop system challenged by European Human Rights Court ruling
- CEREAL SUBSTITUTES: House of Lords Committee on E.E.C. against manioc import restrictions
- 8 - OIL : O.P.E.C. conference ends in failure - prices down
- ENVIRONMENT: C.O.N.C.A.W.E. survey on kerosene spillages
- STEEL : E.E.S.I.'s 15th conference in Toronto from 12-14 October 1981
- 9 - DUMPING: proceedings started on Romanian herbicides
- GENERALISED PREFERENCES : E.E.C. duties re-introduced
- E.E.C. TRADE POLICY: measures to avoid deflection of trade
- 10 - CONSUMER PRICES : up by 0.9% in July
- ECONOMIC AND FINANCIAL NEWS
- 11-12 - ECONOMIC INTERPENETRATION No. 4020

VALUE OF THE EUROPEAN CURRENCY UNIT ON 1 SEPTEMBER, 1981

BFR/LFR Start	41.1043	USD	1.02517
BFR/LFR Finish	44.3233	SFR	2.20463
DM	2.51065	PTA	100.980
HFL	2.78949	SKR	5.36063
UKL	0.558221	NKR	6.24945
DKR	7.86154	CAD	1.23185
FF	6.01161	ESC	68.0202
LIT	1256.35	OS	17.6586
IRL	0.688035	FMK	4.67479
DRA	61.0843	YEN	236.302

Degree of divergence of Belgian franc : 52 (75 being the divergence threshold)



- 2 -

- 1 - EDITORIAL : Wine : an anachronistic war
- 2 - SUMMARY
- POLITICAL DAY
- 3 - Leonid Brezhnev goes to Bonn end November; Angola : Soviet officers killed?;
Germany : Various political meetings; Netherlands : End to crisis in sight?;
Portugal : 2nd Balsemao government is formed.
- 4 - Jean Monnet Prize goes to John McCloy; E.P. : E.P.P. symposium; Poland :
Walesa speaks on T.V.; Iran : Kahi is named Premier; Kadhafi :
- GENERAL INFORMATION
- 5 - COMMUNITY EVENTS : 1st Gymnich type meeting - Council - Commission - E.P.
 - OLIVE OIL : Commission continues with sales to Italian firms on initial terms
- 6 - WINE : Customs clearance of Italian wine continues very slowly
 - AGRIMONETARY : M.C.A.'s remain unchanged
 - STEEL : Davignon holds informal talks about financing social provisions
 - DEVELOPMENT : Pisani proposes Stabex for least advanced countries
- 7 - E.P. : Plenary Session (14 to 18 September) : Customs Union : Economic
 and Monetary Committee in favour of Commission's 1981 Programme
 - DEVELOPMENT : Commission replies to parliamentary questions No. 172/81 by
 Mr Glinne and 333/81 by Mrs Lizin (Concerted Action for
 African development)
- 8 - LAW OF THE SEA : Conference adjourned, without results
 - MIXED TRANSPORT : U.N.I.C.E. against some aspects of Commission proposals
 - E.I.R.B. : Position of 2 indices in August and on 1 September 1981
- 9 - TEXTILES : Changes in EEC import arrangements
 - E.E.C.-BULGARIA : Anti-dumping duty on light sodium carbonate
 - SCRAP : Composite price : 91.83 dollars/tonne
- 10 - UNITED KINGDOM : Annual O.E.C.D. study on the British economy
 - PROTUGAL : O.E.C.D. recommendation
 - SWEDEN : Annual O.E.C.D. study on the Swedish economy
- 11-12 - ECONOMIC INTERPENETRATION NO. 4021.

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VALUE OF THE EUROPEAN CURRENCY UNIT ON 2 SEPTEMBER, 1981

BFR/LFR Start	41.1124	USD	1.03000
BFR/LFR Finish	44.5217	SFR	2.20811
DM	2.51062	PTA	100.785
HFL	2.78666	SKR	5.36320
UKL	0.559174	NKR	6.25415
DKR	7.85631	CAD	1.23147
FF	6.01004	ESC	67.7739
LIT	1254.80	OS	17.6130
IRL	0.687720	FMK	4.67259
DRA	61.4394	YEN	236.591

Degree of divergence of Belgian Franc: 54 (75 being the divergence threshold)



- 2 -

- 1 - EDITORIAL : Politics after the holidays : Middle East again ? *JT*
- 2 - SUMMARY *Ev*
- POLITICAL DAY *AM*
- 3 - West Germany: President Carstens to visit Brussels - Italy's response to
Gadhafi's threats - Belgium's foreign policy priorities - preparing for
 E.E.C. presidency - E.P.: Political Committee to raise question of
 international security on 15 September
- 4 - Latin America & El Salvador: reactions to Franco-Mexican statement
 - Reagan: pushing for serious disarmament talks - U.S.A.: to take part
 in talks on Namibia
- GENERAL INFORMATION
- 5 - E.E.C./POLAND: 3rd request for food aid in the pipeline
 - WINE: Mr Thorn getting ready to reply to Mr Spadolini - response from
 wholesalers
- 6 - E.E.C./JAPAN/U.S.A.: Japanese-American agreement on three-party talks
 - AGRICULTURE: Mr Brock wants discussion of C.A.P. subsidies in G.A.T.T.
 - DEVELOPMENT: Mr Pisani wants improved S.T.A.B.E.X! for lesser
 developed countries
- 7 - ENLARGEMENT: Mr Natali speaks of effects on Mediterranean
 - REGIONAL POLICY: Mrs Boot's proposals (E.P.P. symposium)
- 8 - E.P. Plenary Session (14 to 18 September)
 Report by Mrs Fourcade on E.E.C. customs territory
 - A.C.P.: reply to written question no. 211/81 by Mr Glinne (aid to Zimbabwe)
- 9 - COAL: coal production in E.E.C. in June
 - NUCLEAR: I.A.E.A. annual report on 1980
- 10 - E.E.C. TRADE POLICY: measures to prevent deflection of trade
 - GENERALISED PREFERENCES: E.E.C. duties re-introduced
 - MUSHROOMS: safeguard measure extended
 - TEXTILES: quantitative restrictions
 - ENVIRONMENT: E.E.C. conference on navigation and the environment
 - AGRICULTURE: E.E.C. survey on accounts
- 11-12 - ECONOMIC INTERPENETRATION No. 4022

VALUE OF THE EUROPEAN CURRENCY UNIT ON 3 SEPTEMBER, 1981

BFR/LFR Start	41.1045	USD	1.03447
BFR/LFR Finish	44.6631	SFR	2.19638
DM	2.50806	PTA	100.705
HFL	2.78375	SKR	5.37561
UKL	0.559776	NKR	6.27042
DKR	7.85678	CAD	1.23577
FF	6.01749	ESC	67.8093
LIT	1255.58	ÖS	17.5963
IRL	0.687582	FMK	4.68562
DRA	61.4163	YEN	237.514



- 2 -

- 1 - EUROPEAN LIBRARY
- 2 - SUMMARY
- POLITICAL DAY :
- 3 - E.P. Liberal Group conference in Aachen - E.P. site: Luxembourg government gives press conference - Middle East: Mr Cheysson's statements - assassination of Mr Delamare - Chancellor Schmidt and Scandinavian neutralism - Socialist International: meeting in Paris
- 4 - N.A.T.O.: preparations for U.S.A./U.S.S.R. missile talks - United Kingdom and E.E.C.: union leaders say out without referendum - Spain-N.A.T.O.: debate in Parliament starts - Gadhafi's threats: Greece worried - U.S.S.R.-Poland: military exercises but no threat - Latin America and El Salvador: support for Venezuelan statement
- GENERAL INFORMATION
- 5 - EUROPEAN COMMISSION: agenda for first meeting on 9 September
 - WINE: Mr Thorn's reply to Mr Spadolini
 - POULTRY: Commission asks U.K. to rescind new health legislation
- 5-6 - STEEL INDUSTRY: proposal for funding of social policy
- 6 - ECONOMY: international and E.E.C. meetings prepare for annual I.M.F. session
 - EURATOM: Netherlands wants E.E.C. to take over financing of Petten complementary research programme
- 7 - TELEMATICS: E.P.P. wants a European strategy
 - FRANCE: interest rates down
 - WEST GERMANY: 1982 budget up by 4.2%
- 8 - E.P. Plenary Session (14 to 18 September) - Energy and employment - a report by Mr Salisch
- 9 - WORLD TRADE: O.E.C.D. report on the impact of newly industrialising countries has been updated to 1979
 - DEVELOPMENT: draft for a "substantial action programme in the 1980s" proposed by the Group of 77
- 10 - OIL BULLETIN: prices on 24 August 1981
 - ENVIRONMENT: C.E.F.I.C. against controls on ambient levels of nitrogen dioxide
 - ECONOMIC AND FINANCIAL NEWS
- 11 - T I M E T A B L E of the main events in Europe next week
- 12 - E C O N O M I C I N T E R P E N E T R A T I O N No. 4023

VALUE OF THE EUROPEAN CURRENCY UNIT ON 4 SEPTEMBER, 1981

BFR/LFR Start	41.0834	USD	1.03485
BFR/LFR Finish	44.7313	SFR	2.17680
DM	2.50692	PTA	100.773
HFL	2.78115	SKR	5.38017
UKL	0.561197	NKR	6.26652
DKR	7.84932	CAD	1.23975
FF	6.01453	ESC	67.8860
LIT	1255.79	ÖS	17.5821
IRL	0.687606	FMK	4.68268
DRA	61.3768	YEN	238.584

Degree of divergence of Belgian Franc: 55 (75 being the divergence threshold)



- 1 - EDITORIAL : Europe tries to define its role in world politics
- 2 - SUMMARY
- POLITICAL DAY
- 3 - Turning point in political cooperation : scope to be extended and effort stepped up - All hot spots reviewed at Brocket Hall
- 4 - E.P. : Liberal Group prepares for next elections
- 4-4a - E.P.P. : Europe should play a role in the Mediterranean; European Commission Thorn meets Veil; Namibia: Pretoria comes round?; Afghanistan : Dost in New Delhi; Next meeting between Schmidt and Honecker; Mitterrand : Visit to Saudi Arabia in September; Begin in U.S.A. : Meeting with Reagan Wednesday
- GENERAL INFORMATION
- 5 - MANDATE OF 30 MAY : The high-level group of Ten to start work officially next week
- E.E.C.-POLAND : What the third food aid instalment might involve
- TRADE UNIONS : Opposition to Community index-linking regulations
- REGIONAL POLICY : Giolitti to discuss E.R.D.F. revision with governments
- PROTECTION OF PERSONAL PRIVACY : Commission urges ten to sign Council of Europe convention
- ITALY : "Compulsory deposit" system to be phased out
- 7 - A.C.P.-E.E.C. : Rwanda President at Commission
- DEVELOPMENT : Views of Eastern bloc, O.P.E.C. and O.E.C.D. countries at Conference on Least Advanced countries
- E.E.C.-JAPAN : Economic mission visits Commission.
- 8 - E.E.C.-CHINA : Chinese interested in concluding long-term food supply contracts
- A.C.P.-E.E.C. : Temporary exemption from rules of origin for canned tuna from Fiji
- E.E.C. EXTERNAL RELATIONS : Trade policy measures
- 9 - E.P. : Plenary session (14 to 18 September):
 . British Nationality bill : Critical report by Malangré
 . Socialists criticise C.A.P.
- E.P. EXPENSES : Socialists in favour of reduction
- 10 - E.P. : Liberal Group : Aix-en-Provence colloquium : Improvements in budget and trade policy
- E.I.B. : Loans to : U.K. (industrial and infrastructure projects)
- 11 Denmark (energy saving schemes)
- GREECE : Contribution to repair works in disaster areas
- 12 - INDUSTRIES : Industrial production in June in E.E.C.
- TRADE : E.E.C. statistics publication on trade over period from 1958 to 1980
- CARS : Changes in E.E.C. standards
- COMMUNICATIONS : I.C.I. conference in Strasbourg
- 13 - FISHERIES : Provisions applicable to Member States
- ENVIRONMENT : E.E.C. concludes agreement on Antarctic fauna and flora
- POPULATION : Mass urban exodus in U.K.
- NUCLEAR : O.C.D./N.E.A. on radioactive waste management
- 14 - GREECE : Commission reply to W.Q. No. 2213/80 by Provan
- EUROPEAN COMMISSION : Replies to W.Q. Nos 2215/80, 2160/80, and 277/81
- ECONOMIC AND FINANCIAL NEWS
- 15 - VARIOUS NEWS ITEMS from last week
- 16 - ECONOMIC INTERPENETRATION
- §§ - EUROPE Weekly Selected Statistics No. 280

VALUE OF THE EUROPEAN CURRENCY UNIT ON MONDAY 7 SEPTEMBER 1981

B/LFR (Start)	41.0068	FF	5.99635	USD	1.03110	ESC	67.8463
B/LFR (finish)	44.6930	LIT	1253.56	SFR	2.16943	US	17.5596
DM	2.50392	IRL	0.686712	PTA	100.707	FMK	4.67913
HFL	2.77654	DRA	61.2988	SKR	5.37718	YEN	238.132
UKL	0.566787			NKR	6.25877		
DKR	7.83016			CAD	1.23402		



-2-

- 1 - EDITORIAL : A new phase of political cooperation?
 2 - SUMMARY

POLITICAL DAY

- 3 - Franco-British summit meeting - Spain/N.A.T.O.: Madrid rejects Soviet note - Greece: European elections on 18 October - U.K.: 16th Labour M.P. enters Social Democratic party - Defence: assembly of "Greens" on "Ecology and Peace" - Socialist parties: Bureau discusses neutron bomb, Latin America, enlargement - Poland: Solidarity Congress on self-management
- 4 - E.P. : Liberal Group symposium at Aix-en-Provence: for reviving Institutions, for greater E.E.C. role

GENERAL INFORMATION

- 5 - FOREIGN AFFAIRS COUNCIL : agenda of 14 September session
 6 - STEEL : German producers wish to delay 2nd price rise: Commission concern
 - TELEMATICS : I.I.C. Conference : Mr Davignon wants genuine Common Market
 - TRANSPORT : Commission in favour of 40T for lorries
 7 - E.E.C./SPAIN : Spain wants State monopolies maintained on tobacco and petroleum products after accession
 - E.E.C./PORTUGAL : ministerial negotiating session postponed until October
 - E.E.C./CHINA : emergency aid following floods
 8 - E.E.C./U.S.A./JAPAN : towards Japanese initiative for trilateral cooperation in advanced technology
 - E.E.C./VIETNAM : Commission answers W.Q. no. 334/81 by Mrs Lizin (food aid)
 - E.E.C./JAPAN : E.E.C. trade deficit up
 9 - A.C.P. / E.E.C. - Informal contacts on sugar
 - Planning Minister visits Somalia
 - DEVELOPMENT : Italy's proposals for S.M.E.s
 10 - COMPETITION : extension of authorisation of Sapelem-Vickers-Nachet agreement
 - CONSUMERS : pilot experiment in 1982 among "Ten" in respect of accidents in the home
 11-12 - E.P. : Liberal Group : Aix-en-Provence colloquium proposals in economic and energy fields
 12 - E.P. Plenary session (14-18.9):
 - Vocational training : Kellett-Bowman report
 - Migrant workers : Viehoff report
 - E.P. : "budget" committee accepts 1981 rectifying budget
 13-14 - LAW OF THE SEA : Conference participants' determination to conclude negotiations before April 1982
 14 - AGRICULTURAL NEWS
 - ECONOMIC AND FINANCIAL NEWS
 - COUNCIL OF EUROPE : 1st conference of Health Ministers
 15-16 - ECONOMIC INTERPENETRATION No. 4025

VALUE OF THE EUROPEAN CURRENCY UNIT ON 8 SEPTEMBER 1981

FB/FLUX (com.)	40.9155	US DOL	1.03439
FB/FLUX (fin.)	44.8410	SF	2.16623
DM	2.49723	PESETA	101.019
HFL	2.77011	SKR	5.38475
POUND ST	0.573707	NKR	6.26946
DKR	7.81278	CAN DOL	1.23817
FF	5.98397	ESCUDO	68.1149
LIRA	1252.65	AUS SCHILLING	17.5744
IRL POUND	0.684803	FIN MARK	4.69408
DRA	61.4792	YEN	238.997

Degree of divergence of BF : 54 (75 being the threshold of divergence)



- 2 -

- 1 - EDITORIAL : The "Epiphany Appeal" : Confused but backward-looking
- 2 - SUMMARY
- POLITICAL DAY
- 3 - Commission E.P.: Veil meets Thorn; E.P. and its site : Luxembourg's reason
 for Court of Justice action against E.P. resolution
- 4 - Italian and Yugoslavian Communists : Europe can stop arms race; Brandt
 appeal to coalition parties; Latin America : Nine's statement submitted to
 Waldheim ; E.P. : E.P.P. group to chose between Tindemans and Klepsch for
 president; European conferences; Begin at White House : U.S. confirms support.
- GENERAL INFORMATION
- 5 - E.E.C.-U.S.A.-JAPAN : First round of high-level trade talks (New York, 19.10.81)
- 5-6 - WINE: Infringement proceedings against France
- 6 - POULTRY : Commission opens infringement proceedings against U.K.
- 7 - O.E.C.D.: Group No. 3 to discuss abalance of payments and currency exchange
- 7 - E.E.C.-SOUTH KOREA : Premier Nam's official visit
- 8 - AGRICULTURE : Difficulties in U.S.A.
- 8 - E.E.C.-JAPAN : Car exports down
- 8 - DEVELOPMENT : Spadolini's message
- 9 - E.E.C.-STATE TRADING COUNTRIES : Exceptional quotas
- 9 - STEEL : Commission decides to introduce quarterly price adjustments
- 9 - ECONOMIC AND FINANCIAL INFORMATION
- 10 - E.I.R.B. INDICES: Six : 139.86; Nine : 92.55
- 10 - U.K.: Commission reply to W.Q. No. 243/81 by Lomas (living standards)
- 10 - COMMON MARKET : Commission reply to W.Q. No. 500/81 by Cousté (French customs
 controls on knitwear imports from Italy)
- 11-12 - E.P.: Plenary session (14-18 September) : E.E.C.-Gulf States : Wieczorek-Zeul
 report
- 13-14 - DEFECTIVE GOODS : Progress towards a new E.E.C. directive on producer liability
- 14 - E.I.B.: U.S.D. 100 million bond issue
- 14 - STEEL : Japanese sales to U.S.S.R. with 7.25% loan
- 14 - U.S.A. : President sticks to economic policy
- 14 - SCRAP : Composite price : 91.17 dollars per ton.
- 15-16 - ECONOMIC INTERPENETRATION No. 4026
- +++ - Supplement : EUROPE Brief Notes No. 721, United Kingdom

VALUE OF THE EUROPEAN CURRENCY UNIT ON THURSDAY 9 SEPTEMBER 1981

B/LFR (COM)	40.9064	USD	1.02625
B/LFR (FIN)	44.6830	SFR	2.16108
DM	2.49687	PTA	100.798
HFL	2.7642	SKR	5.27448
UKL	0.576384	NKR	6.23294
DKR	07.80464	CAD	1.23520
FF	5.97792	ESC	67.7326
LIT	1249.72	OS	17.5181
IRL	0.684835	FMK	4.67612
DRA	61.113	YEN	238.757

Degree of divergence of BF : 56 (75 = divergence threshold)



- 1 - EDITORIAL : Impetus French style: an Allende model that would succeed?
 2 - SUMMARY

POLITICAL DAY

- 3 - E.P.: Mr Klepsch wins over Mr Tindemans - European recovery: German government to reflect - Institutions: joint E.P.P./Conservatives meeting
 3-4 - E.P.: socialist group on election of President, Diligent report, El Salvador
 4 - El Salvador: E.P.P. in favour of political, humanitarian and socio-economic solution - Netherlands: new van Agt government - Date of Brezhnev's visit to Bonn fixed - In Europe, Mr Haig to stop off in Spain - Turkey: one year of military regime

GENERAL INFORMATION

- 5 - EUROPEAN COMMISSION : guidelines for future big E.E.C. negotiations and E.C. management
 - ENERGY : adoption of communication on product taxation by Commission
 6 - E.E.C./SOUTH KOREA : results of Prime Minister Mr Nam's visit
 - MONETARY FUND : Group of Ten prepare annual assembly
 7 - COURT OF JUSTICE : France accused of having encouraged administration to "buy French"
 - TRANSPORT : E.E.C. lorry model of 40-tonne maximum weight
 8 - TAXATION : study of new formulae for harmonising cigarette taxation
 - BANKING : E.E.C. standards for supervising credit institutions
 9-10 - TRANSPORT : slight increase in E.E.C. traffic expected in latter part of the year
 10 - SOCIAL : budget part of aid to steelworkers taken from E.A.G.G.F. savings
 - INDEX-LINKING : consultation of trade unions on any E.E.C. standards draft
 - STEEL : ARBED follows German example as regards prices
 11 - E.E.C./LATIN AMERICA : Commission answers W.Q. Nos. 1921/80, 1923/80 by Mr Percheron, and 289/80 by Mr Pedini
 - E.E.C./TURKEY : Mr Turkmen on bilateral relations
 12 - AGRIMONETARY : change in British M.C.A.s
 - WINE : relaxing of French position vis-à-vis Italian imports?
 - ECONOMIC AND FINANCIAL NEWS
 13-14 - E.P. : Plenary session (14 to 18.9.) :
 - Insurance: de Gucht report
 - Employment: Calvez report
 14 - ECOLOGY : Commission answers W.Q. no. 379/81 by Mr Muntingh (Sierra Leone chimpanzees)
 - CONSUMER PRICES : 0.8% rise in O.E.C.D. in July

15-16 - ECONOMIC INTERPENETRATION No. 4026

§§ - SUPPLEMENT : EUROPE/Brief Notes No. 722 : Denmark

VALUE OF THE EUROPEAN CURRENCY UNIT ON 10 SEPTEMBER 1981

FB/FLUX (com.)	40.8928	US DOL	1.03265
FB/FLUX (fin.)	44.4296	SF	2.14357
DM	2.49539	PESETA	100.889
HFL	2.76284	SKR	5.38473
POUND ST	0.576736	NKR	6.21911
DKR	7.80060	CAN DOL	1.24289
FF	5.98263	ESCUDO	67.8448
LIRA	1250.53	AUS SCHILLING	17.4827
IRL POUND	0.684324	FIN MARK	4.68563
DRA	61.0345	YEN	238.128

Degree of divergence of BF :56 (75 being the threshold of divergence)

EUROPE

AGENCE INTERNATIONALE
D'INFORMATION POUR LA PRESSE
LUXEMBOURG - BRUXELLES



SOMMAIRE
SUMMARY
INHALT
SOMMARIO

No. 3205 (N.S.)
Saturday
12 September
1981

- 2 -

1. - EUROPEAN LIBRARY
2. - SUMMARY
3. POLITICAL DAY
3. - Namibia : U.N. motion calls for sanctions on S.Africa; Trade Union :
Out of the E.E.C. and no nuclear arms; Rome : Italian-German summit
Pierre Werner : Europeans should be more aware; Scandilux Socialist move
on neutron bomb
4. - E.P.: Plenary session (14 to 18 September) : Strategic materials supplies -
Diligent report
- GENERAL INFORMATION
5. - E.P.: Agenda for plenary session from 14 to 18 September 1981
- 5-6. - FOREIGN COUNCIL : Agenda for meeting on 14 September 1981
7. - E.E.C. LENDING AND BORROWING : German drops virtually all objections
on further N.C.I. plans
- TRANSPORT : E.E.C. action on shipping assistance
- WINE : Italian action
- U.S.A. : Debate on interest rates
8. - BUDGETS : E.P. to put motion on draft 1982 budget to vote on 15.9.1981
9. - E.E.C.-JAPAN : Possible E.E.C. export promotion
- DEVELOPMENT : E.E.C. ready to pledge 0.15% of G.D.P. to least advanced
countries
10. - E.E.C.-SPAIN : Ten try to agree on timescale for negotiations
- E.E.C.-AUSTRALIA : Australian beef monitored
- E.E.C.-FINLAND : E.E.C. duties reimposed
11. - OIL BULLETIN : Prices on 31 August 1981
- STEEL : Arbed to postpone increase for German market only
- AID : 3 Dutch projects banned
12. - COAL : Coal production in July and coke production in 1981
- ENVIRONMENT : Mrs Castle in favour of stricter rules to reduce industrial
risks
13. - E.P. : Plenary session (14 to 18 September): Working time : Ceravolo report
- TRANSPORT : Suggestions for energy savings to be put to E.P. later
14. - SHIPPING : O.E.C.D.'s annual report
- EMPLOYMENT : U.E.T.D.C. in favour of Commission proposals
15. - TIMETABLE of the main events in Europe next week
16. - ECONOMIC INTERPENETRATION No. 4028

VALUE OF THE EUROPEAN CURRENCY UNIT ON FRIDAY 11 SEPTEMBER 1981

B/LFR (COM)	40.8438	USD	1.03902
B/LFR (FIN)	44.3193	SFR	2.13934
DM	2.49364	PTA	101.377
HFL	2.76067	SKR	5.38336
UKL	0.577393	NKR	6.21073
DKR	7.80718	CAD	1.25378
FF	5.98215	ESC	68.4713
LIT	1254.09	OS	17.5178
IRL	0.684015	FMK	4.70260
DRA	61.1358	YEN	240.377

Degree of divergence of the BF : 51 (75 = divergence threshold)



-2-

- 1 - EDITORIAL : Reform and "real impetus"
2 - SUMMARY

POLITICAL DAY

- 3 - Marco Pannella : Italian radicals' position on E.P. presidency, its seat, Northern Ireland - Egon Klepsch : E.P. seat and E.P.'s powers - Haig/Genscher talks : press conference
4 - U.N. Assembly : session opens tomorrow - Liberal Congress in Great Britain - Chad/Libya : tension - Turkey: constituent assembly from 23 October - Franco-British bilateral Summit - Italian-German bilateral Summit

GENERAL INFORMATION

- 5-6 - FOREIGN AFFAIRS COUNCIL :
(5) - E.E.C./Spain : presentation of E.E.C. position in October on i.a. customs union
(6) - E.E.C. restructuring : starting positions between "Ten" fairly divergent
- Sugar : no Council decision on E.E.C. accession of international agreement
- Manioc : towards combined solution "autolimitation of exports/ deconsolidation of duty"
7 - DEVELOPMENT : conference on L.D.C.s: public aid to L.D.C.s to double by 1985
- E.P. : Plenary session (Strasbourg, 14-18.9) : agenda
8 - A.C.P./E.E.C. : preparation of Consultative Assembly by "energy" working group
- E.E.C./JAPAN : U.K. and France in favour of concerted E.E.C. action
- E.E.C./ALGERIA : according to Mr Pisani, reciprocal relations must be "rethought"
9 - STEEL : - quantity and price disciplines rigorously respected
10 - I.I.S.I. study on "chromeium and steel industry"
- Reply to W.Q. no. 533/81 by Mr Pedini (technological innovation)
- Big expansion of investments in Japanese steel industry
11 - AGRICULTURE : - Negative evolution of agricultural income in 1981, according to C.O.P.A.
- Damaged meat stocks in U.K.?
- FISHING : Denmark/Norway dispute
12 - ITALIAN MEASURES : extension application perplexes other Member States
- U.K. : according to Mr Tugendhat, the employment level depends on E.E.C. membership
13-14 - I.M.F. : 1981 annual report
14 - E.I.B. : bond issue on French capital market
- NUCLEAR : "C.O.G.E.M.A." advocates reprocessing of irradiated fuel
15-16 - BANKS : E.E.C. Banking Federation report
17 - MISCELLANEOUS NEWS ITEMS from last week
18 - ECONOMIC INTERPENETRATION

§§ - SUPPLEMENT : Weekly EUROPE Selected Statistics No. 281

VALUE OF THE EUROPEAN CURRENCY UNIT ON 14 SEPTEMBER 1981

FB/FLUX (com.)	40.6744	US DOL	1.04831
FB/FLUX (fin.)	44.7628	SF	2.11601
DM	2.48240	PESETA	101.057
HFL	2.74416	SKR	5.95440
POUND ST	0.591263	NKR	6.23901
DKR	7.78580	CAN DOL	1.26667
FF	5.95440	ESCUDO	68.9264
LIRA	1253.25	AUS SCHILLING	17.4229
IRL POUND	0.680942	FIN MARK	4.78815
DRA	61.0955	YEN	241.111

Degree of divergence of BF : +52 (75 being the threshold of divergence)



- 2 -

- 1 - EDITORIAL : Is Europe sinking under the weight of neutralism ?
- 2 - SUMMARY
- POLITICAL DAY
- 3 - E.P. Plenary Session: in the corridors:- Socialist Group speaks out against absenteeism - E.P.P. on absenteeism, employment - Representation in E.P.: changes - Request for immunity to be removed from Pannella and Adornino - Greek government resigns in accordance with constitution
- 4 - U.K.: government reshuffle and tougher line - Netherlands: Queen's speech - Norway: Conservatives in power - Portugal: government programme - Arafat: Europe must distance itself from U.S.A.
- GENERAL INFORMATION
- 5 - ECONOMY & FINANCE COUNCIL: particularly important meeting on Thursday
- E.E.C. REFORM: 1st formal meeting of 30 May mandate group
- 6-7 - FOREIGN AFFAIRS COUNCIL:
 - (6) - E.E.C.-Cyprus: still no agreement on extra farm concessions
 - E.E.C.-Yugoslavia: status quo on baby beef
 - E.E.C.-U.S.A. : final dumping duty on U.S. textured polyester fabrics
 - (7) - North-South dialogue: Italy proposes international conference on world famine
 - Food aid: agreement on outline regulation
- 8 - E.E.C./THIRD WORLD: results of U.N. conference satisfactory
- E.E.C./U.S.A. : Mr Davignon in Washington
- 9-10-11
12-13 - E.P. Plenary Session (14-18 September, Strasbourg) :
 - Budget: E.P. for July compromise on corrective 1981 budget
 - Question time: Commission replies on Euro-Arab dialogue, food aid for Poland, etc.
 - Space policy: in favour of all-out E.E.C. effort
 - Employment: differences on reducing weekly working time
- 13 - COURT OF JUSTICE: Euro-M.P.s expenses may not be taxed
- 14 - WINE: some groups want more thought on wine war
 forthcoming ministerial meeting between France and Italy
- 15 - ENERGY: oil tax
- 16 - E.I.B.: loan to U.K. (sleeping cars)
- TRANSPORT: development of major routes across borders
- 17 - E.E.C. COMPETITION: conference in Thessalonica (17-18 September)
- REGIONAL POLICY: Portuguese Socialist Party meeting with E.P. Socialist Group and Friedrich Ebert Stiftung
- SOCIAL AFFAIRS: Mr Richard meets E.T.U.C.
- ENERGY NEWS
- 18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 15 SEPTEMBER, 1981

B/LFR CON	40.7519	USD	1.05712
B/LFR FIN	44.8746	SFR	2.12163
DM	2.48845	PTA	101.113
HFL	2.75326	SKR	5.96109
UKL	0.582594	NKR	6.27399
DKR	7.81844	CAD	1.27848
FF	5.96218	ESC	70.0869
LIT	1256.12	ÖS	17.4636
IRL	0.681132	FMK	4.78768
DRA	61.0024	YEN	240.547

Degree of divergence of Belgian franc : 49 (75 being the divergence threshold)



- 2 -

- 1 - EDITORIAL : Germany in Europe : missing from the stage or indifferent?
- 2 - SUMMARY
- POLITICAL DAY
- 3 - E.P. Plenary session: neutron bombs: not on agenda - E.P. Presidency: Nea Demokratia for Mr Klepsch - European Council: Mrs Thatcher to go before E.P. in December - Greece/Turkey: Socialists pull out of parliamentary committee - French nationalisation: E.P.D. on E.E.C. Treaty
- 4 - States General of European Municipalities: Madrid meeting to discuss European budget and decentralisation - British Liberal Party: in favour of alliance with Social Democrats - U.S./Israeli agreement: Arafat wants to use all weapons - U.N. General Assembly opens
- GENERAL INFORMATION
- 5 - ECONOMY & FINANCE COUNCIL: decisions expected on N.C.I. renewal and export credits (17 September, Brussels)
- 6 - BUDGETS: Commission has put off its decisions on the 1981 corrective budget again
- E.E.C./TURKEY: trades union s call for association relations to be put on ice
- 7-8-9 - E.P. Plenary Session (14 to 18 September) :-
- 10-11 - E.E.C./Poland: Commission proposals on 3rd food aid package
 - E.E.C./Gulf States: all for economic cooperation
 - E.E.C. customs territory: problem over Greece and Turkey
 - Economic situation: move to strengthen E.M.S. and improve competitiveness
 - Emergency questions: wine, El Salvador, Angola, fisheries
 - Social affairs: Detailed speech by Mr Richard
- 11 - E.E.C./SOUTH KOREA: Financial Times symposium
- E.E.C./JAPAN: record trade deficit for 1st eight months of year
- E.E.C./CZECHOSLOVAKIA: start of M.F.A. talks
- 12 - A.C.P./E.E.C.: - Consultative Assembly's preliminary assessment of Lomé 2
 - Less-developed and insular countries
 - Sugar prices: matter brought before Council
 - Sysmin decisions in the pipeline
- 13 - COURT OF JUSTICE: U.K. taken to court by Germany (arrest of fishing vessels) I.B.M. in legal battle with European Commission
- 14 - STEEL: Belgian steel industry regrets German decision putting off price rises
 German steel industry will increase prices by 140/\$/tonne on average as of 1 January 1982
- CARS: Commission welcomes agreement between Volkswagen and Nissan
- OIL: Belgian refining industry complains of discrimination
- SCRAP: composite price at 91.17 dollars per tonne
- 15-16 - INTERNATIONAL FINANCE CORPORATION: 1980/81 financial report
- 16 - TRANSPORT: Mr Fiterman argues the case for a network of fast links
- E.E.C./ISRAEL: conference on irrigation and development
- E.I.R.B. indices:- Six at 137.58 and Nine at 88.00
- 17-18 - ECONOMIC INTERPENETRATION No. 4031

VALUE OF THE EUROPEAN CURRENCY UNIT ON 17 SEPTEMBER, 1981

F/LFR CON	40.7884	USD	1.07056
B/LFR FIN	44.4283	SFR	2.13898
DM	2.48905	PTA	101.275
HFL	2.75402	SKR	5.97159
UKL	0.580879	NKR	6.29169
DKR	7.82205	CAD	1.28617
FF	5.97373	ESC	70.3358
LIT	1258.44	ÖS	17.4716
IRL	0.683191	FMK	4.80361
DRA	61.3217	YEN	243.392

Degree of divergence of Belgian franc : 51 (75 being the divergence threshold)



- 2 -

- 1 - EDITORIAL : Why the appeal to Germany?
- 2 - SUMMARY
- POLITICAL DAY
- 3 - E.P. Plenary Session: Question time: President of Political Cooperation answers questions - Security: Mr Filippi (E.P.P.) wants E.E.C.-scale debate - Liberal Group: Mr Bangemann rejects Bonn ideas on E.E.C. financing - Mass defection of Labour members to S.D.P.
- 4 - European Movement: review of situation in Poland - Council of Europe: France recognises right of individual to seek redress - U.N.: Lord Carrington will speak for E.E.C. - Reagan/Trudeau/Portillo meeting - Greece: oath - election battle
- GENERAL INFORMATION
- 5 - ECONOMY & FINANCE COUNCIL: Agreement on export credits, renewal of N.C.I. and extension of Italian measures
- 6 - E.E.C.-POLAND: food aid
- E.E.C./TURKEY: Mr Turkmen to visit the Commission
- 7-8-9 - E.P. Plenary Session (14 to 18 September) :
 10-11 - Social affairs: E.P. calls for European employment policy
 - 1982 Budget: E.P. calls for timetable and lifting of V.A.T. limit
 - 1981 corrective budget: approved at first reading
 - Economic situation: groups want all-out E.E.C. action
 - World famine: 120 sign Pannella's motion
 - Question time: Council replies
 - Any other business: votes and technical debates
- 12 - SOCIAL POLICY: European Commission's guidelines and priorities
- WORKING HOURS: U.N.I.C.E. reiterates opposition to 35 hours
- E.E.C./MALDIVE ISLANDS: Foreign Minister at Commission
- 13 - POULTRY: Commission starts infringement proceedings against Ireland
- TRANSPORT: Commission reports on transit and infrastructures
- 14 - OIL: refinery capacity not being used to the full
- OIL BULLETIN: prices on 7 September
- 15-16 - WORLD TRADE: G.A.T.T. annual report on international trade
- 16 - STEEL: Bonn criticises German steel industry for attitude towards prices
- EURATOM/AUSTRALIA: agreement on transfers of nuclear materials concluded
- 17-18 - ECONOMIC INTERPENETRATION No. 4032 :-
 Euro-Invest conference in Brussels on 19 and 20 November
 Euro-Consum conference on 27 November
- \$\$\$ - SUPPLEMENT : EUROPE/Documents No. 1165 - An "E.E.C. export policy" on agriculture

VALUE OF THE EUROPEAN CURRENCY UNIT ON 17 SEPTEMBER, 1981

B/LFR CON	40.6281	USD	1.09215
B/LFR FIN	43.9045	SFR	2.13625
DM	2.48137	PTA	101.734
HFL	2.74731	SKR	6.00520
UKL	0.590193	NKR	6.35196
DKR	7.81817	CAD	1.31353
FF	5.95332	ESC	71.2083
LIT	1257.89	ÖS	17.4635
IRL	0.680681	FMK	4.84151
DRA	61.4008	YEN	246.881

Degree of divergence of Belgian Franc : 45 (75 being the divergence threshold)



- 2 -

- 1 - EUROPEAN LIBRARY
- 2 - SUMMARY
- POLITICAL DAY
- 3-4 - E.P.: Plenary Session; El Salvador : E.P. in favour of E.E.C. action against human rights violations; Guatemala : E.P. calls for release of political prisoners; E.E.C.-China : Martinet on E.P. visit; Can you vote for a colleague ? Mr Kelpsich presents his excuses to E.P.
- 4 - German Cabinet : discussion of European question; U.S. President invited to Germany; Brezhnev meets Labour leaders ; Liberal/Social Democrat Alliance and Europe; Arafat would agree to Begin visit
- GENERAL INFORMATION
- 5-6 - ECONOMY AND FINANCE COUNCIL : Details of Ministers' decisions
- 6 - E.I.B.: Finance for Italy, Greece and France
- E.C.C.-YUGOSLAVIA: E.E.C. baby-beef offer unacceptable
- E.C.C.-TURKEY : Turkmen's visit
- 7-12 - E.P. Plenary Session (14.9 to 18.9 Strasbourg):
- (7) - Wine War: Call for observance of free movement of goods
- (7-8) - Fisheries: E.P. criticises Commission and urges Council to act
- (8) - South East Asia: Thailand urged to change attitude towards refugees
- Resolutions on various issues
- (9) - Legal Protection Insurance: Commission proposal given general approval
- E.E.C. Customs territory: Question of Greek islands
- (10) - Customs union : Von Wogau report adopted
- (11) - Development : Michel motion adopted
- Court of Auditors : Four members replaced
- (12) - Summer Time: E.P. rejects hard and fast E.E.C. calendar
- 12 - SOCIAL : Richard meets Kok
- TEXTILES : Negotiations for new M.F.A. resumed
- 13 - ENERGY : Commission prepares large file for Council meeting on 27 October
- STEEL : Eurofer agreement on price increase for 1 January 1982
- 14 - STATE AID: -Dutch aid plans for chemical plant stopped
- Commission challenges Dutch plans to aid for cardboard industry
- Proceedings under Article 93 of E.E.C. Treaty on German plans to help steel works
- STEEL : Bonn urges Commission to take tougher line in price discipline
- 15 - AGRIMONETARY : Drop in British M.C.A.s
- SUGAR : E.E.C. beet growers and sugar producers decide to place part of "C" sugar in storage
- DAIRY : Assilec tells Mr Dalsager of its problems
- 16 - WORLD TRADE : Annual G.A.T.T. report on international trade (II)
- JAPAN : M.I.T.I. looks into eliminating tariff barriers
- 17 - TIMETABLE of the main events in Europe next week
- 18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON FRIDAY 18 SEPTEMBER 1981

B/LFR (COM)	40.5647	SFR	2.11898
B/LFR (FIN)	43.7628	PTA	102.396
DM	2.4788	SKR	6.01035
HFL	2.74440	NKR	6.38538
UKL	0.595527	CAD	1.31272
DKR	7.81225	ESC	70.4142
FF	5.93983	US	17.3958
LIT	1261.77	FMK	4.83879
IRL	61.1094	YEN	247.324
DRA	1.09339		

Degree of divergence of BF = 48 (75 = divergence threshold)



-2-

- 1 - EDITORIAL : Re-launching European Union : already off the ground
2 - SUMMARY

POLITICAL DAY

- 3 - Foreign Ministers of Ten: New York meeting - Relaunching (or headlong flight) of E.E.C.: German government proposes "fundamental declaration" on "European Union" - Schmidt/Mitterrand meeting on 7 and 8 October - Namibia: American/South African talks open
4 - Greenland: government to demand withdrawal from E.E.C. - Separatism in Belgium - Middle East: Palestinian autonomy negotiations - U.S.S.R.: recognises presence of Soviet soldiers in Angola - U.S.: to finance Aswan dam - Belize: becomes independent - Norway: towards minority conservative government - British S.D.P.: Mr Richard does not intend leaving Labour

GENERAL INFORMATION

- 5-6 - TAX COUNCIL : agenda of session of Tuesday 22 September 1981
6 - C.A.P. REVISION : Commission studies "Mediterranean agricultural triptych"
7 - FRENCH MEASURES : Commission reserves its judgement, but initial reactions positive
- STEEL : status quo for trigger prices
- JAPAN : export restrictions for magnetoscopes to E.E.C. and U.S.
- EURATOM/AUSTRALIA : nuclear agreement signed
8 - E.E.C./MALDIVE ISLES : towards intensified cooperation?
- A.C.P./E.E.C.: E.D.F. Committee to study Sysmin applications from Zaire and Zambia
- E.E.C./SPAIN : Mr Bassols tours capitals
9-11 - E.P. : Plenary session (14-18.9):
(9-10) - Session conclusion: resolutions adopted
(10) - Space policy: Turcat resolution adopted
(10-11) - British nationality: Malangré report approved
(11) - E.E.C. Customs Territory: Fourcade report adopted
12 - ECONOMIC AND SOCIAL COMMITTEE : agenda of plenary session of 23-24 September 1981 in Brussels
- ECONOMY : economic trends in E.E.C.
13-14 - SHIPBUILDING : situation in sector in 1980 and outlook
15-16 - WORLD BANK : annual report for 1981 and meetings in preparation for I.M.F. and World Bank annual session
16 - E.I.B. : bond issue on Netherlands capital market
17 - MISCELLANEOUS NEWS ITEMS of last week
18 - ECONOMIC INTERPENETRATION
\$\$ - SUPPLEMENT : Weekly EUROPE Selected Statistics No. 282

VALUE OF THE EUROPEAN CURRENCY UNIT ON 21 SEPTEMBER 1981

FB/FLUX (com.)	40.3630	US DOL	1.10675
FB/FLUX (fin.)	44.3805	SF	2.12606
DM	2.47911	PESETA	102.042
HFL	2.74694	SKR	6.02734
POUND ST	0.602639	NKR	6.42023
DKR	7.81473	CAN DOL	1.32477
FF	5.89342	ESCUDO	69.9463
LIRA	1255.60	AUS SCHILLING	17.3648
IRL POUND	0.678777	FIN MARK	4.84755
DRA	60.7825	YEN	248.874

Degree of divergence of BF : 28 (75 being the threshold of divergence)



- 2 -

- 1 - EDITORIAL : How should defence questions be dealt with in the Union ?
- 2 - SUMMARY
- POLITICAL DAY
- 3 - U.N.: Mr Haig will remind Mr Gromyko that Afghan question is still unresolved
- Franco-Italian relations: Mr Martinet to be appointed Ambassador to Rome
- Belgium: government crisis - difficult situation
- Namibia: end of U.S.-South African talks
- 4 - E.P.: Mrs Veil made doctor honoris causa of University of Urbino
- Investigation into new Irish members - Council of Europe: agenda for parliamentary assembly (30.9 to 10.10 in Strasbourg) - E.E.C. enlargement: statement by Mrs Cresson - Portugal: E.E.C. membership is a priority
- Greece: withdrawal would be catastrophic
- GENERAL INFORMATION
- 5 - SOCIAL AFFAIRS: Ministers to meet informally in London
- TAXATION COUNCIL: difficulty in reaching agreement on alcohol excise
- WINE: France wants another 48 hours
- 6 - BUDGETS: Mr Andriessen says one and a half million will be saved on farm spending in 1981
- A.C.P./E.E.C.: informal talks between A.C.P. representatives and Mr Pisani
- 7 - CHEMICAL INDUSTRY: C.E.F.I.C. against domestic consumer tax on oil products in plants
- STEEL: forward programme of quotas for 4th quarter being prepared
- 8 - STEEL: production still down in E.E.C.
- ENERGY: German-Soviet plans
- 9-10 - ENERGY: E.E.C.'s supplies of natural gas
- 11 - COURT OF JUSTICE: I.B.M. versus Commission - cases
- COURT OF JUSTICE: Celanese Chemical (U.S.A.) brings action on dumping duty on acetate vinyl monomer
- 12 - E.E.C./CZECHOSLOVAKIA: textile agreement initialled
- TEXTILES: E.E.C. contests developing countries' stance on new M.F.A.
- 13 - OVERSEAS DEPARTMENTS: E.P.D. want more integration of agriculture and economic development in West Indies
- GENERALISED PREFERENCES: E.E.C. duties re-introduced
- 14 - DEVELOPMENT: 1st U.N.I.D.O. talks on capital goods industry
- U.N.C.T.A.D.: not enough ratifications for common fund
- 15-16 - E.I.B.: details of recent loans to Italy, France and Greece
- 16 - REGIONAL POLICY: Committee to deal with "Naples" integrated project
- TRANSPORT: Mr Thorn welcomes news of Paris-Lyon high speed train
- IMMIGRANTS: Mrs Funcke at the Commission and E.P.
- 17-18 - ECONOMIC INTERPENETRATION

\$\$\$ - SUPPLEMENT : EUROPE/Brief Notes No. 720 Belgium-Luxembourg Economic Union

VALUE OF THE EUROPEAN CURRENCY UNIT ON 23 SEPTEMBER, 1981

B/LFR Con	40.6367	USD	1.09063
B/LFR Fin	44.4975	SFR	2.13217
DM	2.48444	PTA	101.919
HFL	2.75383	SKR	5.99026
UKL	0.593861	NKR	6.38888
DKR	7.81160	CAD	1.30493
FF	5.90574	ESC	70.0727
LIT	1257.49	ÖS	17.4500
IRL	0.680790	FMK	4.80093
DRA	61.2659	YEN	247.136

Degree of divergence of Belgian Franc : 50 (75 being the divergence threshold)



-2-

- 1 - EDITORIAL : Nationalisation in the stand
 2 - SUMMARY

POLITICAL DAY

- 3 - U.K.: Lord Carrington speaks on behalf of the European Community
 4 - Turkey: Council of Europe Assembly Political Committee report - Spain :
in E.E.C.: no financial pre-condition but... - Poland: towards compromise?

GENERAL INFORMATION

- 5-6 - BUDGETS : Commission proposes savings for 1981 and 1982
 6 - TAX COUNCIL : further attempt on 21 October to settle "alcohol" excise duties
 7 - AGRICULTURE COUNCIL : agenda of session on 28 September
 - "WINE WAR" : Italy might refer directly to Court of Justice
 - AGRICULTURE : E.E.C. wine surpluses
 8 - COMPETITION : Commission opposes extra-Community paper pulp producers' cartel
 - ENERGY : new Community strategy
 - SCRAP : composite price: 91.17 D/T
 9-10 - ENERGY : pricing policy and transparency
 10 - SOVIET GAS : Japan grants loan of 600 million dollars
 - OIL : Prof. Odell forecasts oil market collapse by the end of Eighties
 - E.I.R.B. : Indices: of Nine: 84.35; - of Six: 133.85
 11 - E.E.C./SOUTH KOREA : greater determination to cooperate between European
 and Korean operators
 - ANTIDUMPING : E.E.C. definitive duty on American and Porto Rican orthoxylylene
 12 - E.E.C./BRAZIL : anti-subsidies procedure concerning women's footwear
 - ANTIDUMPING : E.E.C. investigation of certain oxalic oxide imports
 - E.E.C. /TUNISIA : Mr Pisani discussed enlargement implications in Tunis
 13 - E.E.C./YUGOSLAVIA : baby beef issue before Council again
 - E.E.C./AUSTRALIA : "beef" dispute settled
 14 - A.C.P./E.E.C. : - Botswana's Minister for Trade and Industry visits
 - Consultative Assembly's Joint Committee hears Mr Pisani
 - SUGAR : E.E.C. defends its export policy before G.A.T.T.
 15 - E.P. : - 1982 sessions : dates
 - "External Economic Relations" Committee : agreement with India,
 E.E.C. information offices, footwear
 - EUROPEAN COMMISSION : appointments
 - E.E.C. CIVIL SERVANTS : Mr Balfe protests over imported Japanese pianos
 - COMPANY LAW : Mr Narjes' statements
 16 - TEXTILES : - Mailleroop wants M.F.A. strengthened
 - British consumers' protest
 - INDUSTRY : statistical study on pulps, papers and board in E.E.C.
 - REGIONAL POLICY : details concerning "Naples Committee"
 17-18 - ECONOMIC INTERPENETRATION

\$\$ - SUPPLEMENT : EUROPE/Documents No. 1168 : E.P. Seat

Degree of divergence of BF : 31 (75 being the threshold of divergence)

VALUE OF THE EUROPEAN CURRENCY UNIT ON 23 SEPTEMBER 1981

FB/FLUX (com.)	40.4698	US DOL	1.08600
FB/FLUX (fin.)	44.3251	SF	2.12150
DM	2.48423	PESETA	102.334
HFL	2.76061	SKR	5.99038
POUND ST	0.595264	NKR	6.39220
DKR	7.79748	CAN DOL	1.30201
FF	5.90621	ESCUDO	69.8298
LIRA	1255.14	AUS SCHILLING	17.4520
IRL POUND	0.681091	FIN MARK	4.80066
DRA	61.0875	YEN	246.685
		NZLD	1.25216
		AUSD	0.903009



AM
 WG
 JL

- 1 - EDITORIAL : Europe as a force of peace
 - 2 - SUMMARY
- P O L I T I C A L D A Y
- 3 - Haig-Gromyko : formal decision to start theatre nuclear arms reduction negotiations on 30.11.1981 - Belgian political crisis - man to form Government chosen - Mitterrand : the future of Europe is of the greatest importance to us.
 - 4 - British SDP : future constitution; Croydon byelection - Nomenklatura : Voslensky described Soviet ruling class - E.P. : Socialist members against Deutsche Nationalzeitung - Liberal International : Veil on Europe, security, the third and fourth worlds.
- G E N E R A L I N F O R M A T I O N
- 5-6 - C.A.P. REVISIONS AND ENLARGEMENT: Commission decisions postponed until 8 October (wine, fruit and vegetables, tax on fats)
 - 6 - WINE: French position confirmed
- E.E.C.-POLAND : Commission proposals for 3rd batch of food supplies
- EUROPEAN COMMISSION : Wednesday discussions
 - 7-8 - ENERGY : Committee submits new strategy proposals to Council
 - 9 - NATURAL GAS : Algeria warns against emergence of European gas importer cartel
- ENERGY : Adam report on energy policy adopted
 - 10 - STEEL : Forward steel programme for 4th quarter of 1981
 - 11 - ANTIDUMPING : Investigations in vacuum cleaners
- E.E.C.-U.S.A.-JAPAN : U.S. stance opens ways to negotiations on various aspects of new M.F.A.
 - 12 - E.E.C.-A.C.P. : I.D.C. pinpoints promising sectors for smaller businesses
- I.M.F. : Statements by Donald Regan
- AGRICULTURE : Demonstration to protest against Dutch natural gas prices
 - 13 - E.P. Committees : Social Affairs : call for bigger 1982 budget
Legal Affairs : Uniform election law and data disclosure rights
Energy : Visit to Tihange nuclear power station
- DAIRY : British Socialist Key slams the way coresponsibility levy proceeds are used
 - 15 - EMPLOYMENT : 9 million unemployed in the E.E.C. in August 1981
- FRANCE : nationalisation bill
 - 16 - UNITED KINGDOM : E.E.C. accounts for 43% of British trade
- E.B.I. : Finance for U.K. infrastructure works
 - 17-18 - ECONOMIC INTERPENETRATION: O.E.C.D. survey on North-South investments
- \$\$ - Supplement : EUROPE Brief Notes, No. 732, 9 September 1981

THE VALUE OF THE EUROPEAN CURRENCY UNIT ON THURSDAY 24 SEPTEMBER 1981

B/LFR (Com)	40.5751	USD	1.06454
B/LFR (Fin)	44.3382	SFR	2.10833
DM	2.48145	PTA	102.409
HFL	2.75930	SKR	5.96251
UKL	0.595216	NKR	6.33031
DKR	7.78980	CAD	1.27703
FF	5.91673	ESC	69.0889
LIT	1253.50	OS	17.3946
IRL	0.680220	FMK	4.75319
DRA	60.7504	YEN	243.674
AUSD	0.876652	NZLD	1.22135

Degree of divergence of BF : 45 (75 being divergence threshold)



-2-

- 1 - EUROPEAN LIBRARY
 2 - SUMMARY

POLITICAL DAY

- 3 - E.P.: Political Affairs Committee on intensifying cooperation with government - World hunger: appeal by Mr Perez Esquivel, Nobel Prizewinner - Spain and E.E.C.: Mr Cheysson reassures Mr Perez Llorca
 4 - Namibia: "contact group" declaration - U.N.: meeting on fringe of Assembly - Forthcoming tour of Europe for President Reagan? - Poland: self-management law adopted - Euromissiles: Mr Luns condemns "so-called pacifist movements" - Political crisis in Belgium: definition of everyday matters

GENERAL INFORMATION

- 5 - FISHING COUNCIL: agenda of session of 29 September
 - WINE WAR: Mr Thorn fears that unity of Common Market as a whole might be jeopardised
 - POULTRY: U.K. asks for more time
 6 - AGRICULTURE COUNCIL: agenda of session on 28 September
 - E.E.C./SPAIN: further difficulties in fishing sector?
 7-8 - ECONOMY: differences between Ten over new E.E.C. medium-term economic policy draft
 8 - E.M.S.: Mr Tugendhat feels it is time U.K. joined
 - UNITED STATES: new measures to reduce deficit
 9 - INSURANCE: "provision of services" directive ready by end of 1981
 - STATE AIDS: Commission questions 2 Netherlands regional schemes
 10 - COKE-MAKING: supply and demand prospects
 11-12 - STEEL:
 (11) - Market weakness for certain high alloy steel products
 - Commission has not yet given decision on Luxembourg steel industry's restructuring plan
 (12) - Belgian steel problem
 12 - OIL BULLETIN: slight increase in consumer prices
 - STEEL: F.R.G. abolishes simplified import procedures vis-à-vis other Member States
 - DUTY-FREE AIRPORT SALES: I.C.A.A. protests
 13 - E.E.C./SPAIN: enlargement and Spanish textile industry
 - E.E.C./PORTUGAL: Commission proposes E.E.C. position on "fishing" aspect of membership negotiations
 14 - A.C.P./E.E.C. - Joint Committee prepares for Consultative Assembly
 - Belize soon to apply for membership
 - NORTH/SOUTH: equipment goods consultation
 15 - ECONOMIC AND SOCIAL COMMITTEE: plenary session results
 16 - E.P.: Committees: - Political Affairs: Mr Galuzzi for enlargement hearing
 - Culture: for re-establishment of 1982 budget credits
 - Budget: E.P. seminar
 17 - THE WEEK IN EUROPE next week
 18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 25 SEPTEMBER 1981

FB/FLUX (com.)	40.5543	US DOL	1.06330
FB/FLUX (fin.)	44.2865	SF	2.09736
DM	2.47749	PESETA	102.555
HFL	2.75874	SKR	5.95662
POUND ST	0.594521	NKR	6.32664
DKR	7.77699	CAN DOL	1.27405
FF	5.94651	ESCUDO	69.1146
LIRA	1251.51	AUS SCHILLING	17.3318
IRL POUND	0.679426	FIN MARK	4.74232
DRA	60.7464	YEN	243.656
		NZLD	1.21812
		AUSD	0.872439

Degree of divergence of BF : 43 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : The future of the British Labour Party and Europe
- 2 - SUMMARY
- POLITICAL DAY
- 3 - U.N.: new talks; Salim candidacy - Liberal international: Mr Spadolini
feels "crocodile club" initiative is opportune - Florence European Institute:
transferral of powers - Bruges European College: academic year -
Estates General of the Municipalities of Europe: need for coherent and
audacious comprehensive policy for Europe
- 4 - North Atlantic Assembly: meeting in October in Munich - Belgian crisis:
Mr Claes discharged - elections inevitable - Israel/Jordan/Palestinian
autonomous territories Confederation? - Mitterrand in Saudi Arabia:
still differences - Namibia: Luanda welcomes meeting of Five - Labour
Party Conference: Mr Healey's close victory

GENERAL INFORMATION

- 5 - AGRICULTURE COUNCIL : France and Italy agree to meet in Mr Thorn's presence
- 6 - FISHING COUNCIL : effort to settle urgent dossiers (price support,
E.E.C./Canada agreement)
- 7 - WINES : France in favour of preventive distillation and minimum price mechanism
- 8 - AGRICULTURE : E.E.C. agricultural spending down in real terms, says C.O.P.A.
- SOCIAL : results of informal meeting of Ministers of "Ten" (24-25.9)
- 9 - E.I.B. : loans : - in Ireland (with interest subsidies)
- in Denmark (for thermal power station)
- in Greece (small and medium-sized industries)
- 10 - A.C.P./E.E.C. : - E.I.B. loans for:- hydroelectric project in Swaziland
- Lomé port (Togo)
- Consultative Assembly: Mrs Veil emphasises link between
North/South relations and "Lomé 2"
- 11 - E.E.C./NON-ASSOCIATED DEVELOPING COUNTRIES : Commission guidelines for
financial and technical cooperation in 1982
- 12 - NORTH/SOUTH : results of U.N.I.D.O. consultations on equipment goods industry
- 13 - E.P.: - Committees : - Energy: "May Mandate", 1982 budget, nuclear safety
- Transport: E.E.C. contribution needed to finance
infrastructures
- Econ. & Mon. Affs.: support for Ortoli foreword to
E.E.C. medium term economic policy programme
- 14 - ECONOMIC AND SOCIAL COMMITTEE : all plenary session agenda opinions adopted
- 15 - STEEL : - persistently few orders
- seminar on energy consumption in steel industry
- 16 - I.M.F. : preparatory meetings
- E.E.C./THIRD COUNTRIES : European industries contest anti-dumping duty
on orthoxylene
- 17 - MISCELLANEOUS NEWS ITEMS of last week
- 18 - ECONOMIC INTERPENETRATION No. 4039
- §§ - SUPPLEMENT : Weekly EUROPE Selected Statistics No. 283

VALUE OF THE EUROPEAN CURRENCY UNIT ON 28 SEPTEMBER 1981

FB/FLUX (com.)	40.5496	US DOL	1.05529
FB/FLUX (fin.)	44.4806	SF	2.09951
DM	2.47994	PESETA	102.838
HFL	2.76065	SKR	5.95977
POUND ST	0.594364	NKR	6.31487
DKR	7.77223	CAN DOL	1.27078
FF	5.93180	ESCUDO	69.1745
LIRA	1253.42	AUS SCHILLING	17.4334
IRL POUND	0.680176	FIN MARK	4.74671
DRA	61.2175	YEN	245.429
		NZLD	1.20462
		AUSD	0.962702

Degree of divergence of BF : 41 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : Mitterrand and the Mandate: 'no uniquely budgetary approach' JF
 2 - SUMMARY EF
 POLITICAL DAY AAA
 3 - European electoral system: E.P. Political Affairs Committee debates JL
Seitlinger draft - European Institutions: Andriessen/Dondelinger/
van Miert debate on E.P. - Haig/Gromyko : further meeting planned
beginning 1982
 4 - Spain: Europe incomplete without her, says Mr Carstens - Ireland:
 reforming the Constitution to unite the country - Belgium: elections on
 8 November - Labour Conference: moderates win in Executive - Commonwealth
 Conference in Melbourne - Poland: draft programme for "Solidarity" -
Italian fighter intercepts Libyan civilian aircraft

GENERAL INFORMATION

- 5-6 - AGRICULTURAL COUNCIL : differences persist in relation to wine, poultry
and Dutch gas prices
 7 - FISHING COUNCIL : Search for compromise on market organisation and Canada
 - RESEARCH : Policy Council on 9 November
 8 - ELECTRICAL ENERGY : big increase in nuclear production, notably in France
 - NATIONALISATIONS IN FRANCE : Commission studies approaches made to it
 9-10 - E.E.C./JAPAN : - Commission answers W.Q. nos. 1852/80 by Mr Seal
 (motor industry), and 210/81 by Mr Glinne (Japanese
minimum price system) - competition law)
 10 - INFLATION : moderate rise in consumer prices in August
 - E.E.C./THIRD WORLD : destination of exceptional aid for S.M.E.s
 11-12-13 - A.C.P./E.E.C. : Consultative Assembly : Insanally report denouncing
shortcomings in implementing "Lomé 2" - Mr Pisani
advocates new development philosophy
 13 - I.M.F./WORLD BANK : President Reagan opens Annual Assembly
 14 - ENVIRONMENT : seminar on world conservation strategy
 15 - ECONOMIC AND SOCIAL COMMITTEE : - reservations over draft of E.E.C.
 standards for "public offers" of
 transferable securities
 - report on 1990 energy objectives
 16 - ENERGY : E.L.E.C. advocates energy policy "of truth"
 17 - WORLD BANK : Mr Clausen presents annual report
 18 - ECONOMIC INTERPENETRATION No. 4040

VALUE OF THE EUROPEAN CURRENCY UNIT ON 29 SEPTEMBER 1981

FB/FLUX (com.)	40.4948	US DOL	1.07342
FB/FLUX (fin.)	44.5416	SF	2.10176
DM	2.47692	PESETA	103.091
HFL	2.75493	SKR	5.99076
POUND ST	0.597673	NKR	6.35519
DKR	7.77693	CAN DOL	1.29025
FF	5.92743	ESCUDO	69.7187
LIRA	1254.29	AUS SCHILLING	17.3465
IRL POUND	0.679595	FIN MARK	4.77457
DRA	61.2601	YEN	247.552
		NZLD	1.22982
		AUSD	0.881064

Degree of divergence of BF: 40 (75 being the threshold of divergence)



- 2 -

- 1 - EDITORIAL : Operation 'Mandate', plus Genscher Plan
- 2 - SUMMARY
- POLITICAL DAY
- 3 - Southern Africa: A.C.P./E.E.C. Consultative Assembly decides to send fact-finding mission - Mr Klepsch and world hunger - E.E.C./Spain: Mr Nothomb meets Mr Bassols
- 4 - Council of Europe: conference on human rights in Latin America - E.P.: impact on (Belgian) public? - U.N.: stance from non-aligned countries - Helmut Schmidt asks S.P.D. to close ranks
- GENERAL INFORMATION
- 5 - FISHERIES COUNCIL: significant results on market organisation, agreements with non-Community countries and structural measures
- WINE: Will Italy go straight to Court of Justice ?
- 7-10 - A.C.P./E.E.C. Consultative Assembly:
- (7-8) - Lomé 2: suggestions for enforcement (Insanally motion carried)
- (9) - Cultural cooperation: proposals (Chasle motion)
- (10) - World hunger: support for emergency programmes
- Rules of procedure: changes to make for greater flexibility
- 10 - A.C.P./E.E.C.: in favour of Zimbabwe's accession in early 1982
- E.I.R.B.: Indices - Six 131.10 - Nine 80.27
- SCRAP: composite price at 88.17 dollars per tonne
- 11-12 - ENERGY: reasons behind price differences
- 12 - COMPETITION: Italian market agreement on flat glass goes against E.E.C. Treaty
- 13 - E.E.C./JAPAN: Orgalime tells Mr Haferkamp of its concern about developments in trade with Japan
- 13-14 - TEXTILES: - F.T.A. criticises protectionism
- Commission replies to questions 337/81 by Mr Calvez (restructuring textile and clothing sector), and 608/81 by Mr Rinsche and Mr Bockelt (textiles in Belgium)
- 15 - ECONOMIC AND SOCIAL COMMITTEE: changes in rules of procedure, statement by President
- CONSUMERS: E.T.U.C. (unions) criticises 2nd E.E.C. consumer programme
- 16 - E.F.T.A. : 1980-1981 annual report
- 17-18 - ECONOMIC INTERPENETRATION No. 4041

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The June index is now out.

VALUE OF THE EUROPEAN CURRENCY UNIT ON 30 SEPTEMBER, 1981

B/LFR Con	40.6184	USD	1.06680
B/LFR Fin	44.3789	SFR	2.10853
DM	2.48117	PTA	102.946
HFL	2.76195	SKR	5.97515
UKL	0.589653	NKR	6.32826
DKR	7.80098	CAD	1.28934
FF	5.94741	ESC	69.5021
LIT	1256.16	ÖS	17.3995
IRL	0.681140	FMK	4.78567
DRA	61.2184	YEN	248.031
		NZLD	1.21893
		AUSD	0.875310

Degree of divergence of Belgian franc : 44 (75 being the divergence threshold)



-2-

- 1 - EDITORIAL : Political determination for an all-round boost
- 2 - SUMMARY
- 3 - World hunger: Mr Pannella believes survival could become development driving force - European recovery: Mr Colombo feels Council must play central role as driving force
- 3-4 - Mr Thorn : in favour of political union, against special Secretariat
- 4 - U.K.: Mrs Castle and Mr Den Uyl on Labour and withdrawal from E.E.C. - Malta: Dom Mintoff demands that its neutrality be guaranteed - Spadolini/Kreisky meeting: in Verona - Iran: new president elected today - Solidarity: 4 presidential candidates
- 5-6 - E.E.C. RESTRUCTURING : 1st reading of Commission "May Mandate" proposals
- 6 - MARITIME TRANSPORT : Commission proposes competition rules implem. modalities
- 7-8 - INNOVATION : preparation of communication to Council
- 7-8 - WORLD HUNGER : Commission for task force of donor countries (Mr Pisani's press conf.)
- 8 - STEEL :-fixing of abatement rates for non-quota products
-increase in special steel prices
- 9 - ITALIAN MEASURES : dismantling begins
- 9 - A.C.P./E.E.C.: - Joint Committee meets in Zimbabwe in February 1982
- "development" comm. (E.P.) for contribution to solving sugar dispute
- TEXTILES : Commission requests Council brief to negotiate renewal of bilateral agreements
- E.E.C./MEDITERRANEAN COUNTRIES : negot. new "fin. protocols" can begin
- 10 - MULTINATIONALS : House of Lords wants revised version of "Vredeling Directive"
- NATIONALISATIONS : Parliament. quest. to Commission on its doctrine
- STATE AIDS : Dutch project for aid to Philips prohibited by Commission
- 11 - REGIONAL FUND : 3rd financing tranche for 1981 approved by Commission
- ENERGY : France cuts its nuclear equipment programme by 1/3
- 12 - REACTOR SAFETY : proposal for U.S./Euratom Super-Sara cooperation agreement
- EURATOM/U.S.: R&D fissile materials guarantee agreement
- 13 - E.P.: Comms.: -Transport: Council pres. indicates December session priorities:
-Econ. & Mon. Affs.: B.E.U.C. against Nyborg toy safety report
- I.R.I. PRESIDENT : talks in Brussels and Luxembourg
- 14 - AGRIMONETARY : M.C.A.s unchanged
- MILK : Danish dairy industry demands suspension E.E.C. coresponsibility levy
- SUGAR : E.E.C. to stock additional 600,000t A and B sugar
- WINE : Commission moves to 2nd phase infringement procedure against France
- 15 - I.M.F./WORLD BANK : Mr Howe (E.E.C.) calls for intensified dialogue with U.S. on interest rates
- 16 - EMPLOYMENT : O.E.C.D. study of youth unemployment
- COURT OF JUSTICE : according to Advocate General, I.B.M. could not impugn Commission "statement of objections"
- 17-18 - ECONOMIC INTERPENETRATION No. 4042

VALUE OF THE EUROPEAN CURRENCY UNIT ON 1 OCTOBER 1981

FB/FLUX (com.)	40.7227	US DOL	1.06912
FB/FLUX (fin.)	44.7822	SF	2.10937
DM	2.48463	PESETA	103.277
HFL	2.76474	SKR	5.98385
POUND ST	0.582625	NKR	6.31314
DKR	7.82326	CAN DOL	1.28850
FF	5.95605	ESCUDO	69.4392
LIRA	1265.30	AUS SCHILLING	17.4587
IRL POUND	0.682052	FIN MARK	4.79125
DRA	61.4742	YEN	248.837
		NZLD	1.22221
		AUSD	0.879883

Degree of divergence of BF: 47 (75 being the threshold of divergence)



-2-

- 1 - EUROPEAN LIBRARY
2 - SUMMARY

POLITICAL DAY

- 3 - Brussels: F.R.G. President Carstens' visit - Italian foreign policy (with decisions on Euromissiles) approved by Chamber - Labour Party: move to right but irreversible decision on refusal to remain in E.E.C. - European Convention of Human Rights: France ratifies - Cyprus: not happy with Europe
- 4 - "Ventotene Manifesto" 40 years old: commemoration on 10-11 October - Political deportees: no European card - Middle East: Palestinians already have their State - P.L.O. I.M.F. representation: debate postponed - Guillaume freed: operation completed - European symposia

GENERAL INFORMATION

- 5-6 - E.P. : agenda of plenary session from 12 to 16 October 1981
- 6 - E.E.C./POLAND : Ten agree on 1st part of new batch of food supplies
- E.E.C./YUGOSLAVIA : abatement on baby beef levy proposed
- E.E.C./MEDITERRANEAN COUNTRIES : financial protocols
- 7 - E.E.C./U.S./JAPAN : high-level trade concertation postponed
- E.E.C./JAPAN : Japanese management delegation (Keidenren) in Brussels
- 8 - A.C.P./E.E.C.: Ambassador Insanally draws conclusions of Consultative Assembly
- DEVELOPMENT : Mrs Veil emphasises E.P.'s role
- A.C.P./E.E.C.: protocol adapting "Lomé 2" Convention to Greece's membership to be signed on 8 October
- 9-10 - STEEL : - E.C.S.C. Consultative Committee: agreement on need to continue effort in relation to price planning and quantities
- 10 - E.M.S.: No Washington ministerial discussion of bilateral exch. rate realignment
- 11 - WINES : France clears more Italian wines through customs
- SOCIAL : Mr Richard's Paris visit
- 12 - COURT OF JUSTICE : demand that producer-borne "isoglucose levy" be cancelled
- AGRICULTURE : E.E.C. fruit and vegetable production down
- EGGS AND POULTRY : U.K. confirms its position
- NATURAL GAS AND AGRICULTURE : talks at Commission
- 13 - SHIPPING : Commission competition rules proposals
- E.I.B. : loan to Denmark for port
- 14 - OIL BULLETIN : prices at 21 September 1981
- TRANSPORT : "Cost" research action on "binode trolleybuses" for cities
- 15 - TOBACCO : Comm. answers W.Q. no.358/81 by Mr Notenboom (Italian monopoly)
- COURT OF JUSTICE : forthcoming publication of "directory of Community case law"
- 16 - DEVELOPMENT : World Bank report on development of sub-Saharan Africa
- 17 - THE WEEK IN EUROPE next week
- 18 - ECONOMIC INTERPENETRATION No. 4043
- \$\$ - SUPPLEMENT : EUROPE/Documents No. 1169/1170 : Community's borrowing and lending activities

VALUE OF THE EUROPEAN CURRENCY UNIT ON 2 OCTOBER 1981

FB/FLUX (com.)	40.5563	US DOL	1.08468
FB/FLUX (fin.)	44.5805	SF	2.09290
DM	2.47525	PESETA	103.826
HFL	2.74642	SKR	6.01728
POUND ST	0.592723	NKR	6.36546
DKR	7.80158	CAN DOL	1.30390
FF	5.93918	ESCUDO	70.0163
LIRA	1271.25	AUS SCHILLING	17.4525
IRL POUND	0.680265	FIN MARK	4.83877
DRA	61.3930	YEN	250.345
		NZLD	1.24272
		AUSD	0.893562

Degree of divergence of BF: 46 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : Realignment of E.M.S: Necessary and Opportune
- 2 - SUMMARY
- POLITICAL DAY
- 3 - New impetus for European union: agreement between Italy and Germany - Crocodile Club: Spinelli urges Young Federalists to start clubs in their countries.
- 3-4 - First Conference of British Social Democrats: Jenkins says S.D.P. is biggest opportunity for change in 60 years
- 4 - North-South Dialogue: Commonwealth leaders want rapid initiative - Norway: new government - Northern Ireland: end of hunger-strikes - Poland: Lech Walesa re-elected - Iran: Khamenei new President with 95% of votes - E.P. Mrs. Veil meets Mr.Mauroy
- GENERAL INFORMATION
- 5-6-7 - E.M.S: Bilateral exchange rates adjusted
- 8 - SOCIAL AFFAIRS: Mr.Richard says Social Fund should be used to generate jobs
- 9-10 - COAL: - E.E.C. Coal market stagnant in 1981
- (10) - Consultative Committee recommendations on Commission draft decisions
- 11 - STEEL: Mr.Davignon speaks on Belgian steel industry
- HOUSING: E.C.S.C. aid
- 12 - AGRICULTURE: Commission reply to question 427/81 by Mr.Fruh (intervention stocks)
- AGRICULTURE: Meeting of 10 Ministers
- AGRIMONETARY POLICY: M.C.A.s to be adjusted to new exchange rates.
- 13 - INDUSTRIAL INNOVATION: Mr.Narjes calls for active policy
- E.E.C/LEBANON: Negotiations on new financial protocol
- A.C.P: Conference on education,training and research
- 14 - A.C.P/E.E.C.: Commission reply to question 458/81 by Mr.Herman (hydro-electric power station at Mukungwa in Rwanda)
- TRADE POLICY: duties temporarily suspended and policy measures
- E.E.C/AUSTRALIA: Mr.Fraser calls for Commonwealth study on E.E.C. protectionism
- 15 - REGIONAL POLICY: Commission replies to questions 611/81 by Mr. Gendebien and 460/81 by Mr.Barbi and Mr.Costanzo (Naples and Belfast)
- TRANSPORT: Commission reply to question 659/81 by Mr.Muntingh (Rhine.Rhône canal)
- 16 - TABLE of central rates of E.M.S. currencies
- 17 - VARIOUS NEWS ITEMS from last week
- 18 - ECONOMIC INTERPENETRATION No.4044

+++++ - SUPPLEMENT: weekly EUROPE selected statistics No.284

VALUE OF THE EUROPEAN CURRENCY UNIT ON 5 OCTOBER 1981

B/LFR Con	40.7295	USD	1.09180
B/LFR Fin	44.1086	SFR	2.07387
DM	2.43744	PTA	104.212
HFL	2.69455	SKR	6.01580
UKL	0.592402	NKR	6.36954
DKR	7.84183	CAD	1.30983
FF	6.10697	ESC	70.3663
LIT	1291.60	OS	17.1521
IRL	0.684083	FMK	4.81755
DRA	61.6265	YEN	249.7
		NZLD	1.25469
		AUSD	0.903462

For new central rates, see page 5

Degree of divergence of BF : 6 (75 being the divergence threshold)



- 2 -

- 1 - EDITORIAL : Strengthen the E.M.S. : and start by getting the pound in
- 2 - SUMMARY
- POLITICAL DAY
- 3 - Impetus for European Union: Mr Corterier looks at possibilities of a German initiative - Assassination of President Sadat: military conspiracy - consternation the world over -
- 4 - Middle East: Mrs Veil at "Europe, Arab Nation, Japan" conference - Women: E.M. French branch holds conference - Denmark: Conservatives would win election - U.N.: Iran criticises Iraq, Saudi Arabia and Israel - Ireland: measures in favour of prisoners - Finland: President Kekkonen's resignation imminent
- GENERAL INFORMATION
- 5 - EUROPEAN COMMISSION: programme for West German President's visit
- AGRICULTURE: informal meeting of ten Ministers underway
- 6 - AGRI-MONETARY POLICY: all Member States (except France) agree to adapt M.C.A.s to new bilateral exchange rates
- MR THORN: official visit to Paris
- STEEL: Germany does not intend to introduce import duties
- 7 - EXPORT CREDIT: O.E.C.D. negotiations to resume
- EXPORT CREDIT: Commission contests British subsidies for two ships
- ENERGY: Community support for hydrocarbons projects
- 8 - TRANSPORT: Another attempt by Commission to increase E.E.C. road haulage quota
- TEXTILE INDUSTRY: C.I.R.F.S. to hold 4th congress
- 9 - COURT OF JUSTICE: new cases on steel production quotas
- COURT OF JUSTICE: Greek firms take action on aid for canned tomatoes
- COURT OF JUSTICE: C.C.T. applicable to smuggled drugs?
- NAMIBIA: S.W.A.P.O. delegation has talks at Commission
- E.E.C. EMERGENCY AID for Ethiopia
- 10 - HARMONISATION OF LEGISLATION: U.N.I.C.E. urges Commission to show caution
- 11-12 - E.P. Plenary Session (12-17 October)
 - Multinationals: Caborn report for tougher E.P. control
 - Energy: Albers report on energy saving in transport
- 13 - E.P. Committees: Transport: - railways, infrastructure and the implications on E.P. site
 - Agriculture: Fanton motion carried
- 14 - E.I.B.: loan to Greece (for urban development and irrigation)
- E.C.S.C. LOAN: 600 million Luxembourg francs
- FARMING NEWS
- 15 - REGIONAL POLICY: Mr O'Kennedy launches development strategy in Midlands
- UNIONS: agenda for Executive Committee meeting (8-9 October)
- 16 - NUCLEAR: Commission reply to question 520/81 by Mrs Lizin and 37/81 by Mr Vandemeulebroucke (Tammuz power station)
- ENERGY: more than 60% of French in favour of nuclear energy
- ENVIRONMENT: E.E.B. conference on toxic waste
- 17-18 - ECONOMIC INTERPENETRATION No. 4045
- \$\$\$ - SUPPLEMENT: EUROPE/Documents No. 1171 - The Pound and the E.M.S.

VALUE OF THE EUROPEAN CURRENCY UNIT ON 6 OCTOBER, 1981

B/LFR (Con)	40.8307	USD	1.08954	NZLD	1.25450
B/LFR (Fin)	44.6169	SFR	2.07286	AUSD	0.904867
DM	2.43840	PTA	103.474		
HFL	2.69586	SKR	5.99522		
UKL	0.589580	NKR	6.35967		
DKR	7.84200	CAD	1.30571		
FF	6.10962	ESC	69.5674		
LIT	1295.47	ÖS	16.9969		
IRL	0.681818	FMK	4.77166		
DRA	61.0853	YEN	250.268		



-2-

- 1 - EDITORIAL : Sadat assassinated: fanaticism wishes to destroy peace
 2 - SUMMARY
- POLITICAL DAY
- 3-4 - Global relaunching of European Union: essence of German and Italian projects as submitted to other partners
- 4 - "Genscher plan": Mr Spinelli sceptical, Messrs Thorn and Steel agree - After Sadat's assassination: towards designation of new president - E.P.: Mrs Veil on official visit to Sweden
- GENERAL INFORMATION
- 5 - EUROPEAN COMMISSION : visit by F.R.G. President Carstens
 - EURO-ARAB DIALOGUE : ministerial meeting adjourned
- 6 - INSTITUTIONS : Commission adopted its report on inter-institutional relations
 - AGRICULTURE : end of informal meeting of E.E.C. Ministers
 - AGRIMONETARY : France demands change (1.5%) in F.F. "green rate"
- 7-8 - C.A.P. REFORM : Commission to decide on revising market organisations for principal "Mediterranean products"
- 9 A.C.P./E.E.C.: E.I.B. loans: - In Zambia
 - In Kingdom of Tonga
- 10 - EXPORT CREDITS : towards O.E.C.D. compromise - Japan's reservations
- 11 - OIL : Commission communication to Council on refining industry problems
 - STEEL : Klöckner's arguments in its action concerning fixing of production quotas
 - NATURAL GAS : U.K. halts its imports from Algeria
 - SCRAP : composite price: 82.17 D/T
- 12 - COURT OF JUSTICE : Lord Bethell impugns Commission for its inaction over airline companies (Fares)
 - SOCIAL : Mr Richard visits Paris
- 13-14 - E.P. : Plenary session (12-16 October):
 - Transferable securities: Collomb report for "European market"
- 14 - E.E.C./JAPAN : Japanese management delegation at Commission
- 15 - TRADE UNIONS : creation of European education trade union
 - INDUSTRIAL PRODUCTION : improvement not confirmed in E.E.C. in 3rd quarter
 - E.I.R.B. : Indices: - Six: 128.49; - Nine: 80.35
- 16 - INDUSTRY : O.E.C.D. study on social and other implications of information technology
 - ECONOMY : Mr van Lennep believes Europe is on right course
- 17 - ECONOMIC INTERPENETRATION
- \$\$ - SUPPLEMENT : EUROPE/Brief Notes No. 724 : The Netherlands

JP
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VALUE OF THE EUROPEAN CURRENCY UNIT ON 7 OCTOBER 1981

FB/FLUX (com.)	40.8463	US DOL	1.10053
FB/FLUX (fin.)	44.6816	SF	2.06295
DM	2.43493	PESETA	103.890
HFL	2.69520	SKR	6.02487
POUND ST	0.590414	NKR	6.39464
DKR	7.83304	CAN DOL	1.31734
FF	6.10796	ESCUDO	70.2690
LIRA	1299.73	AUS SCHILLING	17.0693
IRL POUND	0.686118	FIN MARK	4.82143
DRA	61.4372	YEN	250.536
		NZLD	1.27012
		AUSD	0.916744

Degree of divergence of BF: +5 (75 being the threshold of divergence)



- 2 -

- 1 - EDITORIAL : Japan-Europe: let's move on from trade disputes to "industrial cooperation"
- 2 - SUMMARY
- POLITICAL DAY
- 3-4 - Institutions: Mr Andriessen outlines Commission paper on relations between E.E.C. institutions
- 4 - Egypt: West to show solidarity at funeral - Schmidt/Mitterrand talks: on world politics - French memorandum on impetus for Europe - U.K.: two more Labour members defect to Social Democrats
- GENERAL INFORMATION
- 5 - EUROPEAN COMMISSION: back-up documents to 30 May Mandate taking shape
- RESEARCH: Commission guidelines for future strategy
- C.A.P. REFORM: Commission cautious over tax on fats
- 6 - COMPETITION: 680,000 Ecu fine for Michelin's Dutch subsidiary
- COMPETITION: Mr Andriessen on policy guidelines
- 7 - E.E.C./JAPAN: Keidenren delegation at Commission and U.N.I.C.E.
- 7-8 - U.N.I.C.E. statement
- 9 - STEEL: production cuts for 4th quarter of 1981
- ECONOMIC AND FINANCIAL NEWS
- 10 - N.C.I. : 4 loans for Italy
- INTEREST RATES : down in Germany
- 11 - ENERGY: disagreement over consultation on siting of power stations near borders
- 12 - ENERGY: broad parliamentary support for French government's energy programme
- COAL : U.N./E.C.E. Coal Committee
- I.E.A.: meeting of oil company representatives
- 13 - E.P. Plenary session (12-16 October) - Community law: Sieglerschmidt report
- A.C.P./E.E.C.: Greece joins Lomé 2
- 14 - E.E.C./SPAIN: Spanish position on transport and alignment of legislation
- 15 - USE OF E.E.C. SIGLA: Commission reply to question 143/82 by Mr Welsh
- EUROPEAN COMMISSION replies to parliamentary questions (Nos. 314/81, 326/81 694/81, 530/81, 451/81 and 129/81)
- 16 - RETAIL SALES: slowing down in E.E.C.
- ECONOMIC AND SOCIAL ASSOCIATIONS: annual meeting
- ECONOMIC AND SOCIAL COMMITTEE: President Roseingrave in U.S.A.
- AGRICULTURE: E.C.A. annual meeting
- 17-18 - ECONOMIC INTERPENETRATION No. 4047
- \$\$\$ - SUPPLEMENT : EUROPE/Brief Notes No. 725 - Federal Republic of Germany

VALUE OF THE EUROPEAN CURRENCY UNIT ON 8 OCTOBER, 1981

B/LFR (Con)	41.0597	USD	1.09683
B/LFR (Fin)	45.1345	SFR	2.06697
DM	2.44099	PTA	103.760
HFL	2.70149	SKR	6.01391
UKL	0.582490	NKR	6.39615
DKR	7.84780	CAD	1.31652
FF	6.12249	ESC	69.9228
LIT	1298.64	ÖS	17.0995
IRL	0.688314	FMK	4.80411
DRA	61.4882	YEN	251.174
		NZLD	1.26563
		AUSD	0.914645

Degree of divergence of the Belgian franc: +19 (75 being the divergence threshold)



-2-

1 - EUROPEAN LIBRARY
 2 - SUMMARY
 POLITICAL DAY

- 3 - Foreign policy: Mr Spinelli proposes that one European personality speak on behalf of the "Ten" with Washington and Moscow - E.P.: Mr Klepsch explains E.P.P. future initiatives - Sadat funeral: Mr Begin has arrived; political talks - France/Poland: Mr Cheysson's visit - E.P.: Mrs Veil's lecture at Spaak Foundation
- 4 - Council of Europe Parliamentary Assembly: For more cooperation with U.S. - Book prices - Protecting dialects - U.K.: warning from E.P. Labour M.P. - E.P.: liberal group prepares for 1984 elections - European Christian Democrats: Mr Andreotti on C.S.C.E. - E.P.P.: Bureau calls for return to democracy in Surinam

GENERAL INFORMATION

- 5 - E.P.: Plenary session (12-16 October): agenda additions: realignment of bilateral exchange rates in E.M.S., following Sadat's assassination
- 5-6-7 - MITTERRAND/SCHMIDT : Community subjects
- 8 - RESTRUCTURING C.A.P. : content of Commission proposals for Mediterranean
- 8 - AGRIMONETARY : 1.5% devaluation in French franc "green rate"
- EGGS AND POULTRY : continuation of infringement procedure against U.K.
- SUGAR : European Commission outlines situation
- 9 - AGRIMONETARY : new M.C.A.s in force
- C.A.P. REVIEW : U.S. would "do anything" to obtain it
- 10 - E.E.C./A.S.E.A.N. : ministerial session in London on 12-13 October
- E.E.C./THAILAND : textile restrictions
- 11 - AIR FARES : U.K. accuses Commission of timidity in liberalisation
- STEEL : - Korf leaves Wirtschaftsvereinigung
 - controlling imports through American firms' subsidiaries abroad
- 12 - OIL BULLETIN : prices at 28 September
- E.C.S.C. HOUSING : loans to build 1000 houses in Italy
- TRADE UNIONS : decision on affiliation of "Comisiones Obreras" postponed
- COURT OF AUDITORS : Mr Lelong president
- 13 - NEW TECHNOLOGIES : Commission priorities for controlling social repercussions
- 14 - RESEARCH : - Euratom participation in "COST 501"
 - for greater E.E.C. participation in 'microelectronic tech.prog.
- 15 - ENVIRONMENT : E.P. committee concerned over transporting of radioactive materials and trade in endangered species
- EDUCATION : Community stimulates student mobility
- COURT OF JUSTICE : Commission action against Ireland
- 16 - FINANCE : 10.9 billion dollars borrowed in September according to O.E.C.D.
- E.I.B. : 2nd loan in E.C.U.
- INTEREST RATES : in France and U.S.
- 17 - THE WEEK IN EUROPE next week
- 18 - ECONOMIC INTERPENETRATION
- \$\$ - SUPPLEMENT : EUROPE/Brief Notes No. 726 : France

VALUE OF THE EUROPEAN CURRENCY UNIT ON 9 OCTOBER 1981

FB/FLUX (com.)	40.9745	US DOL	1.11784
FB/FLUX (fin.)	44.9932	SF	2.04845
DM	2.43913	PESETA	104.071
HFL	2.69568	SKR	6.04585
POUND ST	0.585258	NKR	6.44436
DKR	7.85564	CAN DOL	1.33985
FF	6.11572	ESCUDO	70.4241
LIRA	1300.61	AUS SCHILLING	17.0918
IRL POUND	0.689176	FIN MARK	4.83188
DRA	61.4814	YEN	253.471
		NZLD	1.29223
		AUSD	0.935634

Degree of divergence of BF : 14 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : Protectionism and competitiveness
 2 - SUMMARY

POLITICAL DAY

- 3 - World hunger: Pannella resolution adopted by absolute majority - British parties and Europe: S.D. for, Labour against
 4 - Mr Kohnstamm leaves Florence European university - Political cooperation: recovery plan, Middle East, missiles - After President Sadat's funeral: Soviet tougher attitude, Mr Cheysson's surprising statements - President Pertini visits Portugal - Chancellor Schmidt ill

GENERAL INFORMATION

- 5 - FRANCE : Mr Thorn's position on nationalisations, wine, E.M.S. and "winning back the domestic market"
 5-6 - DOMESTIC MARKET : Commission proposes political resolution to Council on strengthening E.E.C. internal market
 7 - FRENCH MEMORANDUM : Mr Chandernagor presented it to Belgium
 - E.C.S.C. COMPETITION : creation of coal marketing joint venture
 - E.P. : Plenary session: homage to Sadat - agenda changes
 - AGRIMONETARY : "green lira" devaluation envisaged?
 8 - FRUIT AND VEGETABLES : project to review common market organisation
 - SUGAR : E.E.C. policy investigated in U.S.
 9 - A.C.P./E.E.C. : E.I.B. loan to Niger
 - A.S.E.A.N./E.E.C.: seminar on capital markets
 - E.E.C./CYPRUS : leader of Turkish community received by Mr Haferkamp
 10 - E.E.C./SPAIN : Spanish olive oils have nothing to do with poison cases, according to Spanish exporters
 - TEXTILES : European management and workers want reinforced M.F.A.
 11 - TRADE UNIONS : results of E.T.U.C. Executive Committee meeting
 - TAXATION : Commission answers W.Q. no. 512/81 by Mr Beyer (V.A.T. on gold in Belgium)
 12 - ENVIRONMENT : E.E.C. directive on liquid food packaging inopportune according to C.I.A.A.
 - CEREALS AND ANIMAL FOODS : F.E.F.A.C. opinion on "cereal substitution products"
 13 - STEEL : - 15th I.I.S.I. congress
 14 - American producers question efficiency of trigger prices
 - NUCLEAR : Mr Reagan lifts fuel reprocessing ban
 - EURATOM/CANADA : Commission answers W.Q.no. 450/81 by Mr Cousté (1959 agreement)
 15 - ENERGY : Commission answers W.Q. no. 656/81 by Mr Gallagher (hydrocarbons)
 - ECONOMY : Mr D. Regan underlines economic progress in U.S.
 16 - ITALY : I.R.I. wants cooperation with Community bodies stepped up
 - ENVIRONMENT : Rhine pollution by salt from Alsace potash mines
 - ECONOMIC AND SOCIAL COMMITTEE : cooperation with similar national organisations
 17 - MISCELLANEOUS NEWS ITEMS from last week
 18 - ECONOMIC INTERPENETRATION
 §§ - SUPPLEMENT : Weekly EUROPE Selected Statistics No. 285

VALUE OF THE EUROPEAN CURRENCY UNIT ON 12 OCTOBER 1981

FB/FLUX (com.)	40.9513	US DOL	1.11341
FB/FLUX (fin.)	44.9707	SF	2.04255
DM	2.43392	PESETA	103.436
HFL	2.68833	SKR	6.02133
POUND ST	0.593029	NKR	6.39377
DKR	7.82729	CAN DOL	1.33164
FF	6.10150	ESCUDO	70.1450
LIRA	1295.57	AUS SCHILLING	17.0519
IRL POUND	0.686232	FIN MARK	4.80159
DRA	61.3601	YEN	252.912
		NZLD	1.28666
		AUSD	0.930813

Degree of divergence of BF: +23 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : Andriessen and inter-institutional "dialogue"
 2 - SUMMARY

POLITICAL DAY

- 3-4 - Relaunching Europe according to French project: "Europe must become a pole of stability, growth and initiative"
 4 - "draft Treaty establishing European union": presentation by Mr Jonker (NL) - Political cooperation: Saudi proposals to be explored in greater depth

GENERAL INFORMATION

- 5 - EUROPEAN COMMISSION : "conclave" reflection on "May Mandate" at Ottignies on 21 October
 5-6 - RESEARCH : Commission proposes Community research and development strategy
 7 to 10 - E.P. : Plenary session (12 to 16.10):
 (7-8) - Multinationals: Caborn report: "yes" from left, "yes, but" from right
 (8-9) - Budgets: details of use of credits included by Parl. in 1981 budget
 (9) - Health: E.E.C. Council session in 1982?
 (10) - Question time: Comm. answers i.a. on U.K., shipbuilding, C.A.P.
 - Transferable securities: support for close cooperation between national stock exchanges
 11 - COURT OF JUSTICE : - judgement on recognition of medical qualifications in E.E.C.
 - Commission takes action against F.R.G. regarding restrictions on marketing drugs
 12 - SOCIAL FUND : 3rd (and last) tranche of aids for 1981 granted by Commission
 - E.I.B. : loans in Greece (cement works)
 13 - ENVIRONMENT : consolidation of measures concerning fluorocarbons
 - ENERGY : optimistic I.E.A. report on synthetic fuel production
 14 - NUCLEAR : N.E.A. (O.E.C.D.) study on plutonium risks
 - AGRICULTURE : C.O.P.A. in favour of suspending "coresponsibility levy" in dairy sector
 - WINE : Franco-Italian difficulties persist
 15 - TRANSPORT : I.R.U. sees new E.E.C. lorry weight proposal as "terrible disappointment"
 - E.E.C./CYPRUS : Mr Denktash demands that E.E.C. recognise Turkish community
 16 - BENELUX : preparatory work on Utrecht symposium on industrial policy
 - FINANCING : role of small-scale lending banks in creation and starting-up of companies
 17-18 - ECONOMIC INTERPENETRATION

§§ - SUPPLEMENT : EUROPE/Brief Notes No. 727 : Ireland

VALUE OF THE EUROPEAN CURRENCY UNIT ON 13 OCTOBER 1981

FB/FLUX (com.)	40.9029	US DOL	1.10698
FB/FLUX (fin.)	44.7220	SF	2.03795
DM	2.43536	PESETA	104.056
HFL	2.68553	SKR	6.03304
POUND ST	0.591336	NKR	6.42049
DKR	7.82082	CAN DOL	1.32450
FF	6.10389	ESCUDO	70.2379
LIRA	1301.26	AUS SCHILLING	17.0475
IRL POUND	0.687993	FIN MARK	4.82920
DRA	61.6311	YEN	252.336
		NZLD	1.27679
		AUSD	0.921893

Degree of divergence of BF: +14 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : What's new in the Jonker Plan?
 2 - SUMMARY
- POLITICAL DAY
- 3 - International symposium on world hunger: exceptional participation; 252 signatures for "Pannella" resolution - Political cooperation: helping Egypt, taking up Venice initiative, adopting report on strengthening cooperation
- 3-4 - Mr Thorn at E.P.: Commission in favour of extending E.P. powers
- 4 - Italy: confidence in government - F.R.G.: Mr Schmidt improving - Spain: goodwill in M.E.? - Luxembourg: municipal elections on political basis - Mr Mubarak elected president of Egypt - Greece: Mr Papandreu opposed to N.A.T.O. and E.E.C.
- 5 to 10 - E.P.: Plenary session (Strasbourg, 12-16.10):
- (5) - Multinationals: Caborn report adopted
 - E.E.C. lending & borrowing: Cousté report res. on political control over these activities adopted
- (6) - Transferable securities: for stock exchange coordin. (Collomb rep.)
 - Health: creation of voluntary European "medical card" (Hooper rep.)
- (6-7-8) - National aids, nationalisations in France, barriers to trade: Commission and Council try to reassure E.P.
- (8) - Car insurance: strengthening Commission Directive
 - Harmful products: E.P. stance
- (9-10) - Textile and steel industries: improvement with respect for equal competition, social requirements
- 10 - E.E.C./A.S.E.A.N.: ministerial conferences pledges support for respective initiatives concerning Afghanistan and Cambodia
 - E.E.C./SWITZERLAND: Mr Haferkamp opposes tax on heavy vehicles
- 11 - ECONOMY: Commission adopts "annual report"
 - POULTRY: deadline for U.K. reply extended to 30 October
 - WINE: political compromise between Italy and France
 - OILS: W.H.O. warning
 - SCRAP: composite price: 82.17 D/T
 - E.I.R.B.: Indices: Six: 128.69; - Nine: 80.78
- 12 - INDUSTRIAL INNOVATION: Commission in favour of creation of favourable environment on European scale
- 13 - E.E.C./MEDITERRANEAN COUNTRIES: opening of negotiations on new financial protocols
- 14 - E.E.C./PORTUGAL: difficulties in implementing pre-accession aid
- 15-16 - FRENCH MEMORANDUM: proposed actions in economic, social, agricultural policy areas
- 16 - E.I.B.: - D.M. bond issue
 - 4 new loans in Italy
- 17 - NUCLEAR SAFETY: Commission proposes safety principles for light water reactors
- 18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 14 OCTOBER 1981

FB/FLUX (com.)	40.8397	US DOL	1.09212
FB/FLUX (fin.)	44.3945	SF	2.04444
DM	2.43651	PESETA	103.915
HFL	2.69043	SKR	6.01101
POUND ST	0.590652	NKR	6.43529
DKR	7.83320	CAN DOL	1.31229
FF	6.11421	ESCUDO	69.7316
LIRA	1295.25	AUS SCHILLING	17.0589
IRL POUND	0.687298	FIN MARK	4.79002
DRA	61.3059	YEN	250.095
		NZLD	1.25539
		AUSD	0.904818

Degree of divergence of BF : - (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : A more effective "Political Cooperation" and then?
 2 - SUMMARY

POLITICAL DAY

- 3-4 - E.P.: Plenary session: - Lord Carrington's report to political affairs committee on Tuesday's ministerial meeting - Question time: replies in connection with political cooperation and post-Sadat, neutron bomb, Namibia, etc. - Security policy and possibility for Community to have spokesman: Mr Spinelli's report
 3-4 - E.P. Labour M.P.s: divided and worried
 4 - North Atlantic Assembly: plenary session in Munich - Turkey: Constituent Assembly designated

GENERAL INFORMATION

- 5 - COUNCIL : next week, 3 Councils : Agriculture, Eco/Fin, Fiscal
 5-6 - E.E.C./A.S.E.A.N. : ministerial meeting
 - WINE : following Franco-Italian agreement
 7-8-9 - E.P.: Plenary session:
 (7) - French nationalisations: lively debate between French maj. & oppos.
 - Night session: realignment of E.M.S. bilateral exchange rates, adulterated oils, etc.
 (8) - Question time: Council answers on Court powers, Luxembourg compromise, Cancun summit, etc.
 - E.D.F.: E.P. wants to be consulted, divergence with Commission
 (9) - "British question": Commission Greek contribution proposal approved
 - Court's role: E.P. divided over Cohn-Bendit case
 10 - COURT OF JUSTICE : - Belgian margarine packaging regulation barrier to trade?
 - PATENTS : Italian medicines bill: Commission reservations
 - COURT OF JUSTICE : against "isoglucose" production quotas for Greek producers
 11 - E.E.C./JAPAN : Commission answers W.Q. no. 293/81 by Mr Cousté and 392/81 by Mrs Schleicher (executive training programmes)
 - JAPAN : commission set up to study ways of increasing imports
 12 - E.E.C./THIRD COUNTRIES : E.E.C. anti-dumping duty definitive on paraxylene from U.S., Porto Rico and Virgin Islands
 - E.E.C./THAILAND : outline agreement on E.E.C. finance for rural development
 - WORLD FOOD DAY : support from European farmers
 13-14 - FRENCH MEMORANDUM : proposed actions in energy, industrial, research, cooperation with Third World sectors
 15 - MOTOR INDUSTRY : metal unions' statement
 - OIL : change in price registration conditions
 - TRANSPORT : extending E.E.C. liberalisations
 16 - EDUCATION : aims of new European syndical Committee
 - CONSUMER PRICES : +0.6% in O.E.C.D. in August
 - COMMON MARKET : support for Mr Narjes' initiative
 - E.I.B. : bond issue of 100 million dollars
 17-18 - ECONOMIC INTERPENETRATION §§ SUPPLEMENT : Europe/Documents No. 1172

VALUE OF THE EUROPEAN CURRENCY UNIT ON 15 OCTOBER 1981

FB/FLUX (com.)	40.7711	US DOL	1.10416
FB/FLUX (fin.)	44.5804	SF	2.03607
DM	2.43301	PESETA	103.901
HFL	2.68807	SKR	6.04306
POUND ST	0.593474	NKR	6.47589
DKR	7.83180	CAN DOL	1.32488
FF	6.10931	ESCUDO	70.2245
LIRA	1297.94	AUS SCHILLING	17.0261
IRL POUND	0.687735	FIN MARK	4.80972
DRA	61.5679	YEN	252.466
		NZLD	1.26934
		AUSD	0.915900

Degree of divergence of BF : +1 (75 being the threshold of divergence)



-2-

- 1 - EUROPEAN LIBRARY
 2 - SUMMARY

POLITICAL DAY

- 3 - World hunger: message from Pope; Mitterrand to Pannella - Conclusion of North Atlantic Assembly session - Mr Tugendhat : reform in E.E.C. possible - Netherlands: government resigns
- 4 - E.P. Plenary session: O.G.: in principle permanent in Greece - Young Europeans in Thai prisons - Validation of mandate of 3 new Irish Members

GENERAL INFORMATION

- 5 - BUDGET COUNCIL : differences among "Ten" over changes for 1981 and 1982
 5-6 - ECO/FIN COUNCIL : in-depth debate on E.M.S. evolution and economic convergence
 6 - ECONOMIC SITUATION : still worrying in E.E.C.
 - TAX COUNCIL : surprising presidency initiative
 7 - AGRICULTURAL COUNCIL : agenda of 19 October session
 8 - E.E.C./A.S.E.A.N. : joint Commission/A.S.E.A.N. Ministers communiqué
 - E.E.C./MEDITERRANEAN COUNTRIES : E.E.C. aids to Algeria and Morocco
 9 to 13 - E.P. : Plenary session
- (9) - Bilateral exchange rates in E.M.S. : towards genuine monetary system
 - Internal market: for its completion
 (9-10) - Competition, national aids, non-tariff barriers: Council and Commission invited to act
 (10) - Steel industry: E.P. asks that State aids decisions take account of national and steel producing areas situations
 - Earthquakes in Greece: exceptional aid approved
 (11) - Spanish adulterated oil: for procedure to enable withdrawal of dangerous products
 (11-12) - Mother's milk substitutes: for E.E.C. Directive to implement W.H.O. marketing code
 (12) - Social Fund: for more efficient use of resources
 - Social policy: proposal for exhaustive list of priorities
 - E.E.C./India: "yes" to new agreement
 (13) - Proprietary medicinal products: "yes" to marketing Directive
 - Resolutions adopted
- 14 - COURT OF JUSTICE :-Italy condemned for not implementing E.E.C. directives
 -Italy's failure to implement E.E.C. E.A.G.G.F. controls
 - FISHING : Mr Contogeorgis prepares for Council
 15 - COAL : Community production down, but stocks up
 - OIL BULLETIN : price situation at 5 October
 16 - E.I.B. : loans in Greece (air traffic, small and medium-scale investment)
 - INSURANCE : U.N.I.C.E. demands E.E.C. liberalisation
 - E.E.C./PORTUGAL : Commission has contacts with new government
 17 - THE WEEK IN EUROPE next week
 18 - ECONOMIC INTERPENETRATION
 §§ - SUPPLEMENT : EUROPE/Documents No. 1174: European Political Cooperation: a new stage

VALUE OF THE EUROPEAN CURRENCY UNIT ON 16 OCTOBER 1981

FB/FLUX (com.)	40.8348	US DOL	1.08849
FB/FLUX (fin.)	44.6827	SF	2.04473
DM	2.43496	PESETA	103.461
HFL	2.69021	SKR	6.02644
POUND ST	0.592377	NKR	6.46565
DKR	7.83715	CAN DOL	1.30978
FF	6.10754	ESCUDO	70.0445
LIRA	1295.31	AUS SCHILLING	17.0730
IRL POUND	0.686530	FIN MARK	4.78937
DRA	61.4672	YEN	251.769
		NZLD	1.24382
		AUSD	0.896374

Degree of divergence of BF: +7 (75 being the threshold of divergence)



- 2 -

- 1 - EDITORIAL : Papandreou's Greece : Farewell to Europe ?
- 2 - SUMMARY
- POLITICAL DAY
- 3 - Greece: PASOK wins majority in Parliament - Papandreou Government's Constitution - Poland: Message from Brezhnev to Jaruzelski, Kania's successor - Netherlands: a week to pick up the pieces - Socialists: meeting to discuss security issues
- 4 - Plenary Session of the European Parliament: regional languages and cultures
- GENERAL INFORMATION
- 5 - ECONOMY & FINANCE COUNCIL: Preliminary detailed discussion on medium-term economic policy and the 30 May Mandate
- 6 - AGRICULTURE COUNCIL: debate on C.A.P. reform
- 7 - BUDGET COUNCIL: Reform of 1981 budget and 1982 draft budget
- E.E.C./ANDEAN PACT: visit by Andean Pact delegation
- E.E.C./JAPAN: Japanese response to U.N.I.C.E. statement
- STEEL INDUSTRY: drop in employment in West Germany
- 8 - E.C.S.C. LOANS: new scheme for British small and medium-scale firms
- OLIVE OIL: France suspends imports
- E.E.C./SWITZERLAND: parliamentary meeting in Strasbourg
- 9-10-11 - PLENARY SESSION OF THE E.P. : (end of session) :
- Transport (Airports, railways, air services)
- Agriculture (re-structuring of vineyards, 1981/82 marketing year, depressed farm areas, trade barriers, fisheries)
- Next session (Budgets - 3 to 5 November)
- 11 - A.C.P./E.E.C. : Stabex advances
- TIN: agreement between producers and consumers
- NAMIBIA: U.N. Commissioner meets Mr Pisani
- A.C.P.: special aid for Gambia
- ECONOMIC AND FINANCIAL NEWS
- 12 - RESEARCH: E.E.C. countries want to start biomolecular engineering project
- 13 - NORTH/SOUTH: Cancun summit - U.S. programme - Mr Thorn's criticisms
- G.A.T.T.: Meeting of Consultative Group of Eighteen
- 14 - NORTH/SOUTH: Trades unions' view of Cancun summit
- 15 - ENERGY: labelling of energy consumption on household electrical appliances
- STEEL: Community aid for the steel industry
- STEEL: A.R.B.E.D. imports Brazilian iron ore
- 16 - LATIN AMERICA: Interamerican Development Bank's 1980/81 Report
- 17 - VARIOUS NEWS ITEMS from last week
- 18 - ECONOMIC INTERPENETRATION No. 4054
- \$\$\$ - SUPPLEMENT : Weekly EUROPE Selected Statistics

VALUE OF THE EUROPEAN CURRENCY UNIT ON 19 OCTOBER, 1981

B/LFR (Con)	40.7624	USD	1.08940
B/LFR (Fin)	44.6107	SFR	2.03445
DM	2.43643	PTA	104.201
HFL	2.68776	SKR	6.02980
UKL	0.592063	NKR	6.47101
DKR	7.82730	CAD	1.30967
FF	6.11042	ESC	70.1026
LIT	1296.38	ÖS	17.0381
IRL	0.687316	FMK	4.79933
DRA	61.5399	YEN	253.121
		NZLD	1.24485
		AUSD	0.898206

Degree of divergence of BF : -2 (75 being the divergence indicator)



- 2 -

- 1 - EDITORIAL : Marco Pannella, world hunger and 'unilateralism'
- 2 - SUMMARY
- POLITICAL DAY
- 3 - Nothomb: Only a dynamic approach will solve E.E.C.'s problems - Mr Pannella resumes hunger strike - E.P. missions to Turkey and Pakistan - Schmidt postpones meeting with Thatcher - Namibia: 3-phase plan for independence
- Nuclear Planning Group ministerial meeting in Scotland - Greece: Papandreou government
- 4 - Europe/U.S.A. : Mr Thorn and Mr Vest in Nice - U.K.: Conservative conference against withdrawal from E.E.C. - Croydon by-election
- GENERAL INFORMATION
- 5 - REGIONAL POLICY: Commission to adopt Giolitti proposal on E.R.D.F. reform
- 5-6 - TAXATION COUNCIL: uncertainty over alcohol tax compromise
- E.E.C./A.S.E.A.N.: outcome of Joint Cooperation Committee
- E.E.C./YUGOSLAVIA: Pannella resigns from parliamentary delegation
- 7 - INSURANCE: Council President disappointed with lack of progress on E.E.C. Directive on insurance services
- 8 - AGRICULTURE COUNCIL: debate but no decision on long term contracts and technical issues
- AGRIMONETARY POLICY: Italy getting ready to ask for devaluation of lira
- 9 - E.E.C./TURKEY: 2 big loans from E.E.C. and E.I.B. funds
- E.E.C./ANDEAN PACT: Mr Moncayo calls for resumption of negotiations
- 10 - E.E.C./JAPAN: Italian safeguard on car radios
- E.E.C./MEDITERRANEAN COUNTRIES: funds committed
- 11 - E.P. Committees: Environment - call for more funds in 1982, Budgets - British protest over tobacco
- BUDGETS: Council conclusions on changes for this year and 1982
- 12 - STATE AID: ban on Dutch chemical industry project
- COMPETITION: Mr Andriessen on aid policy
- TRANSPORT: E.E.C. agreement with other countries on passenger transport
- ECONOMIC AND FINANCIAL NEWS
- 13 - INNOVATION: policy based on promoting investment, incentives for small and medium firms and open public markets
- 14 - MULTINATIONALS: amendments proposed by unions to draft 'Vredeling directive'
- STEEL: publication of production cuts for 4th quarter in Official Journal
- E.C.S.C. LOANS: concurring opinion from Council on several projects
- 15 - CONSUMERS: C.C.C.'s view on trade barriers, C.A.P. reform and adulterated oil
- SOCIAL AFFAIRS: Commissioner Richard announces 5-year plan on social integration of the handicapped
- 16 - DEVELOPMENT: new French policy
- NUCLEAR : communes to be consulted on held-up projects
- PAPER: C.E.P.A.C. assembly
- 17-18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 20 OCTOBER, 1981

B/LFR (Con)	40.7094	USD	1.09228
B/LFR (Fin)	44.5597	SFR	2.03580
DM	2.43339	PTA	104.422
HFL	2.68592	SKR	6.02831
UKL	0.595737	NKR	6.45212
DKR	7.81911	CAD	1.31172
FF	6.10368	ESC	70.3431
LIT	1295.45	ÖS	17.0615
IRL	0.686971	FMK	4.80277
DRA	61.3645	YEN	254.502
		NZLD	1.24695
		AUSD	0.897857

Degree of divergence of BF: -6 (75 being the divergence threshold)



- 2 -

- 1 - EDITORIAL : Who will defend Europe, if not its citizens ?
- SUMMARY
- POLITICAL DAY
- 3 - Greece: government sworn in - Nuclear Planning Group: total unity in the Alliance - Middle East: Europeans to take part in multilateral force in Sinai? - U.N.: E.E.C. against Soviet resolution - E.P.: situation regarding R.P.R. rota - Mr Rogalla replaces Mr Linde in Socialist Group
- 4 - Political impetus for Europe: Mr Natali and Mr Tugendhat - security, taxation, monetary affairs - Netherlands: E.E.C. remit of Secretaries of State for the economy
- GENERAL INFORMATION
- 5 - E.E.C. REFORM: Commission to finalise its strategy ready for senior level negotiations on 30 May Mandate at Ottignies think-tank meeting
- EUROPEAN COMMISSION: Mr Thorn to take over external relations for 3 weeks
- 6 - TAXATION COUNCIL: difficulties expected over agreement on alcohol tax
- WINE: Commission wants to have the last say on validity of bilateral agreement between France and Italy
- 7-8 - REGIONAL POLICY: Mr Giolitti's reform proposals approved by Commission
- 9-10 - ENERGY: issues likely to be Council agenda for 27 October
- 11 - A.C.P./E.E.C.: E.I.B. to have a share in West African Development Bank's capital
- E.E.C./TURKEY: political obstacles hinder conclusion of 4th protocol
- 12 - E.E.C./TURKEY: E.P. Budgets Committee wants to freeze E.E.C. financial aid
- EURATOM/CANADA: 2nd round of talks
- EXPORT CREDITS: Japan agrees to increase in interest rates
- 13 - AIR TRANSPORT: Commission proposes E.E.C. standard criteria for establishing air fares
- 14 - TRANSPORT: E.E.C. survey increases pessimism in transport sector
- AIR TRANSPORT: U.K. wants controls on air fares to be lifted quickly
- 15 - UNEMPLOYMENT: another increase in E.E.C. in September
- ECONOMY: economic trends in the E.E.C. in October 1981
- E.I.R.B.: Indices - Six at 126.02 and Nine at 79.67
- SCRAP: Composite price at 80.17 dollars per tonne
- 16 - COMMON MARKET: F.E.W.I.T.A. warns against risks of trade barriers' causing problems in E.E.C.
- ECONOMIC AND FINANCIAL NEWS
- 17-18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 21 OCTOBER 1981

B/LFR (Con)	40.7545	USD	1.07916
B/LFR (Fin)	44.9416	SFR	2.03961
DM	2.43782	PTA	104.214
HFL	2.68732	SKR	6.01524
UKL	0.591483	NKR	6.45446
DKR	7.83038	CAD	1.29974
FF	6.11452	ESC	70.1454
LIT	1293.91	ÖS	17.0777
IRL	0.688020	FMK	4.77205
DRA	61.2801	YEN	252.092
		NZLD	1.22862
		AUSD	0.885451



-2-

- 1 - EDITORIAL : Something new for the regions
 2 - SUMMARY

POLITICAL DAY

- 3 - European federalists find that European States are no longer governed and advocate creation of Federation - Will Iraq oppose Sinai presence? - Palestinian autonomy: negotiations resumed - Greece: final count of votes and seats - E.P.: M.P.s protest over "racialist" text
 4 - Atlantic Institute: conference on "Conflict or cooperation in 1980's?" - E.J.A. Congress: 1981 prizes - Jean Monnet Prize to Mr John J. McCloy - Robert Schuman Gold Medal to Mr E. Noel

GENERAL INFORMATION

- 5 - TAX COUNCIL : total failure of negotiations on alcohol drinks taxation
 5-6 - INDUSTRY : Community industrial development strategy
 7 - CARS : - report on price differences between Member States drawn up by B.E.U.C.
 - Switzerland/E.E.C. problem?
 - STEEL : Mr Frederick G. Jaicks new I.I.S.I. president
 8 - EXPORT CREDITS : Commission welcomes new O.E.C.D. consensus
 9-10 - E.P. : - Committees : - Education and culture: for "Cultural Development Fund"
 - External relations: for E.E.C. action in footwear sector
 - Budgets: for increasing 1982 budget
 - Energy and research: Mr Rinsche's report on coal policy
 11-12 - C.A.P. REFORM : positions of "Ten" diverge significantly
 12 - AGRIMONETARY : M.C.A.'s unchanged
 - PASTA : American manufacturers attack "E.E.C. export refunds"
 13 - A.C.P./E.E.C. : new E.D.F. financings for 12 A.C.P. States
 14 - ENVIRONMENT : - Commission answers W.Q. no. 452/81 by Mr Müller-Hermann (pollution caused by used oil combustion)
 - towards nuanced approach to drink packaging question
 - NORTH/SOUTH : opening of Cancun Summit
 15-16 - TRADE : statistical analysis of E.E.C. world trade for period 1963-1979
 16 - E.M.S. : details of bilateral exchange rates adjustment and complete new grid
 17-18 - ECONOMIC INTERPENETRATION
 §§ - SUPPLEMENT : EUROPE/Documents No. 1173: Relations between the Institutions of the Community

VALUE OF THE EUROPEAN CURRENCY UNIT ON 22 OCTOBER 1981

FB/FLUX (com.)	40.7653	US DOL	1.07024
FB/FLUX (fin.)	45.0944	SF	2.03238
DM	2.44014	PESETA	104.423
HFL	2.69218	SKR	5.99439
POUND ST	0.589337	NKR	6.45138
DKR	7.83626	CAN DOL	1.28867
FF	6.11800	ESCUDO	69.5653
LIRA	1291.77	AUS SCHILLING	17.1024
IRL POUND	0.689141	FIN MARK	4.77432
DRA	61.1532	YEN	250.275
		NZLD	1.21547
		AUSD	0.875452

Degree of divergence of BF : -6 (75 being the threshold of divergence)



-2-

- 1 - EUROPEAN LIBRARY
2 - SUMMARY

POLITICAL DAY

- 3 - European Union: revival according to Christian Democrats - Turkey: first step towards democratisation - U.K.: big "Alliance" victory in Croydon - "Racist" text: explicit Commission disavowal
4 - Poland: according to Mr Pelikan, Europeans must adopt firm language towards Soviets - U.N.: Assembly appeals for withdrawal of troops from Cambodia - Chad: French president requests that inter-African force be sent

GENERAL INFORMATION

- 5-6 - E.E.C. RESTRUCTURING : adoption of 5 new reports by Commission at Ottignies
6 - GENERAL COUNCIL : external relations and "May Mandate" at centre of discussions
7 - E.E.C./SPAIN : programme of ministerial session of membership negotiations on 26 October
- E.E.C./CYPRUS : Association Council session
8 - E.E.C./PORTUGAL : E.E.C. expected to present its position on "social aspect" at ministerial membership session
- EURO-ARAB DIALOGUE : "ad hoc group" meeting on 27 October in London
- FINANCE : unofficial meeting of "Ten" next week
9 - COKING COAL : "Energy" Council expected to extend Community aids system for two years
10 - OIL BULLETIN : price situation at 12 October 1981
- E.C.S.C. RECONVERSION : contestation of planned credit to Japanese Sony firm
- E.E.C./JAPAN : Keidanren for opening up Japanese market
11 - INDUSTRY : tele-data processing and data banks to serve E.E.C. "new industrial strategy"
- ECONOMIC AND FINANCIAL INFORMATION
12 - INDUSTRY : adaptation problems of capital goods industry
13 to 15- E.P.: - Committees :- Political Affairs: differences of opinion on attitude to be taken towards Turkey
- Econ. & Mon. Affairs: preparation of different reports
- Development: Mr Pisani emphasises E.P.'s role
15 - TEXTILES : B.E.U.C. against protectionist trends in new M.F.A.
16 - E.M.S. : U.N.I.C.E. position on realignment of bilateral exchange rates
- YOUNG DIPLOMATS : 16th E.E.C. training course
- PHARMACISTS : "E.E.C. pharmaceutical group" outlines pharmacist's role
17 - THE WEEK IN EUROPE next week
18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 23 OCTOBER 1981

FB/FLUX (com.)	40.8330	US DOL	1.07159
FB/FLUX (fin.)	45.3283	SF	2.02981
DM	2.43948	PESETA	104.137
HFL	2.69237	SKR	6.00091
POUND ST	0.588302	NKR	6.42955
DKR	7.83601	CAN DOL	1.29073
FF	6.12200	ESCUDO	70.0821
LIRA	1292.87	AUS SCHILLING	17.1240
IRL POUND	0.689126	FIN MARK	4.77072
DRA	61.5951	YEN	249.895
		NZLD	1.21969
		AUSD	0.876562

Degree of divergence of BF : +1 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : Count Lamsdorff and "political rhetoric" in the Community
2 - SUMMARY

POLITICAL DAY

- 3 - Political cooperation: still no decision on European troops' participation in "multinational force" in Sinai - Mr Papandreou to attend European Council - Namibia: proposals put forward by Contact Group - "Anti-missile demonstrations" in Western Europe
4 - W.E.U. wonders about "articulation" of European defence powers and actions - Mrs Veil : American needs a strong Europe

GENERAL INFORMATION

- 5 - E.E.C. RESTRUCTURING : President Thorn emphasises political nature and comprehensiveness of European Commission drafts
5-6 - "GENERAL" COUNCIL : Deliberations concerning North/South dialogue and other aspects of external relations
6 - E.E.C. RESTRUCTURING : 1st debate at ministerial level
- E.E.C./SPAIN : membership conference opens
7 - E.E.C. RESTRUCTURING : - Commission completes presentation of its proposals subject to budget document
- catching-up by Mediterranean regions
8 - C.A.P. REFORM : maintaining principle of "production targets" and limiting price guarantees
9-10 - ENERGY COUNCIL : Discussion on main political points expected to be difficult
11 - FISHING COUNCIL : Ground cleared for end-November marathon
- MARINE INSURANCE : U.N.C.T.A.D. continues discussions on international contracts reform
12 - TEXTILES : External aspect of dossier currently being studied by "Ten"
- ECONOMY : Results of survey among E.E.C. business leaders in September
13 - ECONOMIC AND SOCIAL COMMITTEE : Agenda of plenary session on 28-29 October
- COURT OF JUSTICE : Who is competent to interpret G.A.T.T. rules and their application?
14 - STEEL : - American steel industry prepares anti-dumping complaints
- Need to increase special steel prices
- E.C.S.C. RECONVERSION : Concurring Council opinion on loan to Sony (U.K.)
- POULTRY : Ireland answers Commission reasoned opinion
15 - ANTIDUMPING : Investigations concerning:- East European enlargers
- trichloroethylene
- ART. 115 : E.E.C. safeguard measures
16 - NORTH/SOUTH : Cancun summit ends with a kind of inconclusive compromise
- F.R.G. : Big balance of trade surplus
- ECONOMIC AND FINANCIAL INFORMATION
17 - MISCELLANEOUS NEWS ITEMS from last week
18 - ECONOMIC INTERPENETRATION
§§ - SUPPLEMENT : Weekly EUROPE Selected Statistics No. 287

VALUE OF THE EUROPEAN CURRENCY UNIT ON 26 OCTOBER 1981

FB/FLUX (com.)	40.7527	US DOL	1.05304
FB/FLUX (fin.)	44.9964	SF	2.03184
DM	2.44516	PESETA	103.619
HFL	2.69789	SKR	5.96389
POUND ST	0.584373	NKR	6.37984
DKR	7.84936	CAN DOL	1.27239
FF	6.13238	ESCUDO	69.4480
LIRA	1290.50	AUS SCHILLING	17.0803
IRL POUND	0.687812	FIN MARK	4.73342
DRA	61.4923	YEN	248.412
		NZLD	1.19425
		AUSD	0.857385

Degree of divergence of BF: -16 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : The priority in the battle against inflation
 2 - SUMMARY

POLITICAL DAY

- 3 - Political cooperation: participation in Sinai 'multinational force' agreed - Europe/U.S.: Ambassador Vest presents credentials - E.P.: Political Affairs Committee in favour of mixed electoral system - Cyprus: Greece launches diplomatic offensive
 4 - Institutions' working place: economies could finance housing programme in Europe - East/West relations: Lord Carrington : yes to peace, but not to unilateral arms reductions - Finland: Mr Kekkonen resigns - Iran: new candidate for Premier - Middle East: tripartite meeting on 4 November

GENERAL INFORMATION

- 5-6 - ENERGY COUNCIL : wide consensus among "Ten" on 'new strategy'
 6 - FISHING COUNCIL : preparatory exchange of views
 7 - E.E.C./SPAIN AND PORTUGAL : - European Council declaration with a view to reaffirming support for membership?
 - E.E.C./SPAIN : - E.E.C. positions on customs union and agriculture
 8 - SUGAR : Council authorises Commission to sound out possibilities for E.E.C. accession to revised international agreement
 - E.E.C./CYPRUS : still no Community concessions
 - E.E.C./PORTUGAL : membership negotiations resumed
 9 - TEXTILES : Extraordinary session of E.E.C. Council on 10 November
 - E.E.C./YUGOSLAVIA : Council decides on baby beef levy reduction
 10 - TEXTILES : producers and unions want strengthening of production vis-à-vis third countries
 11-12 - A.C.P./E.E.C. : - Commission upholds Stabex against criticism
 - Commercial measures in agriculture
 12 - E.E.C./EL SALVADOR : new emergency aid
 13 - E.E.C./THIRD WORLD : financings to Burma and Andean Pact
 - INDUSTRY : Orgalime opposes "substantial and too frequent" steel price rises
 14 - STEEL : production in September 1981
 - E.C.S.C. READAPTATION : 8.3 mio E.U.A. for British workers
 15 - JOB CREATION : Commission proposals in favour of young people and S.M.E.s
 - SOCIAL : five-year programme for handicapped
 16 - E.I.B. : loans : - in France (regional collective equipment)
 - in Italy (Airbus, energy saving, small investment)
 - ELECTRICAL INDUSTRY : need for harmonising safety standards
 17-18 - ECONOMIC INTERPENETRATION

\$\$ - SUPPLEMENT : EUROPE/Brief Notes No. 729 : United Kingdom

VALUE OF THE EUROPEAN CURRENCY UNIT ON 27 OCTOBER 1981

FB/FLUX (com.)	40.7572	US DOL	1.06083
FB/FLUX (fin.)	45.1119	SF	2.02141
DM	2.44256	PESETA	104.174
HEL	2.69823	SKR	5.98946
POUND ST	0.584480	NKR	6.41485
DKR	7.85015	CAN DOL	1.28117
FF	6.13320	ESCUDO	69.8558
LIRA	1294.21	AUS SCHILLING	17.1430
IRL POUND	0.690196	FIN MARK	4.76207
DRA	61.6092	YEN	249.242
		NZLD	1.20256
		AUSD	0.865320

Degree of divergence of BF: -14 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : No to protectionist Europe
 2 - SUMMARY

POLITICAL DAY

- 3 - Middle East: difficulties over sending European contingents to Sinai will be overcome - Political cooperation: Spain's acceptance of information mechanism?
 3-4 - C.S.C.E.: Madrid conference resumes
 4 - Turkey: Mr Irmak president of Consultative Assembly - Japan/U.S.S.R.: diplomatic incident - U.N.: difficulties in electing new Secretary General - Poland: one-hour strike; new American food aid - Council of Europe: seminar on urban renaissance

GENERAL INFORMATION

- 5-6 - ENERGY COUNCIL : "Ten" accept watered down system for oil supply pre-crisis
 7 - FISHERIES COUNCIL : uncertainties grow after debates
 - ENVIRONMENT : Commission adopts its 3rd programme
 8 - E.E.C./TURKEY : E.P. "Budgets" committee position
 - E.E.C./YUGOSLAVIA : E.P. delegation activities
 - E.E.C./RUMANIA : 1st session of joint committee at ministerial level
 9 - GREECE : new government's attitude still not clear in Community discussions
 - COMMON MARKET : Commission would refuse France safeguard clause for Greek cotton yarn
 - STEEL : penalisation of firms having exceeded their production quotas
 10 - CONVERGENCE AND DIVERGENCE OF ECONOMIC INTERESTS : Mr Lambsdorff in favour of fighting inflation and mutual understanding in market economy
 11-12 - E.P.: agenda of budget session from 3 to 5 November in Strasbourg
 12 - E.P.: - Committees: - Legal Affairs: election procedure, European Council, European T.V. programme
 - Agriculture: Mr Delatte's opinion discussed (C.A.P. review)
 13 - C.A.P. REVIEW : Mr Dalsager explains European Commission choices
 - HOTHOUSE HEATING : Commission invites Netherlands to act in respect of natural gas
 - REGIONAL POLICY : France and Belgium oppose "Giolitti plan"
 14 - AGRICULTURE : results of price surveys for 2nd quarter of 1981 (Eurostat)
 - E.I.R.B.: - Indices: - Six: 126.52; - Nine: 79.9/
 15-16 - TAXATION : according to O.E.C.D., tax earnings averaged 35% of G.D.P. in 1979
 16 - MULTINATIONALS : American companies' reactions to certain E.E.C. drafts
 17-18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 28 OCTOBER 1981

FB/FLUX (com.)	40.7104	US DOL	1.06266
FB/FLUX (fin.)	45.0567	SF	2.01958
DM	2.44305	PESETA	104.087
HFL	2.69702	SKR	5.98542
POUND ST	0.585002	NKR	6.38019
DKR	7.84932	CAN DOL	1.28390
FF	6.13206	ESCUDO	69.6040
LIRA	1294.32	AUS SCHILLING	17.1247
IRL POUND	0.689142	FIN MARK	4.75805
DRA	61.5455	YEN	249.140
		NZLD	1.20452
		AUSD	0.866065

Degree of divergence of BF : -19 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : Political impetus or mere speculation
 2 - SUMMARY

POLITICAL DAY

- 3 - Greece: Secretary of State for relations with E.E.C. sworn in
 3-4 - E.P.: socialist group presidential candidate
 4 - Middle East: American Senate O.K.'s A.W.A.C.S. for Saudi Arabia - Chad:
 calm at N'Djamena - Middle East: Saudi and West German support for Egypt -
 Iran: Mr Moussavi Prime Minister - C.S.C.E.: no speakers, meeting interrupted
 in Madrid - U.N.: Peruvian candidacy
PAUL COLLOVALD bids farewell to his many friends

GENERAL INFORMATION

- 5-6 - ENVIRONMENT : 3rd E.E.C. action programme to stress E.E.C. policy's preventive
 nature
 6 - EMPLOYMENT : Mr Richard sees 12 to 13 mio jobless in 1984/85 failing specific
 European action
 7 - COMMON MARKET : Commission partially grants safeguard clause to Greece for
 Greek cotton yarn
 - STEEL : Court of Justice cancels Commission decision setting certain Krupp
 production quotas for 4th quarter 1980
 - INFRINGEMENTS : Commission v. France and Italy ("tobacco" and "match" monopolies)
 8 - CARS : B.E.U.C. invites Commission to act against walling off of E.E.C.
 national markets
 - FISHERIES : Ten must respect national "conservation measures" level
 - POULTRY : Commission "reasoned opinion" to Ireland
 9 - E.E.C./JAPAN : Council consensus (promoting E.E.C. exports to Japan)
 - E.E.C./CYPRUS : Commission mission to island
 10 - E.E.C./PORTUGAL : Portuguese government concern over pre-accession aid & textiles
 - NORTH/SOUTH : "77" positive judgement of Cancun Summit
 11 - A.C.P./E.E.C. :- analysis of E.D.F. contribution to food production
 - London Chamber of Commerce conference
 12 - SOCIAL : Commission programme for social integration of handicapped
 13 - OIL: - consumption still falling in E.E.C.
 - U.N./E.C.E. seminar (Prague, September 1982)
 - ECONOMIC AND SOCIAL COMMITTEE : initiative opinion on "Mandate" includes
 separate declarations by 3 groups
 14 - ENVIRONMENT : limiting aircraft noise
 - BIOMOLECULAR RESEARCH : risks of D.N.A. work
 - CONSUMER PRICES : variations between E.E.C. countries increase
 15 - STEEL : E.E.C. processing industries want postponement of steel price rises
 - COMMON MARKET : Mr Balfe demands admission of British sausages to all E.E.C.
 16 - TEXTILES : differences over M.F.A. "social clause" between producers and unions
 - INDUSTRIAL POLICY : N.C.W. (Netherlands) for Community approach
 - SCRAP : composite price: 80.17 D/T
 17-18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 29 OCTOBER 1981

FB/FLUX (com.)	40.8732	US DOL	1.06942
FB/FLUX (fin.)	45.2204	SF	2.00516
DM	2.44362	PESETA	104.589
HFL	2.69173	SKR	6.00853
POUND ST	0.582314	NKR	6.41865
DKR	7.86558	CAN DOL	1.28993
FF	6.13312	ESCUDO	70.1539
LIRA	1299.88	AUS SCHILLING	17.1214
IRL POUND	0.689503	FIN MARK	4.78619
DRA	62.4487	YEN	251.260
		NZLD	1.21336
		AUSD	0.875106

Degree of divergence of BF: -4 (75 being the threshold of divergence)



-2-

- 1 - EUROPEAN LIBRARY
 2 - SUMMARY
 POLITICAL DAY
 3 - Multinational force in Sinai: Italy takes necessary measures; Colombo/
 Klibi meeting - E.P.: Mr Hopkins opens his presidential campaign;
 - Debate in Political Affairs Committee on Treaties with third countries
 and Human Rights - E.P.P. against expulsions in Chile
 3-4 - E.P.P. on budget, transport policy, European union
 4 - E.P.: Greek M.P.s at special session
 - Italian Republicans: visit Commission - El Salvador: liberalisation of
 party activity - Poland: before Diet, strikes ban - Arafat criticises
 European participation in Sinai force - U.N.: Secretary General's election
 postponed
 GENERAL INFORMATION
 5 - BUDGET AND BRITISH QUESTION : U.K. net contribution less than estimates,
 F.R.G. contribution up
 5-6 - DEVELOPMENT COUNCIL : action plan to combat world hunger, North/South
 dialogue, aid to non-assoc. developing countries
 (session on 3 November in Brussels)
 6 - E.E.C./JAPAN : Mr Davignon in Tokyo for symposium on bilateral relations
 7 - OIL : unification of O.P.E.C. prices
 - EURO-ARAB DIALOGUE : still no date for ministerial session
 8 - OIL BULLETIN : prices at 19 October 1981
 - ENERGY : content of E.E.C. "common principles" for electricity tariff savings
 - SOCIAL : agenda of Standing Committee on Employment meeting on 3 November
 9 - STEEL : low level of orders for rolled products
 - E.C.S.C. COMPETITION : Commission authorises electric steel joint venture
 in Italy
 - STEEL : regrouping project between Krupp and Estel
 - POULTRY : U.K. maintains position
 10 - AGRIMONETARY : M.C.A.s unchanged
 - WINES : situation concerning E.E.C. proceedings against France
 - TAXATION : Commission Court of Justice actions against "alcohols" tax
 discriminations revived
 11 - INTERNATIONAL MONETARY SYSTEM: Prof. Cohen suggests "code of conduct" for
 exchange rates and "mixed reserve system"
 12 - ECONOMIC AND SOCIAL COMMITTEE : initiative opinion on prospects for Community
 policies in Eighties
 13 - INDUSTRY : -S.M.E.s demand that E.E.C. take their specific interests more into
 14 -Study by "European Research Centre" of Sussex University(account
 15-16 - E.P.:Committees:- Transport: Mr Kontogeorgis presents December Council
 - Environment: aims and prospects of Dec. ministerial session
 (16) - Econ. & Mon. affs.: dissatisfaction over "Mandate"
 - Energy: opinion on E.E.C. raw material supplies
 17 - THE WEEK IN EUROPE next week
 18 - ECONOMIC INTERPENETRATION
 §§ - SUPPLEMENT : EUROPE/Documents No. 1175 : Free movement goods and persons

VALUE OF THE EUROPEAN CURRENCY UNIT ON 30 OCT. 1981 (followed by Oct.average)

FB/FLUX (com.)	40.8670	40.8093	US DOL	1.08358	1.08580
FB/FLUX (fin.)	45.5102	44.8399	SF	2.00136	2.04475
DM	2.43804	2.44201	PESETA	104.511	103.984
HFL	2.68727	2.69792	SKR	6.02739	6.01250
POUND ST	0.586509	0.588907	NKR	6.44727	6.41515
DKR	7.85863	7.83716	CAN DOL	1.30452	1.30533
FF	6.13033	6.10110	ESCUDO	69.8364	69.9784
LIRA	1299.75	1293.50	AUS SCHILLING	17.1313	17.1174
IRL POUND	0.689297	0.687006	FIN MARK	4.78507	4.79275
DRA	61.7530	61.4780	YEN	252.906	251.127
Corr. ECU rate for DRA on 29.10.81			NZLD	1.23062	-
61.8659 instead of 62.4487			AUSD	0.889832	-

Degree of divergence of BF: +3 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : Will Greece opt for a two-speed Community?
 2 - SUMMARY

POLITICAL DAY

- 3 - Greece's reticence delays publication of Declaration by "Ten" on M.E. and Sinai - Brezhnev in Germany: visit extended - Lesotho: Soviet advisers arrive - Turkey/Greece: first contact in Athens - Soviet submarine, grounded off coast of Sweden, is refloated
 4 - European recovery: delegation of Italian Republicans at Commission; statements by Mr Cifarelli - Council of Europe: economic and social rights in Western democracies - ~~Europe~~to-African Conference in Paris tomorrow
 5-6 - E.P.: proposal for site at Val d'Or in Brussels

GENERAL INFORMATION

- 7 - E.P.: budget session begins this Tuesday
 - FINANCE : progress of "Ten"'s talks on interest rates
 8 - OIL : compensation of repercussions of rise decided by O.P.E.C. as regards effects of price stability and reduction of imports
 - E.E.C./ROMANIA : Joint Committee programme and Mr Burtica's visit
 9 - E.E.C./SPAIN : Finance Minister believes V.A.T. could be applied in Spain as from 1984
 - E.E.C./PORTUGAL : reaffirmation of membership target date of 1 January 1984
 10 - E.E.C./A.S.E.A.N. : forthcoming signing of financing agreement for scientific and technological cooperation
 - E.E.C./PAKISTAN, SRI LANKA, BANGLADESH : search for new cooperation possibilities
 - E.E.C./U.S.A. : is there to be resurgence of "chicken war"?
 - E.E.C. COMMERCIAL POLICY : beef, sheepmeat, safeguard measures (refused)
 11 - A.C.P./E.E.C.: E.I.B. loan to Senegal (cement production)
 - A.C.P. : - preparation of Maseru Ministerial Council
 - Lomé Convention activities
 12 - STEEL : - restructuring of German steel industry
 - adoption of restructuring plan for Italian steel industry
 - Court Advocate General concludes by rejecting several production quota appeals
 13 - INDUSTRY : S.M.E.s' international symposium
 - DISCOUNT RATE : down in U.S. (from 14 to 13%)
 14 - AGRICULTURE : Commission proposes 2-year extension for E.E.C. action to eradicate cattle diseases
 - C.A.P. REVIEW : C.I.M.O. and Confagricultura criticisms (in opposite sense)
 15 - MISCELLANEOUS NEWS ITEMS of last week
 16 - ECONOMIC INTERPENETRATION
 §§ - SUPPLEMENT : Weekly EUROPE Selected Statistics No. 288

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-2-

- 1 - EDITORIAL : European public office: commitment and leadership
 2 - SUMMARY

POLITICAL DAY

- 3 - E.P.: 24 new Greek members
 3-4 - European Movement: adoption of global resolution with a view to achieving genuine European recovery
 4 - W.E.U.: need for further Political Committee meeting with a view to De Poi report's adoption - Chad: Libyan troops leave country - M.E.: Battle concerning Saudi plan

GENERAL INFORMATION

- 5 - E.E.C. RESTRUCTURING : president Thorn's new tour of capitals
 - DEVELOPMENT COUNCIL : approval of guidelines for new E.E.C. action to combat world hunger
 6-7-8 - E.P. : Plenary session : 1982 Budget: Mr Spinelli accuses Council and Commission of wishing to "domesticate" Parliament
 9 - E.E.C./ROMANIA : Joint Committee's 1st meeting
 9-10 - SOCIAL : differences in Standing Committee on Employment
 11-12 - ENVIRONMENT : rational protection of space, environment and resources
 12 - STEEL : Klöckner penalised for exceeding production quotas
 - E.C.S.C. RECONVERSION : granting of global credit of 1 mio Pounds to U.K.
 - E.I.B. : B.F. bond issue
 13 - COAL : C.E.P.C.E.O. calls for further coal saving for Western Europe
 14 - C.A.P. REVIEW : E.P. Agriculture Committee adopts very polemic "opinion" by majority
 - AGRICULTURAL NEWS
 15-16 - ECONOMIC AND SOCIAL COMMITTEE : opinions adopted in plenary session
 17-18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 3 NOVEMBER 1981

FB/FLUX (com.)	40.8124	US DOL	1.09681
FB/FLUX (fin.)	45.3587	SF	1.98249
DM	2.43767	PESETA	104.746
HFL	2.68774	SKR	6.02918
POUND ST	0.586217	NKR	6.44213
DKR	7.83672	CAN DOL	1.31892
FF	6.13392	ESCUDO	70.4702
LIRA	1303.01	AUS SCHILLING	17.1103
IRL POUND	0.688736	FIN MARK	4.79746
DRA	61.7505	YEN	251.225
		NZLD	0.960263
		AUSD	1.32625

Degree of divergence of BF: -4 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : Being neutral is not enough to guarantee security
 2 - SUMMARY

POLITICAL DAY

- 3 - E.P.: On fringe of plenary session: Sir Scott-Hopkins and Mr Piet Dankert present candidacy for E.P. presidency
 3-4 - European recovery: Mr Genscher before E.P. on 19 November
 4 - U.K.: Queen's Speech confirms political options - Lib./S.D.P. Alliance: Shirley Williams candidate on 26 November - Turkey: Commission move following Mr Ecevit's arrest - Poland: tripartite summit meeting - Netherlands: government crisis to be settled this evening? - M.E.: Lord Carrington's first meetings

GENERAL INFORMATION

- 5 - E.E.C. RESTRUCTURING AND BUDGET : must "compensation" to U.K. be cut for 1980 and 1981?
 5-6 - E.E.C./ROMANIA : sounding out possibilities for eventual conclusion of cooperation agreement
 6 - DEVELOPMENT COUNCIL : session conclusions
 7 - SOCIAL : Standing Committee on Employment conclusions on new technology
 8-9-10 - E.P. : Plenary session: 1982 Budget: much criticism of Council draft
 11 - STEEL : Commission elaborates price guidelines
 - SCRAP : composite price : 75.83 D/T
 - E.I.R.B. : Indices : Six: 127.76; - Nine: 82.52
 12 - COAL : importance of research and development in coal policy
 13 - E.E.C./PORTUGAL : Portugal's points of view on establishing Customs Union
 14 - YUGOSLAVIA/E.F.T.A. : Joint Committee on trade development
 - E.E.C. COMMERCIAL POLICY : decisions concerning Yugoslavia and art. 115
 - E.E.C./TANZANIA : 10,000 t of cereals in aid
 - E.E.C./SENEGAL : fishing negotiations resumed
 15 - DEVELOPMENT : - U.N.I.D.O. consultation on food industry
 - O.E.C.D./D.A.C. studies Belgian aid
 - O.E.C.D. : Mr van Lennep's successor
 16 - CONSUMERS : B.E.U.C. in favour of E.E.C. harmonisations
 - TEXTILES : MAILLEUROP wants special protection in M.F.A.
 17-18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 4 NOVEMBER 1981

FB/FLUX (com.)	40.9101	US DOL	1.10270
FB/FLUX (fin.)	45.4146	SF	1.96721
DM	2.43696	PESETA	104.459
HFL	2.68396	SKR	6.04058
POUND ST	0.587322	NKR	6.43975
DKR	7.83742	CAN DOL	1.32147
FF	6.13155	ESCUDO	70.4072
LIRA	1300.08	AUS SCHILLING	17.0698
IRL POUND	0.688755	FIN MARK	4.80004
DRA	61.4423	YEN	250.775
		NZLD	0.964149
		AUSD	1.33096

Degree of divergence of BF: +10 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : Is the Pound heading for the E.M.S.?
 2 - SUMMARY

POLITICAL DAY

- 3 - Reviving European Union: Mr Colombo feels it should not be seen as counterpart of break in economic integration - E.P.: Mrs Veil's official visit to France;- Mr Zagari Italian socialists' spokesman - World hunger: Marco Pannella: 5-day delay
 4 - Is majority vote applied by Council? - Soviet submarine: authorised to leave Sweden - M.E.: Lord Carrington satisfied with talks but...
Netherlands: compromise reached - Spain : desire to avoid political crisis

GENERAL INFORMATION

- 5 - E.E.C./RUMANIA : conclusions of Joint Committee meeting
 5 to 9 - E.P. : Plenary session: 1982 Budget: adoption at first reading - several appropriations increased
 10 - E.E.C. RESTRUCTURING : Mr Colombo states Italian position
 - REGIONAL POLICY : N.C.I. loan for Mezzogiorno
 11-12 - STEEL : comparative costs and prices analysis
 12 - E.C.S.C. BUDGET : global ceiling for 1982 will be 268 million E.C.U.
 13 - E.E.C./JAPAN : Mr Davignon calls for urgent action by Japan
 - NORTH/SOUTH DIALOGUE : priorities according to E.E.C. presidency
 14 - INDUSTRY : problems and prospects in connection with distribution of petrochemical products
 - NUCLEAR : Germany reaffirms need for nuclear development
 15 - TAXATION : E.E.C. lawyers demand exoneration from V.A. services
 - AGRICULTURAL NEWS
 16 - AGRIMONETARY : change in M.C.A.s in U.K.
 - WORKER/MANAGEMENT RELATIONS : statement by
 - FIGHTING POVERTY : international meeting
 17-18 - ECONOMIC INTERPEN

VALUE OF THE EUROPEAN

FB/FLUX (com.)	40\
FB/FLUX (fin.)	\
DM	
HFL	
POUND ST	
DKR	
FF	
LIRA	12.
IRL POUND	0.68.
DRA	61.406.

Degree of divergence of BF: +1



-2-

- 1 - EUROPEAN LIBRARY
 2 - SUMMARY

POLITICAL DAY

- 3 - Middle East: Lord Carrington's Riad talks - Reviving European Union and economic integration: Italian government has deliberated with a view to London European Council - E.P.: D'66 waits before joining a group
 4 - Archbishop Runcie: Europe needs a generous vision - Spy submarine: reprobation of Denmark and Norway - Turkey: Mr Genscher meets Demirel and Ecevit Simone Veil Louise Weiss prize 1981 - Europe/U.S.: unshakeable partnership?

GENERAL INFORMATION

- 5 - ECO/FIN COUNCIL : agenda of session of 17 November
 - TEXTILES COUNCIL : agenda of session of 10 November
 6 - STEEL : Community disappointment at American intention to introduce countervailing duties on European steel supplies
 - E.E.C. RESTRUCTURING : trade unions want operational measures at London European Council
 7-8 - 1982 BUDGET : increase in payment appropriations of 368 mio E.C.U. and 806 mio E.C.U. in commitment appropriations
 8 - FISHERIES : European Commission/Spain talks
 9 - E.P. : plenary session from 16 to 20 November: agenda
 - E.E.C./ISRAEL : top-level talks on enlargement repercussions
 10 - RESEARCH COUNCIL : points likely to be on agenda of 9 November session
 11 - COURT OF JUSTICE : can enterprises claim professional secrecy to counter Commission "competition" investigations (Rio Tinto case)
 - COMPETITION : G.V.L. (F.R.G.) cannot refuse to deal with performing rights for performing artists from other Member States
 12 - E.E.C./PORTUGAL :- E.E.C. has left its position on controversial questions of social aspect of membership open
 - Portuguese industry denounces E.E.C. "ambiguity"
 13-14 - WORLD HUNGER : guidelines of new E.E.C. strategy
 15 - ENERGY : E.P. creates "soft energies" intergroup
 - ENVIRONMENT : transfrontier atmospheric pollution
 - COAL : international seminar on ashes from coal-fired power stations
 - OIL BULLETIN : price situation at 26 October
 - TRADE UNIONS : T.M.C. congress in Manila
 16 - INDUSTRIAL PRODUCTION : E.C. figures for July and August 1981
 - TRANSPORT : railway companies and railwaymen's unions against Community policy
 17 - THE WEEK IN EUROPE next week
 18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 6 NOVEMBER 1981

FB/FLUX (com.)	41.0316	US DOL	1.09476
FB/FLUX (fin.)	45.9251	SF	1.96509
DM	2.43639	PESETA	104.462
HFL	2.68161	SKR	6.02829
POUND ST	0.583871	NKR	6.42459
DKR	7.84778	CAN DOL	1.30846
FF	6.15255	ESCUDO	70.3383
LIRA	1301.67	AUS SCHILLING	17.0782
IRL POUND	0.689395	FIN MARK	4.77096
DRA	61.3667	YEN	250.503
		NZLD	0.958633
		AUSD	1.32409

Degree of divergence of BF : +20 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : As the European Council draws near: I- Globality and
2 - SUMMARY an appeal to ideals

POLITICAL DAY

- 3 - Belgium: Christian Socialists "penalised", but it will be difficult to
form government without them - Middle East: impasse on Fahd Plan and
Sinai force
- 4 - U.K.: according to Mr Richard, withdrawal from E.E.C. would be U.K.'s
economic death - P.C.I.: Euro-Communism revival and Third worldism -
Namibia: "extremely useful" "Contact Group" talks - Spain: 3 lectures
by Professor Medina - Emigrants: radio and T.V. programmes for Italians

GENERAL INFORMATION

- 5 - E.E.C./CHINA : preparation of improvement in commercial regime by Joint
Committee
- 5-6 - RESEARCH COUNCIL : wide consensus among "Ten" on Community strategy guidelines
- 7 - E.E.C. RESTRUCTURING : Mr Colombo has transmitted to Mr Thorn Italy's
preoccupations
- 8 - ENERGY : Commission answers W.Q. no. 510/81 by Mr van Miert (electricity prices)
- EURATOM/CANADA : before conclusion of new agreement
- OIL : E.E.C. pre-crisis mechanism studied by I.E.A.
- 9 - E.E.C./BULGARIA : Bulgaria contests E.E.C. anti-dumping duty on
carbonate of soda
- TEXTILES : content of France's safeguard measure in respect of Greece
(cotton yarn)
- E.E.C./TURKEY : new tranche of "special financial assistance action"
- 10 - TEXTILES :-according to B.E.U.C., consumers' interest should be at centre
of E.E.C. position on M.F.A. renewal
-E.E.C. Council special "M.F.A." session
- 11-12 - E.E.C./SPAIN : post-accession residual customs duties must be quickly abolished
- 12 - E.E.C./CANADA : still no decision on signing new fisheries agreement
- E.E.C. ENLARGEMENT : Languedoc-Roussillon delegation at Commission
- COMMERCIAL POLICY : E.E.C. measures in textile sector
- 13 - ECONOMY : Commission details concerning 1982
- 14 - COMPETITION : Commission answers W.Q. no. 654/81 by Mr Seal (concentrations)
- 15 - TOBACCO : Commission proposes special aid for Italian producers
- AGRICULTURE : new French budget
- F.A.O. : Mr Saouma elected Director Gen.; Mr Pisani at 21st conference
- FOOD AID : division between Member States of Food Aid Conv. actions 1981-82
- 16 - OIL : decline in O.E.C.D. countries' oil consumption and imports
- UNSAFE PRODUCTS : O.E.C.D. report on recall procedures
- STEEL : I.I.S.I. publishes report on "arc furnace"
- 17 - MISCELLANEOUS NEWS ITEMS of last week
- 18 - ECONOMIC INTERPENETRATION
- §§ - SUPPLEMENT : Weekly EUROPE Selected Statistics No. 289

VALUE OF THE EUROPEAN CURRENCY UNIT ON 9 NOVEMBER 1981

FB/FLUX (com.)	41.0036	US DOL	1.10582
FB/FLUX (fin.)	46.0019	SF	1.95895
DM	2.43390	PESETA	104.356
HFL	2.68326	SKR	6.04218
POUND ST	0.584933	NKR	6.43142
DKR	7.84687	CAN DOL	1.31736
FF	6.15497	ESCUDO	70.5510
LIRA	1301.54	AUS SCHILLING	17.0296
IRL POUND	0.689841	FIN MARK	4.77823
DRA	61.5276	YEN	250.633
		NZLD	0.966031
		AUSD	1.33151

Degree of divergence of BF : +18 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : As the European Council draws near - II - On the importance of a preamble
 - 2 - SUMMARY
- POLITICAL DAY
- 3 - Relaunching Europe: E.M. Federal Council calls on Council to fulfil its responsibilities as a Community body - European recovery: Italo/British talks; - mixed reception for political recovery projects
 - 4 - Belgium: King begins consultations - Turkey: E.P. socialists against repression - Chad: 1st contingent of inter-African force arrives - Middle East: Sinai and Fahd Plan: growing difficulties
- GENERAL INFORMATION
- 5-6 - "TEXTILES" COUNCIL: further session on 17 November with hope of success - still no agreement on 'M.F.A. mandate'
 - 6 - STEEL: Commission studies aid cases
- ENERGY: Italy requests very big financings from N.C.I.
- E.E.C. RESTRUCTURING: France's position
 - 7 - STEEL: Commission requests negotiating brief for steel plan external aspect
 - 8 - E.C.S.C. FINANCE: investment and reconversion credits
 - 9 - E.E.C./JAPAN: safeguard measure refused Italy, content of authorised measure
- E.E.C./ISRAEL: Israeli concern over E.E.C. enlargement ("tuners")
- A.C.P./E.E.C.: negative Commission opinion on citrus fruit in Stabex
 - 10 - E.E.C./SPAIN: E.E.C. completes its position on agricultural aspect of
 - 11 - E.I.B.: - bond issue on American market (negotiations)
- loan in Southern Italy (telephone equipment)
 - 12 - ENVIRONMENT: E.P. for seal hunt ban
- COURT OF JUSTICE: - France impugned for non-application of E.E.C. customs Dir.
- E.E.C. milk processing aids: 2 interpretation cases
- French artificial insemination monopoly's compatibility with E.E.C. rules
 - 13 - FRUIT AND VEGETABLES: Commission answers W.Q. nos. 904/81, 785/81, 930/81
 - 14 - CIGARETTES: Commission proposes extending 2nd stage E.E.C. tax harmonisation
- F.A.O.: Mr Saouma considers food reserve 25-30 mio t wheat needed (to end '82)
- C.A.P. REVIEW: E.P. French communists alternative plan
 - 15 - PUBLIC CONTRACTS: Commission answers W.Q. no. 562/81 by Mr Welsh (E.E.C. procedures for publishing "opinions")
- COMECON: Commission answers W.Q. no. 706/81 by MR d'Ormesson (debt to international banks)
 - 16 - COMPETITION: O.E.C.D. study of buying power
- INTERNATIONAL BANKING ACTIVITY: Bank for International Settlements report for 2nd quarter of 1981
 - 17-18 - ECONOMIC INTERPENETRATION

As 11 November is an official holiday in Belgium,
 the next EUROPE Bulletin will be dated
 Thursday 12 and Friday 13 November 1981

VALUE OF THE EUROPEAN CURRENCY UNIT ON 10 NOVEMBER 1981

FB/FLUX (com.)	40.9539	US DOL	1.09796
FB/FLUX (fin.)	45.7136	SF	1.95404
DM	2.43528	PESETA	104.361
HFL	2.67573	SKR	6.02671
POUND ST	0.585267	NKR	6.41648
DKR	7.85042	CAN DOL	1.31053
FF	6.15736	ESCUDO	70.5110
LIRA	1302.18	AUS SCHILLING	17.0843
IRL POUND	0.690324	FIN MARK	4.77448
DRA	61.6121	YEN	252.037
		NZLD	0.961268
		AUSD	1.32716

Degree of divergence of BF : +12 (75 being the threshold of divergence)



- 2 -

1 - EDITORIAL : As the European Council approaches - III - Lack of
 Common Language

2 - SUMMARY

POLITICAL DAY

3 - European Council: Mr Thorn pessimistic before the Political Affairs Committee
 - E.P.: Socialist Group on 1981 supplementary budget, the cooperation policy
 - W.E.U.: Committee for relations with the parliaments; Assembly session -
Turkey: will Germany suspend its aid?

4 - Liberals & Relaunching of Europe: support for Genscher plan and loyalty to
N.A.T.O. - Relaunching Europe and other issues discussed by Council of
 Europe Foreign Ministers - Belgium: Liberal, Mr Vanderpoorten, asked to
 form government.

GENERAL INFORMATION

5 - COUNCIL: four, possibly five sessions next week

5-6 - STEEL: - Commission starts action against three countries on State aid
 6 - Geneva talks on countervailing duties

- SCRAP: Composite price at 75.83 dollars per tonne

7 - STEEL: Commission publishes guide prices for 1 January 1982

8 - STEEL: Orgalime protests at price rises planned for 1982

- SOVIET GAS: Bonn still determined to conclude agreement

- E.E.C./ ALGERIA: Three agreements signed for first financial protocol.

- E.I.R.B.: Indexes: Six: 126.4; - Nine: 83.44

9-10 - COURT OF JUSTICE: - T.B.M. case against Commission's statement of objections
 - legality of national restrictions on capital flows and
 monetary transfers

10 - E.M.S.: United Kingdom is still considering joining

11 - E.E.C. Enlargement: Mr Sutra wants work to start on Mediterranean agriculture,
 Mr Natali thinks basic issues can be negotiated now

12 - E.P. Committees: - Budgets: Committee on Budget Control asks Germany to pay
 interest

- Education: In favour of European television programme

- Environment and Health: Mr Richard wants Ministerial
 meeting on health matters soon

- E.I.B.: Loan to France for nuclear power station

13 - A.C.P./ E.E.C.: - E.E.C. to help rebuild Chad

- E.E.C. scheme of generalized preferences is detrimental
 to A.C.P. States

14 - E.D.F. Target programme for Vanuatu

- F.A.O.: Conference discusses budget - reservations by U.S.A., U.K. and
 West Germany - Speech by Mr Pisani

- PERMANENT CONFERENCE OF E.E.C. CHAMBERS OF COMMERCE AND INDUSTRY: 50th Session

15 - AGROMONETARY POLICY: M.C.A.S unchanged

- GREEN LIRA: Devaluation in the pipeline

- AGRICULTURE: Commission decisions on major issues possible this weekend

16 - INTERNATIONAL TRADE: G.A.T.T. report on trade in 1980/81

17-18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 12 NOVEMBER, 1981

B/LFR (CON)	40.9748	USD	1.10355
B/LFR (FIN)	45.8801	SFR	1.95074
DM	2.43719	PTA	105.091
HFL	2.67191	SKR	6.04248
UKL	0.585127	NKR	6.44914
DKR	7.86555	CAD	1.31289
FF	6.14898	ESC	70.6272
LIT	1303.84	ÖS	17.1381
IRL	0.688428	FMK	4.78720
DRA	61.6663	YEN	250.175
		AUSD	0.965485
		NZLD	1.33166



- 2 -

- 1 - EUROPEAN LIBRARY
- 2 - SUMMARY
- POLITICAL DAY
- 3-4 - European Act and Declaration on European Integration published - useful talks between Mr Colombo and Mr Chandernagor
- 4 - E.P.: Liberal Group considers taking Council to Court - Denmark: early elections on 8 December - Middle East: Kreisky meets Israeli Minister for Home Affairs
- 4-bis - Mr Thorn: yes to political cooperation provided it is not an alibi for weakness - Middle East: Arab League asks E.E.C. to reconsider taking part in Sinai force
- GENERAL INFORMATION
- 5 - E.P.: agenda for session from 16 to 20 November - amendments
- 5-6 - E.E.C. REFORM: General Council will do its best to make Heads of Governments' discussions on 30 May Mandate a success
- 6 - E.E.C./POLAND: Solidarity approaches the Commission with a request for food aid
- 7 - AGRICULTURE COUNCIL: agenda for meeting on 16 November
- 8 - STEEL: - Fabrimetal against price increases planned for 1982
 - threat to trigger price system
 - Council postpones preparations for negotiations on 1982 arrangements with non-E.E.C. countries
- 9 - A.C.P./E.E.C.: Commission says no to including tobacco in Stabex
- E.E.C./YUGOSLAVIA: Yugoslav view on baby beef
- 10 - E.E.C./U.S.A.: change in anti-dumping measure
- E.E.C./MOROCCO: exemption to rules of origin for textiles
- E.E.C. TRADE POLICY: 1982 tariff quotas
- 11-12 - E.P. Committees: Economic and Monetary - 30 May Mandate, multinationals, hearing on European co-operatives
Development - Ambassador Jackman gives his views on sugar meeting with non-governmental organisations
Energy and Research - raw materials, nuclear safety
Social Affairs - speech by Council president
- 12 - E.M.S.: statements in favour of British membership, especially from Roy Jenkins
- MILK: E.P. Socialist Group criticises fraud in Germany
- 13 - DATA PROCESSING: E.E.C. programme for promoting electronic technology
- 14 - OIL BULLETIN: prices on 2 November 1981
- NUCLEAR: Mr Eklund criticises delays regarding nuclear equipment
- E.E.C./CHINA: end of Joint Committee meeting - E.E.C./JAPAN: E.E.C. deficit
- 15 - CHANNEL TUNNEL: Tugendhat calls for E.E.C. funding
- COMPETITION: Andriessen to get E.E.C. regulation on mergers on the table
- 16 - CONSUMERS: B.E.U.C. on product liability - HEALTH: diesel and cancer
- RETAIL: slowing down in the E.E.C. - PRICES: up 1.1% in O.E.C.D. in September
- 17 - TIMETABLE OF THE MAIN EVENTS in Europe next week
- 18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 13 NOVEMBER, 1981

B/LFR (CON)	41.0086	USD	1.10468
B/LFR (FIN)	45.6400	SFR	1.93982
DM	2.44411	PTA	105.332
HFL	2.67278	SKR	6.04704
UKL	0.578520	NKR	6.44417
DKR	7.87639	CAD	1.31292
FF	6.16082	ESC	70.6997
LIT	1307.12	ÖS	17.1530
IRL	0.691378	FMK	4.78770
DRA	61.8623	YEN	250.951
		AUSD	0.965464
		NZLD	1.32982



- 2 -

- I - EDITORIAL: Link between relaunching policy and Mandate - Possibilities of viable compromise
- 2 - SUMMARY
- POLITICAL DAY
- 3 - Netherlands: New Government for Europe. - Belgium: Nothomb reminder of European obligations - U.S.S.R: C.P.Plenum - Jean Monnet:Walter Hallstein
- 4 - Middle-East: Will the Fahd Plan be approved or not by the Fez Summit? Does it comprise the recognition of Israel? - Brezhnev in Bonn: Reagan-Brezhnev meeting, when? Greece: Mr.Karamanlis on official visit to Belgium.

GENERAL INFORMATION

- 5 - GENERAL COUNCIL : little progress on E.E.C. reform under 30 May mandate
- 6 - AGRICULTURE COUNCIL: disagreement between 10 E.E.C. countries over C.A.P. reform is confirmed.
- 7 - E.P. Plenary Session (Strasbourg 16 - 20 November):
- Agenda: withdrawal of some reports; Johnson report on pollution of the Rhine
 - Rectifying budget no.2 for 1981: Amendment requested by Budgetary Committee
 - World hunger: Commission prepared to discuss the resolution signed by 250 members.
- 8 - ECONOMIC & FINANCE COUNCIL: Insurance: the Council will endeavour to advance E.E.C. draft directive on freedom to provide services
- TEXTILE COUNCIL:E.E.C. position on Multifibre Arrangement.
- 9-10 - STEEL: Spanish dissatisfaction with management of arrangements, E.E.C/ U.S.A. dispute on steel imports
- 10 - E.E.C./CHINA : Results of joint committee meeting.
- 11 - COURT OF JUSTICE: Italy charged with non application of 2 directives - 3 new cases brought by EC for non-application of E.E.C. directives(Netherlands,Italy)
- BOOK PRICES: Commission's reply to W.Q no.599/81 Mr.Geurtsen on FNAC
- 12 - COMPETITION: Commission replies to W.Q no.563/81 Mr.Welsh,491/81 Mrs.Ewing, 936/81 Mr.Croux,283/81 Mrs.Lizin and Mr.Delmotte
- ECONOMIC AND FINANCIAL INFORMATION
- 13 - ENERGY: considerable decrease in oil consumption of E.E.C. first half 1981.
- 14 - GLASS INDUSTRY: Commission reply to W.Q.no.391/81 Mr.Dalziel ("Vernante-Pennitalia" case)
- ENVIRONMENT: Ministerial conference on Rhine pollution with salt
- 15 - DAIRY PRODUCTS: Assilec reservations on "long term contracts" in this sector.
- E.A.G.G.F: Funds for Italy and France
- 16 - POPULATION: census in Ireland shows annual increase of 1.1%
- YOUTH: 2 C.E.D.E.F.O.P studies
 - EMPLOYMENT: accessibility of EEC administrative posts
- 17 - VARIOUS NEWS ITEMS from last week
- 18 - ECONOMIC INTERPENETRATION
- *** - SUPPLEMENT : EUROPE Weekly Selected Statistics no.290

VALUE OF EUROPEAN CURRENCY UNIT ON 16 NOVEMBER 1981

B/LFR(Con)	41.0672	SFR	1.93973
B/LFR(Fin)	45.5852	PTA	104.960
DM	2.45341	SKR	6.01524
HFL	2.67356	NKR	6.37558
UKL	0.569416	CAD	1.30228
DKR	7.88158	ESC	70.3712
FF	6.18938	OS	17.2067
LIT	1309.12	FMK	4.76553
IRL	0.690806	YEN	248.408
DRA	61.9541	AUSD	0.957406
USD	1.09527	NZLD	1.31564

Degree of divergence of BF : 0(75 being the divergence threshold)



- 1 - EDITORIAL : The Genscher-Colombo project : it's weak but it's there
- 2 - SUMMARY
- POLITICAL DAY
- 3 - European Act and statement on economic integration: Italian-German papers to be put before European Council as a frame of reference
- 3-4 - Political cooperation: E.E.C. publishes statement on Chad and announces statement on Sinai shortly
- 4 - E.P./E.E.C. Ministers: "historic première" this evening - United States of Europe: Ambassador Vest highlights common ties - C.S.C.E.: special conference to break deadlock in Madrid? - Spadolini/Mitterrand - Thatcher/Schmidt
- GENERAL INFORMATION
- 5 - GENERAL COUNCIL: ministerial discussion of E.E.C. reform adjourned to Thursday
- 6 - TEXTILE COUNCIL: slim chances of agreement on E.E.C. negotiating brief on Multifibres Arrangement
- ECONOMY & FINANCE COUNCIL: Insurance - some progress in Council
- 7-12 - E.P. Plenary Session (Strasbourg from 16 to 20 November)
- (7) - 30 May Mandate: Council and Commission take stock - Parliament critical
- (8) - E.E.C.'s economic policy in 1982: priority to inflation or unemployment?
- (9-10) - 2nd amending budget for 1981: funds for steel industry and developing countries approved
- (10) - Special food aid: Cohen report gets warm reception
- (11-12) - Question time: Commission replies on fruit and vegetables, rise in the dollar, sugar, etc.
- 12 - JAPAN: decision in principle to hold down exports
- NUCLEAR: difficulties in funding Kalkar power station
- 13 - AGRICULTURE COUNCIL: outcome of debates
- 14 - E.E.C./BRAZIL: proceedings against subsidised women's footwear dropped
- E.E.C./E.F.T.A.: M.P.s opposed to protectionism
- CHAD: positive results from donor meeting
- A.C.P./E.E.C.: Commission proposes adjustments to E.E.C. position to satisfy A.C.P. States
- 15 - EAST/WEST: O.E.C.D. criticises "compensation trade" practices
- OIL: world oil reserves
- STEEL: information to be submitted on E.C.S.C. investment
- 16 - STEEL: E.E.C.'s steel price objectives published in Official Journal
- TEXTILES: F.T.A. wants re-introduction of current M.F.A.
- 17-18 - ECONOMIC INTERPENETRATION
- \$\$\$ - SUPPLEMENT : EUROPE/Documents No. 1176/1177 :
Mandate of 30 May 1980 : A Community Strategy to Develop Europe's Industry

VALUE OF THE EUROPEAN CURRENCY UNIT ON 17 NOVEMBER, 1981

B/LFR (Con)	40.9525	USD	1.09098
B/LFR (Fin)	45.5537	SFR	1.94510
DM	2.44706	PTA	104.352
HFL	2.67180	SKR	6.01346
UKL	0.576474	NKR	6.35875
DKR	7.86812	CAD	1.29532
FF	6.17547	ESC	70.0952
LIT	1305.63	ÖS	17.1501
IRL	0.690273	FMK	4.75120
DRA	61.9184	YEN	244.597
		AUSD	0.953400
		NZLD	1.31443



-2-

- 1 - EDITORIAL : European Act and Declaration on Integration: the shade and the light (I)
- 2 - SUMMARY
- POLITICAL DAY
- 3 to 6 bis - E.P.: Plenary session:
 - (3-4) - E.P./Council: E.P. Bureau historic meeting with "Ten" Foreign Ministers
 - (4-6 bis) - Political cooperation: large section of E.P.wants to talk "security";
- strengthening integration alongside political union
 - (6 bis) - Diligent Report on surveillance of shipping routes
- Mr Linde against Greenland's leaving E.E.C. - Edward Heath receives "gold medal" from Mrs Veil
- 6 bis - Greece: Mr Alevras president of Chamber - U.N.: still no new Secretary General - Denmark: Social Democrats' municipal elections defeat - Reagan: simple, direct and historic message to Brezhnev for zero option
- GENERAL INFORMATION
- 7 - COUNCIL : chief aims of future Belgian presidency
- E.E.C. RESTRUCTURING : Council resumes preparation for London Summit on Thursday
- 7-8 - TEXTILES COUNCIL : partial mandate to Commission which can start negotiating
- 8 - E.E.C./U.S.A. : high-level consultations
- 9 - STEEL : - Commission strengthens transparency of investments and capacity changes in E.E.C. steel industry
- increase in basic import prices
- 10 - EURATOM/CANADA : before conclusion of agreement on nuclear material trade
- SCRAP : composite price: 75.50 D/T
- 11-12 - E.P.: Plenary session (Strasbourg, 16-20 November):
 - 30 May Mandate: Hopper report referred to committee
 - Emergency debates: enlargement, "multifibres" arrangement, Malta
- 12 - REGIONAL POLICY : Commission proposes implementing Belfast integrated
- E.I.R.B. : Indices: Six: 125.83; - Nine: 84.28 (operation)
- 13 - COMPETITION : French firm fined for incorrect information
- TEXTILE INDUSTRY : Commission authorises Belgian restructuring plan for 1 year
- TEXTILES : U.K. consumers disappointed
- 14 - E.E.C. COMMERCIAL POLICY : Commission decisions
- FOOD AID : national actions of "Ten"
- G.A.T.T. : 37th session of contracting Parties
- PALESTINIAN REFUGEES : Commission proposes E.E.C. maintaining assistance to U.N.R.W.A. for 3 years
- 15 - C.A.P. REFORM : C.O.P.A. opposes European Commission draft
- 15-16 - C.A.P. defended by Mr Walker, British Minister for Agriculture
- 16 - DUTCH NATURAL GAS : alignment of "hothouse" tariffs on industrial tariffs before October 1982
- E.E.C. EXEMPTIONS : increases next year
- ENVIRONMENT : compromise solution to Rhine pollution by salt
- 17-18 - ECONOMIC INTERPENETRATION
- \$\$ - SUPPLEMENT : EUROPE/Brief Notes No. 732

VALUE OF THE EUROPEAN CURRENCY UNIT ON 18 NOVEMBER 1981

FB/FLUX (com.)	40.9643	US DOL	1.08846
FB/FLUX (fin.)	45.6719	SF	1.97012
DM	2.44686	PESETA	104.460
HFL	2.68110	SKR	5.99307
POUND ST	0.575297	NKR	6.35118
DKR	7.86958	CAN DOL	1.29015
FF	6.17430	ESCUDO	70.0969
LIRA	1305.61	AUS SCHILLING	17.1542
IRL POUND	0.688682	FIN MARK	4.75114
DRA	61.9226	YEN	242.727
		AUSD	0.951203
		NZLD	1.31219



-2-

- 1 - EDITORIAL : European Act and Declaration on integration -
More shade than light (II)
- 2 - SUMMARY
- POLITICAL DAY
- 3 to 6 - E.P. : Plenary session :
 - (3-3bis) - European Union: Messrs Genschler and Colombo call for E.P. support
 - (4-5) - Diligent report: E.P. for coordinating Ten fleet missions outside N.A.T.O. area
 - (5) - Turkey: Mr Turkmen reassures Council of Europe - Security and disarmament: parliamentary initiatives
 - (6) - Political cooperation: Council answers i.a. on Northern Ireland, Afghanistan, South Africa, M.E., security spending - Edward Heath: foreign policy and internal development
- GENERAL INFORMATION
- 7 - E.E.C. RESTRUCTURING : no progress by Council
- 8 to 10 - E.P. : Plenary session (Strasbourg, 16-20 November) :
 - (8) - Rectifying budget no. 2 for 1981 : Council draft amended by E.P.
 - Food aid: Cohen report referred to Committee
 - (9) - 1982 economic policy: Delorozoy report adopted with many opposing votes
 - Officials' status: E.P. accepts "crisis levy"
 - Asbestos: socialists want ban
 - (10) - "Question time": Council answers i.a. on free trade and E.M.S., fisheries, Spain, European recovery
 - E.E.C. historic archives: E.P. wants them in Florence
 - E.P. office equipment: Price report for economies
- 11 - E.E.C./UNITED STATES : opening and programme of top-level consultations
- TEXTILES : M.F.A. negotiations resumed
- 12 - E.E.C./ROMANIA : anti-dumping investigation into gas tubing
- A.C.P./E.E.C.: creation of European Cooperation Agency
 - emergency aids to Zaire
 - new important financings from E.D.F.
- 13 - E.E.C. CREDITS : 9.2 mio E.C.U. for Irish peat production project
- TRANSPORT : U.K. to relax maximum lorry weight position
- RESEARCH : forthcoming signature of C.O.S.T. action (high energy temperature materials)
- 14 - SCIENTIFIC AND TECHNICAL : 10th anniversary of C.O.S.T. cooperation
- INFORMATION AND DOCUMENTATION: invitation to tender published in O.J.
- BANKS : updated list of E.E.C. establishments
- 15 - AGRIMONETARY: M.C.A.s changed in U.K.
- SUGAR: reaffirmation of A.C.P. disappointment
- AGRIMONETARY : Italy demands "green lira" devaluation for some products
- EUROPEAN COMMISSION : appointments in departments
- 16 - FRUIT & VEGETABLES: E.E.C. importers and traders oppose Commission proposals
- AGRICULTURE: must U.S. radically change policy?
- 17-18 - ECONOMIC INTERPENETRATION
- \$\$ - SUPPLEMENT : EUROPE/Brief Notes No. 728 : Italy

VALUE OF THE EUROPEAN CURRENCY UNIT ON 19 NOVEMBER 1981

FB/FLUX (com.)	41.0011	US DOL	1.09937
FB/FLUX (fin.)	45.7998	SF	1.96678
DM	2.44940	PESETA	104.660
HFL	2.68027	SKR	6.01302
POUND ST	0.572888	NKR	6.35437
DKR	7.87260	CAN DOL	1.29924
FF	6.17737	ESCUDO	70.5247
LIRA	1307.43	AUS SCHILLING	17.1612
IRL POUND	0.690344	FIN MARK	4.75863
DRA	61.9111	YEN	240.455
		AUSD	0.957391
		NZLD	1.31614

Degree of divergence of BF: -2 (75 being the threshold of divergence)



- 2 -

- 1 - EUROPEAN LIBRARY
- 2 - SUMMARY
- POLITICAL DAY
- 3 - E.P. plenary session: Political cooperation: several motions approved
- 4 - Crocodile Club: set up in Belgium - Talks between Genscher and de Clercq
- Schmidt/Reagan: meeting in Washington on 5 January - Poland: visits by Mr Spadolini and Mr Mauroy - Belgium: crisis still not resolved - U.K.: new developments in the parties - Arab summit: failure among hard line states
- After President Reagan's speech: senior level preparations for Euro-missile negotiations - Spain and N.A.T.O.: parliamentary procedures advancing
- Afghanistan: U.N. insists on withdrawal of troops
- GENERAL INFORMATION
- 5 - E.E.C. BUDGETS: Council will decide on 1982 budget and 1981 supplementary budget on Monday and Tuesday
- E.E.C./POLAND: Mr Walesa appeals to the E.E.C.
- 6-10 - E.P. Plenary session (Strasbourg - 16 - 20 November) :
- (6) - Textiles: aim of M.F.A. must be to give E.E.C. industry adequate protection
- Terrorism, Malta: debates postponed
- (7) - Generalised preferences: improvements in E.E.C. system called for
- Kampuchea: continued aid but with precautions
- Common market: for completion of customs union
- (8) - Environment: 3rd E.E.C. programme approved in full
- (9-10) - Spanish and Portuguese membership: E.P. wants entry in early 1984
- (10) - Rhine pollution: E.P. pleased with French decision on salt in Alsace
- Agriculture and fisheries: motions carried
- 11 - OIL BULLETIN: prices on 9 November
- TRADES UNIONS: F.E.M. urges Council to consider unemployment problems
- AGRICULTURE: effort to seek compromise on British egg and poultry case
- 12 - STEEL: output of crude steel low
- STEEL: small manufacturers call for abolition of national subsidies
- STEEL: shipyards complain at delivery periods
- 13 - E.E.C./CANADA: senior-level talks in Ottawa from 23 to 25 November
- 14 - E.E.C./INDIA: E.P. delegation to visit India
- E.E.C. TRADE POLICY: tariff quotas for 1982
- A.C.P./E.E.C.: emergency aid for Central Africa
- E.F.T.A.: ministerial meeting on 26 and 27 November
- E.E.C./SWEDEN: M.P.s to visit Commission
- 15 - COURT OF JUSTICE: does case "Cassis de Dijon" ruling apply to advertising
- COMPETITION: Commission plans to approve Compact-Hydrotherm agreement
- TRADES UNIONS: Mr Thorn and Mr Richard to meet E.T.U.C.
- 16 - ECONOMY: economic trends in E.E.C.
- ECONOMY: pessimistic forecasts for W. Germany, U.S.A. and O.E.C.D.
- 17 - TIMETABLE of the main events in Europe next week
- 18 - ECONOMIC INTERPENETRATION
- \$\$\$ - SUPPLEMENT : EUROPE/Documents No. 1178 - Draft European Act and Statement on Questions of Economic Integration

VALUE OF THE EUROPEAN CURRENCY UNIT ON 20 NOVEMBER, 1981

B/LFR (Con)	41.0060	USD	1.09030
B/LFR (Fin)	45.7924	SFR	1.96362
DM	2.44990	PTA	104.614
HFL	2.67995	SKR	6.00590
UKL	0.571734	NKR	6.32426
DKR	7.89211	CAD	1.29146
FF	6.18525	ESC	70.2151
LIT	1306.45	ÖS	17.1831
IRL	0.690498	FMK	4.74715
DRA	61.9942	YEN	238.993
		AUSD	0.952058
		NZLD	1.30967



- 2 -

- 1 - EDITORIAL : The "European Act" draft and Improvement of the Decision-making Process (I)
- 2 - SUMMARY
- POLITICAL DAY
- 3 - Schmidt/Brezhnev: 1st meeting and 1st statements - Sinai: official declaration announcing European participation in peace-keeping force - Greece: Papandreou's "European" programme
- 4 - Jean Monnet: The power of imagination: Max Kohnstamm gives 2 suggestions in Florence as to how to overcome today's crisis - W.E.U.: Main issues for debate are relations between W.E.U. and the future European Union and Europe's defence
- GENERAL INFORMATION
- 5 - E.E.C./INDIA: new economic and trade cooperation agreement in force on 1 December 1981
- E.E.C. BUDGET: Council holds restricted meeting to discuss political consultation procedures with European Parliament
- 6 - SOVIET GAS: Ruhrgas A.G. signs contract
- E.E.C./CHINA: heading towards cooperation on energy?
- 7 - E.E.C./UNITED STATES: senior officials will discuss trading relations
- E.E.C. TRADE POLICY: safeguard measures against Japan and Korea
- 8 - TEXTILES: E.E.C. stance on M.F.A. renewal
- TRADES UNIONS: E.T.U.C. meets President Mitterrand
- 9 - E.E.C./ARGENTINA: ministerial review of bilateral agricultural issues
- E.E.C. TRADE POLICY: tariff contributions for 1982
- E.F.T.A.: closer relations with Yugoslavia and Hungary?
- 10 - CAR INDUSTRY: View of metalworkers' unions
- 11 - E.I.B.: loans to Ireland
- REGIONAL POLICY: Commission contests subsidies in Germany and Belgium
- 12 - ECONOMIC & SOCIAL COMMITTEE: agenda for session on 25/26 November
- RESEARCH: 10th anniversary of C.O.S.T. cooperation
- 13-15 - E.P. Plenary Session (Strasbourg from 16 to 20 November):-
- (13-14-15) - Fisheries: T.A.C. approved - call for regional approach to common policy
- (15) - Agriculture: contents of E.P. recommendations on dairy produce, wines and cotton
- 16 - UNEMPLOYMENT: 10 million unemployed in E.E.C. by the end of 1981
- ECONOMY: October survey with E.E.C. business managers
- 17 - VARIOUS NEWS ITEMS from last week
- 18 - ECONOMIC INTERPENETRATION
- \$\$\$ - SUPPLEMENT : Weekly EUROPE Selected Statistics No. 291

VALUE OF THE EUROPEAN CURRENCY UNIT ON 23 NOVEMBER, 1981

B/LFR (Com)	41.0483	USD	1.08321
B/LFR (Fin)	45.6953	SFR	1.96603
DM	2.45185	PTA	104.909
HFL	2.67954	SKR	5.97066
UKL	0.570411	NKR	6.28912
DKR	7.88849	CAD	1.28328
FF	6.18514	ESC	70.4087
LIT	1306.89	ÖS	17.2122
IRL	0.690383	FMK	4.73905
DRA	61.9922	YEN	234.732
		AUSD	0.945210
		NZLD	1.30115

Degree of divergence of Belgian franc : -1 (75 being the divergence threshold)



- 2 -

- 1 - EDITORIAL : The European Act plan and the improvement of the decision-making process (II)
- 2 - SUMMARY
- POLITICAL DAY
- 3 - European Council: another appeal from Euro-M.P.s in the fight against world hunger - Schmidt/Brezhnev talks: preamble to further developments - Shirley Williams: harsh blow for Margaret Thatcher - Belgium: Willy De Clercq (Liberal) asked to form government - Arab summit opens in Fez tomorrow
- 4 - Sinai: statements by "Four" and "Ten" - Spain: Mr Calvo Sotelo is President of U.C.D.
- GENERAL INFORMATION
- 5 - EUROPEAN COUNCIL: programme for London meeting
- 5-6 - E.E.C. REFORM: Commission initiative on 30 May Mandate
- 6 - GREECE: Mr Bangemann criticises Papandreou
- 7 - BUDGET COUNCIL: question of maximum rate raised
- 8 - FISHERIES: Denmark regards next week's session as pointless
- AGRIMONETARY POLICY: Commission proposes devaluation of green lira
- E.E.C./ANDEAN PACT: technical talks on cooperation agreement
- 9 - STEEL: cuts in production quotas for 1st quarter of 1982
- INTERPHARMA: 1st European conference on free trade in pharmaceuticals
- 10 - STEEL: markets still depressed in all O.E.C.D. countries
- 11 - BUILDING INDUSTRY: conference on investment and consumption
- BUILDING INDUSTRY: E.S.C. publishes its recommendations
- 12 - COMMON MARKET: Commission's reply to question 887/81 by Mr Welsh on certificates of origin in E.E.C. trade
- CULTURE: Gaston Thorn speaks before E.P. Committee on Cultural Affairs
- 13 - COURT OF JUSTICE: definition of criteria for customs classification of imported electronic components
- COURT OF JUSTICE: free movement of medicaments - another case
- SOUTHERN AFRICA: coordinating development
- 14 - A.C.P./E.E.C.: E.D.F. funding for Uganda, Ivory Coast and Rwanda
- 15 - SAVINGS BANKS: 1979/80 report of E.E.C. Savings Banks Group
- 16 - STEEL: information on investment projects
- E.C.S.C.: more grants from Paul Finet Foundation
- ILLITERACY: E.E.C. Youth Forum calls for action
- PAPER & BOARD: conference on results of E.E.C. research programme on recycling
- 17-18 - ECONOMIC INTERPENETRATION
- \$\$\$ - SUPPLEMENT : EUROPE/Documents No. 1179 - The outlook for relations between the United States and Europe

VALUE OF THE EUROPEAN CURRENCY UNIT ON 24 NOVEMBER 1981

B/LFR (Com)	41.1010	USD	1.09486
B/LFR (Fin)	45.5516	SFR	1.95783
DM	2.44701	PTA	104.964
HFL	2.68076	SKR	6.01077
UKL	0.573074	NKR	6.29872
DKR	7.86108	CAD	1.29434
FF	6.17609	ESC	70.6731
LIT	1309.45	ÖS	17.2112
IRL	0.689457	FMK	4.76373
DRA	62.1441	YEN	237.803
		AUSD	0.954541
		NZLD	1.31278

Degree of divergenve of Belgian franc : +10 (75 being the divergence threshold)



- 2 -

- 1 - EDITORIAL : On the eve of the European Council : Mr Thorn's appeal
- 2 - SUMMARY
- POLITICAL DAY
- 3 - European Council: E.M. appeals to Mrs Thatcher - E.P.: Mrs Veil's talks at the Elysée and French Parliament - E.E.C./U.K.: Conservatives for Europe
- Future Belgian presidency: Mr Nothomb's consultations
- 3-4 - Mr Brezhnev's departure: dialogue to continue at all levels
- 4 - I.L.O. & G.A.T.T.: visit by Mrs Veil - Enlargement: Confederation of Socialist Parties to hold conference in Madrid - Middle East: Mr Begin criticises European involvement in Sinai force
- GENERAL INFORMATION
- 5 - EUROPEAN COUNCIL: Thorn appeals for precise E.E.C. reforms and a definition of decision-making procedures
- 6 -8 - E.E.C. REFORM:
(6-7) - U.N.I.C.E.'s views and priorities: call for firm policy commitments
(8) - E.T.U.C. outlines its views to Mrs Thatcher
- 8 - AGRIMONETARY POLICY: E.E.C. members agree to devaluation of lira
- AGRICULTURE: dispute with U.K. over poultry to go to Court of Justice
- 9 - BUDGET COUNCIL: 1982 budget and 1981 supplementary budget approved and most of E.P.'s amendments rejected
- 10 - INDUSTRY: informal meeting of Ministers in London on 8 December
- FOODSTUFFS: C.I.A.A. criticises E.E.C. draft on labelling and advertising
- AGRICULTURE: new President for C.O.G.E.C.A.
- 11 - COMPETITION: Commission authorises founding of a "Langenscheidt-Hachette" joint subsidiary
- BELGIUM: Belgian government examines differences with E.E.C.
- STEEL: Italian government's restructuring programme for state-owned steel undertakings
- SCRAP: Composite price: 75.50 dollars per ton
- E.I.R.B.: Indices - Six: 127.37 Nine: 85.51
- 12 - E.E.C./BULGARIA: anti-dumping duty on carbonate of soda dropped
- E.E.C./AUSTRALIA: senior-levels talks - Mr Anthony and Mr Street at the European Commission
- 13 - STEEL: Belgian government warning on advance payment of emergency aid
- COMPETITION: agreement on Dutch-language books banned
- 14 - STEEL: orders pick up slightly in September
- NUCLEAR:- hold-ups in some countries' nuclear programmes
- Fuel elements to be made in France for South African reactors
- ENVIRONMENT: E.E.C. draft programme now published
- 15 - TRADE: European code on franchises published
- CONSUMERS: British consumer organisations appeal to government leaders
- CONSUMER PRICES: speeding up in E.E.C.
- 16 - E.F.T.A.: Charles Müller, Secretary General, gives personal assessment
- 17-18 - ECONOMIC INTERPENETRATION
- SUPPLEMENT : EUROPE/Brief Notes No. 730 - The Netherlands

VALUE OF THE EUROPEAN CURRENCY UNIT ON 25 NOVEMBER 1981

B/LFR (Com)	41.1390	USD	1.10189
B/LFR (Fin)	45.6733	SFR	1.95695
DM	2.44895	PTA	104.955
HFL	2.68200	SKR	6.01411
UKL	0.569304	NKR	6.32374
DKR	7.87575	CAD	1.29758
FF	6.18490	ESC	70.7412
LIT	1314.00	ÖS	17.2446
IRL	0.690406	FMK	4.77228
DRA	62.0143	YEN	238.394
		AUSD	0.95733 1
		NZLD	1.31805

Degree of divergence of Belgian Franc: +10 (75 being the divergence threshold)



- 2 -

- I - EDITORIAL: European Council: a difficult start
- 2 - SUMMARY
- POLITICAL DAY
- 3 - Middle East: adjournment of Fez Conference
 - Belgium: towards a Liberal/Social Christian Government?
 - Spain: Senate approves membership of NATO
 - Inter-African Force: Summit meeting
 - E.P.: Supports Socialist Dom Mintoff
- 4 Council of Europe: Ministers discuss C.S.C.E, human rights, cultural cooperation
European Council: M.I.L.L.E. appeal - Death of Fred Gilissen
- GENERAL INFORMATION
- 5-6 - EUROPEAN COUNCIL: Guidelines on certain key problems
- 6 - FRINGE OF EUROPEAN COUNCIL: Franco-Belgian talks on Chooz-Mr. Pannella's appeal.
- 7 - FISHERIES: Report of Council session, 14 December onwards
 - BUDGET: Competent Parliament Committee holds back statement on decisions
 - AGRICULTURE: Mssrs. Walker and Dalsager before E.P. Agriculture Committee
- 8 - ECONOMIC SITUATION: E.E.C.'s latest provisions for 1982
- 9 - INDEXATION: U.N.I.C.E. supports E.E.C. initiatives, respects national autonomy
- 10 - ECONOMIC & SOCIAL COMMITTEE: adoption of all opinions on plenary agenda
 - E.E.C./SPAIN: Colloquium at Augsburg (3 - 5 December 1981)
- 11 - COMPETITION: Refusal of aid for Belgian argon producing plant
 - TEXTILES: Mr. Mauroy announces revival programme
 - OIL BULLETIN: Prices situation on 16 November
- 12 - STEEL: Guidelines of Italy and E.C. on reform of national steel industry
 Milan congress "Why Iron and Steel?"
- 13 - E.E.C. & MULTINATIONALS: U.N.I.C.E. views on Vredeling Directive
 - IMITATIONS: Commission reply to question no. 849/81 from Mr. Cousté
- 14 - TEXTILES: E.E.C. provisional quantitative limitations
 - ANTI-DUMPING: closing of E.E.C. procedure on American and Canadian laminate
 - E.E.C./INDIA: opening of Commission office in New Dehli in 1982
 - F.A.O.: (contested) adoption of large budget
- 15 - ENVIRONMENT: cooperation between E.E.C. and U.N.E.P.
- 16 - E.E.C. & WOMEN: new programme by Commissioner Richard
 - E.P. Enquiry
 - GERMANY: Record surplus of trade balance
- 17-18 - ECONOMIC INTERPENETRATION
 - SUPPLEMENT: EUROPE/Brief Notes No. 731, Belgium and Luxembourg

VALUE OF THE EUROPEAN CURRENCY UNIT ON 26 NOVEMBER 1981

FB/FLUX (com)	41.1904	USD	1.10223
FB/FLUX (fin)	45.6710	SFR	1.95999
DM	2.45004	PTA	104.822
HFL	2.68228	SKR	6.01929
UKL	0.568161	NKR	6.32461
DKR	7.89419	CAD	1.29909
FF	6.18352	ESC	71.0940
LIT	1314.14	OS	17.2114
IRL	0.690622	FMK	4.76275
DRA	61.9234	YEN	238.214
		AUSD	0.958296
		NZLD	0.31563

Degree of divergence of B.F. +14 (75 being the threshold of divergence)

K



- 2 -

- 1 - EUROPEAN LIBRARY
- 2 - SUMMARY
- GENERAL INFORMATION
- 3-7 - EUROPEAN COUNCIL : (26-27 November, London) : Reprieve for Heads of government - Informal Council will settle before end of year
- 7 - GREAT BRITAIN : Shirley Williams elected
- 8 - ON THE FRINGE OF THE LONDON SUMMIT:
 - Franco-Belgian talks on the Chooz power station ; call by Mr. Pannella
 - COPA explains the farmers' position to the government heads
- 9 - COURT OF JUSTICE :- Should the national courts for final appeal submit questions of interpretation to the European judges ?
- 10 - TEXTILES : The E.E.C. submits its draft protocol for the M.F.A. renewal
 - E.E.C. CUSTOMS TARIFF : publication of the 1982 tariff
 - G.A.T.T. : ministerial meeting in November 1982
 - E.E.C./YUGOSLAVIA : "baby-beef" arrangements to be applicable from 7 December
 - E.E.C./TAIWAN : textile limitations
- 11 - AGRICULTURE : Commission reply to Question no. 100/81 by Mr. Fanton
 (American butter sold too New Zealand and meant for the U.S.S.R.)
- 12 - AGRIMONETARY : M.C.A. modified in Italy and the U.K.
 - AGRICULTURE : suggestions and guidelines for the management of market organization
- 13 - E.E.C./ANDEAN PACT: technical talks on cooperation agreement
 - STEEL: Commission's proceedings on planned aid for Cockerill-Sambre changes
 - ITALIAN MEASURES: serious repercussions on Belgian rubber exports
- 14 - COAL: U.S.A.'s coal export policy
 - ENVIRONMENT: heavy agenda for E.E.C. Council on 3 December
 - A.C.P./E.E.C.: Stabex advance for Gambia
 - E.E.C. FOOD AID: for Tanzania and the Sudan
- 15-16 - ECONOMIC AND SOCIAL COMMITTEE: all opinions on plenary session agenda have been approved
- 17 - TIMETABLE OF THE MAIN EVENTS in Europe next week
- 18 - ECONOMIC INTERPENETRATION
- \$\$\$ - SUPPLEMENT : EUROPE/Documents No.1180/1181 - Jean Monnet:
The power of imagination

VALUE OF THE EUROPEAN CURRENCY UNIT ON 27 NOVEMBER, 1981

B/LFR (Com)	41.2539	USD	1.10231
B/LFR (Fin)	45.1946	SFR	1.96762
DM	2.45374	PTA	104.885
HFL	2.68412	SKR	6.02246
UKL	0.565286	NKR	6.32560
DKR	7.90080	CAD	1.29841
FF	6.18285	ESC	71.1540
LIT	1315.05	ÖS	17.2181
IRL	0.691102	FMK	4.75977
DRA	61.9387	YEN	238.319
		AUSD	0.957946
		NZLD	1.31462

Degree of divergence of BF : +16 (75 being the divergence threshold)



-2-

1 - EDITORIAL : An unfinished Summit - (1) The reasons for a reprieve

2 - SUMMARY

POLITICAL DAY

3 - European force in Sinai: Israel to ask United States to slightly amend its declaration - Euro-missiles: American-Soviet negotiations open - W.E.U.: Assembly plenary session opens - Belgium: Mr de Clercq gives up - Japan: ministerial reshuffle; Messrs Sonoda and Tanaka dismissed

4 - Human rights: Mr Soares' statement at A.J.P.E. symposium - Community enlargement: European socialists in favour but do not commit themselves to date - E.E.C./U.K.: stirrings in Labour Party

GENERAL INFORMATION

5 to 8 - EUROPEAN COUNCIL : no global presidency conclusions but several declarations

9 - E.E.C./SPAIN : membership negotiations
- E.E.C./PORTUGAL : membership negotiations
- E.E.C./CANADA : footwear problem settled

10 - E.E.C./E.F.T.A. : meetings of joint committees
- E.E.C./EGYPT : forum on investment from 28 to 30 March 1982
- E.E.C./MEDITERRANEAN COUNTRIES : Commission would like to open negotiations for long term agricultural supplies
- E.E.C./AUSTRALIA : top-level consultations open

11 - E.P.: Agenda of plenary session from 14 to 18 December 1981

11-12 - Comms. - Regional: 1st debate on E.R.D.F. review
- Economic and Monetary affairs: for "concertation" with Council on new N.C.I. tranche
- Energy: criticism of Dutch gas price subsidies

13 - COURT OF JUSTICE : operation of M.C.A.s
- COMPETITION : Commission extends authorisation of Sapelem-Vickers (microscopes) agreement

- E.C.S.C. RECONVERSION : 2 global loans for S.M.E.s in Scotland
14 - FRANCE : Mr Delors in favour of "break" in reforms
- NUCLEAR : Franco-Belgian meeting on question of Chooz power station
- ENERGY : I.E.A. report on research and development

15-16 - EAST/WEST TRADE : U.N./E.C.E. annual report

16 - E.M.S. : results of symposium on E.M.S.'s future

17 - MISCELLANEOUS NEWS ITEMS from last week

18 - ECONOMIC INTERPENETRATION

\$\$ - SUPPLEMENT : Weekly EUROPE Selected Statistics No. 292

VALUE OF THE EUROPEAN CURRENCY UNIT ON 30 NOVEMBER 1981
(followed by November average)

FB/FLUX (com.)	41.2593	41.0187	US DOL	1.11451	1.09856
FB/FLUX (fin.)	45.7676	45.6491	SF	1.96099	1.96141
DM	2.45193	2.44390	PESETA	105.154	104.732
HFL	2.68264	2.68037	SKR	6.03844	6.02351
POUND ST	0.565457	0.577444	NKR	6.33490	6.38307
DKR	7.88965	7.86702	CAN DOL	1.30989	1.30538
FF	6.18834	6.16503	ESCUDO	71.5519	70.5615
LIRA	1317.08	1306.37	AUS SCHILLING	17.2527	17.1527
IRL POUND	0.690744	0.689876	FIN MARK	4.77793	4.77225
DRA	62.1342	61.8214	YEN	238.283	245.303
			AUSD	0.967209	0.959072
			NZLD	1.32067	1.32106

Degree of divergence of BF : +18 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : An unfinished Summit - II - Europe of the spaces
 2 - SUMMARY

POLITICAL DAY

- 3 - E.P.: Egon Klepsch's electoral programme - Mrs Veil's official visit to Cairo
 4 - Euromissiles: negotiations to get to heart of the matter - W.E.U.: need for link between W.E.U. and future European Union; French government to relaunch W.E.U.? - Belgium: Mr Nothom formateur - Mr Karamanlis in Belgium - Great Britain/Community: Labour delegation in Brussels

GENERAL INFORMATION

- 5-6 - ENVIRONMENT COUNCIL : points likely to be on agenda of Thursday 3 December session in Brussels
 7 - E.E.C./SWITZERLAND : results of Joint Committee meeting
 - E.E.C./ISRAEL : Mr Natali's official visit
 - A.C.P. : Council of Ministers at Maseru
 8 - A.C.P./E.E.C. : European Commission report on financial and technical cooperation in 1980
 - A.C.P. for Extraordinary Council of Ministers before end of 1981
 9 - COMPETITION : fine imposed on "Moët & Chandon" champagne producer
 - COURT OF JUSTICE : Applicability of Common Market principles in respect of parallel imports in E.E.C./Portugal relations?
 - TEXTILES : E.E.C. measures under art. 115
 10 - E.P. : Plenary session (14 to 18.12) : - Competition: Beazley Report
 11-12 - E.P.: - Committees: - Environment: participation in special U.N. session in Nairobi
 - External Economic Relations: exchange of views with Council president
 - Transport: Council of 15.12 is a "unique opportunity"
 - Budgets: Mr Spinelli's position on classification of spending and "maximum rate"
 - Development: mission in Southern Africa
 13-14 - AGRICULTURE : according to C.O.P.A. and C.O.G.E.C.A., "framework agreements" must be situated in global export policy for farm products
 14 - AGRIMONETARY : new "green lira" rate comes into force
 - WINES : Italian supplies to U.S.S.R.
 - WHEAT : world record
 15 - COMPETITIVENESS : European Management Forum study on industrial competitiveness
 - JAPAN : 1st measures to open up national market to European and U.S. products
 16 - ECONOMY : October survey among E.E.C. business leaders
 - BENELUX : economic forecast for 1982
 - UNITED STATES : poor economic climate continues
 17-18 - ECONOMIC INTERPENETRATION

- §§ - SUPPLEMENT : EUROPE/Brief Notes No. 734 : France

VALUE OF THE EUROPEAN CURRENCY UNIT ON 1 DECEMBER 1981

FB/FLUX (com.)	41.4054	US DOL	1.10554
FB/FLUX (fin.)	46.5711	SF	1.96345
DM	2.44878	PESETA	104.806
HFL	2.68095	SKR	6.01195
POUND ST	0.567528	NKR	6.30381
DKR	7.87369	CAN DOL	1.30178
FF	6.18331	ESCUDO	70.9207
LIRA	1314.22	AUS SCHILLING	17.1912
IRL POUND	0.690318	FIN MARK	4.74721
DRA	61.8110	YEN	237.913
		AUSD	0.961176
		NZLD	1.31534



-2-

- 1 - EDITORIAL : An unfinished Summit - (III) Urgent need to cut agri-budgetary knot
- 2 - SUMMARY
- POLITICAL DAY
- 3 - W.E.U.: de Poi report adopted by Assembly
- 4 - European Union: how German-Italian "European act" draft was received by European Council - F.R.G.: Germans are neither neutralist nor anti-American; - Schmidt to visit G.D.R. in near future - Great Britain: another M.P. leaves Labour Party - "Ten"'s position on Palestinian question confirmed at U.N. - Spain: ministerial reshuffle - Turkey/Council of Europe: adjournment of Assembly delegation visit

GENERAL INFORMATION

- 5 - E.E.C./U.S.A.: Mr Thorn to meet Messrs Haig, Block, Baldrige and Brock on 11 December
- 5-6 - E.E.C. RESTRUCTURING : "Ten" and European Commission resume study of European Council unfinished decisions on "30 May Mandate"
- 7 - E.E.C./CANADA : results of top-level consultations
- 8 - E.E.C./AUSTRALIA : desire to cooperate but some trade problems persist
- 8 - E.E.C./SWEDEN : results of joint committee meeting
- 9 - E.E.C./JAPAN : E.E.C. prepares its demands
- 9 - E.E.C./CHINA : energy cooperation prospects
- 10 - E.P.: Committee on Budgets : emphasises "common list" of obligatory spending
- 11-12 - INDUSTRY : informal meeting of E.E.C. ministers to be held on 10.12.1982
- 12 - E.P. : Plenary session (14 to 18.12): Competition: Beazley report (cont'd)
- 12 - COMPETITION : limits of "preventive trademark filing" by companies in a dominant position
- 13 - INDUSTRY : E.M.F. calls for E.E.C. action in favour of machine tools sector
- 14 - AIRCRAFT : Commission answers W.Q. no. 708/81 by Mr Vernimmen
- 14 - COAL : socialist group's concern over American export offensive
- 14 - SHIPBUILDING : production trend in January/September 1981
- 14 - SCRAP : composite price: 75.50 D/T
- 14 - E.I.R.B. : Indices: - Six: 132.47; - Nine: 88.17
- 15 - E.E.C. FORESTRY POLICY : Council answers W.Q. no. 350/81 by Mr Hutton
- 15 - AGRICULTURAL : agricultural food trade contests fact that generalised preference is one of C.A.P. principles
- 15 - SUGAR : Technical measures to allow conclusion of A.C.P./E.E.C. sugar price negotiations
- 16 - E.P.: Committees: - Women: committee of enquiry allocates work - 17 subjects for reflection
- 17-18 - **ECONOMIC INTERPENETRATION**

EUROSYNT OCTOBER INDEX IS OUT TODAY

VALUE OF THE EUROPEAN CURRENCY UNIT ON 2 DECEMBER 1981

FB/FLUX (com.)	41.6470	US DOL	1.09800
FB/FLUX (fin.)	46.5276	SF	1.96651
DM	2.44963	PESETA	104.968
HFL	2.68076	SKR	6.01482
POUND ST	0.564668	NKR	6.26187
DKR	7.90667	CAN DOL	1.29289
FF	6.18721	ESCUDO	70.6561
LIRA	1312.65	AUS SCHILLING	17.1836
IRL POUND	0.691216	FIN MARK	4.73785
DRA	61.7842	YEN	237.167
		AUSD	0.958614
		NZLD	1.31026

Degree of divergence of BF : +60 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : Is the relaunching of the WEO around the corner ?
- 2 - SUMMARY
- POLITICAL DAY
- 3 - Mr G. Thorn meets president Karamanlis - Spain: officially applies to join Atlantic Alliance - E.P.: - Meeting of joint committee with Cortes; - Mr Colla replaced by Mrs van Hemeldonck; - Political Affairs Committee hears Lord Carrington and discusses election law - Mr Bulent Ecevit imprisoned: socialist group protest
- 4 - W.E.U.: Assembly ends - E.P.: incident on occasion of group chairmen's meeting
- GENERAL INFORMATION
- 5 - ECONOMY : E.E.C. heads of government guidelines - E.M.S. situation and its prospects for Spring 1982?
- 5-6 - ENVIRONMENT COUNCIL : very positive results; approval among others of "Seveso" and "mercury" directives
- 6 - E.E.C./CENTRAL AMERICA : Commission wants strengthening of ties
- 7 - E.E.C./SPAIN : parliamentary Joint Committee accepts 1984 as accession year
- E.E.C./TURKEY : provisional anti-dumping duty on cotton yarn
- 8 - STEEL : - infringement procedure in respect of aids to French steel industry
 - Commission denies report on limiting of steel exports to U.S.
 - American special steel producers want imports from Europe limited
- E.C.S.C. : 4th medical research programme
- 9-10 - STEEL : restructuring and investment
- 10 - COURT OF JUSTICE : Pfizer loses its case against Eurim-Pharm
- 11-12 - SOCIAL COUNCIL : agenda of session on 8 December in Brussels
- 12 - SOCIAL : F.R.G. curbs immigration of non-Community workers
- 13 - AGRIMONETARY : M.C.A.s up in U.K.
 - AGRICULTURE : common strategy of 3 E.P. groups to defend and develop C.A.P.
 - WINES : storage aids will allow phased marketing of Italian wines in France
- 14 - E.P.: Committees:- Development: discussions with Mr Pisani; visit to O.E.C.D.
 - Budgets: agreement on 'E.C.S.C. levy' proposed rate
 - Education: for E.E.C. action in favour of cultural workers
 - External Economic Relations: for E.E.C. flexible strategy in case of raw material supply deficits
- 15 - TEXTILES : F.T.A. criticises E.E.C. position on M.F.A. renewal
 - RUBBER : Kuala Lumpur Conference: no price rise in international agreement context
- U.N.C.T.A.D. : Mr Corea at European Commission
- 16 - TRANSPORT : inauguration of European system for the exchange of port information
 - CHLOROFLUOROCARBONS : AKZO & DU PONT oppose additional E.E.C. restrictions
- 17-18 - ECONOMIC INTERPENETRATION
- \$\$ - SUPPLEMENT : EUROPE/Documents No. 1182: Pres. Reagan's speech

VALUE OF THE EUROPEAN CURRENCY UNIT ON 3 DECEMBER 1981

FB/FLUX (com.)	41.6231	US DOL	1.09939
FB/FLUX (fin.)	46.4494	SF	1.96462
DM	2.44725	PESETA	105.377
HFL	2.67758	SKR	6.01809
POUND ST	0.566990	NKR	6.26325
DKR	7.90575	CAN DOL	1.29344
FF	6.18025	ESCUDO	70.6911
LIRA	1314.33	AUS SCHILLING	17.2055
IRL POUND	0.689492	FIN MARK	4.74938
DRA	62.0333	YEN	237.359
		AUSD	0.960002
		NZLD	1.31161

Degree of divergence of BF : +61 (75 being the threshold of divergence)



-2-

- 1 -EUROPEAN LIBRARY
 2 -SUMMARY

POLITICAL DAY

- 3 -EP: Demand for intervention in favou of Sacharov - EEC/Turkey : reaction to the imprisonment of Ecevit.
 3-4 -Sinai : Will the Europeans react to the "Joint Declaration" made by the U.S.A. and Israel on the multinational peace force ?
 4 -Hunger in the World': the ceiling of the budget is higher- Award of European prizes for Merit

GENERAL INFORMATION

- 5-6 -GENERAL COUNCIL MEETING: agenda of session of 7-8 December 1981
 6 -TEXTILES : Special meeting of the Council, 8 December 1981
 -EEC/POLAND : "Christmas present" from the EEC(8.000 t of meat), to be decided on Monday.
 7-8 -ENVIRONMENTAL COUNCIL : concrete and positive results
 9 -ENERGY : Priciples of EEC price policy ,based on truth and transparency, approved by Council.
 -OIL BULLETIN : Prices situation on 23 November 1981
 10 -EIB : Loan to Denmark
 -NCI : Loan to the UK(water supply)
 -EIB : Loan to theUK (telecommunications and water supply)
 11-12 -MEDITERRANEAN BASIN : Poettering report for a "Mediterranean Plan"
 12 -EFTA : Yugoslavia requests association
 -EEC/NORWAY : Visit of Mr Skauge to the Commission
 13 -CAPITAL MOVEMENTS : Reply by Commission to WQ no 840/8L (Mrs Hopper)
 14 -FINANCE MARKET : O.E.C.D. study on "Financial Market Trends"
 -BANK RATE : WIDESPREAD CUTS
 15/16 -BANKING AND COMPETITION : EEC Competition rules apply to banks. (Mr Andriessen)
 16 -ECONOMY ; Results of Euro-invest colloquium on investment
 17 -CALENDER : of main European activities next week
 18 -ECONOMIC INTERPENETRATION :

VALUE OF THE EUROPEAN CURRENCY UNIT ON 4 DECEMBER 1981

BF(com)	41.6864	USD	1.10354
BF(Fin)	46.6247	SFR	1.96596
DM	2.44876	PTA	105.278
HFL	2.67885	SKR	6.02480
UKL	0.565196	NKR	6.28965
DKR	7.91517	CAD	1.30053
FF	6.17985	ESC	70.8475
LIT	1315 '42	OS	17.2153
IRL	0.689931	FMK	4.75628
DRA	61.9254	YEN	238.255
		AUSD	0.963626
		NZLD	1.31688

Degree of divergence of BF : +65(75 being the threshold of divergence)

No 3265(n.s.)
Lundi et Mardi
7/8.12.1981

- 2 -

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de JL

VALEUR, EN DIFFERENTES DEVISES, DE L'ECU LE 7.12.1981							
FB/FLUX conv.	41,7072	DKR	7,91976	US DOL	1,09958	ESCUDO	70,7033
fin.	46,7378	FF	6,18461	FS	1,96584	AUS SCH	17,2085
DM	2,45042	LIT	1314,83	PESETA	105,120	FINMARK	4,75020
HFL	2,67881	IRL POUND	0,690477	SKR	6,02022	YEN	237,675
POUND ST	0,563745	DRA	61,9396	NKR	6,27258	AUS DOL	0,960336
				CAN DOL	1,29784	NZL DOL	1,31075
Degré de divergence du FB : +65 (75 étant le seuil de divergence).							



- 2 -

- 1 - EDITORIAL : Le déclin de l'Europe, selon Poniatoski.
- 2 - SOMMAIRE
- JOURNEE POLITIQUE :
- 3 - Plan Genscher/Colombo : sera discuté sous la présidence belge - Sacharov : toujours rien; la Communauté adresse une note à Moscou - Moyen-Orient : selon M.Cheysson, il n'y aura pas de proposition européenne pour une solution du conflit israélo-arabe
- 4 - OTAN : réunion de l'Eurogroupe; bienvenue à l'Espagne - Belgique : Martens formateur - Espagne : après la publication du "manifeste du dimanche" - Portugal : le Premier Ministre se rend à Londres - Danemark : les élections législatives se sont tenues aujourd'hui - Norvège : un siège revient aux travaillistes - Chypre : renversement du gouvernement chypriote-turc - Grèce : M.Rallis a perdu le leadership de son parti - Italie : décès de M.Ferruccio Parri -
- INFORMATIONS GENERALES :
- 5 - RESTRUCTURATION DE LA CEE : réunion des Ministres des A.E. des Dix les 14-15 décembre
- CONSEIL TEXTILES : débats difficiles entre les Dix sur le régime CEE d'importation pour les années futures
- 6 - CEE/JAPON : le Conseil invite la Commission à présenter les "demandes prioritaires" aux autorités japonaises
- CEE/ANGOLA & MOZAMBIQUE : éventualité d'une aide financière en suspens
- CEE/CHYPRE : statu quo pour six mois
- 7 - CONSEIL SOCIAL : vaste débat sur la réforme du Fonds Social Européen
- 8 - TELECOMMUNICATIONS : les recommandations proposées n'ont pas été approuvées par le Conseil
- 9 - CONCURRENCE : la Commission inflige 760.000 Ecus d'amendes à Hasselblad (Suède)
- READAPTATION CECA : aide en faveur de sidérurgistes britanniques
- LOGEMENTS SOCIAUX : crédits pour le 9ème programme de construction CECA
- 10 - COUR DE JUSTICE : - Pour Mme Rozès, les accords CEE/AELE créent une simple "zone de libre-échange"
- La réglementation CEE a remplacé l'accord de pêche franco-espagnol
- ACIER : coopération Klöckner/Cockerill
- 11 - MARCHE COMMUN : préoccupations pour certains aspects des initiatives françaises visant la "reconquête du marché national" (+ réponse de la Commission à la QE No 892/81 de M.van Aerssen)
- CEE/TURQUIE : la Turquie accepte de relever le prix des fils de coton
- 12 - CHARBON : légère diminution de la production communautaire
- 13-14-15- AGRICULTURE : "Séminaire de Knokke" : orientations pour améliorer la gestion de la PAC
- 16 - BANQUES : réponse de la Commission à la QE No 1021/81 de M.Herman
- INVESTISSEMENTS : réponse de la Commission à la QE No 629/81 de M.Pearce
- AGRICULTURE : la Commission propose une nouvelle "enquête CEE" sur les structures
- 17-18 - INTERPENETRATION ECONOMIQUE No 4089

La société EUROSINT publie un INDEX (en anglais uniquement) des informations contenues dans les bulletins EUROPE. Les commandes ou demandes de specimen sont à adresser à EUROSINT, c/o EUROPE, 10 bld St.Lazare, Bte 13, B-1030 Bruxelles.
 Prix du récapitulatif 1979 : 2.500 FB; récapitulatif 1980 : 5.000 FB.
 Abonnement 1981, comprenant index mensuels et récapitulatif : 6.000 FB (+6% TVA pour la Belgique).
 L'index du mois d'octobre 1981 a paru.

VALEUR, EN DIFFERENTES DEVISES, DE L'ECU LE 8.12.1981							
FB/FLUX conv.	41,7764	DKR	7,93384	US DOL	1,08757	ESCUDO	70,2572
fin.	46,8526	FF	6,18829	FS	1,98047	AUS SCH	17,1619
DM	2,44976	LIT	1311,61	PESETA	104,733	FINMARK	4,72659
HFL	2,67923	IRL POUND	0,690084	SKR	5,99035	YEN	236,982
POUND ST	0,563655	DRA	61,8067	NKR	6,23396	AUS DOL	0,954681
				CAN DOL	1,28834	NZL DOL	1,30201

Degré de divergence du FB : +61(75 étant le seuil de divergence).



-2-

- 1 - EDITORIAL : Middle East issue revived - Max Kohnstamm's suggestion
 2 - SUMMARY

POLITICAL DAY

- 3 - Visa granted to Liza Alexeyva, Sacharov stops hunger strike - Denmark:
election results: Jørgensen? - U.N.: 5 candidates after Mr Waldheim's retreat-
 Switzerland: Mr Fritz Honegger new president
 4 - European socialist parties: Northern Ireland, South Africa, European
elections - E.P.: Conservatives among most active; - British objections
to election system; - Mrs Pruvot's visit to Guinea; - By bicycle in Strasbourg?-
Mr Ripa di Meana on situation in Afghanistan- France/Middle East: normal
relations restored - Middle East: protest by Arab missions in Brussels -
C.S.C.E.: with view to adjournment of Madrid Conference

GENERAL INFORMATION

- 5 - E.E.C. RESTRUCTURING : difficult task for Ten Foreign Ministers
 6 - TEXTILE COUNCIL : several aspects of future E.E.C. regime still being discussed
 - E.E.C./JAPAN : priority import demands presented
 7 - STEEL:- Poor prospects for 1st quarter of 1982 in E.E.C.
 8 - Council decision on "social aspect" meets with German veto
 9 - SOCIAL COUNCIL : few results; failure on lead
 10 - SOCIAL : wide range of actions advocated by Commission to promote
 equal opportunities for women
 11 - A.C.P./E.E.C. : E.D.F. financings for 6 countries
 11-12-13 - FOOD AID : special Court of Auditors report
 13 - AGRICUTLURE : - Ireland demands significant rises
 - France announces big national aids
 14 - E.P.: - Committees: - Econ. & Mon. Affs.: Deleau report adopted (S.M.E.s)
 - Transport: no decision possible on "Community 1982
 quota" for road haulage
 - Budget control: compensation for U.K., budget discharge,
 property policy
 - Agriculture: Mr Dalsager on "mandate" and farm prices
 15 - COMPETITION : protection of musical composers against users' power (radio,T.V.)
 - ENERGY : Italian energy plan
 - INDUSTRY : stability of E.E.C.production
 - E.I.R.B.:- Indices: - Six: 133.34; Nine: 87.89
 16 - SHIPPING : Commission answers W.Q. no. 531/81 by Mr Beyer
 - ELECTRICITY : slight fall in E.E.C. total production
 17-18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 9 DECEMBER 1981

FB/FLUX (com.)	41.7221	US DOL	1.09163
FB/FLUX (fin.)	47.8679	SF	1.99244
DM	2.44634	PESETA	105.157
HFL	2.67504	SKR	6.01761
POUND ST	0.566198	NKR	6.26868
DKR	7.92850	CAN DOL	1.29118
FF	6.18681	ESCUDO	70.4647
LIRA	1313.78	AUS SCHILLING	17.2150
IRL POUND	0.688725	FIN MARK	4.74531
DRA	62.0045	YEN	238.303
		AUSD	0.957822
		NZLD	1.30969

Degree of divergence of BF: +70 (75 being the threshold of divergence)



- 1 - EDITORIAL : A la veille de la réunion de Londres : un pari à gagner.
- 2 - SOMMAIRE
- 3 - JOURNEE POLITIQUE :
 - OTAN : réunions ministérielles; protocole d'adhésion de l'Espagne - Danemark
 - M.Jørgensen chargé de former le gouvernement - Le socialisme français pas incompatible avec l'Europe - Sakharov : confirmation de l'arrêt de la grève de la faim - Espagne : 5 officiers démis de leurs fonctions - Prix Européen de la Presse 1981 du Centre d'Action Européenne et Fédéraliste : attribué à M.E.Gazzo -
- 4 - Moyen-Orient : réponse à la question de M.Israël sur la "Déclaration de Venise" et le statut de l'OLP; mise au point de M.Cheysson - Bruxelles : rencontre Genscher/Nothomb - LECE : le baron Snoy succède au comte Boël à la présidence -
- 5-6-7 - INFORMATIONS GENERALES :
 - RESTRUCTURATION DE LA CEE : consensus sur le développement des politiques communes et sur certains aspects de la PAC
 - 7 - CONSEIL : les priorités de la présidence belge pour le 1er semestre 1982
 - INDUSTRIE : la réunion des Dix n'a pas eu lieu
 - 8 - CEE/ETATS-UNIS : importance et signification des entretiens Commission/4 ministres américains
 - 9 - MARCHE INTERIEUR : la Commission demande des explications à la France sur la "reconquête du marché intérieur"
 - TEXTILES : nouvelle proposition de la Commission sur le "marquage d'origine" des produits importés des pays tiers
 - AGRICULTURE : - la Commission demande des explications sur les nouvelles aides en France
 - la France et l'Italie doivent expliquer leur compromis sur le vin
 - 10 - CONVENTIONS CEE : signature par le RU de la Convention de Rome du 19 juin 1980 sur la "loi applicable aux obligations contractuelles"
 - CONCURRENCE : la Commission cherche à débloquent les négociations au sein du Conseil
 - 11 - COUR DE JUSTICE : - l'Italie ne peut interdire que l'importation de vinaigres de vin
 - "Control Data Belgium" contre une décision de la Commission
 - La viande de buffle est-elle de la viande bovine?
 - MARCHE COMMUN : vives préoccupations de l'Italie et d'autres Etats membres pour les projets de la France
 - 12 - PE : Commissions : - Budgets : pour un budget CEE 1982 avec des crédits restant en-dessous de sa marge maximale
 - Juridique: la réglementation CEE contre les fraudes au détriment de Fonds communautaires est presque prête
 - 13 - SOCIAL : la Commission propose : - une Directive CEE sur le travail volontaire à temps partiel
 - une Recommandation CEE sur la "retraite flexible"
 - INVESTISSEMENTS CECA : crédits approuvés
 - FERRAILLE : composite price : 75,50 D/T
 - 14 - ACIER : réduction considérable des effectifs dans la sidérurgie communautaire
 - CHIMIE : importantes mutations nécessaires dans l'industrie CEE
 - 15 - ENERGIE : pour l'AIE, la situation actuelle est semblable à celle de 1976; mécanisme de précrise
 - INSTRUMENTS FINANCIERS CEE : la Commission propose au Conseil de débloquent la nouvelle tranche du NIC
 - CEE/POLOGNE : accord textile signé et prorogé immédiatement jusqu'à la fin 1982
 - CEE/AMERIQUE LATINE : un séminaire sur l'énergie
 - 16 - ECHANGES : réunion spéciale du Comité pour le Développement du Commerce(CEE/NU) sur le "commerce de compensation" - TAUX D'ESCOMPTE : baisse au Japon
 - 17-18 - INTERPENETRATION ECONOMIQUE No 4091

VALEUR, EN DIFFERENTES DEVICES, DE L'ECU LE 10.12.1981

FB/FLUX conv.	41,7291	DKR	7,92790	US DOL	1,08549	ESCUDO	70,2857
fin.	48,7929	FF	6,18134	FS	2,00729	AUS SCH	17,1074
DM	2,43856	LIT	1308,83	PESETA	104,967	FINMARK	4,72841
HFL	2,66814	IRL POUND	0,687021	SKR	6,00387	YEN	237,636
POUND ST	0,572971	DRA	61,7266	NKR	6,24864	AUS DOL	0,955708
				CAN DOL	1,28533	NZL DOL	1,30782

Degré de divergence du FB :+79 (75 étant le seuil de divergence).



-2-

- 1 - EUROPEAN LIBRARY
 2 - SUMMARY

POLITICAL DAY

- 3 - Atlantic Alliance: end of ministerial meetings - Spain's membership called historic - "Greece" dissidence minimised - G.D.R. : Chancellor Schmidt arrives - Hungary: Soviet Prime Minister's visit - Poland: very close contest for Lech Walesa - Great Britain: other Labour defections - Henry Brugmans: honoured for 75th birthday
 4 - Namibia: way paved for final agreement - Middle East: U.N. resolutions on Palestinians - Malta: elections on Saturday; Mr Fenech Adami challenges Dom Mintoff

GENERAL INFORMATION

- 5 - COUNCIL : informal session in London; 3 official sessions in Brussels
 5-6-7 - E.E.C. RESTRUCTURING : On agenda of F.A. Ministers' London meeting: C.A.P. reform, budgetary equilibrium
 7 - E.E.C./UNITED STATES : Commission/U.S. gov. meeting introduces new style in
 8 - FISHING COUNCIL : session cancelled; complications in sight (relations
 - AGRICULTURE : C.O.P.A. wants 1 16.3% rise in common prices for next marketing year
 9 - ECO/FIN COUNCIL : agenda of session on 14 December 1981
 10 - A.C.P./E.E.C.: - Special Council on 18 December for sugar and Stabex?
 - meeting of ad hoc "Energy" and "World Hunger" groups of Consultative Assembly
 - food aids to Niger and Ghana
 11-12 - NORTH/SOUTH DIALOGUE : Ten want opening of global negotiations giving energy important place
 12 - E.E.C./MOROCCO AND LEBANON : E.E.C. financings
 13 - COMMON MARKET : U.N.I.C.E. concerned over tendency to renationalise industrial policies
 - TEXTILES : E.E.C. reaffirms that it does not intend reducing imports from developing countries
 14 - STEEL : European exports to U.S.
 - OIL BULLETIN : price situation at 30 November
 - STEEL : outlook for processing industries
 15 - AGRIMONETARY : M.C.A.s unchanged in E.E.C.
 - AGRICULTURE : further U.S. enquiries into E.E.C. export subsidies
 - ENVIRONMENT : E.E.C./Council of Europe symposium on relations with regional development
 16 - SOCIAL : content of draft E.E.C! recommendation on "flexible retirement"
 - INNOVATION FINANCING : symposium organised on 15-17 December in Luxembourg
 - DISCOUNT RATE : 2% up in Belgium
 17 - THE WEEK IN EUROPE next week
 18 - E C O N O M I C I N T E R P E N E T R A T I O N

VALUE OF THE EUROPEAN CURRENCY UNIT ON 11 DECEMBER 1981

FB/FLUX (com.)	41.8174	US DOL	1.07784
FB/FLUX (fin.)	47.5056	SF	1.99022
DM	2.43429	PESETA	104.679
HFL	2.67325	SKR	5.98900
POUND ST	0.573470	NKR	6.22181
DKR	7.94096	CAN DOL	1.28015
FF	6.19432	ESCUDO	70.0055
LIRA	1303.10	AUS SCHILLING	170298
IRL POUND	0.686739	FIN MARK	4.71553
DRA	61.3450	YEN	235.938
		AUSD	0.949970
		NZLD	1.30205

Degree of divergence of BF: +89 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : Poland 'normalised'? The 'politicisation' of the Community and the U.S.A.
- 2 - SUMMARY
- POLITICAL DAY
- 3 - Poland: Army takes power, imprisons trade union leaders and imposes "normalisation"; - Concern in West
- 4 - Mr Thorn at "Europe Nol": "Europe needs to be governed and cannot be governed unanimously with ten or twelve governments" - E.E.C./Portugal: Mr Mitterrand for "swift setting up of Europe of Eleven" - M.E.: Israel proclaims annexation of Golan Heights - Athens: Arafat arrives - U.N.: new Secretary Gen. - Malta: Dom Mintoff expected to win
- 5 - E.E.C. RESTRUCTURING : informal session of Foreign Ministers opens
- 6 - ECO/FIN COUNCIL : favourable outlook for E.M.S. development
- 7 - "TRANSPORT" COUNCIL : agenda of session of 15 December in Brussels
- 8 - "AGRICULTURE" COUNCIL : agenda of session of 15 December in Brussels
- 8 - COMMON MARKET : President Thorn before Europe "Press Club" on 13 December
- BELGIUM : government agrees on economic growth policy
- NUCLEAR : contested by demonstrators, Chooz power station is declared publicly useful
- 9 - E.E.C./UNITED STATES : results of extremely positive and very valuable talks according to European Commission
- 10 - E.E.C. SAVINGS BANKS : Mr Narjes calls for return to liberal economy before General Assembly
- 11 - E.E.C. CUSTOMS REGIME : adoption of regime for aircraft sector and for leading industrial products
- 12 - COMPETITION : state aids in Italy and F.R.G. contested by Commission
- S.M.E.s: E.E.C. aids to training and information
- E.C.S.C. BUDGET : E.C.S.C. Consultative Committee regrets cuts in Research budget
- 13 - STEEL : foreseeable development of E.E.C. possibilities for finished rolled products
- 13-14 - E.C.S.C. CONSULTATIVE COMMITTEE : - Mr André Robert elected Chairman for 1981/82
- Steel market problems centre of debates
- 15 - E.E.C. ENLARGEMENT : Friedrich-Ebert Stiftung lecture on consequences for Mediterranean countries
- O.P.E.C. : differential premiums down
- 16 - ECONOMIC AND SOCIAL COMMITTEE : agenda of plenary session of 15-16 December in Brussels
- CULTURE : E.E.C. study on short films
- 17 - MISCELLANEOUS NEWS ITEMS of last week
- 18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 14 DECEMBER 1981

FB/FLUX (com.)	41.5535	US DOL	1.06288
FB/FLUX (fin.)	47.6172	SF	1.98122
DM	2.44145	PESETA	104.535
HFL	2.67050	SKR	5.96225
POUND ST	0.572058	NKR	6.18333
DKR	7.93975	CAN DOL	1.26898
FF	6.19874	ESCUDO	70.1504
LIRA	1302.03	AUS SCHILLING	17.0593
IRL POUND	0.687506	FIN MARK	4.69529
DRA	61.4932	YEN	235.482
		AUSD	0.939774
		NZLD	1.29383

Degree of divergence of BF: +60 (75 being the threshold of divergence)



-2-

1 - EDITORIAL : Will the protector State be able to manage its crisis itself?

2 - SUMMARY

POLITICAL DAY

- 3 - Informal meeting of Foreign Ministers of Ten: Situation in Poland and annexation of Golan: statements - Polish question in N.A.T.O.: surveillance
- 4 - E.P.: plenary session: Pannella candidate for presidency; rumours of quadripartite agreement - Margaret Thatcher tomorrow in Parliament: big "first" but also criticisms "between British"
- Annexation of Golan: Egypt condemns but... Belgium: government to be operational on Monday

GENERAL NEWS

- 5 - INFORMAL COUNCIL ON "MANDATE" : Foreign Ministers of Ten ask Commission to put forward proposals by 15 January on Mediterranean products, cost of C.A.P., dairy sector and budget problems
- 6 - AGRICULTURE COUNCIL : A.C.P. sugar question not settled - technical dossiers
- TRANSPORT COUNCIL : A few resolutions adopted
- 7 - INSURANCE : adoption of EEC Directive on "Freedom to provide services" in 1st half of 1982?
- BUDGETS : question of excessive budget compensations in U.K. remains politically open
- FRANCE/U.S.S.R. : agreement on 19 cooling stations for gasline
- 8 - COURT OF JUSTICE : Advocate General's conclusions on men/women discrimination
- STOCKS AND SHARES : agreement of principle on E.E.C. standards concerning "periodic information" from companies quoted on stock exchange
- EURATOM BOND ISSUE : in E.C.U.s
- 9 to 12 - E.P. : Plenary session, 14 to 18.12, Strasbourg):
 (9-10-12) - Budget: Spinelli invites E.P. to remain within its "margin of manoeuvre" for 1982
- (11-12) - Question time: Commission answers i.a. on fisheries, N.C.I., vegetable oils, French nationalisations
- 13 - N.C.I.: Financings:- Exceptional aids to Greece
 - In Italy (damaged areas, telecommunications)
- 14 - E.E.C./TUNISIA : E.I.B. loan (Agricultural investment)
- E.E.C./YUGOSLAVIA : Commission answers W.Q. no. 1175/81 by Mr Radoux (situation regarding E.E.C./Yugoslavia relations)
- E.E.C./POLAND : implementation of food supplies
- 15 - AGRICULTURE : C.O.P.A. grounds for demanding rise in farm prices
- 16 - ENVIRONMENT : E.E.B. publishes dossier on "regulation and elimination of wastes in the sea"
- 17-18 - ECONOMIC INTERPENETRATION
- \$\$ - ECONOMIC INTERPENETRATION : Index No. 104

VALUE OF THE EUROPEAN CURRENCY UNIT ON 15 DECEMBER 1981

FB/FLUX (com.)	40.5908	US DOL	1.07739
FB/FLUX (fin.)	47.2975	SF	1.97702
DM	2.44999	PESETA	105.078
HFL	2.67894	SKR	6.00808
POUND ST	0.572016	NKR	6.23164
DKR	7.92261	CAN DOL	1.28565
FF	6.20686	ESCUDO	70.8924
LIRA	1309.03	AUS SCHILLING	-
IRL POUND	0.689311	FIN MARK	4.72975
DRA	62.1278	YEN	236.326
		AUSD	0.952349
		NZLD	1.30593

Degree of divergence of B F : -53 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : After the London meeting: the ball is in the Commission's
 2 - SUMMARY court

POLITICAL DAY

- 3 - The Council's role - Majority decisions : E.P.P. Bureau statement
 3-4 - E.P. : Plenary session:- E.P.'s working place: new Zagari report;
 - Mr Berlinguer's statement on Poland and Sinai force; - No excessive
 spending for Mrs Thatcher; - P.-H. Gendebien no longer 'non-attached';
 4 - Poland: appeals for respect of human rights

GENERAL INFORMATION

- 5 to 8 - E.P.: Plenary session (14 to 18.12, Strasbourg):
 (5-6) - European Council: Mrs Thatcher, 1st Head of government to report
 to E.P.
 (7) - Antidumping: Welsh report adopted
 - E.C.S.C. 1982 budget: E.P. for amendments
 (8) - Budgets: compromise between E.P. and Council problematical
 - E.C.S.C. budgets: discharge for 1978 and 1979, with criticisms
 9 - "TRANSPORT" COUNCIL : agreement of principle on "Community quota" for
 1982 (road haulage), resolutions adopted, opening
 of negotiations with Austria
 10 - "AGRICULTURE" COUNCIL : disagreement over beef imports, bioproteins, cotton;
 - criticisms of French national aids
 - AGRICULTURE : C.J. action against Ireland over "poultry" affair
 11 - E.E.C./ISRAEL : E.I.B. loan for S.M.E.s
 - E.E.C./PORTUGAL : 1st pre-accession aid (S.M.E.s)
 - COMMON MARKET : according to Mr Mauroy, "reconquest of domestic market"
 will respect E.E.C. rules
 - E.I.R.B. : Indices: "Six": 131.78; - "Nine": 85.73
 - SCRAP : composite price: 75.50 d/t
 12 - TEXTILES : - rapprochement between E.E.C. and U.S.A. on new M.F.A.
 - F.E.W.I.T.A. wants abolition of 16% tax on Turkish cotton yarn
 13 - STEEL : in 1981, American imports are expected to reach almost 20 mio short
 tonnes
 - TELECOMMUNICATIONS : in search of compromise on partial opening up of
 public contracts in E.E.C.
 14 - ECONOMY : results of Euro-Consum symposium on consumer goods
 15-16 - ECONOMIC AND SOCIAL COMMITTEE : - Opinions adopted at plenary session
 16 - Profound division between "employers"
 and "workers" over E.E.C. 5th medium
 term economic policy programme
 17-18 - ECONOMIC INTERPENETRATION No. 4095

VALUE OF THE EUROPEAN CURRENCY UNIT ON 16 DECEMBER 1981

FB/FLUX (com.)	41.1287	US DOL	1.07610
FB/FLUX (fin.)	47.7252	SF	1.97250
DM	2.44975	PESETA	104.920
HFL	2.67788	SKR	5.99551
POUND ST	0.569066	NKR	6.22526
DKR	7.93358	CAN DOL	1.28304
FF	6.20374	ESCUDO	70.4310
LIRA	1304.78	AUS SCHILLING	17.1316
IRL POUND	0.688046	FIN MARK	4.71280
DRA	61.9083	YEN	235.021
		AUSD	0.950034
		NZLD	1.30090

Degree of divergence of BF : +8 (75 being the threshold of divergence)



-2-

1 - EDITORIAL : President Thorn, after a year in the hard school of experience

2 - SUMMARY

POLITICAL DAY

3-4 - E.P.: Plenary session: Question time: Political cooperation: answers on P.L.O., pacifist movements, violation of human rights in Argentina;
 - Poland: E.P. to condemn measures taken by Polish authorities -
Greek M.Ps against Human Rights violations in Albania - Liberal group
seminar in Martinique

4 - Belgium: new Martens government

GENERAL INFORMATION

5 to 10 - E.P.: Plenary session (14 to 18.12., Strasbourg):

(5 to 7)

- Budgets: 1982 budget not definitively adopted

(8) - Question time: Council answers i.a. on "Gymnich" meetings, fisheries, Regional Fund, Northern Ireland

(9) - A.C.P./E.E.C.: implementation of "Lomé 2" Convention (Clément report adopted)

- Food aid: aid is operational (Cohen report adopted)

- Antidumping: Commission to inform E.P. once a year (Welsh report)

(10) - Inter-institutional relations: Mr Andriessen for E.P./Council/ Commission "common statement"

10 - COUNCIL : "Budget" session convened for Monday 21 December

- JAPAN : response to E.E.C. priority demands

11 - A.C.P. : 1982 austerity budget

- E.E.C./SPAIN : 1st E.I.B. loans (S.M.E.s, energy saving - cement)

- A.C.P./E.E.C.: exceptional aid to Madagascar

12 - REGIONAL : 65 mio E.C.U.s from E.R.D.F. for "non-quota" action in southern Italy (S.M.E.s, handicrafts, rural tourism)

13 - COMMON MARKET : E.E.C. footwear industry concerned over French plan to recover domestic market

- BUILDING : no improvement in Europe in 1982

- E.I.B. : loans in Denmark (S.M.E.s, processing of waste water)

14 - COMPETITION : E.E.C. fines for "Panasonic Belgique" and "Panasonic France"

- COURT OF JUSTICE : limits on freedom to provide services in E.E.C. for temporary work

- AGRICULTURE : harsh criticism of C.A.P. from American Minister Mr Block

15 - STEEL : - Users' dissatisfied with price goal

15-16 - Investment and production capacities

16 - COAL : record level of investment spending, decline in E.E.C. mining possibilities

17-18 - ECONOMIC INTERPENETRATION No. 4096

VALUE OF THE EUROPEAN CURRENCY UNIT ON 17 DECEMBER 1981

FB/FLUX (com.)	41.1583	US DOL	1.07801
FB/FLUX (fin.)	46.8125	SF	1.95820
DM	2.44815	PESETA	104.998
HFL	2.67885	SKR	5.99534
POUND ST	0.569470	NKR	6.23951
DKR	7.93683	CAN DOL	1.28348
FF	6.19854	ESCUDO	70.5017
LIRA	1307.35	AUS SCHILLING	17.1538
IRL POUND	0.687067	FIN MARK	4.81628
DRA	61.9531	YEN	234.628
		AUSD	0.951631
		NZLD	1.30383

Degree of divergence of BF: +12 (75 being the threshold of divergence)



-2-

- 1 - EUROPEAN LIBRARY
2 - SUMMARY

POLITICAL DAY

- 3a-4bis- E.P. Plenary session: Events in Poland : E.P. in favour of return of civic rights, release of those arrested, continuation of food aid. Southern Africa : condemnation of acts of war - Christmas and New Year greetings
4 bis - Poland: arrests continue - Moscow Summit - Golan: Security Council declares: no decision

GENERAL INFORMATION

- 5 to 10 - E.P.: Plenary session (Strasbourg, 14 to 18.12):
(5-6) - E.E.C. situation: 6 months of British presidency surveyed by Lord Carrington, restructuring surveyed by president Thorn
(6) - European Council: E.P. demands that its role be defined (Antoniozzi report)
(7-8) - Competition: Commission invited to strengthen its action (Beazley report)
(8) - Economic policy: debate on medium term "5th programme" postponed
- Natural gas: abolition of Dutch tariffs for "hothouse horticulture" considered too slow by E.P.
(9) - North/South dialogue: for its opening early 1982 without "restrictive conditions (Poniatowski resolution)
- Non-associated dev. nations: for increased aid (Enright report)
(10) - L.D.C.s: ensuring "survival" of Paris Conference (Cohen report)
- Raw materials: for E.E.C. Commission research programme (Croux report)
- End of session: resolutions adopted, debates postponed
11 - E.E.C./U.S.A./JAPAN: trilateral meeting on 15-16 January 1982
- E.E.C./JAPAN: "E.E.C. surveillance" extended on cars, T.V.s, machine tools
- EURATOM/CANADA: nuclear materials agreement signed
- TEXTILES: extension of M.F.A. negotiations
12 - TRADE UNIONS: E.T.U.C. Exec. Comm. decides on actions regarding Poland
- E.E.C./POLAND: Commission to see that E.E.C. food aid reaches proper destination
- "ARAB BOYCOTT": 20 firms boycotted for having cooperated with Israel
13 - A.C.P./E.E.C.: - A.C.P./E.E.C. trade unions meet Mr Pisani
- E.I.B. loans to Tanzania (oil prospecting), to Kenya (cement)
14 - E.E.C./DOMINICAN REPUBLIC: aid of 4.8 mio E.C.U.
- A.C.P./E.E.C.: last attempt at compromise between "Ten" on sugar
- COMPETITION: Commission obtains liberalisation of new "stereo T.V." market
- E.E.C./SPAIN: Mr Thorn's visit
15 - AGRICULTURE: M.C.A.s unchanged in E.E.C.
- AGRICULTURE: Commission wants interest subsidies in E.E.C. increased
- DUTCH NATURAL GAS: Commission decision final on "glasshouse horticulture"
16 - OIL BULLETIN: price situation at 7 December 1981
- COKE: risk of shortage of coke-making capacities in medium term
- IRON ORE: swift decline in E.E.C. mining possibilities
- THE WEEK IN EUROPE next week
17 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 18 DECEMBER 1981

FB/FLUX (com.)	41.4216	US DOL	-
FB/FLUX (fin.)	46.4751	SF	1.95356
DM	2.44715	PESETA	104.831
HFL	2.67526	SKR	5.98193
POUND ST	0.569506	NKR	6.23407
DKR	7.94083	CAN DOL	1.27075
FF	6.19241	ESCUDO	70.2468
LIRA	1305.31	AUS SCHILLING	17.1477
IRL POUND	0.686187	FIN MARK	4.70467
DRA	61.9401	YEN	234.405
		AUSD	0.945648
		NZLD	1.29817

Degree of divergence of BF : +44 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : How can Europe help Poland?
2 - SUMMARY
POLITICAL DAY

- 3 - Belgian government's foreign and European policy: approved by Parliament - Denmark: Mr Jorgensen gives up - Liberal leaders: meeting in Stuttgart on 6 January 1982
4 - Poland: resistance and repression harden - Pope's statement - various positions adopted - Israel and Golan: tension between U.S. and Jerusalem - Development: beginning of Mr Pisani's teaching in Brussels - Switzerland: government to propose U.N. membership.

GENERAL INFORMATION

- 5 - 1982 BUDGET : Mrs Veil declares budget adopted
6 - E.E.C./VIETNAM : (cautious) resumption of E.E.C. aids
- A.C.P./E.E.C.: sugar question not settled
- TEXTILES : M.F.A. negotiations continue; possibility of E.E.C. Council ad hoc session
7 - COMPETITION : fines imposed on various firms by Commission (washing machines, dishwashers)
- COURT OF JUSTICE :- Italy condemned for failure to implement E.E.C. directives - new Registrar
8 - MOTOR INDUSTRY : market situation at the end of 1981
- STEEL : effects of price rise on metal processing industries
9 - E.E.C./PORTUGAL : E.I.B. loans as pre-accession aid and under financial protocol
9-10 - E.I.B. : loans to Italy (industries, housing construction, i.a.)
10 - BELGIUM : economic programme in accordance with E.E.C. guidelines
11-12- - E.P.: Plenary session (Strasbourg, 14-18.12):
13 (11) - Agriculture: technical measures approved
- Fisheries: social aspects of sea fishing and agreement with Canada
(12) - Manufactured tobacco: extension of 2nd stage of tax harmonisation (Beumer report)
- Transport : support for rail/road "combined traffic" (von Alemann report)
- Customs legislation: right to appeal (Janssen van Raay report)
- Disasters: for E.E.C. aid to Denmark and F.R.G.
(13) - Debates postponed: taxing of border workers, D.N.A., layers (hens)
14 - UNEMPLOYMENT : nearly 10 mio unemployed in E.E.C.
- MULTINATIONALS : trade unions contest "Vredeling" directive's applying to 46 000 firms
- "ARIANE" ROCKET : 1st European launcher becomes operational and enters marketing phase
15-16 - ECONOMY:- U.N.I.C.E. 1982 economic outlook forecast in Western European nations - no clear signs of E.E.C. recovery
17 - MISCELLANEOUS NEWS ITEMS of last week
18 - ECONOMIC INTERPENETRATION
\$\$ - Weekly EUROPE Selected Statistics No. 295

VALUE OF THE EUROPEAN CURRENCY UNIT ON 21 DECEMBER 1981

FB/FLUX (com.)	41.1832	US DOL	1.07234
FB/FLUX (fin.)	46.0034	SF	1.95488
DM	2.44762	PESETA	104.971
HFL	2.67710	SKR	5.99116
POUND ST	0.571001	NKR	6.27319
DKR	7.94872	CAN DOL	1.27480
FF	6.19169	ESCUDO	70.6350
LIRA	1305.04	AUS SCHLLNG	17.1574
IRL POUND	0.686078	FIN MARK	4.72312
DRA	62.0563	YEN	235.593
		AUSD	0.950067
		NZLD	1.30186

Degree of divergence of BF: +18 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : On the eve of the "Tindemans term"
 2 - SUMMARY
POLITICAL DAY

- 3 - London: Mr Tindemans/Lord Carrington meeting - Poland: Mr Eagleburger visits several European capitals
 3-4 - E.P.: three presidential candidates face to face: Messrs Klepsch, Dankert Scott-Hopkins
 4 - E.P./Knesset: political situation discussed - Denmark: Mr Jørgensen's minority government? - Poland: relaxed curfew for Christmas?

GENERAL INFORMATION

- 5-6 - 1982 BUDGET : Commission confirms that it will implement it as it was adopted by E.P. President
 6 - A.C.P./E.E.C.: "Sugar" Council on 26-27 January ,1982?
 - E.E.C./CANADA : Canadian government approves "fisheries" agreement; difficulties among "Ten"
 7 - E.E.C./JAPAN : detailed Japanese response to E.E.C. demands in January 1982
 - TEXTILES : agreement on 'M.F.A. 3'
 8 - E.E.C./EASTERN EUROPE : antidumping procedure on polyvinyl chloride
 - E.E.C./SOUTH KOREA : closure of anti-dumping procedure on T.V.s
 - E.E.C./UNITED STATES : Exxon Chemical exempted from E.E.C. antidumping duty
 - DATA PROCESSING : Sweden joins Euronet
 9 - E.E.C./E.F.T.A.: results of joint committee meetings
 - A.C.P.: Committee of Ambassadors delegation in Bonn
 10 - A.C.P./E.E.C.: - 1st E.I.B. loan for mining project "of mutual interest" in Papua/New Guinea
 - E.I.B. loan to Fiji Islands (hydro-electric plant)
 - Stabex advance to Solomon Isles
 - E.E.C./LEBANON : E.I.B. loan for electric power station
 11 - PHARMACEUTICALS : Commission answers W.Q.s no. 1170/81 by Messrs Lega, Irmer, Delorozoy, and 1112/81 by Mrs Maij-Weggen
 - STATE AIDS : aid for Antwerp refinery prohibited
 12 - E.I.B.: - global loan to France (small and medium collective equipment)
 - SOCIAL : E.E.C. bureau for handicapped
 - URBAN DEVELOPMENT : European towns win prizes
 - TELECOMMUNICATIONS : still no agreement on opening-up public contracts in E.E.C.
 13 - OIL : Western consumption continues to decline
 - OIL : extension of obligation to register imports
 - OIL : "C.O.N.C.A.W.E." study on statistical analysis of water qualities
 14 - STEEL : 0.6% decline in crude steel production in 1981
 15-16 - ECONOMY : O.E.C.D. economic prospects for 1982
 16 - INFLATION : 12.5% average rate in E.E.C. in 1981
 - POLAND : debt questions studied
 - ECONOMIC AND FINANCIAL NEWS
 17-18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 22 DECEMBER 1981

FB/FLUX (com.)	41.2496	US DOL	1.07673
FB/FLUX (fin.)	45.5996	SF	1.95104
DM	2.44580	PESETA	104.981
HFL	2.68591	SKR	6.01031
POUND ST	0.570605	NKR	6.28542
DKR	7.95166	CAN DOL	1.27485
FF	6.18797	ESCUDO	70.9028
LIRA	1304.46	AUS SCHILLING	17.1416
IRL POUND	0.686035	FIN MARK	4.72308
DRA	62.0843	YEN	236.289
		AUSD	0.953535
		NZLD	1.30798

Degree of divergence of BF : +25(75 being the threshold of divergence)



-2-

1 - EUROPEAN LIBRARY
 2 - SUMMARY
 POLITICAL DAY

- 3 - Poland: move by "Ten" - Americans consult their Allies
 3-4 - Middle East: Knesset/E.P. delegation discusses possible role for Europe - Important statements on Israel's aims and certain misunderstandings
 4 - Eurobarometer: Europeans' moroseness at the end of 1981 - Israel: censure motion on Golan rejected - U.K.: another Labour Party member goes over to S.D.P.

GENERAL INFORMATION

- 5-6 - E.E.C./POLAND : emergency aid for "priority humanitarian needs", beef consignment delayed
 6 - E.E.C./CANADA : fishing agreement to be signed on 30 December 1981
 - TEXTILES : bilateral agreement negotiations
 7 - E.E.C./JAPAN : Japanese efforts at present inadequate according to Commission
 - E.E.C./SPAIN : programme of Mr Thorn's visit
 - ENERGY : dossier on demonstration projects remains blocked
 8 - E.E.C./AUSTRIA : still no solution to financing of Pyrhon motorway
 - E.E.C./THIRD COUNTRIES : Commission decisions under E.E.C. art. 115
 9 - A.C.P./E.E.C.: E.E.C. accepts Lomé Convention accession application from "Antigua and Barbados"
 - NORTH/SOUTH DIALOGUE : to be resumed at U.N. in February
 - E.E.C./CHINA:- textile limitations
 - antidumping enquiry concerning paracetamol
 10 - COURT OF JUSTICE : limit to restrictions on free movement of goods for public health reasons (E.E.C. art. 36)
 - HOTELS : E.E.C. fire hazard standards
 - RETAIL TRADE : European associations deplore legal insecurity in E.E.C.
 - SCRAP : composite price: 75.50 D/T
 11 - C.A.P. REFORM : E.E.C. consumers want "unlimited price guarantees" abandoned
 - AGRICULTURE : Reagan signs new "Farm Bill" in U.S.
 12 - WINE : E.E.C. 1981/82 forward balance
 - SHEEP AND GOATMEAT : Commission wants temporary import regime
 13 - STEEL : - antidumping procedure in United States
 - E.E.C./UNITED STATES : new antidumping enquiry
 - COMMON MARKET : regarding French standards for "caravans"
 14 - THERMONUCLEAR FUSION : Euratom 1982/86 programme to be discussed at Research Council in February or March 1982?
 - C.E.R.N. : adoption of particle accelerator project
 - NATURAL GAS : Franco-Algerian agreement on new price structure
 15 - INDUSTRIAL POLICY : European Syndical Institute report
 - E.I.R.B. : - Six: 130.05; - Nine : 85.81
 16 - ECONOMY : optimistic results of November E.E.C. business survey
 - ECONOMIC, FINANCIAL AND ENERGY NEWS
 17-18 - ECONOMIC INTERPENETRATION

DUE TO THE CHRISTMAS HOLIDAYS, THE NEXT "EUROPE" BULLETIN
 WILL BE DATED 28 AND 29 DECEMBER 1981

FB/FLUX (com.)
 FB/FLUX (fin.)
 DM
 HFL
 POUND ST
 DKR
 FF
 LIRA
 IRL POUND
 DRA

US DOL
 SF
 PESETA
 SKR
 NKR
 CAN DOL
 ESCUDO
 AUS SCHILLING
 FIN MARK
 YEN
 AUSD
 NZLD

Degree of divergence of BF: +44 (75 being the threshold of divergence)



- 2 -

- I - EUROPEAN LIBRARY
- 2 - SUMMARY
- POLITICAL DAY
- 3 Poland: meeting in London of the political Committee of the Ten to common assessment and line of action - Schmidt/Reagan encounter
- 4 - European Commission: the members of the Commission are political personalities - E.P.: French Communists do not request resignation of Mr. Maffre-Beaugé - Mr. Jacques Leprette new Permanent Representative of France: Greece: visit of Mr. Cheysson; - report of Mr. Papandreou's visit to Cyprus - Turkey - forthcoming liberation of Mr. Bulent Ecevit-
- GENERAL INFORMATION
- 5 E.E.C./POLAND: Go-ahead to send meat
FISHERIES: divergence on E.E.C. herring quota could hamper signing of E.E.C./Canada agreement
TEXTILES: E.E.C. research programme 1981-1983.
- 6 - TEXTILES: new M.F.A. protocol opened on signature of participant countries
- GENERALISED PREFERENCES: publication of E.E.C. 1982 system
- 7 - E.E.C./Malta: extension of commercial status quo
- E.E.C. TRADE POLICY: reform of "common import systems" postponed for one month
- 7-8 - STEEL: development of production possibilities
- 9-10 - SOCIAL: content and aims of E.E.C. draft directive on part-time work
- 10 - ENERGY: Commission's reply to Written Question No. II 44/81 from Mr. Jackson
- II - ECONOMIC INTERPENETRATION

FB/FLUX(com)	41.3503	USD	1.07852
FB/FLUX(fin)	45.6212	SFR	1.94564
DM	2.44445	PTA	105.069
HFL	2.68982	SKR	6.01057
UKL	0.568687	NKR	6.31201
DKR	7.95944	CAD	1.27383
FF	6.19877	ESC	70.9663
LIT	1305.00	OS	17.1376
IRL	0.682605	FMK	4.72821
DRA	62.1764	YEN	239.808
		AUSD	0.957149
		NZLD	1.31126

VALUE OF THE EUROPEAN CURRENCY UNIT ON 28 DECEMBER 1981

Degree of divergence of BF : +36 (75 being the threshold of divergence)

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- 2 -

- I EUROPEAN LIBRARY
- 2 SUMMARY
- P O L I T I C A L D A Y
- 3-4 EUROPE 1981 THE YEAR IN POLITICS - MORE STRUCTURED POLITICAL COOPERATION-Very active international presence-Attempts at a Relaunching and Institutional Debates- Frequent National Elections
- G E N E R A L I N F O R M A T I O N
- 5 - COMMUNITIES: Belgian Presidency from January 1982
 - COUNCIL: first sessions of 1982
- 6 - E.E.C. TRADE POLICY: new measures
 - STEEL: restructuring in Germany
 - AGRICULTURE: E.E.C.measures with regard to French and Italian State aid
- 7-8 - ENVIRONMENT: key role of regional planning
- 9-10 - EUROBAROMETER: according to survey no.16, the Europeans are gloomy at the end of 1981
- 10 - ECONOMIC AND FINANCIAL INFORMATION
- II - E C O N O M I C I N T E R P E N E T R A T I O N

VALUE OF EUROPEAN CURRENCY UNIT ON 29 DECEMBER 1981			
FB/FLUX(com)	41.4106	USD	1.07714
FB/FLUX(fin)	45.4553	SFR	1.94316
DM	2.44565	PTA	105.290
HFL	2.68962	SKR	6.01259
UKL	0.569012	NKR	6.30665
DKR	7.95468	CAD	1.27221
FF	6.18763	ESC	70.9297
LIT	1303.66	OS	17.1373
IRL	0.686076	FMK	4.72434
DRA	62.1725	YEN	238.339
		AUSD	0.956268
		NZLD	1.31151

Degree of divergence of BF: +42 (75 being the threshold of divergence)

DUE TO END OF YEAR BREAK, NEXT BULLETIN WILL BE DATED 4/5 JANUARY 1982